

PROBATE TRACKING SHEET



DATE: 5/28/25

DECEASED NAME: Gerald R Scherer

PR NAME: Helene Taylor

FILE #: S-PR-0013595

PR ADDRESS: 3700 College Ave, Sacramento, CA, 95818

ATTORNEY NAME: Penelope Anne Changaris

PR TYPE: Executor **PR PHONE #:** 916-524-9115

ATTORNEY PHONE #: 530-674-9841

PR EMAIL:

ATTORNEY EMAIL: office@guthchangaris.com

PR COURT DATE: 05/28/2025.

ESTATE ADDRESS: 1304 Sheffield Way

ESTIMATED VALUE:

ESTATE CITY: Roseville, CA, 95661

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 5/28/25

DECEASED NAME: Robert C Meador

PR NAME: Tony Cartright

FILE #: S-PR-0013594

PR ADDRESS: 1197 Wesley Ln, Auburn, CA, 95603

ATTORNEY NAME: Margaret Mary Fulton

PR TYPE: Executor **PR PHONE #:** 619-405-4731

ATTORNEY PHONE #: 530-823-2010

PR EMAIL: tcartright@juno.com

ATTORNEY EMAIL: mfulton@fulton-law.corn

PR COURT DATE: 05/28/2025.

ESTATE ADDRESS: 1187 Wesley Ln

ESTIMATED VALUE:

ESTATE CITY: Auburn, CA, 95603

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/30/25

DECEASED NAME: Victoria Stefani

PR NAME: Paula Bruning

FILE #: 25PR00614

PR ADDRESS: 546 Powell Ave, Healdsburg, CA, 95448

ATTORNEY NAME: Daniele Luigi Maraviglia

PR TYPE: Executor **PR PHONE #:** 707-291-7368

ATTORNEY PHONE #:

PR EMAIL: tkbruningfam67@prodigy.net

ATTORNEY EMAIL:

PR COURT DATE: 05/30/2025.

ESTATE ADDRESS: 540 Powell Ave

ESTIMATED VALUE:

ESTATE CITY: Healdsburg, CA, 95448

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/1/25

DECEASED NAME: Guadalupe Garza

PR NAME: Laura Garza

FILE #: STK-PR-EST-2025-0000834

PR ADDRESS: 1374 Sontana Street, Manteca, CA, 95337

ATTORNEY NAME: Omar Krashna

PR TYPE: Probate Estates **PR PHONE #:** 209-922-3515

ATTORNEY PHONE #: 510-836-2999

PR EMAIL:

ATTORNEY EMAIL: ok@krashnalaw.com

PR COURT DATE: 06/01/2025.

ESTATE ADDRESS: 2343 S Sacramento St

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95206

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/29/25

DECEASED NAME: Thomas Eugene Cunningham Sr

PR NAME: Robin Lynn Cunningham

FILE #: STK-PR-EST-2025-0000838

PR ADDRESS: 127 E Eaton Ave, Tracy, CA, 95376

ATTORNEY NAME: Michael C Belden

PR TYPE: Probate Estates **PR PHONE #:** 209-597-0299

ATTORNEY PHONE #: 209-835-9592

PR EMAIL:

ATTORNEY EMAIL: mbelden@tracyattorneys.com

PR COURT DATE: 05/29/2025.

ESTATE ADDRESS: 127 E Eaton Ave

ESTIMATED VALUE:

ESTATE CITY: Tracy, CA, 95376

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/28/25

DECEASED NAME: Carmen Valdez Avitia

PR NAME: Elayne Orick

FILE #: STK-PR-EST-2025-0000841

PR ADDRESS: 810 Lazy Creek Drive, Rocklin, CA, 95765

ATTORNEY NAME: David Van Dyke

PR TYPE: Probate Estates **PR PHONE #:** 916-549-8171

ATTORNEY PHONE #: 209-478-9950

PR EMAIL:

ATTORNEY EMAIL: info@birdandvandyke.com

PR COURT DATE: 05/28/2025.

ESTATE ADDRESS: 711 W Flora St

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95203

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/4/25

DECEASED NAME: Willie Frank Knight

PR NAME: Linda Buggs Knight

FILE #: STK-PR-OPH-2025-0000860
CA, 95825

PR ADDRESS: 1731 Howe Ave #414, Sacramento,

ATTORNEY NAME:

PR TYPE: Other Probate - With Hearing

PR PHONE #: 916-225-1823

ATTORNEY PHONE #:

PR EMAIL: lindabuggsknight@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/04/2025.

ESTATE ADDRESS: 1416 Holly Dr

ESTIMATED VALUE:

ESTATE CITY: Tracy, CA, 95376

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/4/25

DECEASED NAME: Delbert Ronald Morris

PR NAME: Cynthia Olagaray

FILE #: STK-PR-EST-2025-0000870
95258

PR ADDRESS: 19365 Windwood Dr, Woodbridge, CA,

ATTORNEY NAME: Dorothy Luther

PR TYPE: Probate Estates **PR PHONE #:** 209-663-3142

ATTORNEY PHONE #:

PR EMAIL: colagaray@aol.com

ATTORNEY EMAIL:

PR COURT DATE: 06/04/2025.

ESTATE ADDRESS: 19113 E Allen Rd

ESTIMATED VALUE:

ESTATE CITY: Ripon, CA, 95366

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/2/25

DECEASED NAME: Efren German Neri

PR NAME: Maria Luisa German

FILE #: STK-PR-OPH-2025-0000883

PR ADDRESS: 2901 Georgia Ct, Tracy, CA, 95376

ATTORNEY NAME: Michael C Belden

PR TYPE: Other Probate - With Hearing

PR PHONE #: 209-570-4327

ATTORNEY PHONE #: 209-835-9592

PR EMAIL:

ATTORNEY EMAIL: mbelden@tracyattorneys.com

PR COURT DATE: 06/02/2025.

ESTATE ADDRESS: 2901 Georgia Ct

ESTIMATED VALUE:

ESTATE CITY: Tracy, CA, 95376

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/2/25

DECEASED NAME: Vernon Keith Coggins

PR NAME: Leanne Lynn Esguerra

FILE #: PR-25-000569

PR ADDRESS: 2613 Gallery Dr, Riverbank, CA, 95367

ATTORNEY NAME:

PR TYPE: Decedent's Estate **PR PHONE #:** 209-613-6394

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/02/2025.

ESTATE ADDRESS: 1600 E Coolidge Ave

ESTIMATED VALUE:

ESTATE CITY: Modesto, CA, 95355

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/28/25

DECEASED NAME: Joyce K Williams

PR NAME: Damon Williams

FILE #: PR-25-000553

PR ADDRESS: 2124 St Peters Ct, Modesto, CA, 95355

ATTORNEY NAME: Byron Thomas Nelson

PR TYPE: Decedent's Estate **PR PHONE #:** 209-765-4257

ATTORNEY PHONE #:

PR EMAIL: damon.williams@collegeclub.com

ATTORNEY EMAIL:

PR COURT DATE: 05/28/2025.

ESTATE ADDRESS: 2701 Standford Ave

ESTIMATED VALUE:

ESTATE CITY: Ceres, CA, 95307

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/2/25

DECEASED NAME: Pilar G Lecaros

PR NAME: Juan Jose Lecaros

FILE #: 25PR121079

PR ADDRESS: 30735 Wainwright Ct, Union City, CA, 94587

ATTORNEY NAME: Christine Achem Woidtke

PR TYPE: Administrator

PR PHONE #: 510-673-8189

ATTORNEY PHONE #: 510-881-5026

PR EMAIL: jjlecaros80@gmail.com

ATTORNEY EMAIL: jay@woidtke.com

PR COURT DATE: 05/02/2025.

ESTATE ADDRESS: 30735 Wainwright Ct

ESTIMATED VALUE:

ESTATE CITY: Union City, CA, 94587

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/30/25

DECEASED NAME: Carol Viole Rosenberg

PR NAME: Teya Rosenberg

FILE #: 25PR124322

PR ADDRESS:,,,

ATTORNEY NAME: Julie Maureen Fiedler

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #: 925-244-1185

PR EMAIL:

ATTORNEY EMAIL: Julie@HorizonLawCA.com

PR COURT DATE: 05/30/2025.

ESTATE ADDRESS: 784 Grizzly Peak Blvd

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94708

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/30/25

DECEASED NAME: Addie Robinson

PR NAME: Bob Robinson

FILE #: P25-00971

PR ADDRESS:,,,

ATTORNEY NAME: Ray Robinson

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 05/30/2025.

ESTATE ADDRESS: 6211 Bayview Ave

ESTIMATED VALUE:

ESTATE CITY: San Pablo, CA, 94806

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/30/25

DECEASED NAME: Michal Offutt

PR NAME: Charles A Offutt

FILE #: P25-00972

PR ADDRESS: 1914 Leaning Oak Dr, Fairfield, CA, 94534

ATTORNEY NAME: Robert G Bonovich

PR TYPE: Executor **PR PHONE #:** 559-707-7067

ATTORNEY PHONE #: 510-799-1600
dommesan@comcast.net
dommesan@worldnet.att.net

PR EMAIL: dommesan@att.net

ATTORNEY EMAIL: bonobob1@comcast.net

PR COURT DATE: 05/30/2025.

ESTATE ADDRESS: 7440 Seaview Pl

ESTIMATED VALUE:

ESTATE CITY: El Cerrito, CA, 94530

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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Perfect. You also understand—after the hearing and you're approved, you'll be issued certified letters which give you legal authority to convert assets to their monetary equivalent, you just won't be able to distribute any funds yet. I'm sure your attorney explained that.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]
Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 5/30/25

DECEASED NAME: Daniel Fitts

PR NAME: Alexandria Jasmine-Aloha Ostrander

FILE #: P25-00978

PR ADDRESS: 3742 Walnut Ave, Concord, CA, 94519

ATTORNEY NAME: Jennifer L Wallis

PR TYPE: Administrator

PR PHONE #: 925-890-5059

ATTORNEY PHONE #: 925-222-5554

PR EMAIL: freightshaker3@gmail.com

ATTORNEY EMAIL: jennifer@jenniferwallis.com

PR COURT DATE: 05/30/2025.

ESTATE ADDRESS: 3742 Walnut Ave

ESTIMATED VALUE:

ESTATE CITY: Concord, CA, 94519

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/2/25

DECEASED NAME: Helen Bagwell

PR NAME: Martin Kim Bagwell

FILE #: P25-00982

PR ADDRESS: 515 Highway 49 #32, Sonora, CA, 95370

ATTORNEY NAME: Cristina C Perez-Abelson

PR TYPE: Administrator

PR PHONE #: 209-743-1569

ATTORNEY PHONE #: 510-223-5910

PR EMAIL: mbagwell@cableone.net

ATTORNEY EMAIL: cristina@abelsonperezlaw.com

PR COURT DATE: 06/02/2025.

ESTATE ADDRESS: 1078 View Dr

ESTIMATED VALUE:

ESTATE CITY: Richmond, CA, 94803

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/5/25

DECEASED NAME: Frances Downing

PR NAME: Diana L Adams

FILE #: P25-01008

PR ADDRESS: 1218 3Rd St, Rodeo, CA, 94572

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-685-4987

ATTORNEY PHONE #:

PR EMAIL: mikeys_yaya@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/05/2025.

ESTATE ADDRESS: 523 Napa Ave

ESTIMATED VALUE:

ESTATE CITY: Rodeo, CA, 94572

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 06/04/2025

DECEASED NAME: William H Harper

PR NAME: Lillian Fomi

FILE #: 25PR001931

PR ADDRESS: 7812 Rockhurst Way, Sacramento, CA, 95828

ATTORNEY NAME: Jack Klosek

PR TYPE: Administrator

PR PHONE #: 916-856-9482

ATTORNEY PHONE #: 916-290-7560

PR EMAIL:

ATTORNEY EMAIL: jk@kloseklawoffices.com

PR COURT DATE: 06/04/2025.

ESTATE ADDRESS: 1406 65Th Ave

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95822

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 06/04/2025

DECEASED NAME: Leonella Frances Walz

PR NAME: Michael Shawn Arvisais

FILE #: 25PR001928

PR ADDRESS: 5180 Adney Way, Pollock Pines, CA, 95726

ATTORNEY NAME: Kerren Archuleta

PR TYPE: Administrator

PR PHONE #: 916-475-3387

ATTORNEY PHONE #: 209-490-6535

PR EMAIL:

ATTORNEY EMAIL: info@ccapclaw.com

PR COURT DATE: 06/04/2025.

ESTATE ADDRESS: 4912 Buffwood Way

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95841

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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PROBATE TRACKING SHEET



DATE: 06/03/2025

DECEASED NAME: Neil Salem

PR NAME: Sheima Salem

FILE #: 25PR001919

PR ADDRESS: 120 Hollyann Dr, Folsom, CA, 95630

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/03/2025.

ESTATE ADDRESS: 120 Hollyann Dr

ESTIMATED VALUE:

ESTATE CITY: Folsom, CA, 95630

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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PROBATE TRACKING SHEET



DATE: 06/03/2025

DECEASED NAME: William B Brodovsky

PR NAME: Richard A Brodovsky

FILE #: 25PR001917

PR ADDRESS: 2225 Fairglade Rd, Placerville, CA, 95667

ATTORNEY NAME: Allen D Hine

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #: 916-457-8800

PR EMAIL:

ATTORNEY EMAIL: hinead@pacbell.net

PR COURT DATE: 06/03/2025.

ESTATE ADDRESS: 341 Fairgate Rd

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95825

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 06/02/2025

DECEASED NAME: Ruth Elizabeth Corbin

PR NAME: Matthew T Corbin

FILE #: 25PR001889

PR ADDRESS: 8446 La Bounty Ct, Citrus Heights, CA, 95610

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:** 916-384-7107

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/02/2025.

ESTATE ADDRESS: 8446 La Bounty Ct

ESTIMATED VALUE:

ESTATE CITY: Citrus Heights, CA, 95610

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 05/30/2025

DECEASED NAME: Audrey R Froehlich

PR NAME: Mary Hastings

FILE #: 25PR001881

PR ADDRESS: 9508 Golf Course Ln, Elk Grove, CA, 95758

ATTORNEY NAME: Alyssa L Boln

PR TYPE: Executor **PR PHONE #:** 703-640-4440

ATTORNEY PHONE #: 916-786-7515

PR EMAIL:

ATTORNEY EMAIL: alyssa@seasonslaw.com

PR COURT DATE: 05/30/2025.

ESTATE ADDRESS: 7824 Barnsley Way

ESTIMATED VALUE:

ESTATE CITY: Elk Grove, CA, 95757

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 05/30/2025

DECEASED NAME: Vernon C Harrison

PR NAME: William H Harris li

FILE #: 25PR001875

PR ADDRESS: 6045 La Castana Way, Sacramento, CA, 95823

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:** 619-972-6786

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 05/30/2025.

ESTATE ADDRESS: 6045 La Castana Way

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95823

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 05/30/2025

DECEASED NAME: Elsie Maud Jones

PR NAME: William C Hayman

FILE #: 25PR001871

PR ADDRESS: Po Box 2683, Rocklin, CA, 95677

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 916-257-6356

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 05/30/2025.

ESTATE ADDRESS: 8942 Gulfport Way

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95826

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 05/30/2025

DECEASED NAME: Geraldine Agnes Perscheid

PR NAME: William C Hayman

FILE #: 25PR001868

PR ADDRESS: Po Box 2683, Rocklin, CA, 95677

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 916-257-6356

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 05/30/2025.

ESTATE ADDRESS: 6805 Red Maple Way

ESTIMATED VALUE:

ESTATE CITY: Citrus Heights, CA, 95610

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 5/30/25

DECEASED NAME: Josie Carruth

PR NAME: William C Hayman

FILE #: 25PR001867

PR ADDRESS: Po Box 2683, Rocklin, CA, 95677

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 916-257-6356

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 05/30/2025.

ESTATE ADDRESS: 6718 Skylane Dr

ESTIMATED VALUE:

ESTATE CITY: Citrus Heights, CA, 95621

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 05/29/2025

DECEASED NAME: Levern Briley

PR NAME: Lynell White

FILE #: 25PR001863

PR ADDRESS: 3630 24Th St, Sacramento, CA, 95818

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 916-973-1418

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 05/29/2025.

ESTATE ADDRESS: 7650 Country Park Dr

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95828

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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