

PROBATE TRACKING SHEET



DATE: 4/30/25

DECEASED NAME: Margo Ann Reid

PR NAME: Elizabeth J Reid

FILE #: 25PR120765

PR ADDRESS: 7350 Silver Lake Rd #27B, Reno, NV, 89506

ATTORNEY NAME: Debora Young

PR TYPE: Administrator

PR PHONE #: 513-702-3978

ATTORNEY PHONE #: 250106

PR EMAIL: elizabethjreid@gmail.com

ATTORNEY EMAIL: deb@debyounglaw.com

PR COURT DATE: 04/30/2025.

ESTATE ADDRESS: 4324 Pampas Ave

ESTIMATED VALUE:

ESTATE CITY: Oakland, CA, 94619

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

Perfect. You also understand—after the hearing and you're approved, you'll be issued certified letters which give you legal authority to convert assets to their monetary equivalent, you just won't be able to distribute any funds yet. I'm sure your attorney explained that.

The reason I'm calling pertains to the real estate included in the probate. You may or may not have plans to sell the estate home, but I'm sure you agree its better to know and not need it than need it and not know—so Im going to email you our probate real estate resource guide that outlines in detail everything involved in selling real estate during probate, it's free, there isn't any obligation and you'll be prepared when the time comes. Do you use gmail?

COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 5/1/25

DECEASED NAME: Maung Hlaing Win

PR NAME: Elizabeth Calilong

FILE #: 25PR120869

PR ADDRESS: 7689 Ironwood Dr, Dublin, CA, 94568

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-579-3604

ATTORNEY PHONE #:

PR EMAIL: lizlim2@gmail.com

ATTORNEY EMAIL:

PR COURT DATE: 05/01/2025.

ESTATE ADDRESS: 38164 Blacow Rd

ESTIMATED VALUE:

ESTATE CITY: Fremont, CA, 94536

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 4/30/25

DECEASED NAME: Evelina T Jamir

PR NAME: Kevin Allen P Torres

FILE #: 25PR120771

PR ADDRESS:,,,

ATTORNEY NAME: Christine James

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #: 204048

PR EMAIL:

ATTORNEY EMAIL: rubylaw@msn.com

PR COURT DATE: 04/30/2025.

ESTATE ADDRESS: 14882 Acacia St

ESTIMATED VALUE:

ESTATE CITY: San Leandro, CA, 94579

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Sterling P Lewis

PR NAME: Lena Williams

FILE #: 25PR125605

PR ADDRESS: 1019 54Th St, Oakland, CA, 94608

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-472-8228

ATTORNEY PHONE #:

PR EMAIL: calipimp2@juno.com

ATTORNEY EMAIL:

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 1525 Sacramento St

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94702

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PR NAME: Lena Williams

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ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-472-8228

ATTORNEY PHONE #:

PR EMAIL: calipimp2@juno.com

ATTORNEY EMAIL:

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 1446 Fairview St

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94702

ESTIMATED BALANCE:

[Ring... Ring...]

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FILE #: 25PR125605

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ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-472-8228

ATTORNEY PHONE #:

PR EMAIL: calipimp2@juno.com

ATTORNEY EMAIL:

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 1275 65Th St

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94702

ESTIMATED BALANCE:

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PR NAME: Lena Williams

FILE #: 25PR125605

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ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-472-8228

ATTORNEY PHONE #:

PR EMAIL: calipimp2@juno.com

ATTORNEY EMAIL:

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 1322 Harmon St

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94702

ESTIMATED BALANCE:

[Ring... Ring...]

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PR NAME: Lena Williams

FILE #: 25PR125605

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ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 510-472-8228

ATTORNEY PHONE #:

PR EMAIL: calipimp2@juno.com

ATTORNEY EMAIL:

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 1422 Alcatraz Ave

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94702

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Linda S L Sinn

PR NAME: Bridgeman Sinn

FILE #: 25PR125703

PR ADDRESS: 730 Evelyn Ave, Albany, CA, 94706

ATTORNEY NAME: Brian D Young

PR TYPE: Executor **PR PHONE #:** 510-289-9507

ATTORNEY PHONE #: 113296

PR EMAIL: bsinn@gmail.com

ATTORNEY EMAIL: bdyllaw@yahoo.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 730 Evelyn Ave

ESTIMATED VALUE:

ESTATE CITY: Albany, CA, 94706

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Jack William Breslow

PR NAME: Stephen P Breslow

FILE #: 25PR125821

PR ADDRESS: 93 Martinique Ave, Tampa, FL, 33606

ATTORNEY NAME: Monica Dellosso

PR TYPE: Administrator

PR PHONE #: 504-864-1070

ATTORNEY PHONE #: 103105

PR EMAIL: spbreslow@yahoo.com

ATTORNEY EMAIL: mdellosso@fennemorelaw.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 702 Hilldale Ave

ESTIMATED VALUE:

ESTATE CITY: Berkeley, CA, 94708

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Beverly Mae Scott

PR NAME: Keith Douglas Jaymes

FILE #: 25PR125829

PR ADDRESS: 272 Clearview Dr, Vallejo, CA, 94591

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:** 707-652-4080

ATTORNEY PHONE #:

PR EMAIL: jaymeskeith@gmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 716 39Th St

ESTIMATED VALUE:

ESTATE CITY: Oakland, CA, 94609

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/4/25

DECEASED NAME: Abelardo Gil

PR NAME: Alicia Gil

FILE #: 2025PRDE044927

PR ADDRESS: 520 Coronado St, Ventura, CA, 93001

ATTORNEY NAME: Frederick Rosenmund

PR TYPE: Administrator

PR PHONE #: 805-607-9881

ATTORNEY PHONE #: 90033

PR EMAIL: soniagil@att.net

ATTORNEY EMAIL:

PR COURT DATE: 06/04/2025.

ESTATE ADDRESS: 520 Coronado St

ESTIMATED VALUE:

ESTATE CITY: Ventura, CA, 93001

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/6/25

DECEASED NAME: Aaron Scott Boone

PR NAME: Mary Boone

FILE #: PR-25-000607

PR ADDRESS: 405 Santa Barbara Ave, Modesto, CA, 95354

ATTORNEY NAME: Emily A Wirowek

PR TYPE: NA **PR PHONE #:** 209-765-6804

ATTORNEY PHONE #: 264993

PR EMAIL: rblswthrt2002@gmail.com

ATTORNEY EMAIL: emily@wiroweklaw.com

PR COURT DATE: 06/06/2025.

ESTATE ADDRESS: 405 Santa Barbara Ave

ESTIMATED VALUE:

ESTATE CITY: Modesto, CA, 95354

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/4/25

DECEASED NAME: Lisa M Michael

PR NAME: Joan Michael Giacomelli

FILE #: PR-25-000575

PR ADDRESS: Po Box 134, Denair, CA, 95316

ATTORNEY NAME: Colleen F Vanegmond

PR TYPE: NA **PR PHONE #:** 209-321-2984

ATTORNEY PHONE #:

PR EMAIL: tgiacome@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/04/2025.

ESTATE ADDRESS: 3105 Fleur De Lis Dr

ESTIMATED VALUE:

ESTATE CITY: Modesto, CA, 95356

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Charles Louis Freitas

PR NAME: Cynthia Cheda

FILE #: PR-25-000610

PR ADDRESS: 737 Mountain View Ave, Petaluma, CA, 94952

ATTORNEY NAME: Lauren E Gardner

PR TYPE: NA **PR PHONE #:** 707-849-4923

ATTORNEY PHONE #:

PR EMAIL: cindycheda@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 3325 W Barnhart Rd

ESTIMATED VALUE:

ESTATE CITY: Turlock, CA, 95382

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Betty A Bennett

PR NAME: Donald Bass

FILE #: 25PR002002

PR ADDRESS: 4560 Satinwood Way, Sacramento, CA, 95842

ATTORNEY NAME: Anastasia B Salmon

PR TYPE: Administrator

PR PHONE #: 916-505-9396

ATTORNEY PHONE #: 301114

PR EMAIL:

ATTORNEY EMAIL: abs@drlo.law

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 7013 Bismarck Dr

ESTIMATED VALUE:

ESTATE CITY: North Highlands, CA, 95660

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

Perfect. You also understand—after the hearing and you're approved, you'll be issued certified letters which give you legal authority to convert assets to their monetary equivalent, you just won't be able to distribute any funds yet. I'm sure your attorney explained that.

The reason I'm calling pertains to the real estate included in the probate. You may or may not have plans to sell the estate home, but I'm sure you agree its better to know and not need it than need it and not know—so Im going to email you our probate real estate resource guide that outlines in detail everything involved in selling real estate during probate, it's free, there isn't any obligation and you'll be prepared when the time comes. Do you use gmail?

COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Auston Mitchell Mcclernon

PR NAME: James Mitchell Mcclernon

FILE #: 25PR002001

PR ADDRESS: 19110 Mineral Ridge Ct, Pine Grove, CA, 95665

ATTORNEY NAME: Peter Cianchetta

PR TYPE: Executor **PR PHONE #:** 916-666-0741

ATTORNEY PHONE #: 220971

PR EMAIL:

ATTORNEY EMAIL: plc@eglaw.net

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 9013 Casals St Apt 2

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95826

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/13/25

DECEASED NAME: Lawrence Herman Rojas

PR NAME: Nathan Adams

FILE #: 25PR002031

PR ADDRESS:,,,

ATTORNEY NAME: Steven R Matulich

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #: 71851

PR EMAIL:

ATTORNEY EMAIL: matulichlaw@gmail.com

PR COURT DATE: 06/13/2025.

ESTATE ADDRESS: 10604 Valley View Dr

ESTIMATED VALUE:

ESTATE CITY: Rancho Cordova, CA, 95670

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/5/25

DECEASED NAME: Christa A Thomson

PR NAME: Keith Thomson

FILE #: P25-01010

PR ADDRESS: 1570 Las Trampas Rd, Alamo, CA, 94507

ATTORNEY NAME: Lee L Kaster

PR TYPE: Administrator

PR PHONE #: 925-570-1746

ATTORNEY PHONE #: 208743

PR EMAIL: kthomson268@gmail.com

ATTORNEY EMAIL: lkaster@kasterlaw.com

PR COURT DATE: 06/05/2025.

ESTATE ADDRESS: 1570 Las Trampas Rd

ESTIMATED VALUE:

ESTATE CITY: Alamo, CA, 94507

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Anna Mae Fredericks

PR NAME: Kim Moses

FILE #: P25-01026

PR ADDRESS: 169 Outrigger Dr, Vallejo, CA, 94591

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:** 510-220-7990

ATTORNEY PHONE #:

PR EMAIL: jadaamoses@gmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 226 S 41St St

ESTIMATED VALUE:

ESTATE CITY: Richmond, CA, 94804

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Barbara C Whitcomb

PR NAME: Susan Stene

FILE #: P25-01031

PR ADDRESS:,,,

ATTORNEY NAME: Tyler P Krueger

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #: 323641

PR EMAIL:

ATTORNEY EMAIL: tyler@fosterkruegerlaw.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 430 Summit Rd

ESTIMATED VALUE:

ESTATE CITY: Walnut Creek, CA, 94598

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: William P Westman

PR NAME: Judy J Westman

FILE #: P25-01035

PR ADDRESS: 3584 Sanford St, Concord, CA, 94520

ATTORNEY NAME: William J Hooy

PR TYPE: Executor **PR PHONE #:** 925-383-1173

ATTORNEY PHONE #: 300189

PR EMAIL: w12139@yahoo.com

ATTORNEY EMAIL: whooy@hooy.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 3584 Sanford St

ESTIMATED VALUE:

ESTATE CITY: Concord, CA, 94520

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Raygenia Stewart

PR NAME: Leslie C Richards

FILE #: P25-01039

PR ADDRESS: 4707 Keller Ridge Dr, Clayton, CA, 94517

ATTORNEY NAME: Kelly A Kilkenny

PR TYPE: Executor **PR PHONE #:** 925-323-7156

ATTORNEY PHONE #: 136419

PR EMAIL:

ATTORNEY EMAIL: kkilkenny@vanlevylaw.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 4707 Keller Ridge Dr

ESTIMATED VALUE:

ESTATE CITY: Clayton, CA, 94517

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Henry Jr Rushing

PR NAME: Byron Batres

FILE #: P25-01056

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 4520 Muledeer Ct

ESTIMATED VALUE:

ESTATE CITY: Antioch, CA, 94509

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Bettye Allen

PR NAME: William Jeffrey Allen

FILE #: P25-01057

PR ADDRESS: 6728 Stoneman Dr, North Highlands, CA, 95660

ATTORNEY NAME: Sean Deburgh

PR TYPE: Administrator

PR PHONE #: 916-640-5564

ATTORNEY PHONE #:

PR EMAIL: wjpostman@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 203 Patricia Ave

ESTIMATED VALUE:

ESTATE CITY: Pittsburg, CA, 94565

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/12/25

DECEASED NAME: Craig Streit

PR NAME: Daniel Streit

FILE #: P25-01067

PR ADDRESS: 2221 Ward St, Berkeley, CA, 94705

ATTORNEY NAME: Matthew B Talbot

PR TYPE: Administrator

PR PHONE #: 925-354-3246

ATTORNEY PHONE #: 245353

PR EMAIL: ronaldstreit@insightbb.com

ATTORNEY EMAIL: matthew@talbotlawpc.com

PR COURT DATE: 06/12/2025.

ESTATE ADDRESS: 565 Mt Dell Dr

ESTIMATED VALUE:

ESTATE CITY: Clayton, CA, 94517

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/6/25

DECEASED NAME: Richard E Taylor

PR NAME: Lakiba Saran Taylor

FILE #: 25PR200071

PR ADDRESS: 150 Las Vegas Blvd N #1815, Las Vegas, NV, 89101

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 702-234-3376

ATTORNEY PHONE #:

PR EMAIL: sarantaylor@hotmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/06/2025.

ESTATE ADDRESS: 375 Senter Rd

ESTIMATED VALUE:

ESTATE CITY: San Jose, CA, 95111

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/6/25

DECEASED NAME: Michael Lee Caldwell

PR NAME: Lanae Marie Caldwell

FILE #: 25STPB06547

PR ADDRESS: 4228 E 6Th St, Long Beach, CA, 90814

ATTORNEY NAME: Jon Alan Sanjose

PR TYPE: NA **PR PHONE #:** 562-505-8779

ATTORNEY PHONE #: 151892

PR EMAIL:

ATTORNEY EMAIL: jonsanjoselaw@aol.com

PR COURT DATE: 06/06/2025.

ESTATE ADDRESS: 6255 E Marina View Dr

ESTIMATED VALUE:

ESTATE CITY: Long Beach, CA, 90803

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/6/25

DECEASED NAME: Stanley Palmer Graham

PR NAME: Christine Bounce

FILE #: 25STPB06533

PR ADDRESS:,,,

ATTORNEY NAME: Melissa Hamilton

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 175957

PR EMAIL:

ATTORNEY EMAIL: melissahamilton@williamsandhamilton.com

PR COURT DATE: 06/06/2025.

ESTATE ADDRESS: 8160 Manitoba St Apt 114

ESTIMATED VALUE:

ESTATE CITY: Playa Del Rey, CA, 90293

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/6/25

DECEASED NAME: Carroll Rasmussen

PR NAME: Eric Rasmussen

FILE #: 25STPB06534

PR ADDRESS: 218 S E St, Lompoc, CA, 93436

ATTORNEY NAME: Martin S Reed

PR TYPE: NA **PR PHONE #:** 818-518-6932

ATTORNEY PHONE #: 58096

PR EMAIL: meetflower@hotmail.com

ATTORNEY EMAIL: msreed@msreedlaw.com

PR COURT DATE: 06/06/2025.

ESTATE ADDRESS: 28611 Bamfield Dr

ESTIMATED VALUE:

ESTATE CITY: Agoura Hills, CA, 91301

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Karla Camille Augustine

PR NAME: Michael L Augustine

FILE #: 25STPB06601

PR ADDRESS: 12349 Dune St, Norwalk, CA, 90650

ATTORNEY NAME: Margo Ann Bergkvist

PR TYPE: NA **PR PHONE #:** 562-688-0825

ATTORNEY PHONE #: 183783

PR EMAIL: gctchristiannews@aol.com

ATTORNEY EMAIL: margo@lawbbc.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 12349 Dune St

ESTIMATED VALUE:

ESTATE CITY: Norwalk, CA, 90650

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Barbara Sparks Kennard

PR NAME: George P Sparks

FILE #: 25STPB06588

PR ADDRESS: 10956 Baroque Ln, San Diego, CA, 92124

ATTORNEY NAME: Angela J Kil

PR TYPE: NA **PR PHONE #:** 619-279-0474

ATTORNEY PHONE #: 260237

PR EMAIL: george.sparks@msn.com

ATTORNEY EMAIL: angela@caricofirm.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 218 Thorne St

ESTIMATED VALUE:

ESTATE CITY: Los Angeles, CA, 90042

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Clifford Martin

PR NAME: Rachel Bates

FILE #: 25STPB06596

PR ADDRESS:,,,

ATTORNEY NAME: Kira Sue Masteller

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 226054

PR EMAIL:

ATTORNEY EMAIL: kmasteller@lewitthackman.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 1017 N Niagara St

ESTIMATED VALUE:

ESTATE CITY: Burbank, CA, 91505

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Clifford Martin

PR NAME: Rachel Bates

FILE #: 25STPB06596

PR ADDRESS:,,,

ATTORNEY NAME: Kira Sue Masteller

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 226054

PR EMAIL:

ATTORNEY EMAIL: kmasteller@lewitthackman.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 21495 Iglesia Dr

ESTIMATED VALUE:

ESTATE CITY: Woodland Hills, CA, 91364

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Dwight George Muskrath Jr

PR NAME: Susan Stauber

FILE #: 25STPB06565

PR ADDRESS: 78745 Avenida Ultimo, La Quinta, CA, 92253

ATTORNEY NAME: Charles Kirkwood Mills

PR TYPE: NA **PR PHONE #:** 760-902-6574

ATTORNEY PHONE #: 151810

PR EMAIL: milystauber@ymail.com

ATTORNEY EMAIL: ckmills@msn.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 23526 Via Boscana

ESTIMATED VALUE:

ESTATE CITY: Santa Clarita, CA, 91355

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Vivian Joyce Wallin

PR NAME: Stephanie Taesali

FILE #: 25STPB06564

PR ADDRESS: 1637 Elm St, Alhambra, CA, 91803

ATTORNEY NAME: Stephanie Anne Macuiba

PR TYPE: NA **PR PHONE #:** 626-318-7864

ATTORNEY PHONE #: 297455

PR EMAIL: steftaesali68@yahoo.com

ATTORNEY EMAIL: stephanie@macuibalaw.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 1637 Elm St

ESTIMATED VALUE:

ESTATE CITY: Alhambra, CA, 91803

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Lillian J Alden

PR NAME: Rian Romoli

FILE #: 25STPB06643

PR ADDRESS: 823 Milmada Dr, La Canada Flintridge, CA, 91011

ATTORNEY NAME: Tori J Freeborn

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 293750

PR EMAIL:

ATTORNEY EMAIL: tori@eickfreeborn.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 823 Milmada Dr

ESTIMATED VALUE:

ESTATE CITY: La Canada Flintridge, CA, 91011

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Guadalupe Ayon

PR NAME: Miguel Ayon

FILE #: 25STPB06625

PR ADDRESS: 11526 Avalon Blvd, Los Angeles, CA, 90061

ATTORNEY NAME: Marcus J Chang

PR TYPE: NA **PR PHONE #:** 323-313-3486

ATTORNEY PHONE #: 268082

PR EMAIL:

ATTORNEY EMAIL: mchang@guzmanlg.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 11526 Avalon Blvd

ESTIMATED VALUE:

ESTATE CITY: Los Angeles, CA, 90061

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Hilda Defendini

PR NAME: Glenn L Del Valle

FILE #: 25STPB06649
91770

PR ADDRESS: 8521 La Madrina Dr #8519, Rosemead, CA,

ATTORNEY NAME: Gisselle M Quintana

PR TYPE: NA **PR PHONE #:** 323-788-4754

ATTORNEY PHONE #: 285827

PR EMAIL: troar1982@hotmail.com

ATTORNEY EMAIL: contact@legacy-lawyers.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 8519 La Madrina Dr

ESTIMATED VALUE:

ESTATE CITY: Rosemead, CA, 91770

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Walter W Hopson Jr

PR NAME: Ayesha Hopson

FILE #: 25STPB06623

PR ADDRESS: 267 E Poppyfields Dr, Altadena, CA, 91001

ATTORNEY NAME: Steffanie Danielle Stelnick

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 290248

PR EMAIL: ayesha.hopson@att.net

ATTORNEY EMAIL: steffanie@stelnicklaw.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 267 E Poppyfields Dr

ESTIMATED VALUE:

ESTATE CITY: Altadena, CA, 91001

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Daniel Iii Mobley

PR NAME: Daniel Iv Mobley

FILE #: 25STPB06621

PR ADDRESS: 2928 Artesia Blvd, Torrance, CA, 90504

ATTORNEY NAME: Rodney Thomas Gould

PR TYPE: NA **PR PHONE #:** 661-618-8792

ATTORNEY PHONE #: 219234

PR EMAIL: danmobley56@gmail.com

ATTORNEY EMAIL: rodney@rodneygouldlaw.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 44356 23Rd St W

ESTIMATED VALUE:

ESTATE CITY: Lancaster, CA, 93536

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Jean Succar

PR NAME: Cetina Edith Lorena Encalada

FILE #: 25STPB06633

PR ADDRESS:,,,

ATTORNEY NAME: Christine Patterson Snapp

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 228378

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 9309 Dinsdale St

ESTIMATED VALUE:

ESTATE CITY: Downey, CA, 90240

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Delia Julia Alvarado

PR NAME: Gloria Bonilla

FILE #: 25STPB06671

PR ADDRESS: 11517 Walnut St, Whittier, CA, 90606

ATTORNEY NAME: Darrell Gene Brooke

PR TYPE: NA **PR PHONE #:** 562-371-7218

ATTORNEY PHONE #: 118071

PR EMAIL: gbonilla0412@gmail.com

ATTORNEY EMAIL: darrell@monroviatrust.com

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 11517 Walnut St

ESTIMATED VALUE:

ESTATE CITY: Los Nietos, CA, 90606

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Donna Darlene Banks

FILE #: 25STPB06692

ATTORNEY NAME: Myron Anthony Campbell li

ATTORNEY PHONE #: 333150

ATTORNEY EMAIL: myron@agapeesquirelaw.com

PR EMAIL:

PR NAME: David Banks

PR ADDRESS: 9402 S Van Ness Ave, Los Angeles, CA, 90047

PR TYPE: NA **PR PHONE #:** 323-547-9014

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 9402 S Van Ness Ave

ESTATE CITY: Los Angeles, CA, 90047

ESTIMATED VALUE:

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Margareta Becker

PR NAME: Gary T Becker

FILE #: 25STPB06662

PR ADDRESS: 13652 Cantara St, Panorama City, CA, 91402

ATTORNEY NAME: Lisa Carol Alexander

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 122975

PR EMAIL:

ATTORNEY EMAIL: alexander@jaklelaw.com

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 1311 Maple Ave

ESTIMATED VALUE:

ESTATE CITY: Los Angeles, CA, 90015

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Margareta Becker

PR NAME: Gary T Becker

FILE #: 25STPB06662

PR ADDRESS: 13652 Cantara St, Panorama City, CA, 91402

ATTORNEY NAME: Lisa Carol Alexander

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 122975

PR EMAIL:

ATTORNEY EMAIL: alexander@jaklelaw.com

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 316 E Pico Blvd

ESTIMATED VALUE:

ESTATE CITY: Los Angeles, CA, 90015

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PR COURT DATE: 06/11/2025.

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ESTIMATED VALUE:

ESTATE CITY: Los Angeles, CA, 90015

ESTIMATED BALANCE:

[Ring... Ring...]

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DATE: 6/11/25

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PR NAME: Gary T Becker

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PR ADDRESS: 13652 Cantara St, Panorama City, CA, 91402

ATTORNEY NAME: Lisa Carol Alexander

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 122975

PR EMAIL:

ATTORNEY EMAIL: alexander@jaklelaw.com

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 509 N Roxbury Dr

ESTIMATED VALUE:

ESTATE CITY: Beverly Hills, CA, 90210

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Margaret Cerda

PR NAME: Christina Herman

FILE #: 25STPB06704

PR ADDRESS: 3696 Green Ave, Los Alamitos, CA, 90720

ATTORNEY NAME: John Rowell Gottes

PR TYPE: NA **PR PHONE #:** 562-686-0800

ATTORNEY PHONE #: 134317

PR EMAIL: chrisryus@yahoo.com

ATTORNEY EMAIL: johngottes@gmail.com

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 9615 Winchell St

ESTIMATED VALUE:

ESTATE CITY: Pico Rivera, CA, 90660

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Robert Harry Huetter

PR NAME: Susan Elizabeth Huetter

FILE #: 25STPB06663

PR ADDRESS: 25410 Oak St, Lomita, CA, 90717

ATTORNEY NAME: Lorenzo Carra Stoller

PR TYPE: NA **PR PHONE #:** 805-801-8960

ATTORNEY PHONE #: 291581

PR EMAIL:

ATTORNEY EMAIL: lstoller@theprobatehouse.com

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 25410 Oak St

ESTIMATED VALUE:

ESTATE CITY: Lomita, CA, 90717

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Frederick C Lorenzen

PR NAME: Katherine Della Donna Lorenzen

FILE #: 25STPB06677

PR ADDRESS:,,,

ATTORNEY NAME: Michael John Buley

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 164249

PR EMAIL:

ATTORNEY EMAIL: mjbuley@buleyvasin.com

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 6421 E Bixby Hill Rd

ESTIMATED VALUE:

ESTATE CITY: Long Beach, CA, 90815

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Tessie Surratt

PR NAME: Los Angeles County Public Administrator

FILE #: 25STPB06669

PR ADDRESS:,,,

ATTORNEY NAME: Deborah P Mogil

PR TYPE: NA **PR PHONE #:**

ATTORNEY PHONE #: 199609

PR EMAIL:

ATTORNEY EMAIL: dmogil@counsel.lacounty.gov

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 45117 Loma Vista Dr

ESTIMATED VALUE:

ESTATE CITY: Lancaster, CA, 93535

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Gloria H Gomez

PR NAME: Angelina Wingfield

FILE #: STK-PR-EST-2025-0000890

PR ADDRESS: 2406 E Park St, Stockton, CA, 95205

ATTORNEY NAME: Grace S Johnson

PR TYPE: NA **PR PHONE #:** 209-598-0301

ATTORNEY PHONE #: 303607

PR EMAIL:

ATTORNEY EMAIL: grace@smithandjohnsonlaw.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 2406 E Park St

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95205

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Charles Eastman

PR NAME: Gayle Eastman

FILE #: STK-PR-TRK-2025-0000893
95215

PR ADDRESS: 3431 N Cherryland Ave #30, Stockton, CA,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:** 209-969-1723

ATTORNEY PHONE #:

PR EMAIL: gayleeastman9997@hotmail.com

ATTORNEY EMAIL:

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 3431 N Cherryland Ave Spc 30

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95215

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Lyle Burgess

PR NAME: Daniel Ryan Burgess

FILE #: STK-PR-EST-2025-0000897

PR ADDRESS: Po Box 408, Victor, CA, 95253

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 209-329-3999

ATTORNEY PHONE #:

PR EMAIL: djv135@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 621 Wilshire Ave

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95203

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Lyle Burgess

PR NAME: Daniel Ryan Burgess

FILE #: STK-PR-EST-2025-0000897

PR ADDRESS: Po Box 408, Victor, CA, 95253

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 209-329-3999

ATTORNEY PHONE #:

PR EMAIL: djv135@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 739 Wilshire Ave

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95203

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Lyle Burgess

PR NAME: Daniel Ryan Burgess

FILE #: STK-PR-EST-2025-0000897

PR ADDRESS: Po Box 408, Victor, CA, 95253

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 209-329-3999

ATTORNEY PHONE #:

PR EMAIL: djv135@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 733 Wilshire Ave

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95203

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/11/25

DECEASED NAME: Lyle Burgess

PR NAME: Daniel Ryan Burgess

FILE #: STK-PR-EST-2025-0000897

PR ADDRESS: Po Box 408, Victor, CA, 95253

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 209-329-3999

ATTORNEY PHONE #:

PR EMAIL: djv135@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/11/2025.

ESTATE ADDRESS: 702 Porter Ave Ste B

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95207

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/12/25

DECEASED NAME: Joyce E Routt

PR NAME: Moore Michael K

FILE #: STK-PR-TRK-2025-0000900

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/12/2025.

ESTATE ADDRESS: 2653 Limoges Ct

ESTIMATED VALUE:

ESTATE CITY: Tracy, CA, 95304

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/13/25

DECEASED NAME: Susan Kaye Leonard

PR NAME: Ldgn Llp

FILE #: STK-PR-TRK-2025-0000902

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/13/2025.

ESTATE ADDRESS: 4944 Manor Cir

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95212

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

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The reason I'm calling pertains to the real estate included in the probate. You may or may not have plans to sell the estate home, but I'm sure you agree its better to know and not need it than need it and not know—so Im going to email you our probate real estate resource guide that outlines in detail everything involved in selling real estate during probate, it's free, there isn't any obligation and you'll be prepared when the time comes. Do you use gmail?

COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 6/13/25

DECEASED NAME: Susan Kaye Leonard

PR NAME: Ldgn Llp

FILE #: STK-PR-TRK-2025-0000902

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/13/2025.

ESTATE ADDRESS: 4235 Heron Lakes Dr

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95219

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/13/25

DECEASED NAME: Laverne A Gondry

PR NAME: Ldgn Llp

FILE #: STK-PR-TRK-2025-0000904

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/13/2025.

ESTATE ADDRESS: 2578 Knobcone Ln

ESTIMATED VALUE:

ESTATE CITY: Lodi, CA, 95242

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/13/25

DECEASED NAME: Laverne A Gondry

PR NAME: Ldgn Llp

FILE #: STK-PR-TRK-2025-0000904

PR ADDRESS:,,,

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:**

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 06/13/2025.

ESTATE ADDRESS: 6036 Harrisburg Pl

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95207

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Roger Denis Storey

PR NAME: Ryan Andersen

FILE #: STK-PR-EST-2025-0000905
Sacramento, CA, 95831

PR ADDRESS: 1100 Corporate Way Suite 100,

ATTORNEY NAME: Eric E Giersch

PR TYPE: NA **PR PHONE #:** 916-235-3777

ATTORNEY PHONE #: 331947

PR EMAIL:

ATTORNEY EMAIL: egiersch@huberfox.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 2208 Shameran St

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95210

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/13/25

DECEASED NAME: Edna Mae Blakey

PR NAME: Sekou Blakey

FILE #: STK-PR-EST-2025-0000908

PR ADDRESS: 2018 Ridgemont Dr, San Jose, CA, 95148

ATTORNEY NAME:

PR TYPE: NA **PR PHONE #:** 209-808-1351

ATTORNEY PHONE #:

PR EMAIL: sbtb.1@juno.com

ATTORNEY EMAIL:

PR COURT DATE: 06/13/2025.

ESTATE ADDRESS: 9546 Majestic Ln

ESTIMATED VALUE:

ESTATE CITY: Stockton, CA, 95209

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

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COLD CALL SCRIPT

[Be Sure You Check the DNC List]

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PROBATE TRACKING SHEET



DATE: 6/6/25

DECEASED NAME: Jack Lawrence Owens Jr

PR NAME: Jack Thomas Bunting

FILE #: PRIN2500718

PR ADDRESS: Po Box 2188, Rancho Mirage, CA, 92270

ATTORNEY NAME: Jeffrey A Orr

PR TYPE: Administrator

PR PHONE #: 650-281-1925

ATTORNEY PHONE #: 204909

PR EMAIL:

ATTORNEY EMAIL: jorr@jeffreyorrlaw.com

PR COURT DATE: 06/06/2025.

ESTATE ADDRESS: 71471 Halgar Rd

ESTIMATED VALUE:

ESTATE CITY: Rancho Mirage, CA, 92270

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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COLD CALL SCRIPT

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PROBATE TRACKING SHEET



DATE: 6/9/25

DECEASED NAME: Danny Lynn Rice

PR NAME: Danny Linn Rice

FILE #: PRIN2500723

PR ADDRESS:,,,

ATTORNEY NAME: Stephanie Lynn Weisman

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #: 274043

PR EMAIL:

ATTORNEY EMAIL: sweisman@cosandcos.com

PR COURT DATE: 06/09/2025.

ESTATE ADDRESS: 82639 Crest Ave

ESTIMATED VALUE:

ESTATE CITY: Indio, CA, 92201

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: James Edward Herman

PR NAME: Allison E Herman

FILE #: 25PR00677

PR ADDRESS: 650 Irwin Ln, Santa Rosa, CA, 95401

ATTORNEY NAME: R James Fisher

PR TYPE: Administrator

PR PHONE #:

ATTORNEY PHONE #: 65796

PR EMAIL: allyzdaze@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 746 Brittain Ln

ESTIMATED VALUE:

ESTATE CITY: Santa Rosa, CA, 95407

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 6/10/25

DECEASED NAME: Chris James Zootis

PR NAME: Betty Elizabeth Zootis-O'Connor

FILE #: 25PR00683

PR ADDRESS: 310 Schiappino St #Sr, Santa Rosa, CA, 95409

ATTORNEY NAME: Joyce Stewart Milks

PR TYPE: Administrator

PR PHONE #: 707-696-1919

ATTORNEY PHONE #: 113224

PR EMAIL: bzootisoconnor@aol.com

ATTORNEY EMAIL: joycemilks@aol.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 21 Palm Ave

ESTIMATED VALUE:

ESTATE CITY: Healdsburg, CA, 95448

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PR NAME: Betty Elizabeth Zootis-O'Connor

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ATTORNEY NAME: Joyce Stewart Milks

PR TYPE: Administrator

PR PHONE #: 707-696-1919

ATTORNEY PHONE #: 113224

PR EMAIL: bzootisoconnor@aol.com

ATTORNEY EMAIL: joycemilks@aol.com

PR COURT DATE: 06/10/2025.

ESTATE ADDRESS: 360 Raven Ct

ESTIMATED VALUE:

ESTATE CITY: Healdsburg, CA, 95448

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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