

PROBATE TRACKING SHEET



DATE: 4/30/25

DECEASED NAME: Harold Elliott Jr

PR NAME: Leslie Elliott

FILE #: 25PR001503

PR ADDRESS: 52 09 Bootj Ack Dr, Sacramento, CA, 95842

ATTORNEY NAME: Christine James

PR TYPE: Executor **PR PHONE #:** 916-216-1300

ATTORNEY PHONE #: 530-470-9291

PR EMAIL:

ATTORNEY EMAIL: rubylaw@msn.com

PR COURT DATE: 4/30/25.

ESTATE ADDRESS: 5209 Bootjack Dr

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95842

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

Perfect. You also understand—after the hearing and you're approved, you'll be issued certified letters which give you legal authority to convert assets to their monetary equivalent, you just won't be able to distribute any funds yet. I'm sure your attorney explained that.

The reason I'm calling pertains to the real estate included in the probate. You may or may not have plans to sell the estate home, but I'm sure you agree its better to know and not need it than need it and not know—so Im going to email you our probate real estate resource guide that outlines in detail everything involved in selling real estate during probate, it's free, there isn't any obligation and you'll be prepared when the time comes. Do you use gmail?

COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 4/30/25

DECEASED NAME: Kathryn Louise Stephens

PR NAME: Thomas Stephens

FILE #: 25PR001496

PR ADDRESS: 9237 Pickens Drive, Blacklick, OH, 43004

ATTORNEY NAME: Mark J Lamb

PR TYPE: Administrator

PR PHONE #: 312-622-5491

ATTORNEY PHONE #: 916-485-2593

PR EMAIL:

ATTORNEY EMAIL: attymjlamb@hotmail.com

PR COURT DATE: 4/30/25.

ESTATE ADDRESS: 9070 Burst Ct

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95826

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 4/29/25

DECEASED NAME: Stephen Matthew Bills

PR NAME: Whitney Stackhouse

FILE #: 25PR001493

PR ADDRESS: 7051 Wonner Way, Citrus Heights, CA, 95621

ATTORNEY NAME: Kathryn Halligan

PR TYPE: Administrator

PR PHONE #: 916-367-2300

ATTORNEY PHONE #: 916-960-1000

PR EMAIL:

ATTORNEY EMAIL: k.halligan@hvh.law

PR COURT DATE: 4/29/25.

ESTATE ADDRESS: 4120 Riva Ridge Dr

ESTIMATED VALUE:

ESTATE CITY: Fair Oaks, CA, 95628

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 4/30/25

DECEASED NAME: Adrienne B Brown

PR NAME: Maxine Bauchmann

FILE #: 25PR001489

PR ADDRESS: 3917 Kings Way, Sacramento, CA, 95821

ATTORNEY NAME: Timothy P Murphy

PR TYPE: Administrator

PR PHONE #: 916-489-0814

ATTORNEY PHONE #: 916-437-3500

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 4/30/25.

ESTATE ADDRESS: 3917 Kings Way

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95821

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 4/29/25

DECEASED NAME: John V Stroud

PR NAME: Michael Stroud

FILE #: 25PR001483

PR ADDRESS: 4358 Hill Street, San Diego, CA, 92107

ATTORNEY NAME: Mary K Deleo

PR TYPE: Administrator

PR PHONE #: 916-276-2560

ATTORNEY PHONE #: 916-558-6049

PR EMAIL:

ATTORNEY EMAIL: mdeleo@weintraub.com

PR COURT DATE: 4/29/25.

ESTATE ADDRESS: 365 Mountain View Dr

ESTIMATED VALUE:

ESTATE CITY: Folsom, CA, 95630

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 4/28/25

DECEASED NAME: Teresita A Coloma

PR NAME: Peter Rembulat

FILE #: 25PR001472

PR ADDRESS: 5970 Argyle Ave, San Bernardino, CA, 92404

ATTORNEY NAME: Anthony S Franceschi

PR TYPE: Administrator

PR PHONE #: 909-362-6261

ATTORNEY PHONE #: 916-674-2066

PR EMAIL:

ATTORNEY EMAIL: tony@cpt.law

PR COURT DATE: 4/28/25.

ESTATE ADDRESS: 7446 Sylvia Way

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95822

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 4/25/25

DECEASED NAME: Michael King

PR NAME: Ryan King

FILE #: 25PR001435

PR ADDRESS: 9083 Trumhauer Way, Elk Grove, CA, 95758

ATTORNEY NAME: Michael Yee

PR TYPE: Administrator

PR PHONE #: 916-536-2246

ATTORNEY PHONE #: 916-927-9001

PR EMAIL:

ATTORNEY EMAIL: mike@mylawyersllp.com

PR COURT DATE: 4/25/25.

ESTATE ADDRESS: 8170 Crystal Walk Cir

ESTIMATED VALUE:

ESTATE CITY: Elk Grove, CA, 95758

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 4/24/25

DECEASED NAME: Lettie Baker

PR NAME: Ashley Baker

FILE #: 25PR001422

PR ADDRESS: 7903 N Ash Ln, Spokane, WA, 99208

ATTORNEY NAME: Sheri Hoffman

PR TYPE: Administrator

PR PHONE #: 509-361-0742

ATTORNEY PHONE #: 916-985-2753

PR EMAIL:

ATTORNEY EMAIL: sheri@hoffmanandhoffman.com

PR COURT DATE: 4/24/25.

ESTATE ADDRESS: 401 Curran Ave

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95833

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 4/29/25

DECEASED NAME: Ned Gordon Boe

PR NAME: Heather Boe

FILE #: S-PR-0013545

PR ADDRESS: 1664 Krpan Dr, Roseville, CA, 95747

ATTORNEY NAME:

PR TYPE: Executor **PR PHONE #:** 613-548-5164

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 4/29/25.

ESTATE ADDRESS: 1664 Krpan Dr

ESTIMATED VALUE:

ESTATE CITY: Roseville, CA, 95747

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 4/24/25

DECEASED NAME: Camilo Rivera

PR NAME: Maria Rivera

FILE #: S-PR-0013542

PR ADDRESS: 2269 Fawndale Lane, Lincoln, CA, 95648

ATTORNEY NAME:

PR TYPE: Administrator

PR PHONE #: 916-303-0005

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 4/24/25.

ESTATE ADDRESS: 608 Bellarine Ct

ESTIMATED VALUE:

ESTATE CITY: Lincoln, CA, 95648

ESTIMATED BALANCE:

[Ring... Ring...]

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