

PROBATE TRACKING SHEET



DATE: 5/5/25

DECEASED NAME: Maxine Frankel

PR NAME: Linda Ruth Fisher

FILE #: 2025PRDE043541

PR ADDRESS: Po Box 563, Tehachapi, CA, 93581

ATTORNEY NAME: Katherine Edsall Wells

PR TYPE: Executor **PR PHONE #:** 661-972-4607

ATTORNEY PHONE #: 805-484-9002

PR EMAIL:

ATTORNEY EMAIL: Katherine@EdsallLaw.com

PR COURT DATE: 5/5/25.

ESTATE ADDRESS: 457 Cresthill Dr

ESTIMATED VALUE:

ESTATE CITY: Oak Park, CA, 91377

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

IF YES:

I completely understand. I'll give you a call back at the end of the day, say 6:30ish—unless tomorrow is better for you.

Great! I'll send you a text reminder 30 minutes prior, thank you [name], talk to you then. Take care.

IF NO:

Great, I'll be brief yet informative, I understand [pr court date] is your hearing to be approved as the [admin/exe], is that how you understand it?

Perfect. You also understand—after the hearing and you're approved, you'll be issued certified letters which give you legal authority to convert assets to their monetary equivalent, you just won't be able to distribute any funds yet. I'm sure your attorney explained that.

The reason I'm calling pertains to the real estate included in the probate. You may or may not have plans to sell the estate home, but I'm sure you agree it's better to know and not need it than need it and not know—so I'm going to email you our probate real estate resource guide that outlines in detail everything involved in selling real estate during probate, it's free, there isn't any obligation and you'll be prepared when the time comes. Do you use gmail?

COLD CALL SCRIPT

[Be Sure You Check the DNC List]

Any TCPA Violation(s) falls directly on the individual agent.

PROBATE TRACKING SHEET



DATE: 5/12/25

DECEASED NAME: Charlie Ellen Brown Boswell

PR NAME: Victor Boswell

FILE #: 2025PRDE043909

PR ADDRESS: 748 Forest Loop Dr, Port Hueneme, CA, 93041

ATTORNEY NAME: John Kurhanewicz

PR TYPE: Administrator

PR PHONE #: 805-758-5826

ATTORNEY PHONE #: 805-628-2446

PR EMAIL: followchrist555@yahoo.com

ATTORNEY EMAIL: John@JK3Law.com

PR COURT DATE: 5/12/25.

ESTATE ADDRESS: 665 Forest Loop Dr

ESTIMATED VALUE:

ESTATE CITY: Port Hueneme, CA, 93041

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/14/25

DECEASED NAME: Thomas D Marchant

PR NAME: Gary L Hayenga

FILE #: 25PR001673

PR ADDRESS: 1004 Valley View Dr, Fulton, IL, 61252

ATTORNEY NAME: Robin L Komparens

PR TYPE: Executor **PR PHONE #:** 815-499-0266

ATTORNEY PHONE #: 916-920-5286

PR EMAIL:

ATTORNEY EMAIL: rklompars@fennemorelaw.com

PR COURT DATE: 5/14/25.

ESTATE ADDRESS: 2800 Calle Vista Way

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95821

ESTIMATED BALANCE:

[Ring... Ring...]

Hi [NAME] this is [YOUR NAME] with [COMPANY], calling regarding probate file [case #] for the estate of [deceased name], is now a bad time for a brief chat?

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PROBATE TRACKING SHEET



DATE: 5/14/25

DECEASED NAME: Craig Loftin

PR NAME: Maximina Loftin

FILE #: 25PR001661

PR ADDRESS: 10311 Pedra Do Sol Way, Elk Grove, CA, 95757

ATTORNEY NAME: Eric Giersch

PR TYPE: Administrator

PR PHONE #: 916-626-2771

ATTORNEY PHONE #: 916-525-7980

PR EMAIL:

ATTORNEY EMAIL: egiersch@huberfox.com

PR COURT DATE: 5/14/25.

ESTATE ADDRESS: 10311 Pedra Do Sol Way

ESTIMATED VALUE:

ESTATE CITY: Elk Grove, CA, 95757

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/15/25

DECEASED NAME: Machelles Wilson

PR NAME: Azelyn Failor

FILE #: 25PR001684

PR ADDRESS: 4260 26Th Ave, Sacramento, CA, 95820

ATTORNEY NAME: Daniel A Hunt

PR TYPE: Administrator

PR PHONE #: 415-418-4729

ATTORNEY PHONE #:

PR EMAIL: spazelyn@yahoo.com

ATTORNEY EMAIL:

PR COURT DATE: 5/15/25.

ESTATE ADDRESS: 4260 26Th Ave

ESTIMATED VALUE:

ESTATE CITY: Sacramento, CA, 95820

ESTIMATED BALANCE:

[Ring... Ring...]

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PROBATE TRACKING SHEET



DATE: 5/15/25

DECEASED NAME: Mary Louise Hale

PR NAME: Richard Hale

FILE #: 25PR001679

PR ADDRESS: 2345 S Bar V Road, Auburn, CA, 95603

ATTORNEY NAME: Caitlin E Ross

PR TYPE: Executor **PR PHONE #:** 916-599-5457

ATTORNEY PHONE #: 916-724-1696

PR EMAIL: hale2@surewest.net

ATTORNEY EMAIL:

PR COURT DATE: 5/15/25.

ESTATE ADDRESS: 8629 Oak Ave

ESTIMATED VALUE:

ESTATE CITY: Orangevale, CA, 95662

ESTIMATED BALANCE:

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PROBATE TRACKING SHEET



DATE: 5/9/25

DECEASED NAME: Mark Fredrickson

PR NAME: Lauren Hadley

FILE #: S-PR-0013550

PR ADDRESS: 2825 Hillcrest Road, Rocklin, CA, 95765

ATTORNEY NAME:

PR TYPE: Probate

PR PHONE #: 916-276-5875

ATTORNEY PHONE #:

PR EMAIL:

ATTORNEY EMAIL:

PR COURT DATE: 5/9/25.

ESTATE ADDRESS: 2825 Hillcrest Rd

ESTIMATED VALUE:

ESTATE CITY: Rocklin, CA, 95765

ESTIMATED BALANCE:

[Ring... Ring...]

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