



USE OF FUNDS

RENNER PROPERTY	\$ 1,500,000
MANUFACTURING LICENSE	\$ 8,000,000
4000 ACRE RANCH	\$ 7,500,000
4 GROWING MACHINES AND BLD	\$12,000,000
PREMIUM FOR INSURANCE	\$ 1,900,000
WAGES	\$ 2,500,000
MARKETING	\$ 1,750,000
PUBLIC COMPANY	\$ 500,000
ONE YEARS PAYMENT	\$12,101,000
WAGNER FEED LOT	\$ 2,000,000
COMMISIONS	\$ 5,309,760
2500 FEEDER CATTLE	\$ 3,750,000
FEED FOR CATTLE	\$ 1,314,000
WORKING CAPITAL	\$ 2,500,000

TOTAL	\$62,624,760
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Loan Amount	\$66,372,000
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Reserve	\$ 3,747,240
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