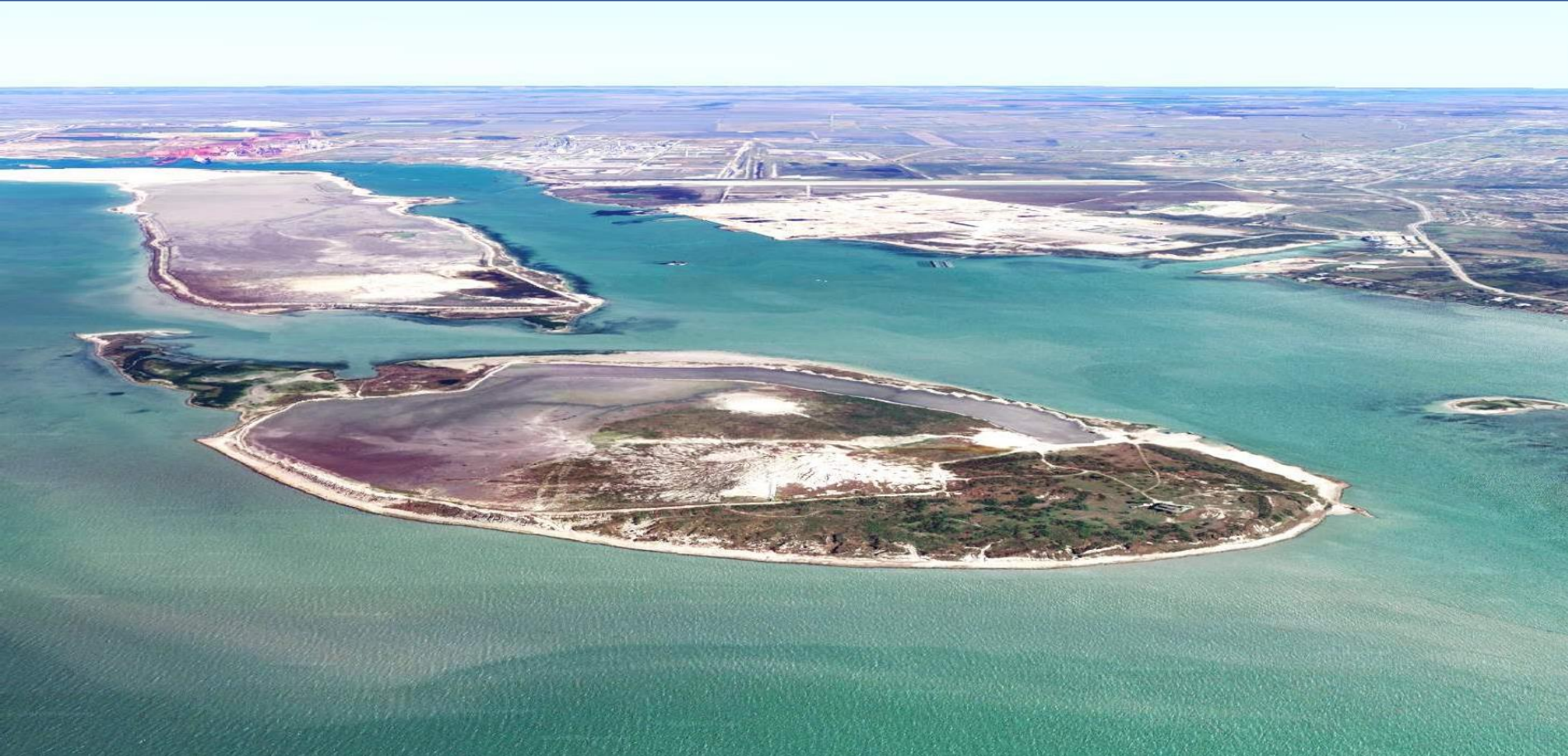




LNG to Power for Central America & the Caribbean



Founded in 2017 in Partnership with The Berry Company, DynaPort Energy, LLC (“DynaPort”) was created to capitalize on connecting strategic US port and terminal properties to demand centers in the Caribbean Basin, Mexico, Central America, and South America.

DynaPort is a privately held company based in Corpus Christi, Texas and is currently focused on liquefied natural gas infrastructure opportunities through a variety of midstream and downstream assets we own and/or operate. We are focused on deploying infrastructure and logistics to supply distributed LNG in large quantities under long-term contracts.

DynaPort is currently targeting opportunities where natural gas liquids can be transferred economically to serve both on and off-grid power generation, boilers, CHP, high-horse power and other burner tip applications including natural gas fueling systems that exist in underserved regions.



**DYNAPORT ENERGY™**

# The Berry Company – Overview

Diversified Company with Experience Developing and Deploying Large Industrial Infrastructure Projects



Power Plants



Oil, Gas, & Chemical



Utilities & Distribution



Pipeline



Engineering, Products, & Services



Water & Wastewater



# DynaPort's Access to Significant Reserves



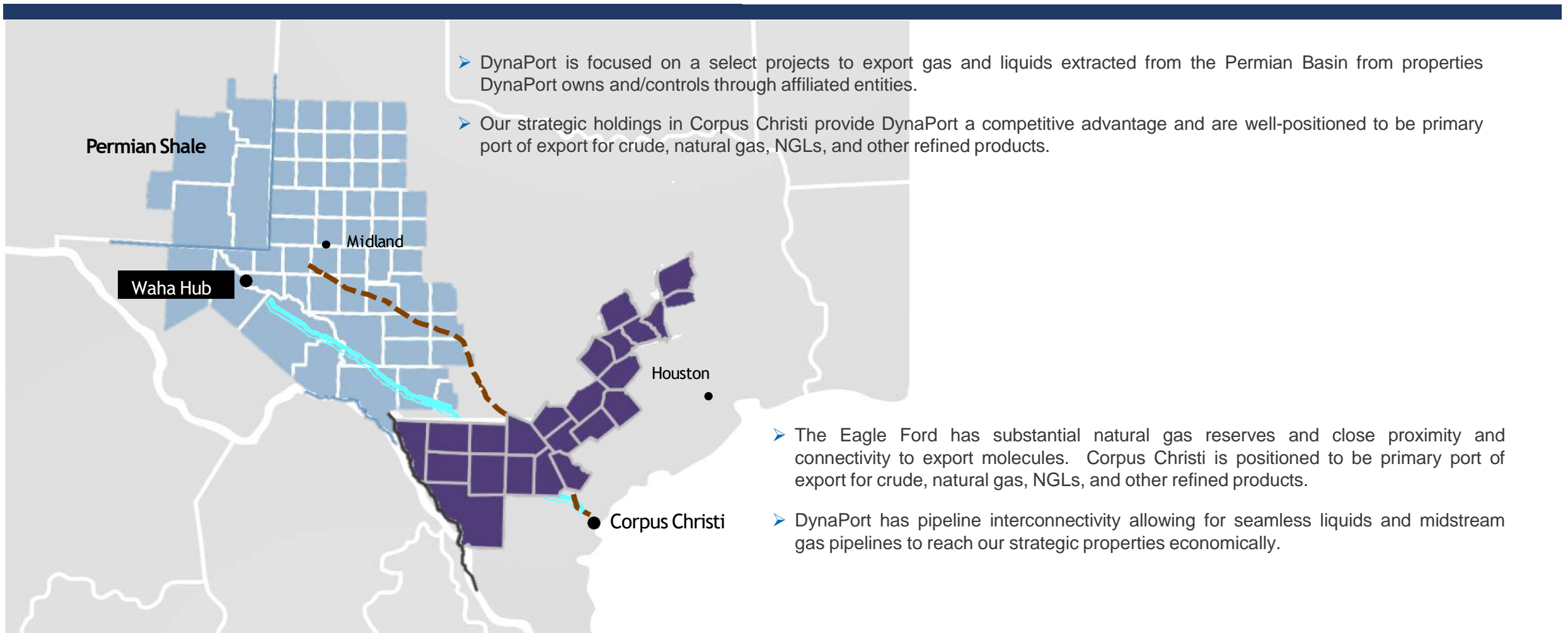
- **Needed shift to cleaner burning natural gas for primary power generation needs.**
  - Cost savings, dependable, stable, and approximately 80% cleaner than fossil fuel power generation.
  - Stay ahead of the global LNG demand curve as LNG accounted for 12% of global gas consumption in 2016, forecasted to rise to 15% by 2030.
  - Environmental restrictions both regionally and globally point towards natural gas as the fuel of the future and the standard for clean air emission qualifications, permitting requirements, and incentives (including cap and trade advantages).
- **Premier LNG provider with a proven track record and low-cost advantage.**
  - DynaPort has secured redundant LNG supply sources with massive liquefaction capacity allowing for guaranteed volumes and pricing advantages.
  - Our main objective in each project deployed is increasing power dependability, productivity, and uptime through utilizing LNG.
- **DynaPort has access to existing multi-train platform offering expansive capacity to dependable natural gas sources in large volumes.**
  - 30-year “take-or-pay” commercial agreement with DynaPort allowing for a long-term commitment to the cleanest, low-cost power option available with capacities available to meet growing demand with minimum infrastructure upgrades once power plant generating station and LNG storage and regasification is constructed.
  - Natural gas from the US offers competitive cost of production, an estimated 100+ years of gas reserves, and 800+ TCF of North American shale gas at / below \$4.50/MMBtu.
  - Power efficiency potentials are endless to DynaPort’s partners with LNG given follow-up transmission line upgrades are available to as demand requires.
- **Expansion opportunities for future cash flow with attractive opportunities for value growth.**
  - Incremental application development from existing LNG facilities available to DynaPort such as natural gas fueling and process heat applications.
  - Opportunity to redistribute LNG to surrounding gas-starved markets where energy demand is prevalent.
  - Investments in additional infrastructure along the LNG value chain available once the LNG Power Plant infrastructure is operational such as bunker fueling for cruise ships and cargo vessels traveling to the Caribbean Basin, Mexico, Central America, and S. America.

# DynaPort Project Overview – Strategic Asset and Project Map

	Strategic Terminal Sites Owned and/or Controlled (Includes Optioned)	885.55 Acres (7 Tracts)
	Other Strategic Industrial Land (Includes Industrial Services Facility)	50+ Acres (1 Tract)
	E&P Mineral Interests (Non-Operated)	Upstream Reserves in TX & LA
	US Onshore Terminal Development Project Pipeline (partial project summary)	20 + dock capacity
	US Offshore Terminal Development Project Pipeline	4 dock capacity
	International Export/Receiving Terminal Development <sup>(2)</sup>	5 Export / 4 Import Terminals



DynaPort has access to significant reserves in the Texas Permian Basin for Oil, Natural Gas, & Condensate.



# Value Summary



- DynaPort Is Well-Positioned to Create Value Through LNG & Power Combination.
- Direct Access to Natural Gas Terminal/Distribution Market for Wide Scale of Power Applications Including 850 MW+ Under Long-Term Contract Durations.
- Liquids Storage & Throughput Sector In Infancy Stages Related to US LNG Exports.
- Development Opportunities Remain Robust to Capitalize on Growing Energy Demands in the Caribbean Basin, Mexico, Central America, and South America.
- Fragmented Industry Provides Acquisition & Channel Development Opportunities on a Foundation of Organic Growth in TX Gulf Coast.
- Experienced Management Team with Access to In-House Capital Including Other Large Strategic Funding Sources Allowing for Scalability and Efficient Project Execution.

# DynaPort LNG Value Chain - Upstream to Midstream

- 1) US Liquefaction Plant to Cryogenic ISO
- 2) Cryogenic ISO to TEU Vessel





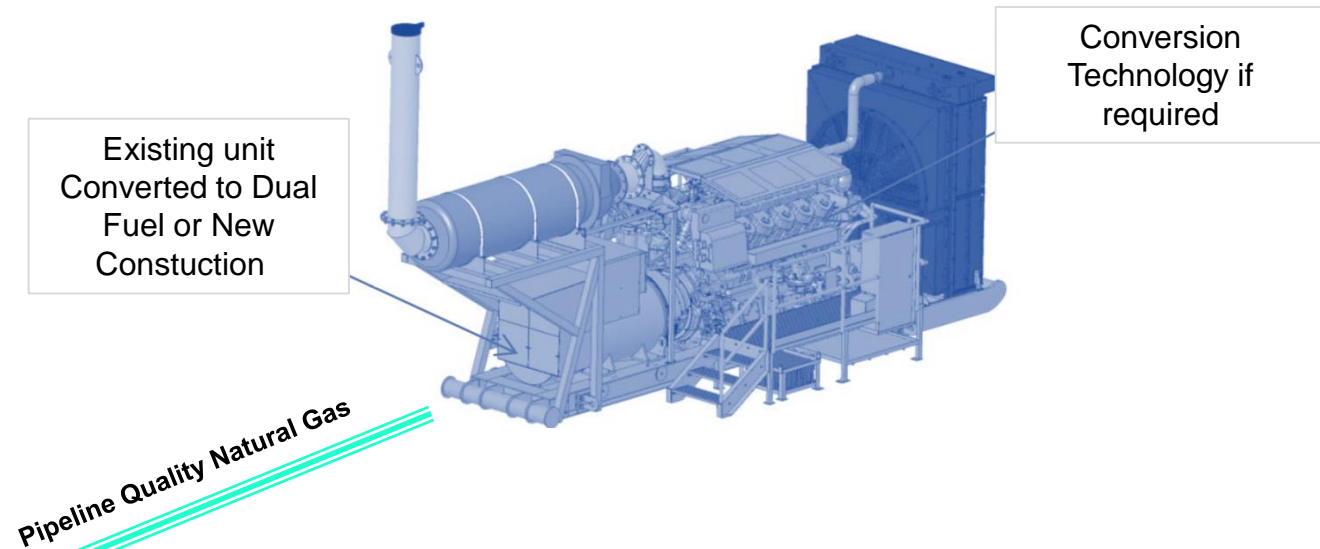
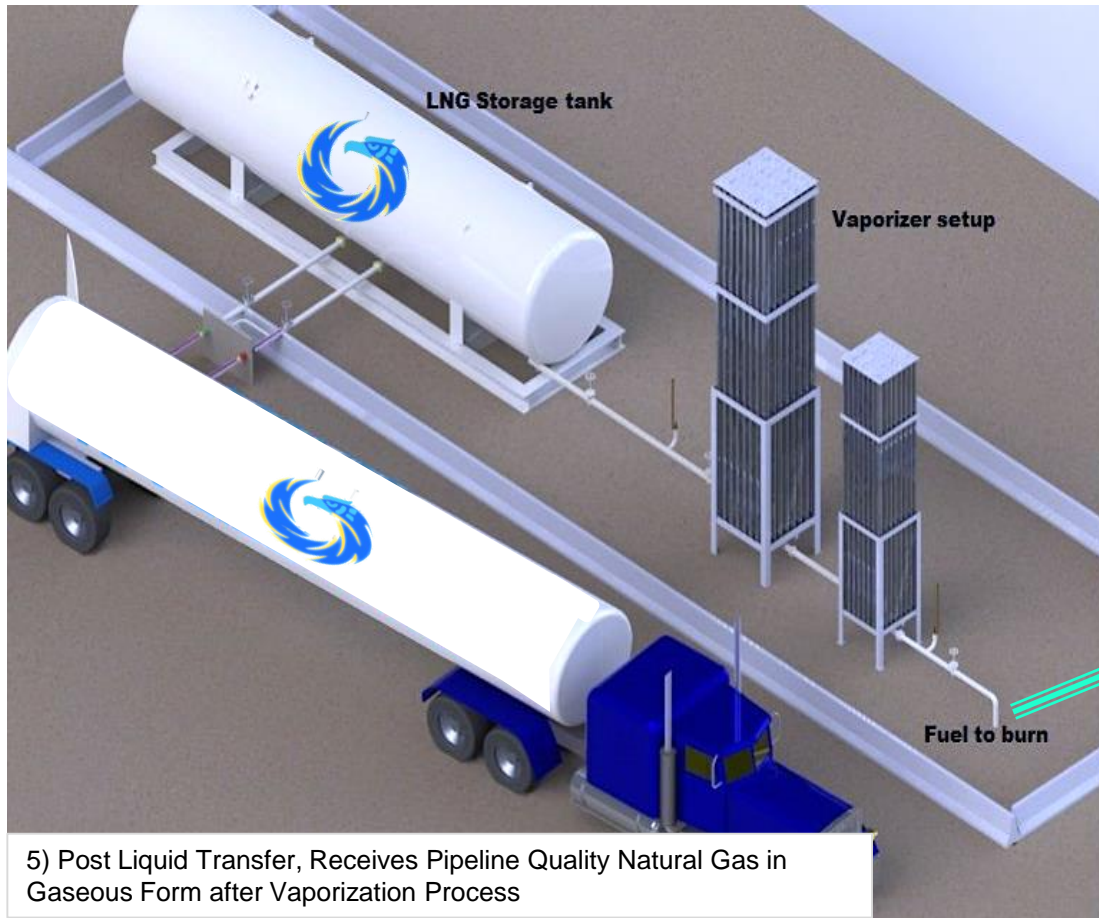
# DynaPort LNG Value Chain – Midstream to Downstream

- 3) TEU Vessel Offloads Cryogenic ISO from Crane
- 4) ISO Distributed to Point Source via Trailer-mounted Transport to site for Liquid Gas Transfer



# DynaPort LNG Value Chain – Port to Point Source

- 5) Post Liquid Transfer, Generation Unit Receives Pipeline Quality Natural Gas in Gaseous Form after Vaporization Process
- 6) DynaPort LNG System Provides Substantial Capacity to Supply Natural Gas Continuously.



## 6) DynaPort LNG System Provides Substantial Capacity for ContiuousSupply of Natural Gas

- LNG System with high-flow ambient vaporizers allows for adjustable PSI levels to meet wide range of inlet manifold requirements.
- After LNG flows through vaporizer system the liquid gas expands to pipeline natural gas density and quality allowing for the cleanest burn.
- Excess LNG storage provides reliable natural gas supply for varying power requirement.

# Advantages of Utilizing LNG for Power Generation & Other Applications



## Liquefied Natural Gas (LNG)

- Efficient Combustion at Burner Tip
- Very Low Maintenance Costs
- 0% Btu Value Loss (Eliminates Fuel Siphoning)
- Consistent & Quantifiable Btu Value
- Stable Long-Term Pricing
- Lowest Emission Output
- Scalability Advantages (Capacity)
- Surplus Supply Levels Available from US Gulf Coast for Export
- Utilization for Multiple Applications:
  - Process Heat
  - Compression to CNG
  - Fleet Fueling
  - Bunker Fuel
  - Rail/Locomotive Power

*For more information, please contact:*

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