

## PERE Model Checklist for Careers Leaders and Educators

The PERE Model — Prepare, Execute, Reflect, Evaluate — is a 4-phase structured and versatile framework designed to help Careers Leaders deliver varied, meaningful, inclusive, flexible, and impactful experiences of the workplace for students, that meet Gatsby Benchmark 6 requirements.

[Please use this checklist in conjunction with the “PERE Model Guideline for Careers Leaders and Educators, for use with Supporting Students”].

### 1. Prepare – Goal: Equip students, employers, and educators for success.

Preparation is crucial for ensuring that all stakeholders (students, educators, employers, and parents) are aligned in expectations and equipped for a meaningful experience. Purpose-setting with students and employers is central here.

#### Student Preparation

- ☐ Complete risk assessments (transport, accessibility).
- ☐ Identification of tailored and explicit learning outcomes.
- ☐ Conduct student needs assessments that also capture their career interests and set clear learning objectives.
- ☐ Student briefing sessions – provide students with employer background and sector information and encourage independent research.
- ☐ Align the experience with curriculum subjects and future pathways.
- ☐ Prepare students with key details (expectations, duration, dress code, etc.).
- ☐ Conduct a pre-student-survey to capture baseline knowledge, skills, confidence, insights, and expectations.
- ☐ Provide resources like reflection journals, checklists, or digital apps to guide observation and interaction.
- ☐ Add strategies to support neurodiverse learners or students who may struggle (e.g., peer mentors, structured tasks).

#### Employer Preparation

- ☐ Employer onboarding, including confirmation of safeguarding compliance, clarification of health protocols and insurance coverage.
- ☐ Brief employers on providing an authentic, meaningful curriculum-linked task or challenge for students.
- ☐ Integrate workplace tasks into curriculum (e.g., math's in engineering roles).
- ☐ If applicable, provide Employer Briefing Packs (mentoring guidelines, task ideas).
- ☐ Ensure employers provide feedback to students, ideally immediately or within 3 working days.
- ☐ Ask employers to ensure students are exposed to multiple ( $\geq 3$ ) roles and diverse functions.
- ☐ Hold pre-placement briefing sessions with employers and parents.

### 2. Execute – Goal: Foster active, inclusive participation

Facilitate meaningful engagement during the experience.

#### Student Execution

- ☐ Assign a workplace mentor or supervisor to support students on-site.
- ☐ Remind students of expectations and encourage active participation in discussions and Q&As with staff.
- ☐ Promote observation, interaction, use of journals or apps to log observations/questions and note-taking.
- ☐ Assign structured tasks (e.g., "Interview 2 employees") and encourage reflect on responses.
- ☐ Students to complete employer-given tasks, challenges or assignments and observe professional environments.
- ☐ Students should seek and receive feedback on tasks completed.
- ☐ Ensure exposure to multiple roles and diverse functions.

#### Employer Execution

- ☐ Provide *Daily Feedback Templates* to track engagement.
- ☐ Employer to set students tasks, challenges or assignments.
- ☐ Employer to provide students with feedback on completed tasks, challenges or assignments.
- ☐ Confirm students are exposed to multiple roles (≥3) /functions.

#### Educator Preparation

- ☐ Educators check in or visit to monitor progress and engagement (virtual or on-site).

### 3. Reflect – Goal: Help students process their experience and turn them into actionable insights

Enable students to make meaningful connections to their future.

- ☐ Facilitate guided student reflection activities and / or peer group discussions post-placement.
- ☐ Help students connect takeaways to actionable next steps (e.g., skill development plans).
- ☐ Host discussions: *“What surprised you about this workplace?”*
- ☐ Conduct a post-student-survey using the same questions as the pre-survey to assess progress.
- ☐ Encourage and support students to identify skills gained and areas for growth.
- ☐ Use journals, essays, video diaries, or portfolios as reflective tools.
- ☐ Help students link experience to future goals (e.g., skills plans, course choices).
- ☐ Assign *Post-Experience Action Plans* (e.g., “How will this shape your GCSE choices?”).

### 4. Evaluate – Measure and prove the impact of the experiences so as to improve future programs

Analyse results to improve practice and outcomes.

- ☐ Secure all stakeholder feedback via surveys and interviews - students, employers, educators and parents.
- ☐ Capture student voice via a focus group to see if they can articulate the value of the experience.
- ☐ Gather feedback from employers on student preparedness, value of experience and programme relevance and administration.
- ☐ Collect feedback from school staff on logistical, educational aspects and outcomes.
- ☐ Facilitate student self-assessment, experience reflections and review of tasks/outputs.
- ☐ Collect and analyse employer feedback given to students.
- ☐ Compare **pre- and post-survey** results to measure student progress/ assess learning impact (e.g., “75% increased career clarity”).
- ☐ Review progress against initial learning goals, eg quality of student tasks or outputs.
- ☐ Share results with SLT/policymakers using internal procedure or created Impact Dashboards.
- ☐ Update internal planning and procedures based on evaluation findings (what worked and what didn’t) and SLT feedback.
- ☐ Evaluate effectiveness in meeting learning outcomes.
- ☐ Track Gatsby 6 compliance (e.g., employer engagement quality).
- ☐ Use all findings and insights to enhance future planning, procedures and career learning experiences.

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### 5. Need More Resources

1. **Download Free Tools** – Visit [www.7CC.services](http://www.7CC.services) for sample kits, surveys, and templates.
2. **Book a Consultation:** <https://calendly.com/ladim/wetworks> to discuss PERE and work experience.

*“PERE transformed our careers programme from overwhelming to transformational.”*– D Edwards., Careers Leader, UK

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