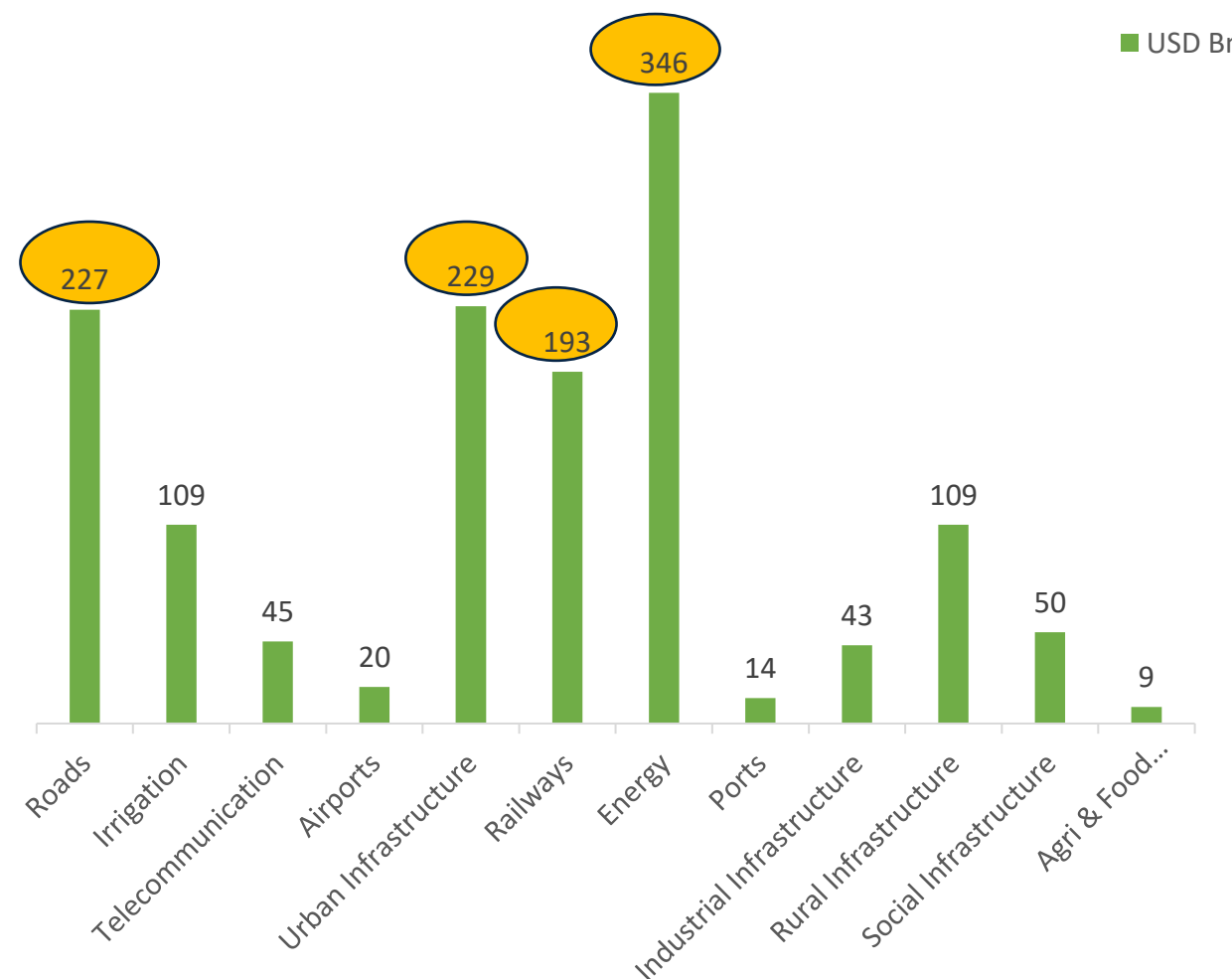


# INFRASTRUCTURE FINANCING

MAR 2024

# HIGHLIGHTS

- Under the National Infrastructure Pipeline (NIP), projects worth USD 1.3 trillion (Rs. 119 trillion) are currently at different stages of implementation.



# Steel Demand – Sectorwise

Sector	Demand in 2023 (Mn Tn)	% share in 2023	Demand in 2030 Mn Tn	% share in 2030
Construction	37	31%	63	33%
Infrastructure	34	28%	55	29%
Automobile	13	11%	23	12%
Gen. Engg.	14	12%	17	9%
Capital Goods	11	9%	17	9%
Consumer Durable	6	5%	8	4%
Railway	4	3%	6	3%
Consumer Non-durable	1	1%	2	1%
<b>TOTAL</b>	<b>120</b>	<b>100%</b>	<b>190</b>	<b>100%</b>

Source: SteelMint

# TCL – Financing options



**THANK YOU**