



## Grace and Globe — Client Travel Intake Form

*Let's start planning your next getaway! Please fill out the information below to help us tailor a personalized travel experience just for you.*

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### ◆ Contact Information

- Full Name: \_\_\_\_\_
  - Email Address: \_\_\_\_\_
  - Phone Number: \_\_\_\_\_
  - Preferred Method of Contact:
    - ☐ Email
    - ☐ Phone
    - ☐ Text
  - Best Time to Contact You: \_\_\_\_\_
- 

### ◆ Traveler Details

- Number of Travelers: \_\_\_\_\_
- Names and Ages of Travelers (if more than one):
  - ☐
  - ☐
  - ☐
  - ☐
- Are there any mobility needs, accessibility considerations, or health concerns we should be aware of?  
\_\_\_\_\_

- Passport: If traveling internationally, please provide your passport expiration date:  
\_\_\_\_\_

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### ♦ Trip Preferences

- Preferred Travel Dates: \_\_\_\_\_
- Are your dates flexible? ☐ Yes ☐ No
- Trip Duration (number of nights): \_\_\_\_\_
- Departure City/Airport: \_\_\_\_\_
- Destination(s): \_\_\_\_\_
- Type of Travel:
  - ☐ Leisure/Vacation
  - ☐ Honeymoon/Romantic
  - ☐ Family
  - ☐ Group
  - ☐ Business
  - ☐ Cruise
  - ☐ Adventure
  - ☐ Solo
  - ☐ Culinary
  - ☐ Religious
  - ☐ Road Trips
  - ☐ Other: \_\_\_\_\_

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### ♦ Style & Budget

- Preferred Travel Style:
  - ☐ Luxury
  - ☐ Boutique
  - ☐ Mid-range
  - ☐ Budget
  - ☐ Adventure
  - ☐ Relaxation
  - ☐ Cultural/Historical
  - ☐ All-Inclusive
  - ☐ Other: \_\_\_\_\_

- **Budget (per person, excluding airfare):**

- ☐ Under \$1,000
  - ☐ \$1,000 - \$2,500
  - ☐ \$2,500 - \$5,000
  - ☐ \$5,000+
  - ☐ Flexible
  - ☐ Other: \_\_\_\_\_
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- ◆ **Flights**

- **Would you like us to book flights?** ☐ Yes ☐ No
  - **Airline Preferences / Loyalty Programs:** \_\_\_\_\_
  - **Seating Preferences:** ☐ Window ☐ Aisle ☐ Bulkhead ☐ Extra Legroom ☐ Class preference: \_\_\_\_\_
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- ◆ **Rental Vehicles**

- **Would you like us to book a rental vehicle?** ☐ Yes ☐ No
  - **Vehicle Preferences (make/model):** \_\_\_\_\_
  - **Other Preferences (seating/etc):** \_\_\_\_\_
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- ◆ **Accommodation Preferences**

- **Preferred Type:**
  - ☐ Hotel
  - ☐ Resort
  - ☐ Villa
  - ☐ Airbnb
  - ☐ Cruise Cabin
  - ☐ Other: \_\_\_\_\_

- **Room Preferences:**

- ☐ King Bed
- ☐ Double Beds
- ☐ Connecting Rooms
- ☐ Accessible Room
- ☐ Ocean View / Balcony / Suite

- **If Other Room(s) – Preferences:**

- ☐ King Bed
  - ☐ Double Beds
  - ☐ Connecting Rooms
  - ☐ Accessible Room
  - ☐ Ocean View / Balcony / Suite
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- ◆ **Activities & Interests**

What are you most interested in? (*Check all that apply*):

- ☐ Beaches & Relaxation
  - ☐ Food
  - ☐ History & Culture
  - ☐ Adventure (hiking, ziplining, etc.)
  - ☐ Shopping
  - ☐ Guided Tours
  - ☐ Nightlife
  - ☐ Spa
  - ☐ Wildlife/Nature
  - ☐ Religious/Faith-Based
  - ☐ Other: \_\_\_\_\_
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- ◆ **Travel Insurance**

- **Would you like a quote for travel insurance?**

- ☐ Yes
  - ☐ No
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♦ **Additional Notes or Requests**

*Is there anything else we should know to make your trip unforgettable?*

**Thank you for choosing Grace and Globe!** We'll be in touch soon with your custom travel proposal. 🌍👉