

Juliette Kapaii Fortin

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EDUCATION

Boston College, Woods College of Advanced Studies

M.S. in Applied Economics, GPA: 3.8

Boston, MA
Anticipated Graduation – May 2026

Sacred Heart University, Welch College of Business and Technology

Honours B.Sc. in Finance & Business Economics, GPA: 3.7

Fairfield, CT
Anticipated Graduation - May 2025

John Cabot University

Study Abroad Semester

Rome, Italy
January 2024 – May 2024

HONORS & AWARDS

Phi Kappa Phi Honor Society

April 2024

Sacred Heart University Dean's List

Fall 2022, 2023 & Spring 2023, 2025

Microsoft Excel Associate (2019) Certification

November 2024

EXPERIENCE

Boston College

Teaching Assistant – Macro Theory & Micro Theory

Chestnut Hill, MA
August 2025 – Present

- Evaluated quantitative assignments in macro and microeconomic modeling relevant to policy analysis.
- Assisted 120+ students with growth models, interest rate dynamics, and monetary policy frameworks.

National Bank of Canada

Private Wealth Management Intern

Montreal, QC
June 2025 – August 2025

- Supported Private Wealth advisors serving high-net-worth (HNW) and ultra-high-net-worth (UHNW) clients.
- Conducted credit analyses and in-depth credit studies to assess client eligibility for large-scale financing and investment-related purchases.
- Built and maintained PowerBI dashboards using Snowflake data to support portfolio analysis, performance monitoring, and client reporting.
- Assisted with marketing and client acquisition initiatives, including preparation of pitch materials, client presentations, and onboarding content.
- Contributed to process optimization and client onboarding improvements, enhancing operational efficiency and data accuracy.

Fortas INC – Worldwide Solutions That Fly

International Project Manager

Montreal, QC
May 2023 – August 2023 & May 2024 – August 2024

- Managed client engagement and relationship building by optimizing global workforce dispatch and ensuring seamless financial planning for international assignments.
- Provided financial and cost-optimization solutions by analyzing travel and resource allocation strategies.
- Assisted in business development and referral management, identifying potential partnerships to support financial strategies and process optimization.

LEADERSHIP EXPERIENCE

- Sacred Heart University Student Managed Investment Fund – Economist
September 2023 – May 2025
 - Conducted economic and market analysis to support investment decision-making within a student-managed portfolio.
 - Assessed macroeconomic trends and market risk to inform asset allocation discussions.
- Sacred Heart University WCBT Mentor Program, Lead
May 2024 – May 2025
 - Led the WCBT Mentor Program supporting first-year students in their transition to college life and academics.
 - Oversaw and coordinated a team of student mentors, ensuring program execution, accountability, and consistency.
- Sacred Heart University Student Ambassador
August 2023 – May 2025
 - Promoted SHU by inspiring prospective students to join the school community through tours and info sessions.
- Phi Sigma Sigma Sorority, Philanthropy Chair Assistant
August 2023 – May 2025
 - Assisted in organizing philanthropic events and initiatives that enhance community engagement.

SKILLS

Technical Skills: Excel, PowerBI, Snowflake, Python, R, Stata, QuickBooks, Microsoft Office 365.

Finance Skills: Financial Analysis, Corporate Finance, Credit Analysis, Portfolio Analysis, Risk Assessment, Econometrics.

Languages: French (Fluent), English (Fluent), Spanish (Beginner), Italian (Beginner) & Russian (Learning).

Professional Development: CFA Level I – Planned November 2026

PERSONAL INTERESTS

Pilates, baking, quantum physics, soviet history, hockey.