

FREEDOM FOUND FINANCIALS

YNAB Success Checklist

Simple habits to keep your budget working for you.

Daily (2–5 Minutes)

- Approve & categorize transactions
- Cover overspending immediately
- Enter cash purchases
- Check today's spending before buying
- Celebrate one win

Weekly (10–15 Minutes)

- Reconcile bank accounts
- Reconcile credit cards
- Review upcoming bills
- Give every dollar a job
- Check sinking funds
- Review goals & adjust as needed

Jennifer's Tip

YNAB works best when you stay engaged with it. A few minutes today prevents headaches tomorrow.

What Success Looks Like

Bills stop feeling like emergencies. Unexpected expenses become expected. You know exactly where your money is going and can make decisions with confidence.

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