



Financial Literacy with Mr. 401(k)

Winter Term 2024 - 2025

January 13, 2025

**Class #12 – Guest Instructor – Yannis Koumantaros**

Yannis Koumantaros

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Yannis P. Koumantaros is the Managing Director of Sales and Chief Financial Officer at Spectrum Pension Consultants, Inc. ("Spectrum"), a fintech platform provider specializing in retirement plan services. Spectrum enables American workers to plan and save for a secure financial future by designing, administering, and operating a range of retirement plans for U.S. employers.

In his role, Yannis oversees business development and sales, as well as all corporate finance operations for Spectrum and its affiliated businesses. He leads Spectrum's inorganic growth strategy, identifying and conducting due diligence on prospective acquisition opportunities.

Yannis is also the President and Chief Executive Officer of GROUPIRA, a financial technology company he co-founded in 2011. GROUPIRA offers an individual retirement account technology program and order routing system, enabling members and their investment advisers to enhance their investment strategies.

He holds the Certified Pension Consultant (CPC) designation from the American Society of Pension Professionals & Actuaries (ASPPA), reflecting his expertise in plan administration, compliance, and ERISA consulting. Yannis has contributed to industry discussions, including speaking at conferences such as the ASPPA Annual Conference, where he addressed regulatory harmonization affecting IRA rollovers.

Yannis earned a Bachelor of Arts in Business Administration with an emphasis in Finance from the University of Washington.

Through his leadership at Spectrum and GROUPIRA, Yannis is dedicated to advancing retirement planning solutions, aligning with his commitment to helping individuals achieve dignified financial futures.