

Financial Literacy with Mr. 401(k)
[‘FinLit with Mr. 401(k)’]
Winter Term 2023-2024
January 3, 2024

Guest Speaker
Class 10: Yannis
Koumantaros



Yannis's Biography

Yannis Koumantaros is the Managing Director of Sales and the Chief Financial Officer of [Spectrum Pension Consultants, Inc.](#) (“Spectrum”), a business-to-business consulting firm and retirement plan platform provider, which enables American Workers to plan and save towards a secure and dignified financial future by designing, administering, and operating the ranges of retirement plans for U.S. employers.

In his role, Yannis is responsible for business development and sales along with all corporate finance operations for Spectrum and Spectrum's affiliated businesses. Yannis oversees Spectrum's merger and acquisition strategy by identifying and leading the due diligence of prospective acquisition targets.

Yannis previously served on the leadership council of the [American Society of Pension Professionals and Actuaries](#), and he speaks regularly at industry conferences. Yannis earned a BA in Business Administration with an emphasis in Finance from the University of Washington.