

Screen Criteria

Fund Category: Allocation, Alternative, Commodities, International Equity, Miscellaneous, Municipal Bond, Nontraditional Equity, Sector Equity, Taxable Bond, US Equity

Net Expense Ratio: < 0.25%, 0.25 - 0.50%, 0.50 - 0.75%, 0.75 - 1.0%, > 1.0%

NAV Return (1 Year): None Selected

NAV Return (5 Year): None Selected

Total Assets: > 300000000000\$

NAV Return (YTD): None Selected

NAV Return (3 Year): None Selected

NAV Return (10 Year): None Selected

Criteria Set #1 for Companies 1-6

Symbol	Description	Fund Type	Fund Category
1. VTI	Vanguard Total Stock Market Index Fund ETF Shares	ETF	US Equity
2. VOO	Vanguard S&P 500 ETF	ETF	US Equity
3. SPY	SPDR® S&P 500 ETF Trust	ETF	US Equity
4. IVV	iShares Core S&P 500 ETF	ETF	US Equity
5. VXUS	Vanguard Total International Stock Index Fund ETF Shares	ETF	International Equity
6. BND	Vanguard Total Bond Market Index Fund ETF Shares	ETF	Taxable Bond

¹Price data is frequently updated but is delayed up to 20 minutes. "Price" shown reflects the last sale or trade price reported to the exchanges. Price data used in the Stock Screener is from the previous day's closing price. If you wish to place a trade order, please check real time quotes for more recent information. ²The Global Industry Classification Standard (GICS) was developed by and is the exclusive property of Morgan Stanley Capital International Inc. and Standard and Poor's. GICS is a service mark of MSCI and S&P and has been licensed for use by Schwab. As part of that license, the export and printing of GICS information is limited to 250 companies. * = Check news on this stock. © 2024 Charles Schwab & Co., Inc. All rights reserved. Member SIPC. 0003-8860

Criteria Set #2 for Companies 1-6

Symbol	Description	Fund Type	Morningstar Category
1. VTI	Vanguard Total Stock Market Index Fund ETF Shares	ETF	Large Blend
2. VOO	Vanguard S&P 500 ETF	ETF	Large Blend
3. SPY	SPDR® S&P 500 ETF Trust	ETF	Large Blend
4. IVV	iShares Core S&P 500 ETF	ETF	Large Blend
5. VXUS	Vanguard Total International Stock Index Fund ETF Shares	ETF	Foreign Large Blend
6. BND	Vanguard Total Bond Market Index Fund ETF Shares	ETF	Intermediate Core Bond

Criteria Set #3 for Companies 1-6

Symbol	Description	Fund Type	Total Assets	Net Expense Ratio	NAV Return (YTD)	NAV Return (1 Year)
1. VTI	Vanguard Total Stock Market Index Fund ETF Shares	ETF	\$1,473,664,152,462	0.03%	1.12%	19.21%
2. VOO	Vanguard S&P 500 ETF	ETF	\$1,007,376,844,363	0.03%	1.68%	20.78%
3. SPY	SPDR® S&P 500 ETF Trust	ETF	\$483,743,608,246	0.09%	1.67%	20.68%
4. IVV	iShares Core S&P 500 ETF	ETF	\$418,351,212,069	0.03%	1.68%	20.79%
5. VXUS	Vanguard Total International Stock Index Fund ETF Shares	ETF	\$398,144,706,368	0.07%	-1.81%	4.64%
6. BND	Vanguard Total Bond Market Index Fund ETF Shares	ETF	\$316,326,427,146	0.03%	-0.20%	2.21%

Criteria Set #4 for Companies 1-6

Symbol	Description	Fund Type	NAV Return (3 Year)	NAV Return (5 Year)	NAV Return (10 Year)
1. VTI	Vanguard Total Stock Market Index Fund ETF Shares	ETF	8.97%	13.44%	11.91%
2. VOO	Vanguard S&P 500 ETF	ETF	10.94%	14.26%	12.57%
3. SPY	SPDR® S&P 500 ETF Trust	ETF	10.90%	14.21%	12.51%
4. IVV	iShares Core S&P 500 ETF	ETF	10.96%	14.27%	12.57%
5. VXUS	Vanguard Total International Stock Index Fund ETF Shares	ETF	1.23%	5.43%	4.43%
6. BND	Vanguard Total Bond Market Index Fund ETF Shares	ETF	-3.17%	0.87%	1.61%