

Information needed for Due Diligence

Please create a Google Drive or DropBox which contains the following in the assigned Directories

1. Governance

Current and historical company extract ASIC of Top Company
Current company extract ASIC for Operational Subsidiary
Company Constitution
Shareholders Agreement
ESIC eligibility statement (if applicable)

2. Legals

Any litigation
IP assignment from Founder(s) to the company
Management Team References

3. Staff

Organizational chart
Employment Contracts and IP assignments

4. Financials

Current Profit and Loss Statement
Current Balance Sheet
5y Cash Flow forecasts

5. Sales

All Current Sales Contracts, Agreements
Current Sales Pipeline

6. Marketing

Market Research
Market Validation
Marketing Plan

7. Technology

Technology overview.
Design documents.
Development Pipeline and status
Developer Contracts (if outsourced)