



CAPABILITY STATEMENT

Accounting • Financial Management • Business Support

AT A GLANCE

UEI: QJE4FAXLBKH5 CAGE: 8JRH9

CERTIFICATIONS:

US Small Business Administration (SBA):
WOSB Certified (Women-Owned Small Business)

New York City and State of New Jersey:
M/WBE Certified (Minority-Owned and
Women-Owned Business Enterprise)

NAICS CODES

- 523999 - Miscellaneous Financial Investment Activities
- 524292 - Third Party Administration of Insurance and Pension Funds
- 525920 - Trusts, Estates, and Agency Accounts
- 541213 - Tax Preparation Services
- 541219 - Other Accounting Services
- 541611 - Administrative Management and General Management Consulting
- 541618 - Other Management Consulting Services
- 541990 - All Other Professional, Scientific, and Technical Services
- 561110 - Office Administrative Services
- 561499 - All Other Business Support Services
- 561990 - All Other Support Services

NIGP CODES

- 94600 - Financial Services
- 94610 - Accounting and Billing Services
- 94611 - Accounting Services (Not Otherwise Classified)
- 94620 - Auditing
- 94656 - Investment Management Services

PAYMENT METHOD

All Major Credit Cards and Government Purchase Cards Accepted.

CONTACT

Nieves B. Chanthasoto, Founder/CEO
nievesc@ledgerlanes.com
www.ledgerlanes.com

140 Broadway FL 46
New York, NY 10005
(212) 208-1482

1101 Pennsylvania Avenue, NW Suite 300
Washington, DC 20004
(202) 756-1055



COUNT ON US:

WE WORK TOGETHER TO ACHIEVE YOUR GOALS!

Ledger Lanes LLC integrates well-rounded expertise and services for your accounting, financial management, and business support needs. We offer cost savings and efficient solutions with outsourced accounting, financial, and operational functions in scalable, flexible contracts customized for your unique circumstances and goals.

Nieves B. Chanthasoto, Founder and CEO, is an accomplished accountant, financial manager, and business leader. She has more than 25 years of notable leadership experience in financial services, government infrastructure, corporate, and nonprofit industries. She has significantly contributed towards the successful implementation, accounting, and financial administration of more than 50 registered investment companies with assets under management that grew close to \$6 billion combined assets.

SERVICES: ACCOUNTING AND FINANCIAL MANAGEMENT

- Financial Statement Preparation, Review, and Reporting
- Reconciliations of Receivables and Payables
- Budgeting and Forecasting
- Performance, Cost Analysis, and Metrics Reporting
- Audit and Tax Assistance
- Internal Control Review
- Strategic Solutions Development
- Financial Compilations
- Documentation and Review of Policies and Procedures
- Other Accounting and Financial Support Services

SERVICES: BUSINESS SUPPORT

- Grants and Loan Assistance
- Regulatory and Compliance Reporting
- Retirement and Investment Plan Administration Support
- Mergers and Acquisitions
- Project Planning, Implementation, and Maintenance of Operations
- Due Diligence Review
- Risk Assessment
- Financial and Operations Systems Upgrade, Maintenance, and User Acceptance Training
- Other Administrative, Management, and Business Services Support
- Temporary Help

PAST PERFORMANCE

Provided accounting and consulting services to small businesses, including Urgent Care Clinic, Retail, Real Estate, Personal Business Coaches, and Marketing Businesses, such as:

- PPP application and forgiveness
- EIDL loan and grants application
- Financial statement preparation and review
- Assessment of operational risk and systems upgrade
- Capital procurement assistance
- Cost savings and strategic solutions
- Performance analysis

OTHER DIFFERENTIATORS

- Over 25 years of experience in Accounting, Auditing, Tax, Financial, Investment, Operations, Project Management, Regulatory, and Compliance Reporting
- Variety of Areas of Focus, including:
 - Small and Large Businesses
 - Federal, State, City, and Local Agencies
 - Nonprofit organizations
- Service Delivery: Capacity to deliver services in person or virtually
- Bilingual: English and Tagalog
- Community Engagement: Executive Board Member and Treasurer of NAWBO NYC
- Giving Back to the Community: 2% of Net Profit donated to charity organizations