



# CAPABILITY STATEMENT

## Accounting • Financial Management • Business Support

### AT A GLANCE

DUNS: 122233449 CAGE: 8JRH9

#### CERTIFICATIONS:

US Small Business Administration (SBA):  
WOSB Certified (Women-Owned Small Business)

New York City and State of New Jersey:  
M/WBE Certified (Minority-Owned and  
Women-Owned Business Enterprise)

### NAICS CODES

523999 - Miscellaneous Financial Investment  
Activities  
524292 - Third Party Administration  
of Insurance and Pension Funds  
525920 - Trusts, Estates, and Agency Accounts  
541213 - Tax Preparation Services  
541219 - Other Accounting Services  
541611 - Administrative Management and  
General Management Consulting  
541990 - All Other Professional, Scientific,  
and Technical Services  
561110 - Office Administrative Services  
561320 - Temporary Help Services  
561499 - All Other Business Support Services  
561990 - All Other Support Services

### NIGP CODES

94600 - Financial Services  
94610 - Accounting and Billing Services  
94611 - Accounting Services (Not Otherwise  
Classified)  
94620 - Auditing  
94656 - Investment Management Services

### PAYMENT METHOD

All Major Credit Cards and Government  
Purchase Cards Accepted.

### CONTACT

Nieves B. Chanthasoto, Founder/CEO  
[nievesc@ledgerlanes.com](mailto:nievesc@ledgerlanes.com)  
[www.ledgerlanes.com](http://www.ledgerlanes.com)

140 Broadway Fl. 46  
New York, NY 10005  
(212) 208-1482

1101 Pennsylvania Avenue, NW Suite 300  
Washington, DC 20004  
(202) 756-1055



### COUNT ON US:

#### WE WORK TOGETHER TO ACHIEVE YOUR GOALS!

Ledger Lanes LLC integrates well-rounded expertise and services for your accounting, financial management, and business support needs. We offer cost savings and efficient solutions with outsourced accounting, financial, and operational functions in scalable, flexible contracts customized for your unique circumstances and goals.

Nieves B. Chanthasoto, Founder and CEO, is an accomplished accountant, financial manager, and business leader. She has more than 25 years of notable leadership experience in financial services, government infrastructure, corporate, and nonprofit industries. She has significantly contributed towards the successful implementation, accounting, and financial administration of more than 50 registered investment companies with assets under management that grew close to \$6 billion combined assets.

#### SERVICES: ACCOUNTING AND FINANCIAL MANAGEMENT

- Financial Statement Preparation, Review, and Reporting
- Reconciliations of Receivables and Payables
- Budgeting and Forecasting
- Performance, Cost Analysis, and Metrics Reporting
- Audit and Tax Assistance
- Internal Control Review
- Strategic Solutions Development
- Financial Compilations
- Documentation and Review of Policies and Procedures
- Other Accounting and Financial Support Services

#### SERVICES: BUSINESS SUPPORT

- Grants and Loan Assistance
- Regulatory and Compliance Reporting
- Retirement and Investment Plan Administration Support
- Mergers and Acquisitions
- Project Planning, Implementation, and Maintenance of Operations
- Due Diligence Review
- Risk Assessment
- Financial and Operations Systems Upgrade, Maintenance, and User Acceptance Training
- Other Administrative, Management, and Business Services Support
- Temporary Help

### PAST PERFORMANCE

Provided accounting and consulting services to small businesses, including Urgent Care Clinic, Retail, Real Estate, Personal Business Coaches, and Marketing Businesses, such as:

- PPP application and forgiveness
- EIDL loan and grants application
- Financial statement preparation and review
- Assessment of operational risk and systems upgrade
- Capital procurement assistance
- Cost savings and strategic solutions
- Performance analysis

### OTHER DIFFERENTIATORS

- Over 25 years of experience in Accounting, Auditing, Tax, Financial, Investment, Operations, Project Management, Regulatory, and Compliance Reporting
- Variety of Areas of Focus, including:
  - Small and Large Businesses
  - Federal, State, City, and Local Agencies
  - Nonprofit organizations
- Service Delivery: Capacity to deliver services in person or virtually
- Bilingual: English and Tagalog
- Community Engagement: Executive Board Member and Treasurer of NAWBO NYC
- Giving Back to the Community: 2% of Net Profit donated to charity organizations