| MARCH 31, 2025 |

M3SIXTY ENTERPRISES
INTEGRATED CAPABILITIES DECK

M3SIXTY ADMINISTRATION, LLC | M3SIXTY CAPITAL, LLC | M3SIXTY DISTRIBUTORS, LLC

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FIRM OVERVIEW

M3SIXTY ADMINISTRATION, LLC | M3SIXTY CAPITAL, LLC | M3SIXTY DISTRIBUTORS, LLC

Headquartered in Kansas City, M3Sixty Enterprises, LLC is a privately-held, independent financial services firm dedicated to supporting the asset management industry through its subsidiaries, M3Sixty Capital, Administration & Distributors.

With experts in fund administration, distribution, accounting, transfer agency, advisory oversight, and legal/compliance, M3Sixty offers the full complement of fund servicing. Our firm is comprised of a team of experienced industry professionals supported by leading technology partners to deliver creative solutions unique to each client's need.

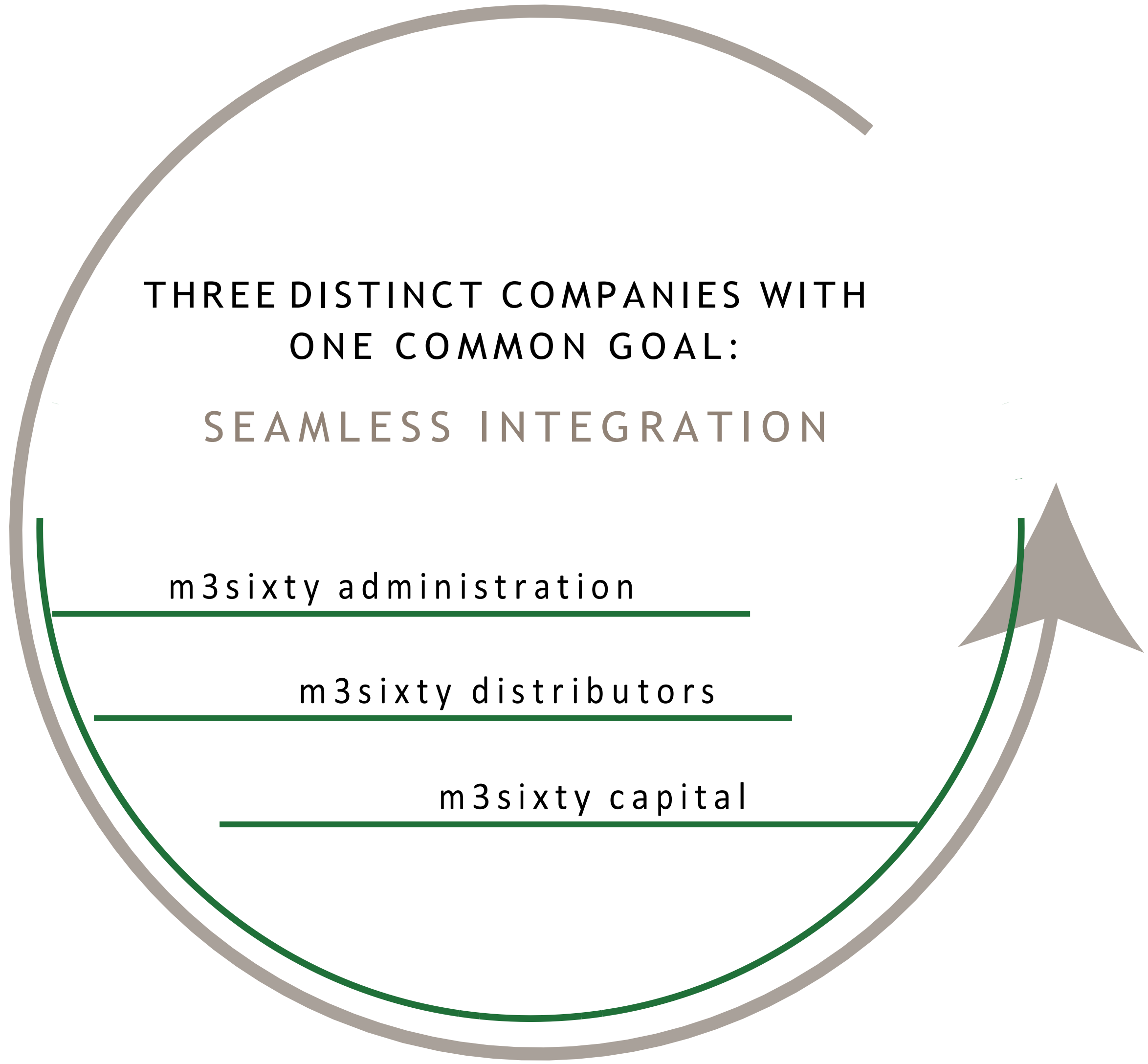
Beyond our fund and service offerings, we sponsor a shared series trust for managers seeking a turnkey facility to support their funds.

For additional outsourcing options, M3Sixty Capital provides a complete suite of capabilities to help you focus on the core goal of providing exceptional investment management services to your clients.

OUR 360° SOLUTION

Our client-centric model is designed and tailored to provide services in all areas of the client's needs. It starts at the top with an independent ownership structure, M3Sixty Enterprises, that empowers employees to focus on all aspects of client service, not just their specialty.

We achieve this by hiring top talent who are trained in all facets of investment management and vested in each client's success, regardless of size.



M3SIXTY ENTERPRISES

OPERATING AS AN EXTENSION OF YOUR FIRM, WE OFFER...

distribution

- Highly experienced sales professionals, home office and research relationships, educational forums, collateral materials and marketing campaigns
- Public and media relations, corporate development, and public affairs

client service

- Data analytics, web development, cybersecurity and disaster recovery best practices
- Fund operations, client relations, portfolio and regulatory oversight

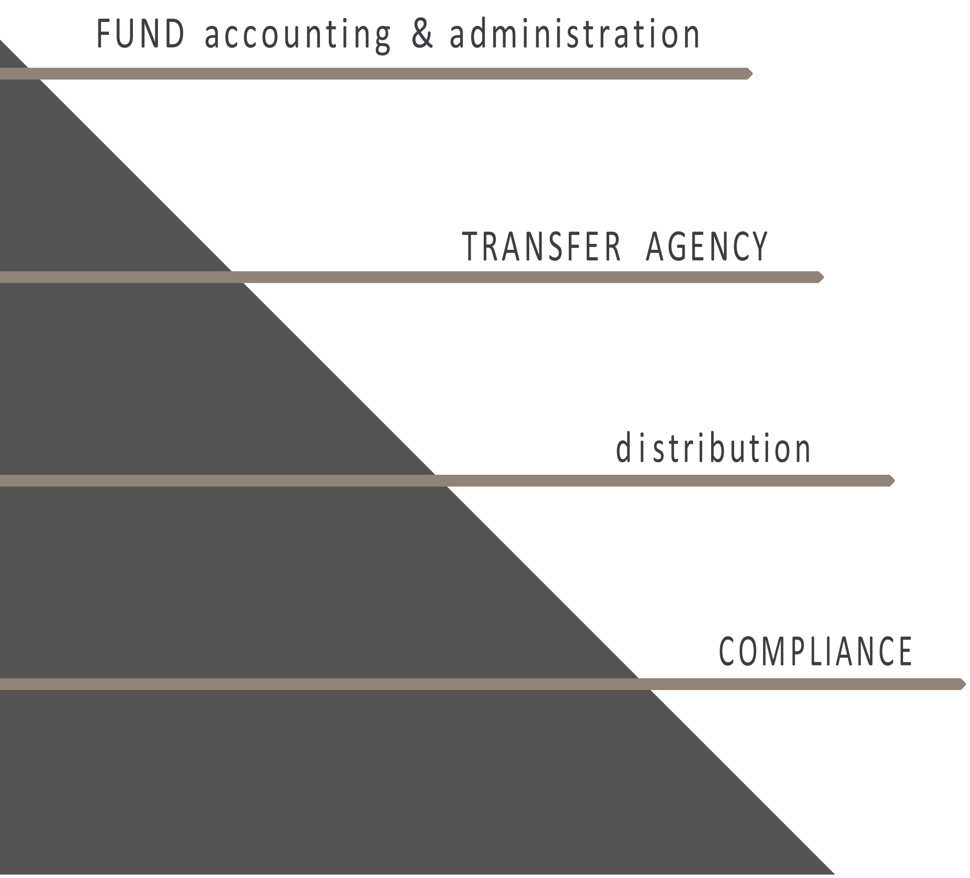
advisory services

- A platform of fully vetted managers across investment styles and asset classes
- Forward-thinking solutions that are designed to facilitate asset growth with a path to enhanced profitability
- A full compliment of critical support services that enable investment managers to focus on managing investor assets

regulatory oversight

- Accounting & tax, internal audit and controls, financial statement preparation
- SEC reporting & relations, FINRA, Blue Sky, governance, and legal/compliance support

OVERVIEW: M3SIXTY ADMINISTRATION



ACCOUNTING & ADMINISTRATION

Our team of Fund Accounting and Administration professionals have extensive industry experience and knowledge, allowing us to provide valuable services to our clients. Their specialties include servicing a wide variety of exotic instruments and fund types. We communicate directly with outside counsel, auditors, financial printers and SEC personnel to prepare tax and regulatory filings on behalf of our clients. Additionally, we provide our assistance and expertise while working through regulatory exams and regulator comments.

With the history of addressing complexities, M3Sixty delivers a wide range of services to assist your firm in reorganizing or launching a new Mutual Fund or ETF. With additional expertise in converting an existing mutual fund or SMA into an ETF structure, we can help you gain a better understanding of the various Mutual Fund and ETF structures available to fit your needs.

TRANSFER AGENCY

The Transfer Agency group offers call center, financial control, daily reporting, Blue Sky Administration and NSCC functions to all types of fund complexes. Our dedicated resources provide customized solutions to meet your specific needs, control costs, increase efficiency and minimize risks.

OVERVIEW:

M3SIXTY DISTRIBUTORS

MISSION & VALUES

We look to deliver rational marketing strategies to our clients by seeking to match the product line-up and marketing resources of our clients with distribution platforms and channels where these clients can form more meaningful distribution relationships.

GROWTH INITIATIVES

Our SEC, FINRA and state registered brokerage affiliate has put in place underwriting agreements and distribution relationships on behalf of our fund clients with a large number of brokerage firms, including some of the largest and most prominent mutual fund distribution platforms in the industry.

OUR COMMITMENT

Through our affiliated investment advisor and broker-dealer, we provide dedicated services to supporting the asset gathering, marketing and distribution initiatives of our 40 ACT and institutional clients as part of our full service commitment.

OVERVIEW:
M3SIXTY CAPITAL

M3Sixty Capital's team comprises seven investment professionals who have experience managing mutual funds and institutional assets since 1994.

As of March 31, 2025 M3Sixty Capital has over $250 million in assets under advisement/management in equity strategies for institutional clients.

OUR VALUES

M3Sixty Capital has established a multi-boutique asset manager that provides investment solutions and services to institutional clients. Focusing on active managers, we are committed to sourcing unique and differentiated investment vehicles for our clients.

OUR MISSION

To provide access to fully vetted traditional and alternative institutional asset managers. Managers that were historically only available to institutional and ultra high net worth investors.

KEY BENEFITS:
M3SIXTY SERIES TRUST

M3Sixty offers a shared series trust complete with fund administration services through M3Sixty Administration and distribution support through M3Sixty Distributors.

Available to open-end registered funds and ETFs, our offering includes platform management, consulting and experience with over 200 existing selling agreements.

Our comprehensive exchange-traded product solutions are powered by relationship-driven professionals and industry-leading technology partners. Our dedicated team will help walk you through each milestone for your active and passive ETPs, transparent funds and nontransparent structures.

- Lower overhead expenses
- legal/Compliance & independent board oversight
- Preparation of prospectus & regulatory filings
- Assistance with distribution on multiple platforms
- Effective vehicle to incubate & establish a published performance record
- Structure allowing advisors to focus on fund performance & asset accumulation

OUR KEY BUSINESS PARTNERS:

M3SIXTY EXECUTIVE TEAM

RANDY LINSCOTT, CPA

CEO & MANAGING MEMBER | M3SIXTY ENTERPRISES

- 30+ years financial industry experience
- 19 years in senior executive roles
- 11+ years as Senior Audit Manager

Mr. Linscott currently serves as President and Interested Trustee on our shared series trust, 360 Funds Trust and is the CEO and Managing Member of our holding company, M3Sixty Enterprises, LLC.

Prior to joining M3Sixty, Randy was the division VP of Mutual Fund Operations for Boston Financial Data Services ("BFDS"). He directed the firm's institutional, middle market and real estate investment trust practices, leading numerous operational organizations and the firm's relationship management efforts. Prior to joining BFDS, Randy spent over a decade at PricewaterhouseCoopers, most recently as Senior Audit Manager.

Randy graduated cum laude with a B.S. in Accounting from Missouri State University. He is a CPA, having held licenses in Kansas and Missouri and serves as a member of ICI's Small Funds Committee.

TONY DEMARINO

PRESIDENT | M3SIXTY CAPITAL & DISTRIBUTORS

- 30+ years financial industry experience
- 20+ years in senior executive roles

Throughout Tony's career, his primary focus has been on the sales and marketing aspects of the business and he has held multiple senior roles leading distribution teams charged with building and growing numerous investment products.

Tony was the National Sales Director for the Commerce Funds and prior to that he was President of M3Sixty Capital and Distributors. Tony makes his return to M3Sixty poised with much excitement given recent product launches and client wins. Tony will draw on his successes at Scout Investments and Cognios Capital to ensure M3Sxity and its clients successfully navigate the challenging distribution environment.

Tony holds B.A. degree in Economics & Political Science from the University of Pittsburgh.

Additionally, Tony maintains FINRA Series 6, 7, 24, 63, and 66 license.

M3SIXTY EXECUTIVE TEAM

MICHAEL STACK, CFA®

CIO, PORTFOLIO MANAGER & ANALYST

| M3SIXTY CAPITAL, LLC |

Mr. Stack serves as the Chief Investment Officer for M3Sixty Capital as well as Lead Portfolio Manager and Analyst of the M3Sixty International Equity Strategy.

Prior to joining M3Sixty, he was Lead Portfolio Manager of the Carillon Scout International Strategy - managing over $11 billion in international equities. Prior to joining Scout Investments, he managed a European equities fund at Overseas Asset Management (OAM), an investment firm based in Grand Cayman. Mr. Stack's experience includes assisting in the management of European equity portfolios for U.S. Trust Company of New York in New York and London and a research analyst in Slovakia as well as a fixed income analyst at Lehman Brothers.

Mr. Stack holds an MBA with a concentration in Finance and International Business from Columbia Business School in New York and a BComm degree from University College Dublin. He is a CFA® charterholder and a member of the CFA Society Kansas City, as well as the CFA Institute.

RICHARD B. YATES, ESQ.

PRESIDENT, CHIEF COMPLIANCE & LEGAL OFFICER

| M3SIXTY ENTERPRISES, LLC |

Mr. Yates serves as Chief Compliance Officer and Chief Legal Officer for M3Sixty Enterprises. Richard has spent decades representing businesses primarily in the financial services sector. He has extensive experience representing investment advisors, broker-dealers, banks, registered and private funds, as well as operating businesses.

Mr. Yates has advised clients on a broad range of commercial topics such as: product design and distribution, federal investment regulation, institutional investing, contracts, public and private securities offerings, fiduciary best practices and corporate governance, as well as general corporate and business advice.

Mr. Yates received a B.A. degree from the University of Rochester and a J.D. from Brooklyn Law School with cum laude honors.

LARRY BEAVER

HEAD OF OPERATIONS

| M3SIXTY ADMINISTRATION, LLC |

Mr. Beaver currently serves as Head of Operations for M3Sixty Administration. Larry has over 20 years of experience in the financial services industry, including leading teams in operations, fund accounting, fund administration, financial reporting and taxation.

Mr. Beaver also serves as the Principal Financial Officer ("PFO") on multiple shared series trusts. As PFO, Larry is responsible for monitoring and maintaining each Trust's disclosure controls and procedures over financial reporting in order to help detect fraud and/or any significant deficiencies in the design or operation of internal controls. He is also the lead point of contact during all audits of funds within each shared series trust.

Mr. Beaver received a B.S. in Accounting from West Chester University in West Chester, Pennsylvania.

CONTACT US

If you have inquiries or would like any additional information on the contents of this presentation, please contact:

Tony DeMarino
President|M3Sixty Capital, LLC

(816) 787.0718
tony.demarino@m3sixtyllc.com
www.m3sixtyllc.com
linkedin.com/company/m3sixty

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