Reconcile Amounts Reported in Name of Decedent on Information Returns (Forms W-2, 1099-INT, 1099-DIV, etc.) Worksheet

Name of Decedent:	Date of Death:	Decedent's Social Security Number:		
Name of Personal Representative, Executor, or Administrator:		Estate's Employer Identification Number (If Any):		
Source (list each payer)	A Enter total amount shown on information return	B Enter part of amount in column A reportable on decedent's final return	C Amount reportable on estate's or beneficiary's income tax return (column A minus column B)	D Part of column C that is income in respect of a decedent (IRD)
1) Wages				
2) Interest income				
3) Dividends				
3) Dividends				
4) State income tax refund				
5) Net capital gain				
6) Pension income				
7) Rents, royalties				
8) Taxes withheld*				
9) Other items, such as Social Security,				
business and farm income or loss, unemployment compensation, etc.				
* List each withholding agent (employer et	0)	<u> </u>		

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