

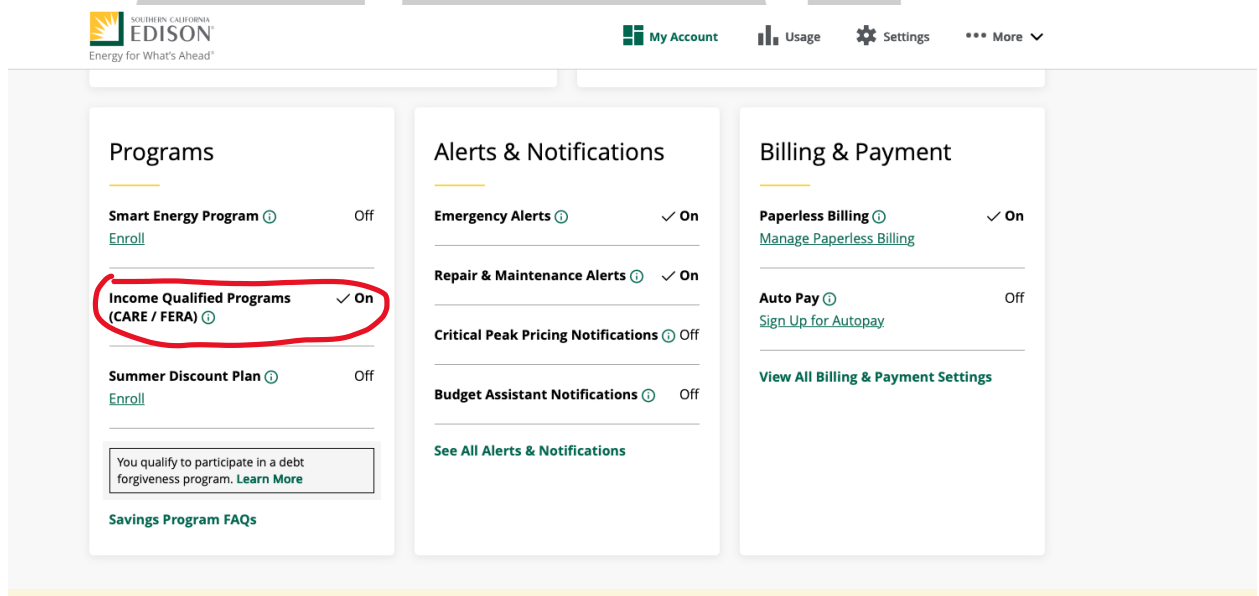
SGIP RSSE Eligibility Documentation and Qualification

1. log into your SCE account: <https://www.sce.com>

2. Eligibility

CARE/FERA/ESA Enrollment Path (Most Recommended)

- **Documentation:** If the household is already enrolled in CARE, FERA, or ESA, simply submit proof of that enrollment. For example, include a copy of a recent utility bill or official letter showing active CARE/FERA/ESA status. The SGIP Handbook explicitly requires “proof of eligibility status in ... CARE, FERA, or ESA”. In practice, this means providing the utility’s verification of enrollment. Because these programs already perform income checks, the utility’s CARE/FERA/ESA documentation implicitly verifies low-income status . (CPUC guidance notes that CARE/FERA customers go through a post-enrollment verification, so ensuring your utility account is current helps the SGIP PA confirm your eligibility .)
- **Enrollment :Income Qualified Program**



Income-Based Eligibility Path (If CARE/FERA/ESA Enrollment not applicable)

- **Documentation:** If qualifying by income alone (not via a program), provide proof of household income $\leq 80\%$ of the local Area Median Income (AMI). Specifically, submit the applicant’s most recent federal income tax return. The SGIP Handbook states applicants must give “documentation showing the Host Customer’s household income is

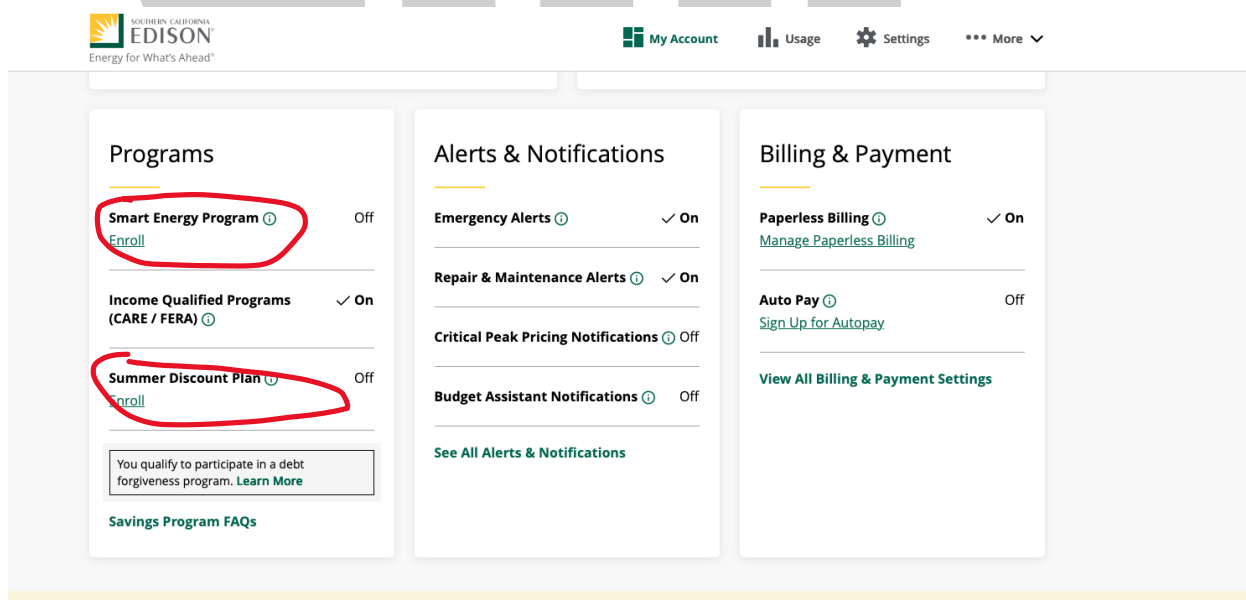
80% of the area median income or less based on the most recently available federal income tax documentation” . In practice, this means **attaching a copy of the latest IRS Form 1040** for the host customer . One year’s return is usually sufficient – the rule says “the customer’s most recent 1040 form should be provided” . If the customer did not file a 1040 for that year, the SGIP administrator will allow an alternative proof (for example, a W-2 or 1099 statement, social security award letter, etc.) . Be sure the tax return (or alternative documents) clearly show the total household income; this establishes the $\leq 80\%$ AMI threshold for your census tract.

3. Demand Response (DR) Program Enrollment

- **Requirement:** All RSSE applicants must enroll in an *SGIP-approved* demand-response program. In other words, you need to be actively signed up for one of the utilities’ qualifying DR plans by the time the incentive is claimed.
- **Approved Programs:**

SCE offers several DR programs suitable for residential customers:

1. **Smart Energy Program (SEP):** Offers bill credits to customers with eligible smart thermostats.
2. **Summer Discount Plan (SDP):** Allows SCE to cycle off your A/C during peak periods in exchange for bill credits.
3. **Power Saver Rewards Program:** Provides bill credits for reducing electricity use during peak demand times.



- **How to Enroll:** Households enroll directly through their utility.

Demand Response

Rebates & Incentives

Smart Energy Program

Summer Discount Plan

Multifamily Property Resources

Mobile Home Upgrade Program

Home & Business Area Network

Ways to Save with Time-of-Use Plans

Residential Direct Install Program

Help Paying Your Bill

Home Efficiency Guide

Electric Vehicles

Generating Your Own Power

Energy Education Centers

Workforce Development Programs and Resources

Residential Rate Plans

Your Business

Customer Support

Partners & Vendors

Outage Center

Save up to \$115 with a Smart Thermostat

Enroll your [qualifying smart thermostat](#) in our Smart Energy Program to get up to \$115 in bill credits when you participate in program energy events.

How does a smart thermostat work?

A smart thermostat connects your heating and cooling systems to your smartphone, smart speaker, or other device. Depending on the thermostat, you can schedule your temperature settings, change the temperature remotely, and set reminders for scheduled maintenance. Some smart thermostats also use machine learning to understand your heating and cooling preferences and then adjust your settings based on those learnings.

Get a \$75 Bill Credit for Enrolling

Sign up for the Smart Energy Program through one of our authorized service providers¹ and receive a one-time \$75 bill credit.² Read [disclaimer](#) for details.

Earn Bill Credits Through the Year

You can earn up to \$40 in bill credits³ for participating in the program from June 1 through September 30 each year. Read [disclaimer](#) for details.

Recycle Your Old Thermostat for a Rebate

Don't throw your old thermostat in the trash. Dispose of it safely at the nearest [Thermostat Care drop-off location](#) [↗](#) and get a \$30 rebate.

75°

Already Own a Smart Thermostat?

Enroll Now >

Need to Purchase a Smart Thermostat?

Shop SCE Marketplace >

3200 Guasti Road, Ontario, California, 91761

Confirm a few details of your Southern California Edison account.

801 28

Confirm the address of your Southern California Edison home

10 Trl Dr Unit (optional)

Riverside CA 92507

☒ I have read and understand Southern California Edison's [Terms and Conditions](#).

Thanks for signing up!

We'll let you know when you're ready to go.

[Go to Nest app >](#)

4. Confirm Enrollment

- **Confirmation:** After enrolling, you should receive a confirmation email or letter from SCE.
- **Documentation:** Save this confirmation as proof of enrollment, which be required for SGIP RSSE incentive applications.

Programs

Smart Energy Program ⓘ ✓ On
[Learn More](#)

Income Qualified Programs (CARE / FERA) ⓘ ✓ On

Summer Discount Plan ⓘ Ineligible

You qualify to participate in a debt forgiveness program. [Learn More](#)

[Savings Program FAQs](#)

7. Program “ on “

- **Screenshot:** Once you have successfully enrolled in your chosen program, it's may take several days for SCE to approve or verify, pls pay attention to the email sent by SCE. Monitor the setup process closely, **and once the program is operational, print the screen and send email to us.**



Eligibility for Tenants

To qualify for the RSSE incentive as a tenant:

1. **Primary Residence:** The installation site must be your primary residence.
2. **Income Qualification:** You must meet one of the following income criteria:
 - Have an annual household income no greater than 80% of the Area Median Income (AMI).
 - Be enrolled in a qualifying program such as CARE, FERA, or ESA.
3. **Landlord Consent:** Obtain written permission from your landlord to install the battery storage system. This consent is crucial, as the installation will affect the property they own.
4. **Demand Response Enrollment:** Enroll in an approved Demand Response (DR) program through your utility provider.

Steps to Apply

1. **Assess Eligibility:** Determine if you meet the income qualifications or are enrolled in a qualifying program.
2. **Obtain Landlord Consent:** Discuss the project with your landlord and secure written approval for the installation.
3. **Select a Qualified Installer:** Choose a licensed contractor experienced with SGIP projects. They can assist with the application process and system installation.
4. **Enroll in a DR Program:** Work with your utility provider to enroll in an approved Demand Response program.
5. **Submit Application:** With your installer, complete and submit the SGIP application, including all required documentation such as proof of income or program enrollment and landlord consent.

Additional Considerations

- **System Ownership:** Clarify with your landlord who will own the installed system and how it may affect your lease agreement.
- **Maintenance and Access:** Ensure there is a clear understanding of who is responsible for system maintenance and how access will be managed.
- **Potential Lease Implications:** Discuss any potential changes to your lease terms resulting from the installation.