

CRE Equity - Deal Intake Form

Fill out all applicable sections below.

Sponsor Information

Name

Company

Email

Phone

Project Overview

Deal Name

Location (City, State)

Deal Type

Hold Period (Years)

Business Plan

Purchase & Capital Structure

Purchase Price (\$)

Date of Purchase

Total Project Cost (\$)

Sponsor Equity to Date (\$)

Capital Stack

Total Equity Being Raised (\$)

New Equity from Sponsor (\$)

Equity Being Requested (\$)

Debt Amount (\$)

Proposed Debt Terms

Interest Rate (%)

LTV at Purchase

Completed LTV

Revenue & Income Inputs

Current Rent

Market Rent

Occupancy (%)

Vacancy Assumption (%)

Expense Inputs

Total Operating Expenses (\$)

Property Taxes (\$)

Insurance (\$)

Value-Add / Construction Inputs

Construction / Renovation Budget (\$)

Number of Units

Construction Timeline (Months)

Lease-Up Period (Months)

Return Expectations

Target IRR (%)

Preferred Return (%)

Exit Strategy