

## About the All Saints North Shore Legacy Society

The All Saints North Shore Legacy Society exists to recognize those individuals and families who have remembered the Church in their estate plans through a documented planned gift.

Additionally, the Legacy Society enables members and friends to give witness to the value of All Saints North Shore in their lives and to secure its ministries and mission for generations to come.

If you have made a legacy gift to All Saints North Shore, thank you. If you have not yet done so, please let us know so we can record your intent and properly thank you by including you in our Legacy Society. Knowing who in church has already "left a legacy" is extremely helpful as we get this new program off the ground.

And if you haven't yet executed a planned gift, and wish to do so, we hope you will consult with your financial advisors and make provisions to leave a lasting legacy behind you.

Need more information? Please call the Parish Office at 978-774-1150.



*We give out of our treasure today  
to bless others in the future...*

*Legacy Society*



 All Saints Episcopal Church

46 Cherry Street

Danvers, MA 01923

46 Cherry Street

Danvers, MA 01923

Tel. 978-774-1150

[www.allsaintsepiscopalnorthshore.org](http://www.allsaintsepiscopalnorthshore.org)



**'Living On'**  
Making A Difference  
by Remembering  
All Saints  
in Your Will or Trust

All Saints Episcopal Church North Shore

46 Cherry Street

Danvers, MA 01923

Tel. 978-774-1150

[www.allsaintsepiscopalnorthshore.org](http://www.allsaintsepiscopalnorthshore.org)

## Becoming a Member of the

### All Saints Legacy Society

Membership is easy. All you need to do is notify the Parish Office of your intent to name All Saints Episcopal Church of the North Shore in your estate plan.

The size or type of your bequest doesn't matter. Anyone may become a Legacy Society member regardless of the size or type of legacy gift committed. Spouses or donors are automatically included as Legacy Society members too.

Leaving something behind for the church you love will have a huge impact on the future of All Saints North Shore. A set dollar amount or percentage, or even the remainder of an estate -- after you have provided for family -- can add up to a large All Saints endowment if many people in the community join our Legacy Society.

The amount is up to you to decide, with the advice of your lawyer or financial advisor. And, your declaration of a planned gift is non-binding. You may change your mind at any time during your life.

All information about your planned gift is kept strictly confidential. But choosing to be listed as a member of the Legacy Society enables you to give witness to the value of All Saints North Shore in your life, and to help secure its ministries and mission for generations to come.

## Forms of Planned Giving

**A Bequest in a Will:** The easiest and most common way of making a planned gift. You can designate a specific amount of money, a percentage of your estate, or a specific asset. All Saints could also be named as a contingent beneficiary.

**Life Income Gifts** such as a charitable gift annuity, a charitable remainder trust, or a pooled income fund provide you and/or your designated beneficiary income for life. Upon your passing, the church receives the gift. Life income gifts generally reduce or eliminate certain taxes and guarantee an income for life.

**Life Insurance** can be used to make a sizeable gift to All Saints. For example, you can purchase a new policy and make the church the owner and beneficiary of the policy or make All Saints the owner and beneficiary of an existing policy you no longer need. You can also name All Saints a contingent beneficiary of an existing policy.

Need more information? Please call the Parish Office at 978-774-1150 and we will provide you with the information you seek.

## Yes, I'm Interested!

Please fill out this card and leave in the offering plate or send to the Parish Office. Thank you.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

\_\_\_\_ I am/we are interested in learning more about the All Saints Legacy Society and planned giving options. Please send me/us information on the following (check as many as apply):

\_\_\_\_\_ Bequest in a will

\_\_\_\_\_ Life income gift

\_\_\_\_\_ Life insurance

\_\_\_\_\_ Other

\_\_\_\_ I/we would like to speak to someone confidentially about legacy stewardship

\_\_\_\_ I/we have already made provision for a planned gift to All Saints Episcopal Church of the North Shore as indicated above (please check appropriate box).

**All Saints Episcopal Church North Shore**

46 Cherry Street / Danvers, MA 01923

Tel. 978-774-1150

www.allsaintsepiscopalnorthshore.org

