

Client Name: _____ Chief Concern(s) to seek Counseling: _____

Address: _____ City : _____ State: _____ Zip: _____

Email: _____

Home Phone: () _____ Cellphone: () _____

Preferred method of contact: Email Home Phone Cellphone
_____ Initial here to authorize texting as a method of contacting you

Gender: Male Female Other-Explain _____ Please Circle: Single / Married / Widowed / Divorced /Minor

Date of Birth: _____ Driver's License # : _____ SSN: _____

Religious preference: _____ Occupation: _____ Employer: _____

Spouse/Partner's name: _____ Guardian name (if Minor) _____

Children/Age(s) _____

Emergency Contact Name _____ Relationship _____ Phone () _____

Referred By: _____

Primary Care Physician Name: _____ Phone #:() _____

Information of the Responsible Party or Insurance Holder

Name: _____ DOB: _____ Relationship to patient: _____

SSN: _____ Phone () _____

Address: _____ City : _____ State: _____ Zip: _____

Employers Name: _____ Phone () _____

Address: _____ City : _____ State: _____ Zip: _____

Insurance Information (BCBS/BCN-We are awaiting approval for additional insurance providers)

CLS Counseling will not automatically directly bill your insurance company but is able to provide you with a statement to submit, if you so desire. Health insurance companies most often require a diagnosis in order to pay for counseling sessions. Many times, a mental health diagnosis is not warranted, and would be unethical to submit. Further, a mental health diagnosis remains a permanent part of personal medical records. In many cases, avoiding a mental health diagnosis is in the best interest of the client.

Enrollee Name : _____ Enrollee ID # : _____ Group# _____

Payment Options: Cash, Check, Visa, Master Card, Discover & American Express. Payment is due to the therapist at the beginning of each appointment.

Financial Agreement

I hereby give lifetime authorization for payment of insurance benefits to be made directly to LPC Associates at CLS Counseling for services rendered. I understand that I am financially responsible for all charges, whether or not they are covered by insurance. In the event of default, I agree to pay all costs of collection, and responsible attorney fees. There is a "Returned Check" fee of \$25 in the event that a check does not clear. I hereby authorize this health care provider to release all information necessary to secure the payment of benefits. I further agree that a photocopy of this agreement shall be as valid as the original.

Signature

Date

FOR OFFICE USE ONLY:

Insurance Card Copied Drivers License Copied