



CLIENT

Acknowledgment Form

Thank you for taking the time to talk with your loan consultant or advisor about My Protection Plan. Please complete and sign below to ensure that we carry out your decision in relation to making an application for My Protection Plan.

Apply for My Protection Plan

I/we confirm that I/we would like to make an application for My Protection Plan as my/our loan consultant or adviser has discussed.

OR

Do not apply for My Protection Plan

I/we confirm that my/our loan consultant or adviser has made me/us aware of My Protection Plan and I/we do not wish to make an application at this time.

Sum insured:

Client One

Name:

Signature:

Date:

DD / MM / YYYY

Client Two

Name:

Signature:

Date:

DD / MM / YYYY

After completing this form, your loan consultant or adviser will send you an email confirming this decision.

Notes:



IMPORTANT INFORMATION:

My Protection Plan is issued by Zurich Australia Limited ABN 92 000 010 195 AFSL 232510. It is distributed by Australian Life Insurance Distribution Pty Ltd ABN 31 103 157 811 AFSL 226403 (ALI) and marketed by AHL Investments Pty Ltd ABN 27 105 265 861 (Aussie) as an Authorised Representative AR 338358 of ALI. **ALI's AFS licence authorises the provision of general financial product advice only.** This means that any advice provided to you by ALI and its representatives (including mortgage brokers appointed as its authorised representatives) in relation to My Protection Plan **does not take into consideration your personal objectives, financial situation and needs, or any information held as a result of the provision of credit assistance by your mortgage broker relating to your home loan or other loans.** Whilst the initial My Protection Plan quote you received was based on your loan amount, **we are not recommending that this product nor any specific cover amount is personally suited to you and your circumstances.** You should consider the combined Product Disclosure Statement and Policy Document (available at <https://www.aligroup.com.au/aussie/policy-documents>) when deciding if this product is appropriate for you. If you require advice specific to your circumstances, you should speak to a financial adviser. © ALI Group 2021