

Reasons to Consider American National for your Small Business Retirement Plan Prospects

Full Third Party Administrative Services

- Plan design
- Documents
- Complete administration
- Plan funding products
- Availability of investment advice through Morningstar®

Specialized Plan Design

- Four Plan Designers averaging 20-years experience each
- Specializing in Defined Benefit Plans, 412(e)(3), and Cash Balance Plans
- One to two day average turnaround on proposals

Low Fees

- Flat annual fees for administration, from \$525 – \$3,300 on plans with 50 employees or less
- One-time start-up fee of \$700 on new or takeover plans

401(k) Takeover Specialists

- Can generally show lower fees, more investment options, and plan design giving greater allocation to owner
- Takeover set-up fee: \$700
- WealthQuest® III Group Unallocated Non-Registered* Variable Annuity (Form GUVAVR03) with 50+ investment options
- No FINRA licensing necessary in most states
- Web access to all installation material

Keep it Simple

We keep it simple.
All we need is a census
to design plans for you!

Call for More Information

American National Insurance Company

888-909-6504
pension.anicoweb.com

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