



Fixed Annuity Hot List



www.FSDFinancial.com | www.SPIAquote.com

October, 10 2022

800-373-9697

AGENT USE ONLY



Daily updates and industry news!

Let's be social!



3.50%

2 YEAR INITIAL SURRENDER CHARGE WITH 45 DAY EXIT WINDOW

- 1.20% Commission (ages 18-80) & 0.50% (81-90)
- 10% FREE WITHDRAWALS INCLUDED—FULL DEATH BENEFIT
- ONLY AVAILABLE IN AL, AZ, AR, CO, CT, DE, DC, FL, GA, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, NE, NH, NJ, NM, NC, OH, OK, PA, RI, TN, TX, VT, VA, WV, WI, WY

[More Details](#) | [Agent Kits](#)

4.25%

3 YEAR SURRENDER ONLY 7.9%, 7.0%, 6.2%, 0% THEREAFTER WALK-AWAY

- 2.00% Commission (0-90)
- NO FREE WITHDRAWALS INCLUDED | DEATH BENEFIT LIMITED
- NOT AVAILABLE IN DE, NY

[More Details](#) | [Agent Kits](#)

4.95%

5 YEAR SURRENDER ONLY 8%, 8%, 7%, 6%, 5%, 0% THEREAFTER WALK-AWAY

- 2.25% Commission
- 10% FREE WITHDRAWALS INCLUDED—FULL DEATH BENEFIT
- NOT AVAILABLE IN NY (CA AND DE RATES LOWER) (\$100,000 MINIMUM FOR THIS RATE)

[More Details](#) | [Agent Kits](#)

5.15%

7 YEAR SURRENDER ONLY 8%,8%,7%,6%,5%,4%,3%,0% THEREAFTER WALK-AWAY

- 2.75% Commission
- 10% FREE WITHDRAWALS INCLUDED—FULL DEATH BENEFIT
- NOT AVAILABLE IN NY (CA AND DE RATES LOWER) (\$100,000 MINIMUM FOR THIS RATE)

[More Details](#) | [Agent Kits](#)

Tax Exclusion Ratio On Lifetime Income

Did you know clients with non-qualified funds can receive a tax exclusion on a portion of their income tax?

Sample quotes based on \$500,000 premium | Non-Qualified | Non-premium tax state!

Life With 10 Year Certain

Male 65 = \$2,927.49 | 68.2% Exclusion
 Male 70 = \$3,292.14 | 72.2% Exclusion
 Male 75 = \$3,774.32 | 74.7% Exclusion
 Male 80 = \$4,319.97 | 74.1% Exclusion

Female 65 = \$2,820.86 | 70.9% Exclusion
 Female 70 = \$3,148.17 | 75.8% Exclusion
 Female 75 = \$3,595.73 | 79.1% Exclusion
 Female 80 = \$4,130.73 | 77.8% Exclusion

Life With 15 Year Certain

Male 65 = \$2,870.35 | 63.9% Exclusion
 Male 70 = \$3,149.62 | 67.0% Exclusion
 Male 75 = \$3,438.70 | 69.8% Exclusion
 Male 80 = \$3,651.13 | 70.9% Exclusion

Female 65 = \$2,781.40 | 65.9% Exclusion
 Female 70 = \$3,048.17 | 69.2% Exclusion
 Female 75 = \$3,340.65 | 71.8% Exclusion
 Female 80 = \$3,585.61 | 72.2% Exclusion

A+ Rated 3.00% Commission



[Request A SPIA Quote](#)

CALL 800-373-9697 FOR ILLUSTRATIONS, CONTRACTING & SUPPORT.

Request A MYGA Illustrations



QUALITY - INTEGRITY - EXPERTISE

Risk Averse? See us first! TM

MYGA RATES

IMMEDIATE ANNUITIES

PRODUCTS

AGENTS

CONTACT

DEFERRED ANNUITY ILLUSTRATIONS

Want to speak to an expert about annuities? Schedule a zoom meeting.

Request Your Deferred Annuity Illustration Here

Annuitant Name:	<input type="text" value="Enter text here"/>
Annuitant Age: *	<input type="text" value="Enter age Required"/>
Gender:	<input type="radio"/> Male <input type="radio"/> Female
State: *	<input type="text" value="Choose State"/> ▼
Premium Deposit: *	<input type="text" value="Enter \$ amount Required"/>
Type Of Funds:	<input type="radio"/> Non-Qualified (cash 1035 exchange) <input type="radio"/> Qualified (IRA 401K) <input type="radio"/> Roth IRA
Rate Guarantee Period *	<input type="checkbox"/> No Surrender - Liquid (503C only) <input type="checkbox"/> 2 Year Term <input type="checkbox"/> 3 Year Term <input type="checkbox"/> 4 Year Term <input type="checkbox"/> 5 Year Term <input type="checkbox"/> 6 Year Term <input type="checkbox"/> 7 Year Term <input type="checkbox"/> 8 Year Term <input type="checkbox"/> 9 Year Term <input type="checkbox"/> 10 Year Term
Receive Quotes By:	<input type="checkbox"/> Email: Adobe Acrobat PDF <input type="checkbox"/> Email: Text <input type="checkbox"/> Phone: Call
Email: *	<input type="text" value="Enter email address Required"/>
Phone:	<input type="text" value="Enter phone number"/>
Comments or Requests	<input type="text" value="Enter text here"/>

SUBMIT

QUALITY | INTEGRITY | EXPERTISE

Immediate Annuities For Life Agents



WE COMPARE IMMEDIATE ANNUITY QUOTES AND COMMISSIONS FOR INSURANCE AGENTS.


SPIAQuote.com works with life licensed agents/agencies to provide single premium immediate annuities. SPIA's offering a guaranteed income stream that will last a lifetime. Our agency services are committed to providing the life agent with high-quality and top payments in immediate annuity products.

GET A QUOTE NOW



LIFE AGENT SPIA QUOTES
USE THIS SECURE FORM OR CALL 800-373-9697


Annuitant Name:

Annuitant Date Of Birth: * 

Annuitant Gender: * Male Female

State: ▼

Joint Annuitant Name (if any):

Joint Annuitant Date Of Birth: 

Joint Annuitant Gender: Male Female

Joint Spouse?: Yes

Are you an insurance agent?: Yes No

Phone:

Comments:

AGENT BENEFITS

Key Benefits Of SPIAQuote.com:

- Diversity And Independence
- Provide your clients the highest income.
- Open to individuals of all ages.
- Knowing the SPIA marketplace offers and features
- Our experts are available to help selecting the immediate annuity option that most matches your clients needs.
- Review companies based on income pricing and financial strength

SPIA FEATURES

- Longevity Protection
- Lifetime Income Options
- Joint Lifetime Income Options
- Return Of Premium Guarantees
- Cost Of Living Increases
- 5 - 50 Years Of Payments
- Quality Insurance Carriers
- Monthly, Quarterly, Semi-Annual, Annual Payment Modes
- No Annual/Up Front Fees

SUBMIT

Contact Information

LET'S TALK INSURANCE GUARANTEES!

Virtual | On-line | Phone Meetings

30 min | Free

GET ON THE CALENDAR

In Person Meeting

1 hr | Free

GET ON THE CALENDAR



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FINANCIAL
SERVICES

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