

Life Ins Co of the Southwest

Group Affiliation: National Life Group
Address: 15455 Dallas Parkway Suite 800
 Addison TX 75001
Phone: 214-638-7100

Domicile: TX
NAIC Number: 65528
Year Established: 1955
Company Type: Stock

Ratings

A.M. Best Company(Best's Rating, 15 ratings) A+ (2)
 Standard & Poor's(Fin. Strength, 20 ratings) A+ (5)
 Moody's(Fin. Strength, 21 ratings) A1 (5)
 Weiss(Safety Rating, 16 ratings) B (5)
 Comdex Ranking(Percentile in Rated Companies) 90

Assets & Liabilities

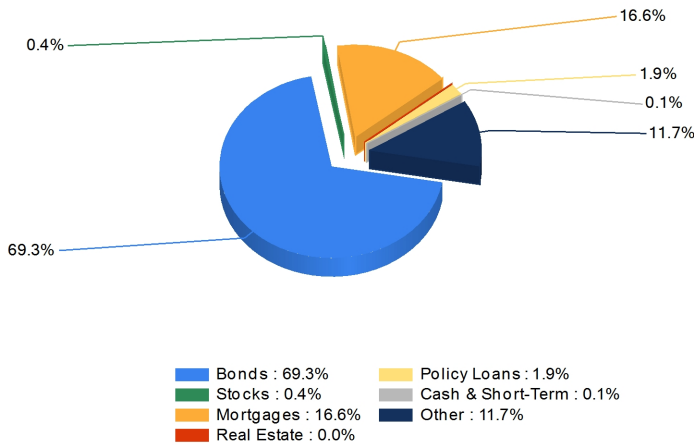
Total Admitted Assets 27,512,074
 Total Liabilities 25,538,143
 Separate Accounts 0
 Total Surplus & AVR 2,358,672
 As % of General Account Assets 8.6%

Invested Asset Distribution

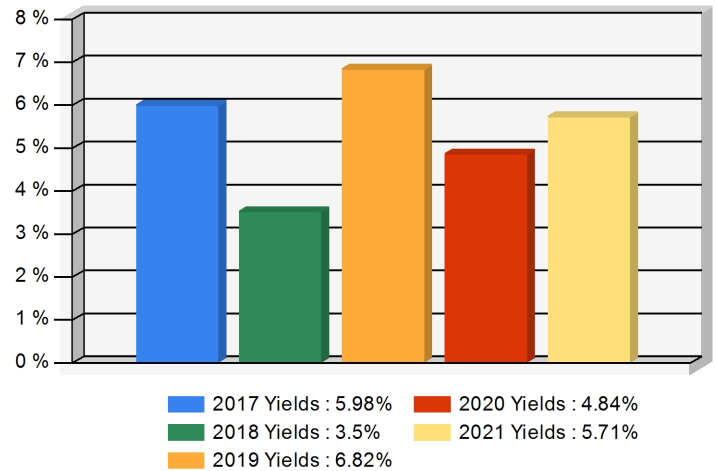
Total Invested Assets 26,916,912

5 Year Investment Yields

5 Year Average 5.37%



Distribution of the invested assets



Net yield on mean invested assets

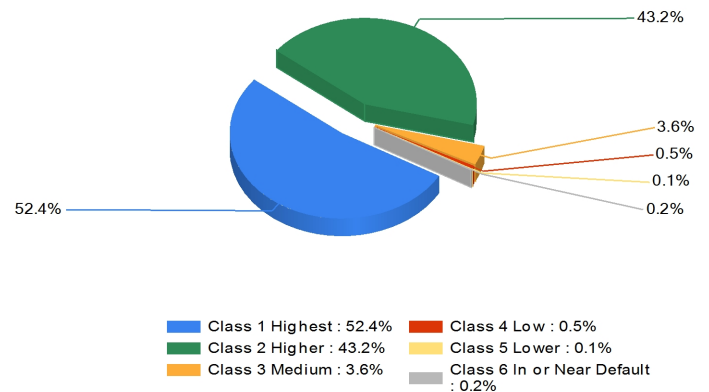
Non-Performing Assets

Bonds In or Near Default 1.6%
 Problem Mortgages 0.0%
 Real Estate Acquired by Foreclosure 0.0%
 Total Non-Performing Assets/Surplus & AVR 1.6%
 As a Percent of Invested Assets 0.1%

Income & Earnings

Total Income 4,774,331
 Net Premiums Written 3,275,559
 Earnings Before Dividends and Taxes 354,621
 Net Operating Earnings 318,505

Bond Quality



Distribution of bond classes

A Best's Financial Strength Rating opinion addresses the relative ability of an insurer to meet its ongoing insurance obligations. It is not a warranty of a company's financial strength and ability to meet its obligations to policyholders. View our Important Notice: Best's Credit Ratings for a disclaimer notice and complete details at <http://www.ambest.com/ratings/notice>.

Data for Year-End 2021 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of August 1, 2022.

Presented by: Jeff Affronti, AnnuityExperts.com, 28720 Roadside Drive, Suite #126, Agoura Hills, CA 91301 Phone: 8188816970 Email: jeff@annuityexperts.com