# **Kate Tipping**

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#### **EDUCATION**

Florida State University, Tallahassee, FL

Bachelor of Science | Dual Degree in Actuarial Science & Risk Management/Insurance | Cumulative GPA: 3.619

### **EXAMS AND CERTIFICATIONS**

SOA Exam FM

August 2025

VITA/TCE Tax Preparer (2021 Tax Season)

December 2021-April 2022

Microsoft Office

October 2019

#### PROFESSIONAL EXPERIENCE

## Florida State University - College of Business, Tallahassee, FL

August 2025-Present

Engage 100 Instructor

- Lead and mentor a cohort of 20 first-year students, fostering academic, professional, and personal growth.
- Design and facilitate 15 weekly workshops on skill-building, campus resources, and community engagement.
- Serve as a role model and collaborate with faculty to strengthen the first-year student experience.

#### Lumbra Risk Advisors Insurance Agency, Orlando, FL

May 2025-August 2025

Benefits Intern

- Assist in creating benefit guides, analyzing medical plans, and compiling census reports using Employee Navigator.
- Training in Image Right and gaining hands-on experience with employee benefits, data analysis, and policy documentation.

### McCoy Federal Credit Union, Orlando, FL

Risk Management Intern

December 2023-January 2025

Marketing and Business Development Intern

May 2022-August 2022, March 2023-August 2023

- Created pivot tables to analyze 100+ fraud cases, identifying trends and enhancing detection accuracy.
- Retrieved camera footage and drafted 25 Law Enforcement Reports for the financial crime jurisdiction.
- Collaborated in weekly meetings with fraud experts to review cases, discuss trends, and refine strategies.
- Designed 50+ social media posts on Canva, reaching nearly 1,000 individuals.
- Researched auto and money market rates from competitors to ensure competitive member offerings.

#### Addition Financial (William R. Boone High School Branch), Orlando, FL

August 2021-May 2023

Teller & Member Service Representative

- Processed 100+ deposits and withdrawals daily, ensuring accuracy and efficiency.
- Balanced cash drawers with up to \$2,000 and processed high-volume check transactions.
- Opened over 50 new accounts for high school peers, enhancing financial literacy.

#### Chick-fil-A, Orlando, FL

December 2019-March 2022

Team Member, Trainer.

- Delivered exceptional customer service in a high-volume, fast-paced setting, handling up to 150 transactions per shift.
- Mastered POS iPad system, streamlining automated order processing.
- Performed daily register counts and reconciled end-of-day money with 100% accuracy.
- Microsoft Office

#### PROFESSIONAL PROJECTS

#### Cigna Southeast Case Study, Future Seminole Actuaries

February 2025

Evaluated ten companies to determine their expected claims. Submitted a bid for the selected company to win their business over other competition.

#### **Deloitte FanTAXtic Case Competition**, Florida State University

October 2023

Examined a complex business case and presented employment and financial solutions that addressed the business and tax implications of the assigned case.

## IRS VITA/TCE Tax Preparer (2021 Tax Season), Boone High School Tax Site

December 2021-April 2022

Prepared and e-filed tax returns for lower socioeconomic families in Central Florida. Helped over 15 families.

#### **AFFILIATIONS**

Gamma Phi Beta Sorority, Corresponding Secretary, Florida State University James M. Seneff Scholar, Florida State University Women in Business, Recruitment Committee, Florida State University

August 2023-Present August 2024-Present

August 2024-Present