

Kate Tipping

katetipping7@gmail.com | (940) 902-0409 | www.linkedin.com/in/katetipping | katetipping.com

Education

Florida State University, Tallahassee, FL

May 2027

Bachelor of Science | Major: Actuarial Science | Double Major: Risk Management/Insurance

Honors Program | Cumulative GPA: 3.7

Professional Experience

Lumbra Risk Advisors Insurance Agency, Orlando, FL

May 2025-Present

Benefits Intern

- Assist in creating benefit guides, analyzing medical plans, and compiling census reports using Employee Navigator.
- Training in Image Right and gaining hands-on experience with employee benefits, data analysis, and policy documentation.

McCoy Federal Credit Union, Orlando, FL

Risk Management Intern

December 2023-January 2025

Marketing and Business Development Intern

May 2022-August 2022 & March 2023-August 2023

- Created pivot tables to analyze 100+ fraud cases, identifying trends and enhancing detection accuracy.
- Retrieved camera footage and drafted 25 Law Enforcement Reports for financial crime jurisdiction.
- Collaborated in weekly meetings with fraud experts to review cases, discuss trends, and refine strategies.
- Designed 50+ social media posts on Canva, reaching nearly 1,000 individuals.
- Researched auto and money market rates from competitors to ensure competitive member offerings.

Addition Financial (William R. Boone High School Branch), Orlando, FL

August 2021-May 2023

Teller & Member Service Representative

- Processed 100+ deposits and withdrawals daily, ensuring accuracy and efficiency.
- Balanced cash drawers with up to \$2,000 and processed high-volume check transactions.
- Opened over 50 new accounts for high school peers, enhancing financial literacy.

Chick-fil-A, Orlando, FL

December 2019-March 2022

Team Member, Trainer

- Delivered exceptional customer service in a high-volume, fast-paced setting, handling up to 150 transactions per shift.
- Mastered POS iPad system, streamlining automated order processing.
- Performed daily register counts and reconciled end-of-day money with 100% accuracy.

License and Certifications

- VITA/TCE Tax Preparer (2021 Tax Season)

December 2021 -April 2022

- Microsoft Office

October 2019

Professional Projects

Cigna Southeast Case Study, FSU Future Seminole Actuaries

February 2025

- Evaluated ten companies to determine their expected claims. Submitted a bid for the selected company to win their business over other competition.

Deloitte FanTAXtic Case Competition, Florida State University

October 2023

- Examined a complex business case and presented employment and financial solutions that addressed the business and tax implications of the assigned case.

IRS VITA/TCE Tax Preparer (2021 Tax Season), Boone High School

December 2021-April 2022

- Prepared and e-filed tax returns for lower socioeconomic families in Central Florida. Helped over 15 families.

Affiliations

Gamma Phi Beta Sorority, *Corresponding Secretary*, Florida State University

August 2023-Present

James M. Seneff Scholar, Florida State University

October 2024

Future Seminole Actuaries, Florida State University

August 2024

Women in Business, *Recruitment Committee*, Florida State University

August 2024