

DIVISION PROJECT FINANCE



LOGISTIC

Free of payment securities delivery from a portion out of the group's portfolio, to the project-associated bank!

The new custodial bank will race a margin credit (ASL) against the bond portfolio.

Adding an Ai algorithm trading robot via the standard API bank gateway to the account.

Daily profit will finance the margin fees & project payments.

- SOLUTION -

THE COLLATERAL HOUSE

BANK INSTITUTION CONVERTING INTO A STORAGE
OF DEMATERIALESED ASSETS
AND PHYSICAL VALUE ASSETS

THE FUTURE OF ASSET OWNERSHIP IS HERE!

RWA Tokenization is changing finance—now you can own fractional real estate, trade tokenized gold, and invest globally with security and ease!

Fiat Crypto Converter

Gateway to the standard Bank and Fintech transfer interaction

IP2IP



QUANTUM
Algorithmic
Trading Robot

All Values are converted into blockchain
Euroclear / Clearstream / DTCC offering blockchain crypto margin pioneer projects

THE COLLATERAL HOUSE
Bank Institution converting into
storage of dematerialised assets
and physical value assets

AVIS QUANTUM SERVER





The Group's Cash Values in Q2 2025 are of 225 bln. \$ € ₣ under administrative hold for Euroclear Automated Security Lending (ASL) and for Ai Algorithm trading and transaction backup



Name	Description	Currency	Value	Amount	Total Value
Buy Sell AVIS Global Green Energy Fund Limited	Share A Class PaidUp Capital	GBP ▲	GBP 510.00	1000200	GBP 510,102,000.00
Buy Sell HSBC 3.5% CDO, ISIN MX4042804066 3.5% Interest Compounding Payments	Interest anniversary payment day 11/09/2021 next interest payment day 11/09/2022	USD ▲	USD 2,907,464,680.67	1	USD 2,907,464,680.67
Buy Sell HSBC 3.5% CDO, ISIN MX4042804066 Serial 00489 (I)	CDO Issued 11/09/2017 Maturity 12/10/2027	USD ▲	USD 3,480,640,705.00	1	USD 3,480,640,705.00
Buy Sell HSBC 3.5% CDO, ISIN MX4042804066 Serial 00502 (S)	CDO Issued 11/09/2017 Maturity 12/10/2027	USD ▲	USD 4,731,460,985.00	1	USD 4,731,460,985.00
Buy Sell HSBC 3.5% CDO, ISIN MX4042804066 Serial 00505 (J)	CDO Issued 11/09/2017 Maturity 12/10/2027	USD ▲	USD 3,654,796,142.05	1	USD 3,654,796,142.05
Buy Sell HSBC 3.5% CDO, ISIN MX4042804066 Serial 00513 (C)	CDO Issued 11/09/2017 Maturity 12/10/2027	USD ▲	USD 4,059,622,285.28	1	USD 4,059,622,285.28
Buy Sell HSBC 3.5% CDO, ISIN MX4042804066 Serial 00522 (Z)	CDO Issued 11/09/2017 Maturity 12/10/2027	USD ▲	USD 3,799,431,226.42	1	USD 3,799,431,226.42
Buy Sell GENESIS TREASURY BOND 2035/05 ISIN US37185NAC20 CUSIP 37185NAC2	RE 768522429USb Treasury Issued 28/01/2015 Maturity 22/909/2035	USD ▲	USD 1,000.00	150,000,000	USD 150,000,000,000.00

Portfolio values in Euroclear and Central Bank custodial as of 31 March 2025.

The securities are ready for lending as a backup, **Proof of Funds** and for transactional risks.

The Group's asset-backed bond portfolios are structured with cash, gold, and cash equivalent

Margin level +/- 60% LTV to face value

EXAMPLE

free delivery \$500,000,000.-

60% margin credit volume \$ 300,000,000.-
-10% project liquidity

Trading volume \$ 270,000,000.-

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.PIEAV 5 01/31/2028 Corp		Modify	Actions ▾	Page 1/5	Security Description: Private
NOT CREATED BY BLOOMBERG				Notes	
Pages	Issuer Information			Privileging	
11 Security Info	Name PIED PIPER CAP F			User(HELMUT KOENIG)	
12 Addtl Info	Industry Gold Mining			Identifiers	
13 Schedules	Security Information			ID	US72004PAA75 ☐ Convert
14 Coupons	Ticker .PIEAV Cpn 5 Series 02			BB#	PPGW2FG58
15 Identifiers	Maturity 01/31/2028			FIGI	BBG01VW46W63
Iss Typ Private Placement			Ratings		
Ctry/Reg GB			Curr USD	Est. Rating	AA
COLL Typ Sr Secured			Issuance & Trading		
Pay Rank Secured			Issue Amt 2,000,000.00 (M)		
Cpn Type Fixed Freq Annual			Amt Out 2,000,000.00 (M)		
Day Type ISMA-30/360			Par Amount 2,000,000,000		
Maturity Type Normal			Min Piece / Increment 2,000,000 / 1		
Security Type Financial					
Calc Type (1) STREET CONVENTION			Pricing		
60 Send Security	Announcement Date 02/01/2023		Issue Price 100		
Last updated by		Interest Accrual Date 02/01/2023	Bid Price --		
HELMUT KOENIG		1st Settle Date 02/02/2023	Ask Price --		
7/1/2025		1st Coupon Date 02/01/2024	Issue Yield 5		
Type of Bond: Senior Secured Type: Mining IVE-16061 Gold Platin Silver, Beneficiary: AVIS Capital, Prospectus: YES					
Australia 61 3 9777 8600 Brazil 5511 2595 2000 Europe 44 20 7330 7500 Germany 49 69 3204 1210 Hong Kong 852 2927 6000 Japan 81 3 4685 6900 Singapore 65 6212 1000 U.S. 1 212 318 2000 SN 4419615 ECU 009 4 000 64144 1190 01 701-2025 09:37:2					

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NOT CREATED BY BLOOMBERG				🔍 Notes		
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11 Security Info		Name ABEO INVEST		User(HELMUT KOENIG)		
12 Addtl Info		Industry Private Equity		Identifiers		
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		Ctry/Reg GB		Curr GBP		Est. Rating NR
		COLL Typ Sr Secured		Issuance & Trading		
		Pay Rank --		Issue Amt		2,000,000.00 (M)
		Cpn Type Fixed Freq Annual		Amt Out		2,000,000.00 (M)
		Day Type ISMA-30/360		Par Amount		100,000
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		Calc Type (1) STREET CONVENTION		Pricing		
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		Interest Accrual Date 07/14/2019		Bid Price		--
		1st Settle Date 07/14/2019		Ask Price		--
		1st Coupon Date 07/12/2020		Issue Yield		--
		Type of Bond: Sr. Secured Type: Mining IVE-16061 Gold Platin Silver				

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NOT CREATED BY BLOOMBERG			Notes	
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12 Addtl Info	Industry	Machinery-Const&Mining		Identifiers
13 Schedules	Security Information		ID	US37185NAC20 ☐ Convert
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	Iss Typ	US Domestic		Ratings
	Ctry/Reg	US	Curr USD	Est. Rating AAA
	COLL Typ	US Govt Gtd		Issuance & Trading
	Pay Rank	Secured		Issue Amt 150,000.00 (M)
	Cpn Type	Fixed	Freq Annual	Amt Out 150,000.00 (M)
	Day Type	ACT/ACT		Par Amount 1,000
	Maturity Type	Normal		Min Piece / Increment
	Security Type	Special Purpose		1,000,000 / 150,000
	Calc Type (1)	STREET CONVENTION		Pricing
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	Interest Accrual Date	01/29/2016		Bid Price --
	1st Settle Date	01/29/2016		Ask Price --
	1st Coupon Date	01/28/2016		Issue Yield --
	Type of Bond: 144 Secured Type: (1) Insurance Wrap (2) VORTEX Nano Tech Gold Mining, (3) Green Construction, Beneficiary: AVIS Capital LTD, Prospect: YES			

.SBLC 0 07/05/26 € 175.000 +.000 -- / -- 121666648416.667 / 1216666484	
As of 06 Jul -- x -- Source USER	
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14 Coupons	Security Information ID -- ☐ Convert
15 Identifiers	Ticker .SBLC Cpn 0 Series -- BB# PPGQFBEL3
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	Ctry/Reg GB Curr EUR Est. Rating BBB
	COLL Typ Bank Gtd Issuance & Trading
	Pay Rank Secured Issue Amt 500,000.00 (M)
	Cpn Type Zero Cpn Freq Annual Amt Out 500,000.00 (M)
	Day Type ACT/ACT Par Amount 500,000,000,000
	Maturity Type Normal Min Piece / Increment
	Security Type Bank 500,000,000 / 1,000
	Calc Type (223) SCHULDSCHHEIN/ISMA Pricing
60 Send Security	Announcement Date 07/02/2025 Issue Price
	Interest Accrual Date 07/02/2026 Bid Price
Last updated by	1st Settle Date 07/03/2026 Ask Price
HELMUT KOENIG	1st Coupon Date 07/02/2026 Issue Yield --
7/6/2025	SBLC New Issue, Contract Code: HSBC/564/DW/34378/2025.CGF, Delivery: Euroclear, SWIFT
Australia 61 8 9777 8800 Brazil 55 11 288 8000 Europe 44 20 7330 2800 Germany 49 69 9204 1210 Hong Kong 852 2577 8000 Japan 81 3 4888 3250 Singapore 65 612 1000 U.S. 1 212 510 2010 SN 4819557 EDT GMT +1:00 Beijing-175 06-Jul-2025 03:07:05	

The mechanical operational process!

STEPS

An ideal solution for project and running costs finance

Numbers are for demonstration purpose

THE PRINCIP:

The applicant is a Franchise Partner or a subsidiary of the Umbrella group

The applicant's bank has \$300,000,000. - margin credit line. (based on 60%LTV) available. (ASL or free market offers)

The applicant will transfer \$30,000,000. - into his daily operation account.

The remaining margin cash of \$270,000,000. - will be held in the margin account for the trading bot connection. (API gateway)

TRADING PROFIT BASED ON CRYPTO-FX-EXCHANGE MIX:

- The historical calculation for the trading at moderate working flow is 10% for each trading day, which means:
- Net production 27,000,000. - for each trading day
- The profit will be applied to the daily project payments and shared with the margin credit provider.
- A high volume of custodial fees is acceptable

EXIT STRATEGIE

Standard bond market making and sell bonds via stock exchange or private placement into the global markets!





AVIS Umbrella Franchise is a global construction enterprise of green high-tech centres with 120 industrial park facilities under development. For the construction invoice payments, AVIS received special authorisations for unlimited cash recuperation and handling. All activities are secured by CIRAS diplomatic coverage.



DUBAI HUB

OFFICE TOWER FOR CONSTRUCTION MANAGEMENT & SERVER QUANTUM BANK INFRASTRUCTURE

