

SUMMARY DISSOLUTION QUESTIONNAIRE

Choose all that apply: ____ Dissolution of Marriage ____ Dissolution of Domestic Partnership

If the following statements are TRUE, you qualify for a Summary Dissolution: (check if TRUE)

- ☐ You have been together fewer than 5 years (from date of marriage to separation).
- ☐ The wife is not pregnant and you have no children, natural or adopted under 18, of this marriage.
- ☐ Our community property is not worth more than \$40,000 (do not count automobiles).
- ☐ The total of our community debts less than \$6,000 (do not count auto loans).
- ☐ Neither party owns separate property in excess of \$40,000 (do not count automobiles).
- ☐ Neither party owns any part of any land or buildings anywhere.
- ☐ We have both read the Summary Dissolution Booklet and understand it.

SECTION 1 – GENERAL INFORMATION

PETITIONER 1 INFORMATION:	PETITIONER 2 INFORMATION:
Name: _____ Address: _____ _____ Length of current County residency: _____ Length of CA State residency: _____ Home Phone: _____ Cell Phone: _____ Are the address &/or ph # confidential? Y/N DOB: _____ Age: _____ SSN: _____ CDL# _____ Are you currently in the military? ☐ yes ☐ no	Name: _____ Address: _____ _____ Length of current County residency: _____ Length of CA State residency: _____ Home Phone: _____ Cell Phone: _____ Are the address &/or ph # confidential? Y/N DOB: _____ Age: _____ SSN: _____ CDL# _____ Are you currently in the military? ☐ yes ☐ no
Name & address of wife's employer: _____ _____ Work phone: _____ Occupation: _____ Hire Date: _____ Last Date Worked: _____ GROSS Monthly Earnings: \$ _____ AID: CalWORKS (AFDC), SSI, SSP, Food Stamps, General Relief (G.R.) OR General Assistance (G.A.), SSA, Disability, Pension, VA Compensation, Workers Comp., Retirement, Unemployment. (Circle one) Monthly amount - \$ _____ Highest year of education: _____ Total of minor children from other relationships which you legally support? _____	Name & address of wife's employer: _____ _____ Work phone: _____ Occupation: _____ If not working, last date worked: _____ Gross Income \$ _____ If not working, what kind of AID: _____
Have you previously filed for a Summary Dissolution of this marriage? Y / N Date of Marriage: _____ Yrs _____ Date of Separation: _____ Do you want to return to your former name? ☐ yes ☐ no If yes, what name: _____	AID: CalWORKS (AFDC), SSI, SSP, Food Stamps, General Relief (G.R.) OR General Assistance (G.A.), SSA, Disability, Pension, VA Compensation, Workers Comp., Retirement, Unemployment. (Circle one) Monthly amount - \$ _____ Highest year of education: _____ Total of minor children from other relationships, if any, they legally support _____
	RESIDENCY REQUIREMENTS: (check applicable) ☐ Wife ☐ Husband has resided in the State of California for at least 6 months and in this county for at least 3 months.

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LIST ALL OTHER PERSONS LIVING IN YOUR HOME AND THEIR INCOME:

Name	Age	Relationship	Gross Income	Living With
_____	_____	_____	H W	_____
_____	_____	_____	H W	_____
_____	_____	_____	H W	_____
_____	_____	_____	H W	_____

SECTION 2 – JOINT/COMMUNITY/QUASI-COMMUNITY PROPERTY [Must be less than the amount stated on page one (exclusive of automobiles.) Neither party can own real estate.] **NOTE:** Refer to CALDA booklet, Legal Terminology section re for definitions of property types.

☐ Check here if there is no community property to divide and skip to **SECTION 3, Page 3.**

DIVISION OF ASSETS: Please list how you would like your community property assets to be divided between the parties and indicate their estimated value. Describe in sufficient detail for scheduling in a Marital Settlement Agreement and include the following items:

- Bank accounts and investments (checking, savings, IRS's, pensions, annuities, 401K, stock, bonds, etc.)
- Autos, trailers, motorcycles, planes, boats, quads
- Household items: (household furniture, furnishings, appliances, linens, blankets, curtains, pictures, etc.)
- Collector items (coins, stamps, guns, antiques, art, etc.)
- Other: (jewelry, tools, outdoor maintenance equipment, recreational and camping supplies, etc.)

TO WIFE

Description	VALUE

TO HUSBAND

Description	VALUE

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SECTION 3 – DIVISION OF COMMUNITY PROPERTY DEBTS [Community debt must be less than the amount stated on the first page, exclusive of automobiles. Separate property debts do not apply]

☐ There are no debts to divide (skip to SECTION 4)

CREDIT CARD, LOANS AND ALL OTHER DEBTS:

Date _____

<u>Creditor's Name</u>	<u>Type</u>	<u>Mo. Pmt.</u>	<u>Balance</u>	<u>Acquired</u>	<u>Whose responsibility</u>
_____	_____	\$ _____	\$ _____	_____	_____
_____	_____	\$ _____	\$ _____	_____	_____
_____	_____	\$ _____	\$ _____	_____	_____
_____	_____	\$ _____	\$ _____	_____	_____
_____	_____	\$ _____	\$ _____	_____	_____
_____	_____	\$ _____	\$ _____	_____	_____
_____	_____	\$ _____	\$ _____	_____	_____
_____	_____	\$ _____	\$ _____	_____	_____

SECTION 4 – SEPARATE ASSETS AND DEBTS OF EACH PARTY [Specify assets and/or debts acquired outside of the period of marriage. Must be less than the amount stated on page one, exclusive of automobiles, and neither party can own real estate].

Please list each party's separate assets (inherited assets or assets acquired prior to your marriage) and separate debts and indicate their value and/or amount owed. Describe in sufficient detail for itemizing in a Marital Settlement Agreement and include the following items: (if you require additional space, please attach a separate sheet).

- Bank accounts and investments (checking, savings, IRS's, pensions, annuities, 401K, stock, bonds, etc.)
- Autos, trailers, motorcycles, planes, boats, quads
- Household items: (Household furniture, furnishings, appliances, linens, blankets, curtains, pictures, etc.)
- Collector items (coins, stamps, guns, antiques, art, etc.)
- Other: (jewelry, tools, outdoor maintenance equipment, recreational and camping supplies, etc.)
- Credit card debt, personal loans, automobile loans, medical bills, etc.

WIFE'S SEPARATE ASSETS AND/OR DEBTS DETAIL/DESCRIPTION	VALUE (assets only)	LOAN BALANCE/ AMOUNT OWED

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HUSBAND'S SEPARATE ASSETS AND/OR DEBTS DETAIL/DESCRIPTION	VALUE (assets only)	LOAN BALANCE/ AMOUNT OWED

SECTION 5 – MISCELLANEOUS

WAIVER OF COURT FEES: Do you qualify for a waiver of the court filing fee?

[Refer to the schedule contained in the Information Sheet on Waiver of Court Fees and Costs. You must include the income of both parties]

☐ No If no, skip to FINANCIAL STATEMENT section.

☐ Yes If yes, do you want this office to prepare a Fee Waiver Application and Order? ☐ Yes

ACKNOWLEDGMENT AND AUTHORIZATION

I understand that the Legal Document Assistant (LDA) preparing my documents is NOT an attorney, cannot select forms and DOES NOT give legal advice. I hereby direct the Legal Document Assistant to type and perform certain services as outlined in the Contract for Services which we each executed regarding this matter. I further declare that the foregoing information which I have provided is, to the best of my knowledge, true and correct.

Dated: _____

 Signature