

Summary

Ken has over 45 years of experience providing distressed business advisory services, valuation services, expert witness services and interim management services. Ken was with Ernst & Young from 1971 to 2002 and served as Partner and Senior Managing Director of Ernst & Young's Corporate Finance and Restructuring Group. Ken was the co-founder of Cornerstone Restructuring LLC in 2007, a specialist restructuring and financial advisory services firm.

Background and Experience

Interim Management/Board Experience

- CRO for Forum Health
- Interim CFO for Silicon Graphics
- Interim CFO for Blue Cross of Washington/Alaska
- Board Member of university foundation

Restructuring Advisory Experience

- Advised boards of directors, creditors and other stakeholders on capital sourcing, financial projections, recapitalization strategies, etc.
- Executed business turnarounds, corporate restructurings and served as interim CFO and CRO
- Negotiated recapitalization term sheets and credit agreement provisions
- Provided financial due diligence and determined debt capacity and economic analyses of debt exchanges
- Prepared going-concern valuations and liquidation analyses

Valuation Experience

- Prepared going-concern valuations for restructuring and mergers and acquisition transactions, capital raises and evaluating strategic options
- Prepared liquidation analyses
- Undertook business valuations for shared national credit reviews
- Prepared valuations in litigation matters to address solvency issues, fraudulent conveyance claims, etc.

Litigation Support & Forensic Experience

- Prepared damages calculations, expert reports and provided expert testimony
- Performed forensic investigations and tracing analyses in fraud matters
- Assisted legal counsel with developing litigation strategies and case management

Education & Certifications

- B.S. in Accounting from Ball State University
 - M.B.A. from University of Chicago
 - Member of AICPA
 - Series 7, 24 and 63 General Securities Registered Representative (2001 – 2004)
 - Member of the American College of Bankruptcy
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Broad industry experience

Ken has extensive experience providing financial advisory services to Fortune 500 and middle market companies, both SEC registrants and privately held companies. His broad industry experience includes financial services, health care, energy, real estate, technology, data services, manufacturing, mining, retail and consumer products, and restaurants. A select listing of those companies follows:

- **ABC-NACO, Inc.**
 - **ACME Metals, Inc.**
 - **AEI Resources, Inc.**
 - **AH Robins Company**
 - **Apex Oil**
 - **Blue Cross of WA/AK**
 - **Bowe Bell + Howell**
 - **Bridgeview Aerosol**
 - **Brookdale Hospital**
 - **Brown & Cole**
 - **Clark Oil & Refining Company**
 - **CNG Tower**
 - **Comdisco**
 - **Conseco, Inc.**
 - **Continental Can Company**
 - **Covanta Power/Ogden**
 - **Cross & Trecker Corporation**
 - **Edgewater Hospital**
 - **National Flooring Distributor**
 - **Enron**
 - **Financial News Network**
 - **Flow & Specialty Castings Group**
 - **Forum Health**
 - **Freedom Forge**
 - **GHR Companies, Inc.**
 - **Grabill Corp.**
 - **Hartmax Corporation**
 - **International Horizons, Inc.**
 - **Jiffy Lube International**
 - **Katy Industries, Inc.**
 - **Keywell LLC**
 - **LaBarge, Inc.**
 - **Large M/W Energy Company**
 - **Las Colinas Corp.**
 - **LTV Steel**
 - **Maclead-Stedman, Inc.**
 - **Mansfield Tire & Rubber Co.**
 - **Martha Washington Hospital**
 - **Medline Industries Inc.**
 - **Mercury Stainless Steel**
 - **M/W Construction Finance Co.**
 - **Milacron**
 - **Montgomery Wards**
 - **Motels of America**
 - **Park Bank**
 - **PennCorp Financial Group**
 - **Petro Lewis Corporation**
 - **PG&E Energy Services**
 - **Pillowtex Corporation**
 - **Reveal Computers, Inc.**
 - **Silicon Graphics**
 - **Sizzler International**
 - **Shell Chemical Company**
 - **Specialty Equipment Company**
 - **Steiger Tractor**
 - **Stokely USA, Inc.**
 - **SkyMall**
 - **Texas International Company**
 - **U.S. Industries**
 - **USG Corporation**
 - **Vision Hardware Group**
 - **Washington Industries**
 - **White Motor Corp.**
 - **Wickes Furniture Company**
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