

Summary

Louise has over 35 years of experience advising clients on bankruptcy and restructuring, valuation, corporate finance, due diligence, and forensic and litigation matters. Her clients include companies, lenders, creditors, boards of directors and other parties-of-interest in transactional matters, in both in and out of court matters. She has provided services to both public and private companies from lower middle market to large cap corporations. Louise was the co-founder of Cornerstone Restructuring LLC in 2007, a specialist restructuring and financial advisory services firm. Prior to that, Louise was a Partner/Managing Director with Ernst & Young Corporate Finance LLC and related firms.

Background and Experience

Restructuring Advisory Experience

- Advised on bankruptcy strategy, capital structure design and alignment, and covenant application and negotiations
- Assisted companies with preparing for and filing bankruptcy
- Prepared cash flow projections (including rolling 13-week projections) and business plans
- Prepared DIP sizing analyses and sourced capital
- Prepared gap analyses and developed cost saving strategies
- Developed strategies and analyses to right size businesses and companies
- Developed liquidation strategies for assets to maximize value

Valuation Experience

- Prepared business valuations for acquisitions/divestitures, capital raises and restructuring plans
- Undertook business valuations for shared national credit reviews
- Performed valuations to determine the financial impact of strategic actions
- Prepared valuations to support litigation matters including fraudulent conveyance and equitable subordination claims and damages calculations

Litigation Support & Forensic Experience

- Performed forensic investigations for fraud, misrepresentation, and other corporate and governance matters
- Prepared damages calculations and valuations
- Prepared expert reports
- Assist legal counsel with developing litigation strategies and case management

Chief Restructuring Officer/Board Experience

- Assisted CRO of health care system to develop and implement turnaround strategies, manage cash flows and performance metrics, develop business plans and projections, report to Boards, lenders, employees and unions, and prepare assets and facilities for sale

Education & Certifications

- Post graduate studies in auditing, corporate finance and taxation at the University of Queensland, Australia
 - BAdmin – Accounting and Finance, Griffith University, Australia
 - Member CPA Australia
 - Held Series 7, 24 and 63 securities licenses while with Ernst & Young Corporate Finance LLC
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Broad industry experience

Louise has broad industry experience including financial services, health care, energy, real estate, technology, data services, manufacturing, mining, retail and consumer products, and restaurants. She has served clients from lower middle market to large cap companies. A sampling of those companies she has been involved with include:

- **AHMSA**
 - **AEI Resources, Inc.**
 - **Aquila**
 - **Bowe Bell + Howell**
 - **Bridgeview Aerosol**
 - **Brown & Cole**
 - **Confia**
 - **Conseco, Inc.**
 - **Del Taco**
 - **National Flooring Distributor**
 - **Forum Health**
 - **Home Interiors & Gifts**
 - **Keywell LLC**
 - **Large M/W Energy Co.**
 - **M/W Construction Finance Co.**
 - **Milacron, Inc.**
 - **Mirant Americas Generation**
 - **Northwestern Corp.**
 - **Oxford Automotive Group**
 - **PennCorp Financial Group**
 - **PG&E Energy Services**
 - **Sleepmaster, LLC**
 - **Sizzler International**
 - **SkyMall**
 - **Surf City Squeeze**
 - **Reveal Computers**
 - **US Industries**
 - **The Witan Group**
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