

U.S. Uranium Imports and Enrichment Dependencies with Tariff Impacts (2023–2024 Outlook)

Country	% of U.S. Uranium Imports (2023)	Enrichment Role (% of U.S. SWU Purchases, 2023)	Tariff Impact (2025)	Notes
Canada	27%	None (no enrichment exports)	10% baseline tariff	Major uranium miner (Cameco); price impacts projected for U.S. utilities
Australia	22%	None	10% baseline tariff	Supplies yellowcake only; no enrichment capabilities
Kazakhstan	22%	Limited enrichment role; mostly raw uranium	10% baseline tariff	Supplies large volumes; geopolitical sensitivity
Russia	12%	27% of U.S. enrichment (SWU)	Exempt from new tariffs	Largest single enrichment provider for U.S.; strategic exemption amid peace talks
Uzbekistan	10%	No enrichment; raw uranium supplier	10% baseline tariff	Steadily increasing market share
France	Small uranium export share	12% of U.S. enrichment (SWU)	10% baseline tariff	Orano uranium & enrichment
Netherlands		8% of U.S. enrichment (SWU)	10% baseline tariff	Part of Urenco enrichment consortium
United Kingdom		7% of U.S. enrichment (SWU)	10% baseline tariff	Part of Urenco enrichment consortium
Germany		6% of U.S. enrichment (SWU)	10% baseline tariff	Part of Urenco enrichment consortium
United States		28% of enrichment done domestically	Not impacted	DOE pushing to expand domestic enrichment via LEU and HALEU initiatives