



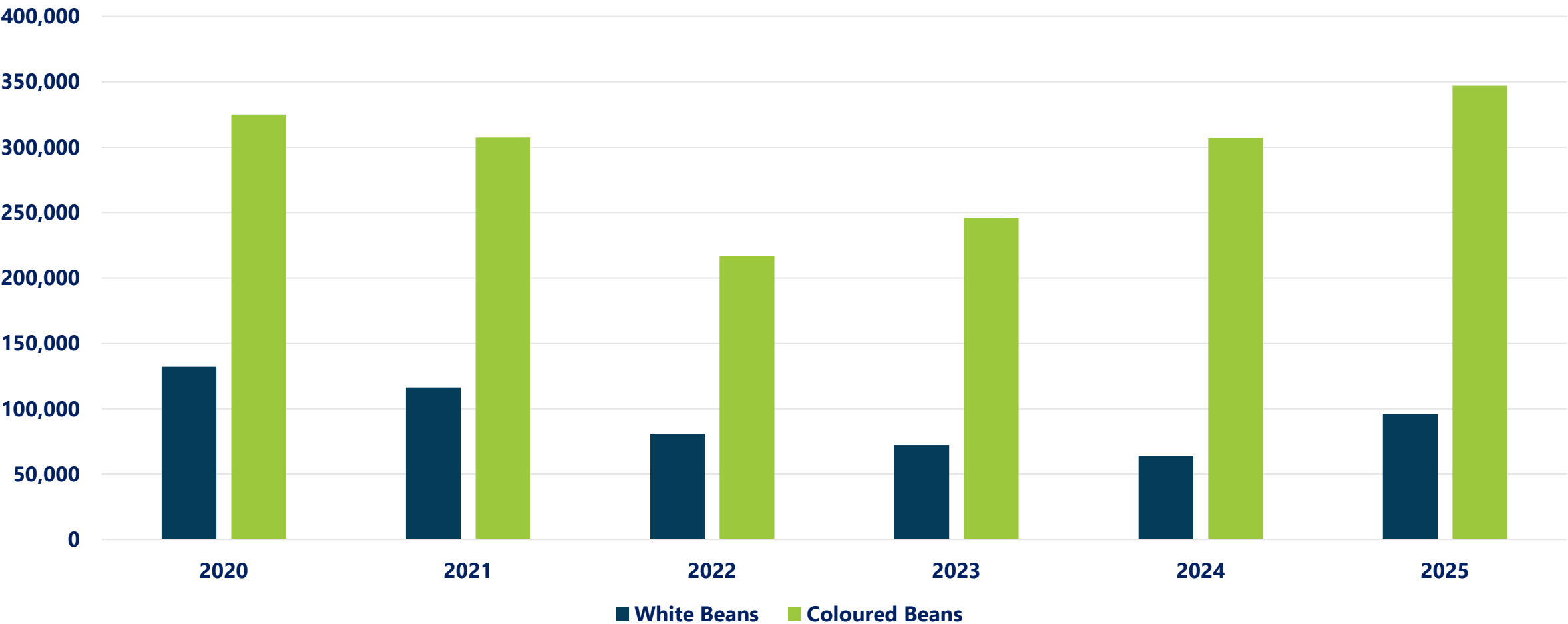
Canadian Market Outlook

Landon Cross
Senior Merchandiser

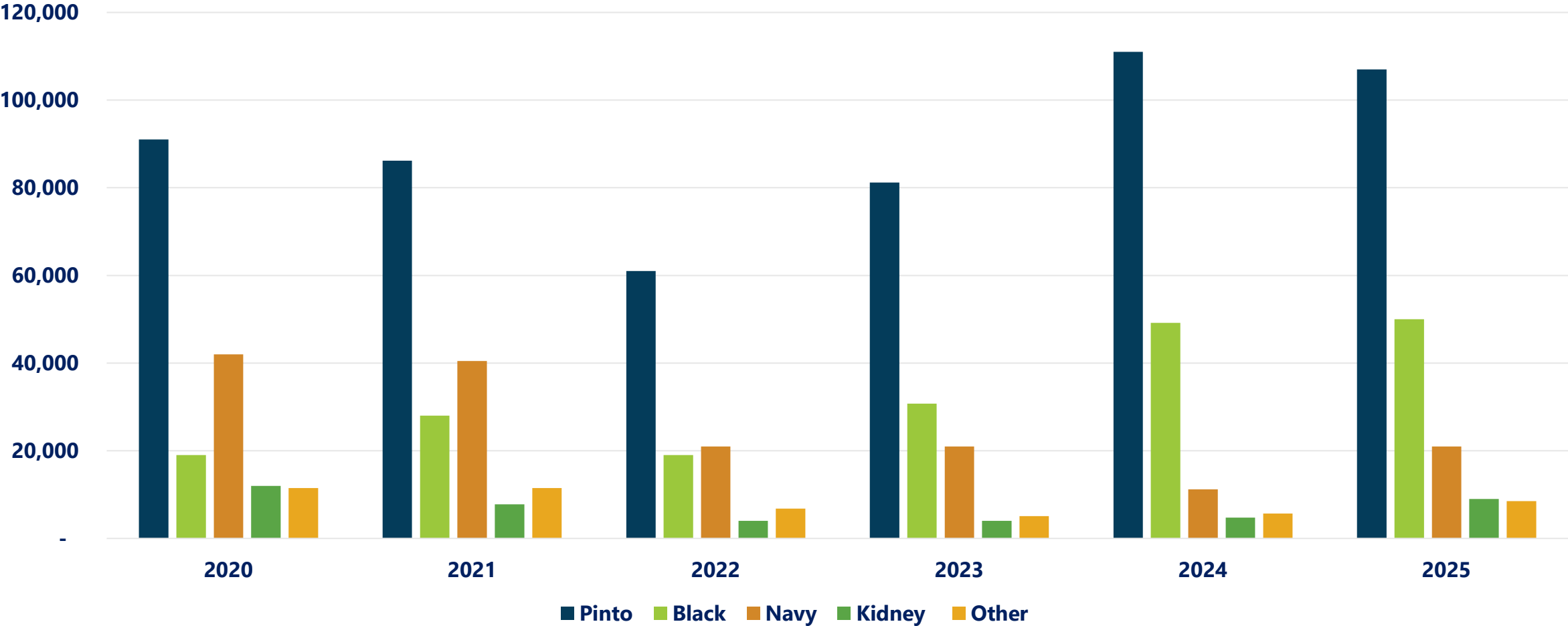
July 2025



Canadian Dry Bean Acres



Manitoba Acres



Manitoba Production



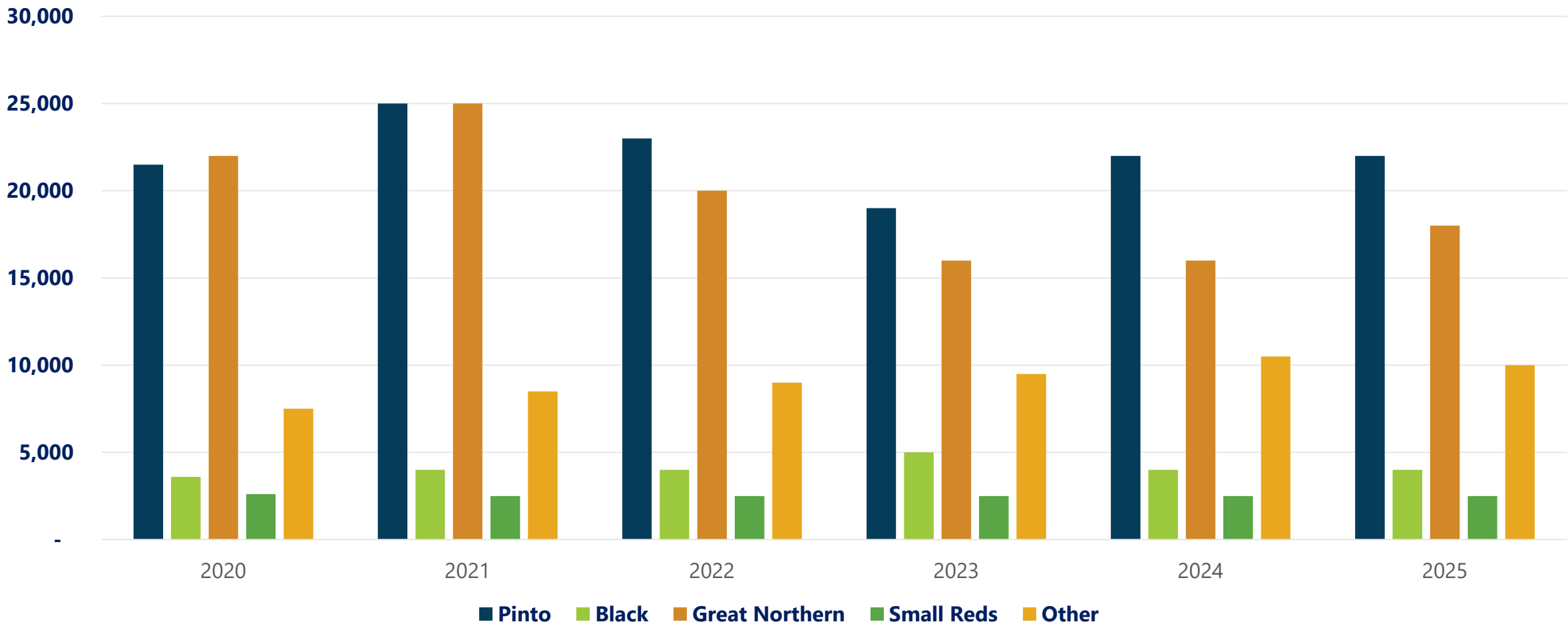
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- Early favorable moisture conditions across Southern Manitoba allowed for proper germination
- East vs West conditions
 - East - remains stable, seen additional rainfall through out June
 - West – Below average moisture conditions, expecting poor yields
- Current cool temperatures prolonging the need for additional moisture



07/06/2025

Alberta Acres



Alberta Production



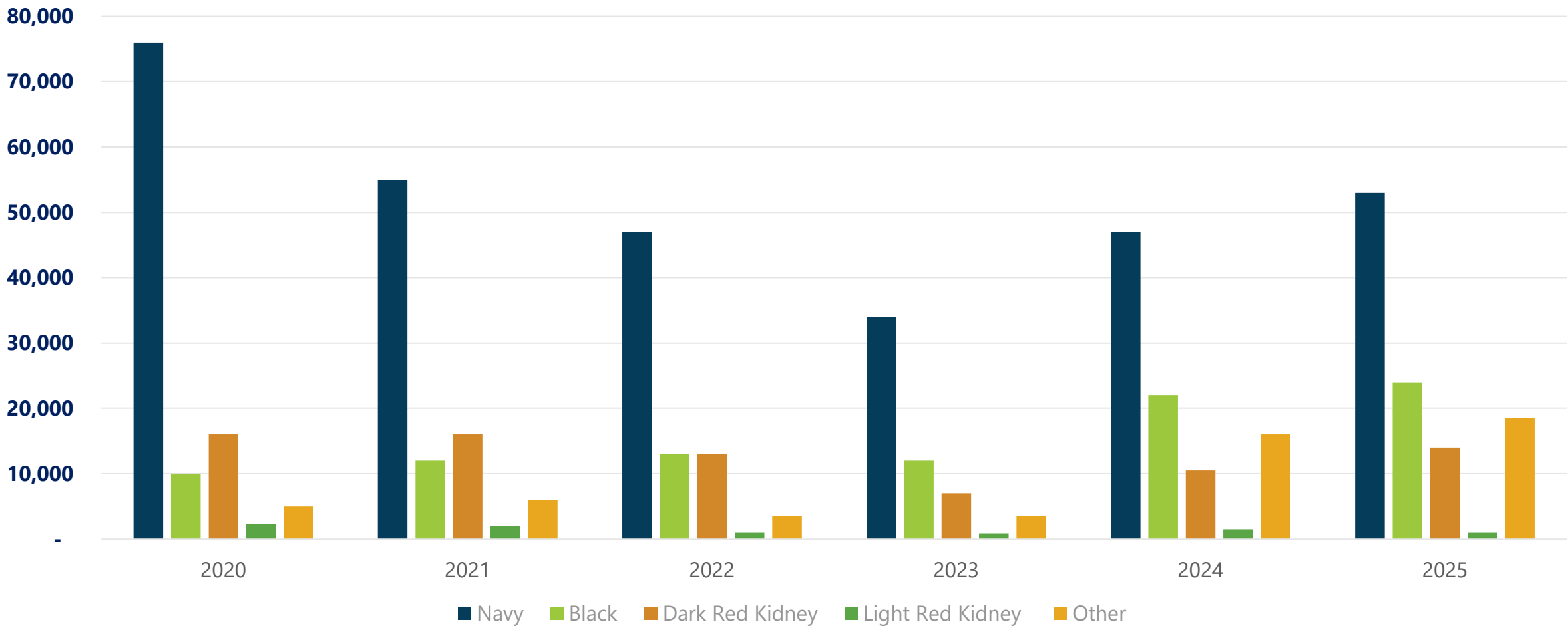
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- A warm dry spring allowed for quick planting
- Above average temperatures in June helped the crop progress at a faster pace
- Dryland acres in need of another rainfall although starting to turn
- Crop looks strong and is slightly ahead of historical harvest timeline



07/06/2025

Ontario Acres



Canadian Commodity Outlook

Seeded Acres

Yr (cal)

