



SpreadWiseCoTM

Spreadsheets Reimagined

FENCE RM GUIDE

5.0 - 4/9/2025

BUILT WITH
MICROSOFT
EXCEL



PRODUCT FEATURES & LEARNING TIME

PRODUCT FEATURES

- ✓ **PROFIT MARGIN GOAL** ADDED TO ALL JOBS
- ✓ **MATERIAL MARGIN GOAL** ADDED TO ALL JOBS
- ✓ ACCOUNT FOR ALL **BUSINESS OVERHEAD COSTS**
- ✓ DETERMINE YOUR **HOURLY LABOR RATE**
- ✓ CUSTOMIZABLE **SUPPLIER LIST** (30 SUPPLIERS)
- ✓ CUSTOMIZABLE **MATERIAL LIST (X4)** (400 MATERIALS EACH)
- ✓ **DETAILED INVENTORY TRACKING** FOR EACH FENCE TYPE
- ✓ UP TO **150 JOBS** IN ONE DASHBOARD
- ✓ **4 JOB STATUSES:** ESTIMATE, SCHEDULED, INVOICED, COMPLETE
- ✓ JOB STATUS **VISUAL CUES & TRACKING**
- ✓ **AUTOMATED CUSTOMER ESTIMATES & INVOICES** (READY TO PRINT OR EMAIL)
- ✓ **AUTOMATED INVENTORY PULL LIST** FOR YOUR CREW
- ✓ **AUTOMATED JOB CALENDAR** (READY TO PRINT)
- ✓ **ESTIMATE AND CUSTOMER RECORD KEEPING**
- ✓ 12 MONTH **BUSINESS PERFORMANCE TRENDS**
- ✓ **PROFIT AND REVENUE INSIGHT** TO GROW YOUR BUSINESS
- ✓ FIVE INTEGRATED **CURRENCIES** (USD, EUR, GBP, CAD, AUD)
- ✓ BUILT IN **GUIDE NOTES**



LEARNING & SETUP TIME

THIS IS OUR BEST ESTIMATE OF HOW MUCH TIME IT WILL TAKE THE AVERAGE PERSON TO LEARN AND COMPLETE THE INITIAL SETUP OF THEIR DASHBOARD

15MIN

30MIN

1HR

2HR

3HR

4HR

TABS & GUIDANCE

TABS IN THE WORKBOOK

- ✓ BUSINESS OVERHEAD
- ✓ LABOR RATE
- ✓ SUPPLIER LIST
- ✓ MATERIAL LIST(S) **(*X4)**
- ✓ INVENTORY TRACKER(S) **(*X4)**
- ✓ JOB TABS **(*X8)**
- ✓ AUTOMATED ESTIMATE & INVOICE
- ✓ AUTOMATED MATERIAL PULL LIST
- ✓ AUTOMATED JOB CALENDAR
- ✓ JOB & CUSTOMER LIST SUMMARY
- ✓ PERFORMANCE DASHBOARD
- ✓ FILE ACCESS

**Material Lists & Inventory Trackers for Wood, Vinyl, Chain Link, & Aluminum*

***Includes (4) job examples, & (4) Job Tab Templates. By simply making a copy of a tab, you can add up to (150) jobs.*



GUIDANCE

- ✓ DETAILED PDF GUIDE
- ✓ TOOL FLOW CHART
- ✓ 1 HR MS TEAMS TRAINING
- ✓ 1ST TIME SETUP FLOW CHART
- ✓ YOUTUBE TUTORIAL
- ✓ RECOMMENDED WORK FLOW CHART
- ✓ BUILT IN GUIDANCE NOTES

COMPATIBILITY

SOFTWARE APPLICATION

MICROSOFT EXCEL



GOOGLE SHEETS



APPLE NUMBERS



OPERATING SYSTEMS



MICROSOFT WINDOWS



MAC OS PRODUCT WAS BUILT WITH MS EXCEL 365 FOR MAC

DESKTOP OR LAPTOP



RECOMMENDED: OUR PRODUCTS ARE OPTIMIZED FOR DESKTOP / LAPTOP USE

MOBILE



MICROSOFT 365 SHAREPOINT / ONE DRIVE



PHONE OR TABLET WITH EXCEL APP

- *SOME FONTS MAY SHOW UP DIFFERENTLY*
- *BUILT IN GUIDE NOTES*
 - *LOSE SOME OF THEIR FORMATTING THAT HELPS EMPHASIZE KEY POINTS*
 - *NOTE BOXES MAY LOOK SMALL, AND HARD TO READ WITHOUT ZOOMING IN*
- *SOME CELL TEXT MAY APPEAR TO NOT FIT THE CELL WIDTH*

KEY PRODUCT RECOMMENDATIONS

DESKTOP OR LAPTOP

- USE THE PRODUCT ON A DESKTOP OR LAPTOP.
- IF YOU'RE USING MS SHAREPOINT, UTILIZE THE "EDIT IN DESKTOP" MODE WHILE YOU EDIT AND USE THE FILE

ONE DASHBOARD / YEAR

- USE A FRESH COPY OF THE DASHBOARD EACH YEAR, EVEN IF YOU HAVEN'T REACHED THE 150 JOB LIMIT. (YOU DON'T NEED TO RE-PURCHASE, JUST MAKE A NEW COPY)
- UPDATE YOUR OVERHEAD, LABOR RATES, & MATERIAL PRICES EACH YEAR WHEN YOU GENERATE A NEW DASHBOARD TO USE.
 - THE JOB TABS ARE TIED TO THIS PRICING, AND IF YOU CHANGE IT MID-YEAR, IT COULD IMPACT YOUR PROFIT VS REVENUE TRACKING.

DASHBOARD LIMITS

- 150 JOB TABS
- SLOW DASHBOARD, "NOT ENOUGH MEMORY" ERROR, OR HAVING ISSUES SHARING, UPLOADING OR EMAILING THE FILE DUE TO THE FILE SIZE.
 - CHECK YOUR JOB PHOTO SIZES
 - HIGH RESOLUTION PHOTOS WITHIN THE JOB TABS WILL USE UP THE FILE MEMORY, AND COULD POTENTIALLY SLOW DOWN YOUR FILE.

ABOUT THIS GUIDE

GUIDE POINTERS

NEED TO
KNOW

NICE TO
KNOW

FOR THOSE READY TO JUMP IN QUICKLY



YOU CAN SKIP
AND COME BACK



DON'T SKIP!

**PASSWORD

- THE FILE PASSWORD IS INCLUDED IN THE FIRST TAB OF YOUR WORKBOOK.
- USE WITH DISCRETION. FORMULAS AND SETUPS CAN BE EXTREMELY COMPLEX, EVEN FOR THE MOST SAVVY SPREADSHEET USERS.

YOUTUBE TUTORIALS

IF THERE ARE YOUTUBE TUTORIALS AVAILABLE FOR THIS PRODUCT, YOU CAN ACCESS THEM BY CLICKING ON THE YOUTUBE LOGO.



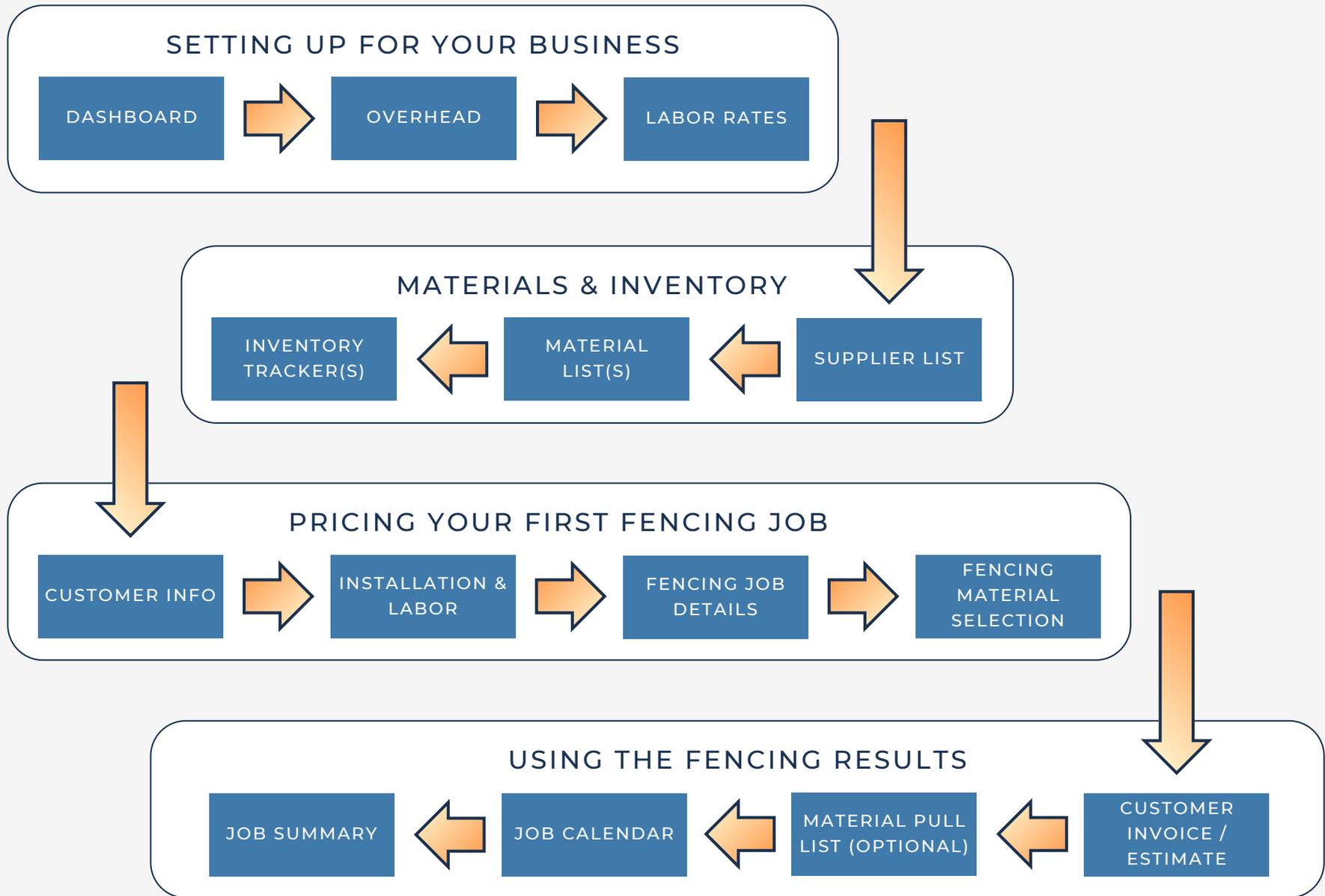
DOWNLOAD THIS GUIDE ANYTIME AT [HTTPS://SPREADWISE.COM](https://spreadwise.com)

DEMO OR TRAINING

Click the Link Below to set up your 1 Hour product Demo or Training through MS Teams



1 - INITIAL SETUP WORKFLOW



2 - DASHBOARD SETUP



Dashboard Inputs

Choose Your Currency	USD
% Profit Margin Goal	70.00%
% Material Margin Goal	35.00%
Business Name	Your Business Name

1.) SET YOUR PROFIT & MATERIAL MARGIN % GOALS, AND THIS WILL BE AUTO APPLIED TO EVERY FENCING ESTIMATE YOU BUILD.

2.) ADD YOUR BUSINESS NAME, & IT POPULATES THROUGHOUT THE WORKBOOK FOR A PROFESSIONAL LOOK

FENCE RM Your Business Name

<i>Dashboard Inputs</i>	Choose Your Currency	USD	Trend Month Start Date (mm/yyyy)	January-25
	% Profit Margin Goal	70.00%	12 Month Trend End	December-25
	% Material Margin Goal	35.00%		
	Business Name	Your Business Name		

Revenue Vs Profit By Month

Month	Revenue	Profit
January-25	44,729	15,655
February-25	41,390	14,487
March-25	52,498	18,374
April-25	42,033	14,712
May-25	42,020	14,707
June-25	47,835	16,742
July-25	30,692	10,742
August-25	43,080	15,078
September-25	44,304	15,506
October-25	52,326	18,314
November-25	49,244	17,235
December-25	44,265	15,493

Labor By Month

Materials By Month

COPYRIGHT © 2024 | SpreadWiseCo LLC | ALL RIGHTS RESERVED.

3 - BUSINESS OVERHEAD



1.) CAPTURE ALL ANNUAL OVERHEAD BUSINESS COSTS LIKE ELECTRICITY, TOOL REPLACEMENT, BUILDING LEASING, ETC

HOW MANY TIMES DO YOU PAY FOR THAT BUSINESS EXPENSE EACH YEAR?

WHEN YOU PAY TOWARDS THE EXPENSE, HOW MUCH DO YOU PAY?

BUSINESS OVERHEAD

Total Annual Estimated Jobs

105

Overhead Allocation Per Job

\$ 81.90

USD

BUSINESS OVERHEAD BREAKDOWN

Item	Paid "X" Times / Yr	Paid Amount	Annualized Cost
Warehouse & Storage	12	\$ 350.00	\$ 4,200.00
Tools & Equipment	12	\$ 300.00	\$ 3,600.00
Business Licensing	2	\$ 400.00	\$ 800.00
		\$ -	\$ -
		\$ -	\$ -
		\$ -	\$ -
		\$ -	\$ -

4 - BUSINESS OVERHEAD

2.) ADD IN YOUR ESTIMATED TOTAL ANNUAL JOBS.

EXAMPLE:
3 JOBS PER WEEK WOULD BE 156 JOBS / YEAR

YOUR TOTAL OVERHEAD WILL BE DIVIDED ACROSS YOUR TOTAL ANNUAL JOB #, AND THE RESULT WILL BE THE OVERHEAD COST THAT'S ALLOCATED TO EACH JOB WHEN YOU CREATE IT IN YOUR WORKBOOK

BUSINESS OVERHEAD

Total Annual Estimated Jobs

105

Overhead Allocation Per Job

\$ 81.90

USD

BUSINESS OVERHEAD BREAKDOWN

Item	Paid "X" Times / Yr	Paid Amount	Annualized Cost
Warehouse & Storate	12	\$ 350.00	\$ 4,200.00
Tools & Equipment	12	\$ 300.00	\$ 3,600.00
Business Licensing	2	\$ 400.00	\$ 800.00
		\$ -	\$ -
		\$ -	\$ -
		\$ -	\$ -
		\$ -	\$ -

6 - LABOR RATE - INSTALLATION



3.) NOW YOU CAN SET UP YOUR INSTALLATION RATES BY FENCE TYPE.

- FENCE TYPE
- # OF PEOPLE WHO DID THE INSTALL
- SECTIONS THEY COMPLETED
- LENGTH OF THE SECTIONS (FEET)
- TOTAL TIME IN HOURS

FIRST EXAMPLE IN THIS TABLE:

A CREW OF 4 PEOPLE INSTALLED 25 SECTIONS OF WOOD PRIVACY FENCE, THE SECTIONS WERE 8 FEET LONG, AND IT TOOK 16 HOURS PER PERSON TO COMPLETE.

THE RESULT IS A LABOR COST PER 2 FEET OF FENCE, WHICH WILL AUTO PULL INTO YOUR JOB TABS WHEN YOU SELECT THE FENCE TYPE YOU ARE INSTALLING

CURRENT FENCE INSTALLATION SPEEDS & RATES

Fence Type	# of People	Sections Completed	Section Length (feet)	Total (Hrs) / Person	Total Man Hours Required Per 2 Feet	Labor Cost Per 2 Feet
Wood - Privacy	4	25.0	8	16.00	0.64	\$ 19.01
Wood - Shadowbox	4	20.0	8	16.00	0.80	\$ 23.76
Wood - Board on Board	4	20.0	8	16.00	0.80	\$ 23.76
Wood - Horizontal Coverage	4	25.0	8	16.00	0.64	\$ 19.01
Wood - Privacy With Metal Posts	4	25.0	8	16.00	0.64	\$ 19.01
Wood - Board on Board Picture Frame	4	18.0	8	16.00	0.89	\$ 26.40
Wood - Privacy Cap & Trim	4	18.0	8	16.00	0.89	\$ 26.40
Wood - Board on Board Cap & Trim	4	16.0	8	16.00	1.00	\$ 29.70
Wood - Rail	4	35.0	8	16.00	0.46	\$ 13.58
Wood - Rail With Wire / Metal Coverage	4	25.0	8	16.00	0.64	\$ 19.01
Wood - Open Picket	4	30.0	8	16.00	0.53	\$ 15.84
Vinyl - Privacy	4	30.0	8	16.00	0.53	\$ 15.84
Vinyl - Rail	4	40.0	8	16.00	0.40	\$ 11.88
Chain Link	4	25.0	8	16.00	0.64	\$ 19.01
Aluminum	4	30.0	8	16.00	0.53	\$ 15.84
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -

7 - LABOR RATE - REMOVAL



4.) NOW YOU CAN SET UP YOUR INSTALLATION RATES BY FENCE TYPE.

- FENCE TYPE
- # OF PEOPLE WHO DID THE INSTALL
- SECTIONS THEY COMPLETED
- LENGTH OF THE SECTIONS (FEET)
- TOTAL TIME IN HOURS

FIRST EXAMPLE IN THIS TABLE:
 A CREW OF 4 PEOPLE INSTALLED 25 SECTIONS OF WOOD PRIVACY FENCE, THE SECTIONS WERE 8 FEET LONG, AND IT TOOK 16 HOURS PER PERSON TO COMPLETE.

THE RESULT IS A LABOR COST PER 2 FEET OF FENCE, WHICH WILL AUTO PULL INTO YOUR JOB TABS WHEN YOU SELECT THE FENCE TYPE YOU ARE REMOVING

CURRENT FENCE REMOVAL SPEEDS & RATES						
Fence Type	# of People	Sections Completed	Section Length (feet)	Total (Hrs) / Person	Total Man Hours Required Per 2 Feet	Labor Cost Per 2 Feet
Wood - Privacy	4	25.0	8	4.00	0.16	\$ 4.75
Wood - Shadowbox	4	20.0	8	4.00	0.20	\$ 5.94
Wood - Board on Board	4	20.0	8	4.00	0.20	\$ 5.94
Wood - Horizontal Coverage	4	25.0	8	4.00	0.16	\$ 4.75
Wood - Privacy With Metal Posts	4	25.0	8	4.00	0.16	\$ 4.75
Wood - Board on Board Picture Frame	4	18.0	8	4.00	0.22	\$ 6.60
Wood - Privacy Cap & Trim	4	18.0	8	4.00	0.22	\$ 6.60
Wood - Board on Board Cap & Trim	4	16.0	8	4.00	0.25	\$ 7.43
Wood - Rail	4	35.0	8	4.00	0.11	\$ 3.39
Wood - Rail With Wire / Metal Coverage	4	25.0	8	4.00	0.16	\$ 4.75
Wood - Open Picket	4	30.0	8	4.00	0.13	\$ 3.96
Vinyl - Privacy	4	30.0	8	4.00	0.13	\$ 3.96
Vinyl - Rail	4	40.0	8	4.00	0.10	\$ 2.97
Chain Link	4	25.0	8	4.00	0.16	\$ 4.75
Aluminum	4	30.0	8	4.00	0.13	\$ 3.96
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -

9 - MATERIAL LIST(S)



IMPORTANT

- YOU HAVE A DETAILED MATERIAL LIST FOR EACH FENCE TYPE: WOOD, VINYL, CHAIN LINK, & ALUMINUM
- THE MATERIAL LISTS ARE COMPLETELY INDEPENDENT, THEREFORE, THERE ARE SOME MATERIALS THAT WILL NEED TO BE REPLICATED IN EACH LIST (SUCH AS CONCRETE, DROP RODS, HINGES, ETC)
- EACH MATERIAL LISTS IS CURRENTLY PRE-POPULATED WITH KEY MATERIALS. YOU CAN EDIT THIS LIST AS NEEDED, BUT WE RECOMMEND FOLLOWING OUR NAMING CONVENTION
- THE LIST DOES NOT NEED TO BE 100% COMPLETE FROM THE START. YOU CAN ADD A MATERIAL AT ANY TIME, SUCH AS WHEN YOU'RE PRICING A JOB AND RECOGNIZE THE NEED FOR A NEW MATERIAL.

WOOD MATERIAL LIST & INVENTORY SUMMARY

Your Business Name

Review Material Prices Every		365	Days		**Important Note About Your Material List					35.00%	USD	
#	Date Price Updated (mm/dd/yyyy)	Supplier	Material Category	Size / Specs	Description	Full Material Description	Count	Base Cost	Cost Per Unit	Cost With Margin	Inventory Value	Inventory Count
1	12/22/24	Lowes	Post	4"x4"x8'	Treated Pine	Post-4"x4"x8'-Treated Pine	1	\$ 10.98	\$ 10.98	\$ 14.82	\$ 3,843.00	650
2			Post	5"x5"x8'	Treated Pine	Post-5"x5"x8'-Treated Pine	1	\$ 22.55	\$ 22.55	\$ 30.44	\$ -	0
3	12/22/24	Lowes	Post	4"x8"	Lifetime Steel Post Powercoated	Post-4"x8'-Lifetime Steel Post Powercoated	1	\$ 37.02	\$ 37.02	\$ 49.98	\$ -	0
4			Post	10' Metal	Line Post - PostMaster	Post-10' Metal-Line Post - PostMaster	1	\$ 34.55	\$ 34.55	\$ 46.64	\$ -	0
5			Post	8' Metal	Gate Post - PostMaster	Post-8' Metal-Gate Post - PostMaster	1	\$ 32.00	\$ 32.00	\$ 43.20	\$ -	0
6			Post	10' Metal	Gate Post - PostMaster	Post-10' Metal-Gate Post - PostMaster	1	\$ 65.00	\$ 65.00	\$ 87.75	\$ -	0
7	12/22/24	Lowes	Post	4"x4"x10'	Treated Pine	Post-4"x4"x10'-Treated Pine	1	\$ 17.38	\$ 17.38	\$ 23.46	\$ -	0
8	12/22/24	Lowes	Post	4"x4"x12'	Treated Pine	Post-4"x4"x12'-Treated Pine	1	\$ 19.88	\$ 19.88	\$ 26.84	\$ -	0
9	12/22/24	Lowes	Post	6"x6"x8'	Treated Pine	Post-6"x6"x8'-Treated Pine	1	\$ 32.78	\$ 32.78	\$ 44.25	\$ -	0
10	12/22/24	Lowes	Post	6"x6"x10'	Treated Pine	Post-6"x6"x10'-Treated Pine	1	\$ 45.18	\$ 45.18	\$ 60.99	\$ -	0
11	12/22/24	Lowes	Post	6"x6"x12'	Treated Pine	Post-6"x6"x12'-Treated Pine	1	\$ 52.08	\$ 52.08	\$ 70.31	\$ -	0
12								\$ -	\$ -	\$ -	\$ -	0
13	12/22/24	Lowes	Picket	5/8"x6"x6"	Treated Pine Dog Ear	Picket-5/8"x6"x6'-Treated Pine Dog Ear	1	\$ 2.08	\$ 2.08	\$ 2.81	\$ -	0
14	12/22/24	Lowes	Picket	19/32"x6"x6"	Cedar Dog Ear	Picket-19/32"x6"x6'-Cedar Dog Ear	1	\$ 3.45	\$ 3.45	\$ 4.66	\$ 13,351.50	6130
15	12/22/24	Lowes	Picket	5/8"x6"x8"	Treated Pine Dog Ear	Picket-5/8"x6"x8'-Treated Pine Dog Ear	1	\$ 4.68	\$ 4.68	\$ 6.32	\$ -	0
16			Picket	6"x8"	Cedar	Picket-6"x8'-Cedar	1	\$ 5.88	\$ 5.88	\$ 7.94	\$ -	0
17	12/22/24	Lowes	Picket	7/16"x4"x6"	Treated Pine Dog Ear	Picket-7/16"x4"x6'-Treated Pine Dog Ear	1	\$ 2.11	\$ 2.11	\$ 2.85	\$ -	0
18								\$ -	\$ -	\$ -	\$ -	0
19	12/22/24	Lowes	Picket	3/4"x3.5"x4"	Treated Pine French Gothic	Picket-3/4"x3.5"x4'-Treated Pine French Gothic	1	\$ 1.98	\$ 1.98	\$ 2.67	\$ -	0
20	12/22/24	Lowes	Picket	5/8"x5.5"x6"	Western Red Cedar Dog Ear	Picket-5/8"x5.5"x6'-Western Red Cedar Dog Ear	1	\$ 4.19	\$ 4.19	\$ 5.66	\$ -	0
21								\$ -	\$ -	\$ -	\$ -	0
22			Gate Frame	1-1/2" Tube Steel 60" x 47"	Wide Frame	Gate Frame-1-1/2" Tube Steel 60" x 47"-Wide Frame	1	\$ 109.75	\$ 109.75	\$ 148.16	\$ -	0
23			Gate Frame	1-1/2" Tube Steel 60" x 59"	Wide Frame	Gate Frame-1-1/2" Tube Steel 60" x 59"-Wide Frame	1	\$ 109.75	\$ 109.75	\$ 148.16	\$ -	0
24			Gate Frame	1-1/2" Tube Steel 60" x 71"	Wide Frame	Gate Frame-1-1/2" Tube Steel 60" x 71"-Wide Frame	1	\$ 109.75	\$ 109.75	\$ 148.16	\$ -	0
25								\$ -	\$ -	\$ -	\$ -	0
26	12/22/24	Lowes	Fastener - Gun	1-3/4"	Galvanized Ring Shank - 3600 Ct	Fastener - Gun-1-3/4"-Galvanized Ring Shank - 3600 Ct	3600	\$ 76.98	\$ 0.02	\$ 0.03	\$ -	0
27	12/22/24	Lowes	Fastener - Gun	3"	Galvanized Ring Shank - 4000 Ct	Fastener - Gun-3"-Galvanized Ring Shank - 4000 Ct	4000	\$ 154.00	\$ 0.04	\$ 0.05	\$ -	0
28	12/22/24	Lowes	Fastener - Hand	5/16"x5"	Galvanized Lag Screw	Fastener - Hand-5/16"x5"-Galvanized Lag Screw	1	\$ 1.90	\$ 1.90	\$ 2.57	\$ -	0
29	12/22/24	Lowes	Fastener - Hand	3"	Galvanized Framing Nail - 447 Cnt	Fastener - Hand-3"-Galvanized Framing Nail - 447 Cnt	447	\$ 24.98	\$ 0.06	\$ 0.08	\$ -	0
30								\$ -	\$ -	\$ -	\$ -	0

10 - MATERIAL LIST(S)



- 1.) FOR EACH MATERIAL, ADD IN THE FOLLOWING
- SUPPLIER (BASED ON YOUR SUPPLIER LIST) - OPTIONAL, BUT RECOMMENDED
 - MATERIAL CATEGORY: KEEP THIS REALLY SIMPLE
 - SIZE / SPECS - YOU'LL WANT TO INCLUDE ANY MEASUREMENT INFO HERE
 - DESCRIPTION - ADD ENOUGH INFO SO YOU KNOW WHAT IT IS

Review Material Prices Every		365	Days		
#	Date Price Updated (mm/dd/yyyy)	Supplier	Material Category	Size / Specs	Description
1	12/22/24	Lowes	Post	4"x4"x8'	Treated Pine
2			Post	5"x5"x8'	Treated Pine
3	12/22/24	Lowes	Post	4"x8'	Lifetime Steel Post Powercoate
4			Post	10' Metal	Line Post - PostMaster
5			Post	8' Metal	Gate Post - PostMaster
6			Post	10' Metal	Gate Post - PostMaster
7	12/22/24	Lowes	Post	4"x4"x10'	Treated Pine
8	12/22/24	Lowes	Post	4"x4"x12'	Treated Pine
9	12/22/24	Lowes	Post	6"x6"x8'	Treated Pine
10	12/22/24	Lowes	Post	6"x6"x10'	Treated Pine
11	12/22/24	Lowes	Post	6"x6"x12'	Treated Pine
12					
13	12/22/24	Lowes	Picket	5/8"x6"x6'	Treated Pine Dog Ear

11 - MATERIAL LIST(S)



FROM THOSE MATERIAL DETAILS, YOU WILL GET FULL MATERIAL NAME, WHICH WILL BE WHAT YOU CAN SELECT FROM WITHIN THE JOB TABS

Days		**Important Note About Your Material List	
Size / Specs	Description		Full Material Description
4"x4"x8'	Treated Pine		Post-4"x4"x8'-Treated Pine
5"x5"x8'	Treated Pine		Post-5"x5"x8'-Treated Pine
4"x8'	Lifetime Steel Post Powercoated		Post-4"x8'-Lifetime Steel Post Powercoated
10' Metal	Line Post - PostMaster		Post-10' Metal-Line Post - PostMaster
8' Metal	Gate Post - PostMaster		Post-8' Metal-Gate Post - PostMaster
10' Metal	Gate Post - PostMaster		Post-10' Metal-Gate Post - PostMaster
4"x4"x10'	Treated Pine		Post-4"x4"x10'-Treated Pine
4"x4"x12'	Treated Pine		Post-4"x4"x12'-Treated Pine
6"x6"x8'	Treated Pine		Post-6"x6"x8'-Treated Pine
6"x6"x10'	Treated Pine		Post-6"x6"x10'-Treated Pine
6"x6"x12'	Treated Pine		Post-6"x6"x12'-Treated Pine
			-
5/8"x6"x6'	Treated Pine Dog Ear		Picket-5/8"x6"x6'-Treated Pine Dog Ear

12 - MATERIAL LIST(S)



2) NOW ADD IN YOUR COSTING INFORMATION

- COUNT: # OF UNITS THE PRICE REPRESENTS
- BASE COST: YOUR COST OF THE MATERIAL (DON'T ADD IN ANY EXTRA, AS THIS WILL BE ACCOUNTED FOR LATER)

EXAMPLE:

WHEN YOU BUY 100 PINE 4X4S, YOU PAY 1098.00. THEREFORE, YOU CAN ADD THIS IN AS:

COUNT = 100, BASE COST = 1098.00

OR

COUNT = 1, BASE COST = 10.98

**Important Note About Your Material List					35.0
Full Material Description	Count	Base Cost	Cost Per Unit	Cost With	
Post-4"x4"x8'-Treated Pine	1	\$ 10.98	\$ 10.98	\$	
Post-5"x5"x8'-Treated Pine	1	\$ 22.55	\$ 22.55	\$	
Post-4"x8'-Lifetime Steel Post Powercoated	1	\$ 37.02	\$ 37.02	\$	
Post-10' Metal-Line Post - PostMaster	1	\$ 34.55	\$ 34.55	\$	
Post-8' Metal-Gate Post - PostMaster	1	\$ 32.00	\$ 32.00	\$	
Post-10' Metal-Gate Post - PostMaster	1	\$ 65.00	\$ 65.00	\$	
Post-4"x4"x10'-Treated Pine	1	\$ 17.38	\$ 17.38	\$	
Post-4"x4"x12'-Treated Pine	1	\$ 19.88	\$ 19.88	\$	
Post-6"x6"x8'-Treated Pine	1	\$ 32.78	\$ 32.78	\$	
Post-6"x6"x10'-Treated Pine	1	\$ 45.18	\$ 45.18	\$	
Post-6"x6"x12'-Treated Pine	1	\$ 52.08	\$ 52.08	\$	
--		\$ -	\$ -	\$	

13 - MATERIAL LIST(S)



THIS RESULTS IN A COST PER UNIT FOR EACH MATERIAL. THIS IS THE PRICE THAT WILL AUTO PULL INTO YOUR JOB TABS WHEN YOU SELECT A MATERIAL.

YOU'LL ALSO SEE THAT MATERIAL PER UNIT COST WITH YOUR MATERIAL MARGIN ADDED IN (FROM YOUR DASHBOARD)

Quantity	Base Cost	Cost Per Unit	Cost With Margin	Inventory
1	\$ 10.98	\$ 10.98	\$ 14.82	3
1	\$ 22.55	\$ 22.55	\$ 30.44	
1	\$ 37.02	\$ 37.02	\$ 49.98	
1	\$ 34.55	\$ 34.55	\$ 46.64	
1	\$ 32.00	\$ 32.00	\$ 43.20	
1	\$ 65.00	\$ 65.00	\$ 87.75	
1	\$ 17.38	\$ 17.38	\$ 23.46	
1	\$ 19.88	\$ 19.88	\$ 26.84	
1	\$ 32.78	\$ 32.78	\$ 44.25	
1	\$ 45.18	\$ 45.18	\$ 60.99	
1	\$ 52.08	\$ 52.08	\$ 70.31	
	\$ -	\$ -	\$ -	

35.00%

14 - MATERIAL LIST(S)

3.) WE CURRENTLY HAVE THE MATERIAL REVIEW PERIOD SET FOR 365 DAYS.

- YOU CAN CHANGE THIS TO WHATEVER VALUE YOU PREFER
- HOWEVER, WE RECOMMEND **NOT** CHANGING MATERIAL PRICES THROUGHOUT THE YEAR.

WHAT IT DOES?

FOR EACH MATERIAL, YOU CAN ADD A DATE FOR WHEN YOU LAST VERIFIED THE MATERIAL PRICE. WHEN THIS DATE IS OLDER THAN THE NUMBER OF DAYS YOU SET FOR YOUR REVIEW PERIOD, IT WILL BE HIGHLIGHTED IN RED.

Review Material Prices Every		365	Days				**Important
#	Date Price Updated (mm/dd/yyyy)	Supplier	Material Category	Size / Specs	Description		
1	12/22/24	Lowes	Post	4"x4"x8'	Treated Pine		
2			Post	5"x5"x8'	Treated Pine		
3	12/22/24	Lowes	Post	4"x8'	Lifetime Steel Post Powercoated		
4			Post	10' Metal	Line Post - PostMaster		
5			Post	8' Metal	Gate Post - PostMaster		
6			Post	10' Metal	Gate Post - PostMaster		
7	12/22/24	Lowes	Post	4"x4"x10'	Treated Pine		
8	12/22/24	Lowes	Post	4"x4"x12'	Treated Pine		
9	12/22/24	Lowes	Post	6"x6"x8'	Treated Pine		

15 - INVENTORY TRACKER(S)



IMPORTANT

- YOU HAVE A DETAILED INVENTORY TRACKER FOR EACH FENCE TYPE: WOOD, VINYL, CHAIN LINK, & ALUMINUM
- USING THE INVENTORY TRACKERS IS 100% OPTIONAL.

WOOD INVENTORY MANAGEMENT						Your Business Name					
Value On Hand		\$ 17,194.50		*Initial Setup Note			USD				
Received		\$ 22,740.00		*Inventory Correction Note							
Used		\$ (5,545.50)									
#	Date (MM/DD/YYYY)	Received	Used	Material Inventory Selection	Quantity Received / Used	Cost	Quantity +/-	Running Inventory Quantity	Running Inventory Value	Cumulative Value	Details & Comments
1	1/10/25	Received		Post-4"x4"x8'-Treated Pine	500.00	\$ 5,490.00	500.00	500.00	\$ 5,490.00	\$ 5,490.00	Regular Shipment
2	1/11/25		Used	Post-4"x4"x8'-Treated Pine	150.00	\$ (1,647.00)	150.00	650.00	\$ 3,843.00	\$ 3,843.00	
3	1/12/25	Received		Picket-19/32"x6"x6'-Cedar Dog Ear	5000.00	\$ 17,250.00	5000.00	5000.00	\$ 17,250.00	\$ 21,093.00	
4	1/13/25		Used	Picket-19/32"x6"x6'-Cedar Dog Ear	650.00	\$ (2,242.50)	650.00	5650.00	\$ 15,007.50	\$ 18,850.50	
5	1/14/25		Used	Picket-19/32"x6"x6'-Cedar Dog Ear	480.00	\$ (1,656.00)	480.00	6130.00	\$ 13,351.50	\$ 17,194.50	
6											
7											
8											
9											
10											
11											

16 - INVENTORY TRACKER(S)



- 1.) FOR EACH INVENTORY ENTRY, ADD IN THE FOLLOWING
- DATE THE MATERIAL WAS RECEIVED OR USED
 - SELECT WHETHER THE MATERIAL WAS RECEIVED (ADDED TO INVENTORY) OR USED (REMOVED FROM INVENTORY)
 - THE MATERIAL
 - QUANTITY RECEIVED OR USED

**WHEN YOU FIRST SET UP YOUR DASHBOARD AND INVENTORIES, REVIEW YOUR ACTUAL INVENTORY, AND THEN ADD "RECEIVED" ENTRIES FOR ALL OF YOUR MATERIALS, WITH THE QUANTITY BEING THE CURRENT AMOUNT YOU HAVE ON HAND.

WOOD INVENTORY MANAGEMENT						
Value On Hand		\$	17,194.50			
Received		\$	22,740.00		*Initial Setup Note	
Used		\$	(5,545.50)		*Inventory Correction Note	
#	Date (MM/DD/YYYY)	Received	Used	Material Inventory Selection	Quantity Received / Used	Cost
1	1/10/25	Received		Post-4"x4"x8'-Treated Pine	500.00	\$ 5,490.00
2	1/11/25		Used	Post-4"x4"x8'-Treated Pine	150.00	\$ (1,647.00)
3	1/12/25	Received		Picket-19/32"x6"x6'-Cedar Dog Ear	5000.00	\$ 17,250.00
4	1/13/25		Used	Picket-19/32"x6"x6'-Cedar Dog Ear	650.00	\$ (2,247.00)
5	1/14/25		Used	Picket-19/32"x6"x6'-Cedar Dog Ear	480.00	\$ (1,656.00)
6						
7						
8						
9						
10						
11						

17 - INVENTORY TRACKER(S)



AS YOU ADD EACH ENTRY, YOU WILL SEE THE FOLLOWING

- TOTAL COST
- CURRENT QUANTITY AND VALUE OF THAT MATERIAL ("RUNNING INVENTORY QUANTITY/VALUE")
- CUMULATIVE INVENTORY VALUE

**THE CURRENT INVENTORY VALUES FOR EACH MATERIAL WILL ALSO AUTO-POPULATE WITHIN YOUR MATERIAL LISTS.

MANAGEMENT		Your Business Name					
Note on Note		USD					
Selection	Quantity Received / Used	Cost	Quantity +/-	Running Inventory Quantity	Running Inventory Value	Cumulative Value	Details & Comments
Red Pine	500.00	\$ 5,490.00	500.00	500.00	\$ 5,490.00	\$ 5,490.00	Regular Shipment
Red Pine	150.00	\$ (1,647.00)	150.00	650.00	\$ 3,843.00	\$ 3,843.00	
Car Dog Ear	5000.00	\$ 17,250.00	5000.00	5000.00	\$ 17,250.00	\$ 21,093.00	
Car Dog Ear	650.00	\$ (2,242.50)	650.00	5650.00	\$ 15,007.50	\$ 18,850.50	
Car Dog Ear	480.00	\$ (1,656.00)	480.00	6130.00	\$ 13,351.50	\$ 17,194.50	

18 - JOB TAB(S)



IMPORTANT

- THERE IS A DIFFERENT JOB TAB TEMPLATE FOR EACH FENCE TYPE: WOOD, VINYL, CHAIN LINK, & ALUMINUM
- BE SURE TO USE THE CORRECT ONE DEPENDING ON THE FENCING JOB YOU ARE PRICING & TRACKING

JOB SUMMARY
JOB CALENDAR
WOOD INVENTORY
WOOD MATERIAL
MATERIAL PULL
CUSTOMER INVOICE
CURRENT ACCESS

JOB NAME 100 Linwood Dr Columbia - 6' ft - Wood - Privacy - Picket-5/8"x6"x6"-Treated Pine Dog Ear - No-Removal

Customer Info

Customer Name: Sean

Customer Phone: 803-455-4521

Customer Address: 100 Linwood Dr Columbia

Customer Email Address:

Labor Details

Installation Fence Type: Solid/Contour Multiplier: 1.00

Wood - Privacy

Removal Fence Type: Solid/Contour Multiplier: 1.00

Wood - Privacy

Removal Feet: 0.0

Job Price

\$ 6,839.06

Job Workflow

Target Due Date (mm/dd/yyyy): 1/5/25

Actual Price Customer Charged: \$ 6,800.00

Install Complete (mm/dd/yyyy): 1/5/25

COMPLETE

Fencing Job Details

Fencing Picket/Board Orientation: Vertical

Total Fencing Feet: 200.0

Fencing Section Length (feet): 8

Fencing Height (feet): 6

Fencing Job Specifications

	Supports / Section	Pickets Coverage (Inches)	Finish 1 / Section	Finish 2 / Section	Finish 3 / Section
3	6	0	0	0	0

Material Calculation Multiplier: 100.0%, 100.0%, 100.0%, 100.0%

Fencing Length Measurement (feet)	Fence Sections	Posts	Supports	Pickets	Finish 1 Pieces	Finish 2 Pieces	Finish 3 Pieces
Side 1	50.0	7	7	21	112	0	0
Side 2	50.0	7	7	21	112	0	0
Side 3	50.0	7	7	21	112	0	0
Side 4	50.0	7	7	21	112	0	0
Side 5	0.0	0	0	0	0	0	0
Side 6	0.0	0	0	0	0	0	0
Side 7	0.0	0	0	0	0	0	0
Side 8	0.0	0	0	0	0	0	0

Fencing Component Count

Corners	4	Posts	4
Ends	0		0
Total Gate Doors	3		3

Job Pricing Summary

Base Costs Price	\$ 4,602.24	Material Total	\$ 2,425.50	Price Lock	\$ 2,425.50
With Profit & Material Margin	\$ 6,839.06	Material Tax Rate	8.0%		
Profit Goal %	70.0%	Materials Tax	\$ 194.04		
Material Margin %	35.0%	Overhead	\$ 81.90		\$ 81.90
		Installation Labor	\$ 1,900.80		\$ 1,900.80
		Removal Labor	\$ -		\$ -

Installation Time & Labor

Hourly Labor Rate	\$ 29.70	Total Job Base Cost	\$ 4,602.24
Man Hours Required Per 2 Ft	0.64	Material Margin	\$ 88.93
Labor Total	\$ 1,900.80	Profit %	\$ 1,387.89
Total Installation Man Hours	64.00	Job Price	\$ 6,839.06

Removal Time & Labor

Hourly Labor Rate	\$ 29.70		
Man Hours Required Per 2 Ft	0.16		
Labor Total	\$ -		
Total Removal Man Hours	0.00		

Fencing Material Details

Category	Materials	Base Cost Per Unit	Estimated Count	Actual Count	Material Base Cost
Posts	Post-4"x4"x6"-Treated Pine	\$ 10.96	35		\$ 384.30
Concrete	Concrete-50 lbs-Selenite Fast Setting Concrete	\$ 6.22	35		\$ 217.70
Horizontal / Vertical Supports	Pine Lumber-2"x4"x6"-Treated Pine	\$ 4.63	84		\$ 388.92
Fence Coverage / Pickets	Picket-5/8"x6"-Treated Pine Dog Ear	\$ 2.08	448		\$ 931.84
Finish Material 1					
Finish Material 2					
Finish Material 3					
Gate Type 1	Gate Frame-1-1/2" Tube Steel 60" x 4"-Wide Frame	\$ 109.75	1		\$ 109.75
Gate Type 2	Gate Frame-1-1/2" Tube Steel 60" x 50"-Wide Frame	\$ 109.75	2		\$ 219.50
Gate Type 3					
Fasteners	Fastener - Gun-5-3/16"-Galvanized Ring Shank - 3600 Ct	\$ 0.02	2000		\$ 42.77
Fasteners	Fastener - Gun-3"-Galvanized Ring Shank - 4000 Ct	\$ 0.04	500		\$ 19.25
Hinges	Hardware-4-1/2"x4-1/2"x2"-Butterfly Hinge - 2 Ct	\$ 3.14	3		\$ 9.42
Hinges	Hardware-8"-Strip Hinge Galvanized - 2 Ct	\$ 6.83	6		\$ 40.98
Latches	Hardware-Powdercoated Latch & Handle K11 - Black	\$ 15.51	2		\$ 31.02
Other Items	Hardware-5"x24" Heavy Duty Gate Drop Rod - Black	\$ 12.08	1		\$ 12.08

Final Product Image

COPYRIGHT © 2024 iSpreadWiseCo LLC. ALL RIGHTS RESERVED.

1.) FOR EACH JOB, START BY ADDING IN THE CUSTOMER INFORMATION.

- NAME
- PHONE #
- ADDRESS
- EMAIL ADDRESS

Customer Info

Customer Name	Sean
Customer Phone	803-455-4521
Customer Address	Linwood Dr Columbia
Customer Email Address	seanb@spreadwiseco.com

20 - JOB TAB(S) - LABOR



1.) SELECT THE TYPE OF FENCE YOU ARE INSTALLING

2.) SELECT THE TYPE OF FENCE YOU ARE REMOVING

- SET THE AMOUNT OF REMOVAL FEET
 - IF NO REMOVAL, JUST SET THIS VALUE TO 0

3.) THE SOIL & CONTOUR CAN AFFECT YOUR INSTALLATION OR REMOVAL TIMES. ADD IN AN NECESSARY MULTIPLIER FOR THE LABOR.

Labor Details

Installation Fence Type		Soil/Contour Multiplier
Wood - Privacy		1.00
Removal Fence Type		Soil/Contour Multiplier
Wood - Privacy		1.00
Removal Feet	0.0	

21 - JOB TAB(S) - FENCING DETAILS



EACH TYPE OF JOB TAB (WOOD, VINYL, CHAIN LINK, & ALUMINUM), WILL HAVE A SLIGHTLY DIFFERENT JOB DETAIL TABLE, SPECIFIC TO THAT FENCING TYPE.

Fencing Job Details								
Fencing Job Specifications								
Fencing Picket/Board Orientation	Horizontal	Total Fencing Feet		Supports / Section	Pickets Coverage (inches)	Finish 1 / Section	Finish 2 / Section	Finish 3 / Section
Fencing Section Length (feet)	8	200.0		1	7	1	0	0
Fencing Height (feet)	6							
Material Calculation Multiplier			100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Fencing Length Measurement (feet)	Fence Sections	Posts	Supports	Pickets	Finish 1 Pieces	Finish 2 Pieces	Finish 3 Pieces	
Side 1	50.0	7	7	7	72	7	0	0
Side 2	50.0	7	7	7	72	7	0	0
Side 3	50.0	7	7	7	72	7	0	0
Side 4	50.0	7	7	7	72	7	0	0
Side 5	0.0	0	0	0	0	0	0	0
Side 6	0.0	0	0	0	0	0	0	0
Side 7	0.0	0	0	0	0	0	0	0
Side 8	0.0	0	0	0	0	0	0	0
Fencing Component Count		Posts						
Corners	4		4					
Ends	0		0					
Total Gate Doors	3		3					

22 - JOB TAB(S) - WOOD FENCING DETAILS

1.) SELECT PICKET / COVERAGE ORIENTATION

- VERTICAL
- HORIZONTAL
- NO PICKETS

2.) SET YOUR FENCING SECTION LENGTH, AND HEIGHT

3.) SET THE LENGTHS OF ALL OF YOUR FENCING SIDES

- FENCING SIDE LENGTHS SHOULD INCLUDE ANY GATES

4.) SET THE TOTAL # OF CORNERS, ENDS AND GATE DOORS.

Fencing Job Details

Fencing Picket/Board Orientation	Horizontal	Total Fencing Feet
Fencing Section Length (feet)	8	200.0
Fencing Height (feet)	6	

Material Calculation Multiplier	100.0%
---------------------------------	--------

Fencing Length Measurement (feet)	Fence Sections	Posts	
Side 1	50.0	7	7
Side 2	50.0	7	7
Side 3	50.0	7	7
Side 4	50.0	7	7
Side 5	0.0	0	0
Side 6	0.0	0	0
Side 7	0.0	0	0
Side 8	0.0	0	0

Fencing Component Count	Posts	
Corners	4	4
Ends	0	0
Total Gate Doors	3	3

23 - JOB TAB(S) - WOOD FENCING DETAILS



5.) SELECT THE # OF SUPPORTS PER SECTION.

EXAMPLES:

- VERTICAL PICKETS - THIS WILL BE RAILS
- HORIZONTAL COVERAGE - THIS WILL BE VERTICAL SUPPORTS IN ADDITION TO POSTS

6.) SET YOUR PICKET COVERAGE

EXAMPLES:

- 6" BOARDS BUTTED TOGETHER WILL HAVE 6" OF ACTUAL COVERAGE
- 6" BOARDS, BOARD ON BOARD WITH 1" OVERLAP, WILL HAVE 4" OF ACTUAL COVERAGE

Fencing Job Details

Fencing Job Specifications					
Fencing Feet	Supports / Section	Pickets Coverage (inches)	Finish 1 / Section	Finish 2 / Section	Finish 3 / Section
200.0	1	7	1	0	0
	100.0%	100.0%	100.0%	100.0%	100.0%

Sections	Posts	Supports	Pickets
7	7	7	72
7	7	7	72
7	7	7	72
7	7	7	72
0	0	0	0
0	0	0	0
0	0	0	0
0	0	0	0

Posts
4
0
3

7.) IF YOU HAVE ANY FINISHES, SELECT THE TOTAL # FOR EACH WITHIN EACH SECTION. (UP TO 3 FINISHES). YOU'LL BE ABLE TO SELECT THE SPECIFIC MATERIAL FOR EACH FINISH WITH THE MATERIAL BREAKDOWN.

EXAMPLES:

- FENCING CAPS
- FASCIA BOARDS FOR COVERING THE JOINTS ON HORIZONTAL PRIVACY
- 2X2 TRIM ON RAIL FENCING WITH WIRE

24 - JOB TAB(S) - VINYL FENCING DETAILS



1.) SELECT WHETHER THE FENCE HAS VINYL PANELS OR RAILS

2.) SET YOUR FENCING SECTION LENGTH, AND HEIGHT

3.) SET THE LENGTHS OF ALL OF YOUR FENCING SIDES

- FENCING SIDE LENGTHS SHOULD INCLUDE ANY GATES

4.) SET THE TOTAL # OF CORNERS, ENDS AND GATE DOORS.

Fencing Job Details

Vinyl Panel or Rail		Total Fencing Feet
Vinyl Panel or Rail	Panel	
Fencing Section Length (feet)	8	100.0
Fencing Height (feet)	6	

Material Calculation Multiplier	
Material Calculation Multiplier	100.0%

Fencing Length Measurement (feet)	Fence Sections	Wood Posts
Side 1	5	5
Side 2	5	5
Side 3	4	4
Side 4	0	0
Side 5	0	0
Side 6	0	0
Side 7	0	0
Side 8	0	0

Fencing Component Count		Wood Posts
Corners	2	2
Ends	2	2
Total Gate Doors	2	2

25 - JOB TAB(S) - VINYL FENCING DETAILS



5.) IF USING PANELS, SELECT THE PANEL WIDTHS, IN FEET.

6.) IF USING RAILS, SET THE NUMBER OF RAILS PER SECTION

Fencing Job Details

Fencing Job Specifications					
Panel	Total Fencing Feet		Panel Coverage (Feet)	Rails Per Section	
8	100.0		8	2	
6					
Material Calculation Multiplier		100.0%	100.0%	100.0%	100.0%
Measurement (feet)	Fence Sections	Wood Posts	Middle Posts	Panels	Rails
35.0	5	5	5	5	0
40.0	5	5	5	5	0
25.0	4	4	4	4	0
0.0	0	0	0	0	0
0.0	0	0	0	0	0
0.0	0	0	0	0	0
0.0	0	0	0	0	0
0.0	0	0	0	0	0
0.0	0	0	0	0	0
Component Count			Wood Posts	Corner Posts	End Posts
2			2	2	
2			2		2
2			2		2

26 - JOB TAB(S) - CHAIN LINK FENCING DETAILS

1.) SELECT WHETHER THE FENCE IS GALVANIZED, BLACK, OR OTHER

2.) SET YOUR FENCING SECTION LENGTH, AND HEIGHT

3.) SET THE LENGTHS OF ALL OF YOUR FENCING SIDES
• FENCING SIDE LENGTHS SHOULD INCLUDE ANY GATES

4.) SET THE TOTAL # OF CORNERS, ENDS AND GATE DOORS.

Fencing Job Details

Chainlink Type	Galvanized	Total Fencing Feet	200.0
Fencing Section Length (feet)	10		
Fencing Height (feet)	5		
Material Calculation Multiplier			100.0%
Fencing Length Measurement (feet)	Fence Sections	Posts	
Side 1	50.0	5	5
Side 2	50.0	5	5
Side 3	50.0	5	5
Side 4	50.0	5	5
Side 5	0.0	0	0
Side 6	0.0	0	0
Side 7	0.0	0	0
Side 8	0.0	0	0
Fencing Component Count		Posts	
Corners	4	4	
Ends	0	0	
Total Gate Doors	3	3	

27 - JOB TAB(S) - CHAIN LINK FENCING DETAILS

5.) ENTER IN THE LENGTH OF THE TOP RAIL MATERIAL YOU'LL BE USING.

6.) SELECT THE LENGTH OF THE MESH ROLLS YOU'LL BE USING FOR THE JOB

Fencing Job Details

Fencing Job Specifications

Chainlink Type	Galvanized	Total Fencing Feet	Rail Length (feet)	Mesh Roll Length (feet)
Fencing Section Length (feet)	10	200.0	21.0	50
Fencing Height (feet)	5			
Material Calculation Multiplier		100.0%	100.0%	100.0%

Fencing Length Measurement (feet)	Fence Sections	Posts	Rails	Mesh Rolls	
Side 1	50.0	5	5	2.4	1.0
Side 2	50.0	5	5	2.4	1.0
Side 3	50.0	5	5	2.4	1.0
Side 4	50.0	5	5	2.4	1.0
Side 5	0.0	0	0	0.0	0.0
Side 6	0.0	0	0	0.0	0.0
Side 7	0.0	0	0	0.0	0.0
Side 8	0.0	0	0	0.0	0.0

Fencing Component Count		Posts
Corners	4	4
Ends	0	0
Total Gate Doors	3	3

28 - JOB TAB(S) - ALUMINUM FENCING DETAILS

1.) ENTER IN THE FENCE COLOR

2.) SET YOUR FENCING SECTION LENGTH, AND HEIGHT

3.) SET THE LENGTHS OF ALL OF YOUR FENCING SIDES

- FENCING SIDE LENGTHS SHOULD INCLUDE ANY GATES

4.) SET THE TOTAL # OF CORNERS, ENDS AND GATE DOORS.

Fencing Job Details

Fence Color		Total Fencing Feet
Black		95.0

Fencing Section Length (feet)	6
Fencing Height (feet)	6

Material Calculation Multiplier

Fencing Length Measurement (feet)	Fence Sections	
Side 1	25.0	5
Side 2	40.0	7
Side 3	30.0	5
Side 4	0.0	0
Side 5	0.0	0
Side 6	0.0	0
Side 7	0.0	0
Side 8	0.0	0

Fencing Component Count		Gate Posts
Corners	2	
Ends	0	
Total Gate Doors	2	2

29 - JOB TAB(S) - ALUMINUM FENCING DETAILS

5.) SELECT THE LENGTH OF YOUR PANELS

Fencing Job Details

Fencing Job Specifications

Fence Color	Black	Total Fencing Feet	
Fencing Section Length (feet)	6		95.0
Fencing Height (feet)	6		

	Panel Length (Feet)	
	8	

	Material Calculation Multiplier	100.0%	100.0%
--	---------------------------------	--------	--------

Fencing Length Measurement (feet)	Fence Sections	Inner Posts	Panels	
Side 1	25.0	5	4	
Side 2	40.0	7	6	
Side 3	30.0	5	4	
Side 4	0.0	0	0	
Side 5	0.0	0	0	
Side 6	0.0	0	0	
Side 7	0.0	0	0	
Side 8	0.0	0	0	

Fencing Component Count	Gate Posts	Corner Posts	End Posts
Corners		2	
Ends			0
Total Gate Doors	2		2

30 - JOB TAB(S) - FENCING DETAILS

THE MATERIAL REQUIREMENTS WILL POPULATE AUTOMATICALLY WITHIN THE TABLE.

THESE VALUES ARE USED WITHIN THE MATERIAL BREAKDOWN TO DETERMINE THE TOTAL COUNT FOR EACH PRIMARY MATERIAL

**AFTER USING THE FENCING TABLE A FEW TIMES, YOU MAY NOTICE THAT THE MATERIAL COUNT IS A LITTLE TOO LOW, OR A LITTLE TOO HIGH BASED ON YOUR USAGE AND PROCESS.

IF THIS IS THE CASE, YOU CAN USE THE MULTIPLIER ROW TO ADJUST THE COUNT.

EXAMPLE:

COUNT TOO LOW: CHANGE VALUE FROM 100% TO 110%

COUNT TOO HIGH: CHANGE VALUE FROM 100% TO 90%

Fencing Job Specifications						
Panel or Rail	Panel	Total Fencing Feet			Panel Coverage (Feet)	Rails Per Section
Section Length (feet)	8	100.0			8	2
Paneling Height (feet)	6					
Material Calculation Multiplier			100.0%	100.0%	100.0%	100.0%
Fencing Length Measurement (feet)	Fence Sections	Wood Posts	Middle Posts	Panels	Rails	
Side 1	35.0	5	5	5	5	0
Side 2	40.0	5	5	5	5	0
Side 3	25.0	4	4	4	4	0
Side 4	0.0	0	0	0	0	0
Side 5	0.0	0	0	0	0	0
Side 6	0.0	0	0	0	0	0
Side 7	0.0	0	0	0	0	0
Side 8	0.0	0	0	0	0	0
Fencing Component Count		Wood Posts	Corner Posts	End Posts		
Corners	2	2	2			
Ends	2			2		
Total Gate Doors	2	2		2		

31 - JOB TAB(S) - MATERIAL SELECTION



THE DIFFERENT TYPE OF JOB TABS (WOOD, VINYL, CHAIN LINK, ALUMINUM, WILL HAVE A SLIGHTLY DIFFERENT MATERIAL SELECTION TABLE, THAT DIRECTLY RELATES TO THE FENCING DETAIL TABLE SETUP, AND THE FENCING TYPE.

Fencing Job Material Breakdown						
Category	Materials	Base Cost Per Unit	Estimated Count	Actual Count		Material Base Cost
Posts	Post-4"x4"x8'-Treated Pine	\$ 10.98	35		\$	384.30
Concrete	Concrete-50 Lbs-Sakrete Fast Setting Concrete	\$ 6.22	35		\$	217.70
Horizontal / Veritcal Supports	Pine Lumber-2"x4"x8'-Treated Pine	\$ 4.63	84		\$	388.92
Fence Coverage / Pickets	Picket-5/8"x6"x6'-Treated Pine Dog Ear	\$ 2.08	448		\$	931.84
Finish Material 1						
Finish Material 2						
Finish Material 3						
Gate Type 1	Gate Frame-1-1/2" Tube Steel 60" x 47"-Wide Frame	\$ 109.75	1		\$	109.75
Gate Type 2	Gate Frame-1-1/2" Tube Steel 60" x 59"-Wide Frame	\$ 109.75	2		\$	219.50
Gate Type 3						
Fasteners	Fastener - Gun-1-3/4"-Galvanized Ring Shank - 3600 Ct	\$ 0.02	2000		\$	42.77
Fasteners	Fastener - Gun-3"-Galvanized Ring Shank - 4000 Ct	\$ 0.04	500		\$	19.25
Fasteners						
Hinges	Hardware-4 13/16" x7.25"-Butterfly Hinge - 2 Ct	\$ 9.14	3		\$	27.42
Hinges	Hardware-8"-Strap Hinge Galvanized - 2 Ct	\$ 6.83	6		\$	40.95
Hinges						
Latches	Hardware-Powdercoated-Latch & Handle Kit - Black	\$ 15.51	2		\$	31.02
Latches						
Latches						
Other Items	Hardware-.5"x24"-Heavy Duty Gate Drop Rod - Black	\$ 12.08	1		\$	12.08
Other Items						
Other Items						
Other Items						
Other Items						

32 - JOB TAB(S) - MATERIAL SELECTION



USE THE DROP DOWN MENUS TO SELECT YOUR MATERIALS WITHIN EACH CATEGORY

IF THERES A MATERIAL YOU NEED THAT DOESN'T FIT A TYPICAL CATEGORY, YOU CAN ADD IT HERE

Fencing Job Ma		
Category	Materials	
Posts	Post-4"x4"x8'-Treated Pine	\$
Concrete	Concrete-50 Lbs-Sakrete Fast Setting Concrete	\$
Horizontal / Veritcal Supports	Pine Lumber-2"x4"x8'-Treated Pine	\$
Fence Coverage / Pickets	Picket-5/8"x6"x6'-Treated Pine Dog Ear	\$
Finish Material 1		
Finish Material 2		
Finish Material 3		
Gate Type 1	Gate Frame-1-1/2" Tube Steel 60" x 47"-Wide Frame	\$
Gate Type 2	Gate Frame-1-1/2" Tube Steel 60" x 59"-Wide Frame	\$
Gate Type 3		
Fasteners	Fastener - Gun-1-3/4"-Galvanized Ring Shank - 3600 Ct	\$
Fasteners	Fastener - Gun-3"-Galvanized Ring Shank - 4000 Ct	\$
Fasteners		
Hinges	Hardware-4 13/16" x7.25"-Butterfly Hinge - 2 Ct	\$
Hinges	Hardware-8"-Strap Hinge Galvanized - 2 Ct	\$
Hinges		
Latches	Hardware-Powdercoated-Latch & Handle Kit - Black	\$
Latches		
Latches		
Other Items	Hardware-.5"x24"-Heavy Duty Gate Drop Rod - Black	\$
Other Items		

33 - JOB TAB(S) - MATERIAL SELECTION



FOR THE KEY MATERIALS REFERENCED IN YOUR JOB DETAILS, THE COUNTS WILL AUTO-POPULATE BASED ON YOUR SELECTIONS IN THE TABLE.

1.) FOR THE OTHER MATERIALS THAT THE COUNT DOES NOT AUTO-POPULATE, YOU CAN MANUALLY ADD THE MATERIAL COUNT HERE

FOR EACH MATERIAL, THE BASE COST WILL AUTO-POPULATE BASED ON YOUR MATERIAL LIST

THIS RESULTS IN A TOTAL MATERIAL BASE COST FOR EACH MATERIAL

Fencing Job Material Breakdown						
	Materials	Base Cost Per Unit	Estimated Count	Actual Count		Material Base Cost
	Post-4"x4"x8'-Treated Pine	\$ 10.98	35	<input type="text"/>	\$	384.30
	Concrete-50 Lbs-Sakrete Fast Setting Concrete	\$ 6.22	35	<input type="text"/>	\$	217.70
l Supports	Pine Lumber-2"x4"x8'-Treated Pine	\$ 4.63	84	<input type="text"/>	\$	388.92
Pickets	Picket-5/8"x6"x6'-Treated Pine Dog Ear	\$ 2.08	448	<input type="text"/>	\$	931.84
al 1				<input type="text"/>		
al 2				<input type="text"/>		
al 3				<input type="text"/>		
1	Gate Frame-1-1/2" Tube Steel 60" x 47"-Wide Frame	\$ 109.75	1	<input type="text"/>	\$	109.75
2	Gate Frame-1-1/2" Tube Steel 60" x 59"-Wide Frame	\$ 109.75	2	<input type="text"/>	\$	219.50
3				<input type="text"/>		
	Fastener - Gun-1-3/4"-Galvanized Ring Shank - 3600 Ct	\$ 0.02	2000	<input type="text"/>	\$	42.77

34 - JOB TAB(S) - MATERIAL SELECTION



Down er Unit	Estimated Count	Actual Count	
10.98	35	<input type="text"/>	\$
6.22	35	<input type="text"/>	\$
4.63	84	<input type="text"/>	\$
2.08	448	<input type="text"/>	\$
		<input type="text"/>	
		<input type="text"/>	
109.75	1	<input type="text"/>	\$
109.75	2	<input type="text"/>	\$
		<input type="text"/>	
0.02	2000	<input type="text"/>	\$
0.04	500	<input type="text"/>	\$
		<input type="text"/>	
9.14	3	<input type="text"/>	\$
6.83	6	<input type="text"/>	\$
		<input type="text"/>	
15.51	2	<input type="text"/>	\$
		<input type="text"/>	
		<input type="text"/>	
12.08	1	<input type="text"/>	\$
		<input type="text"/>	
		<input type="text"/>	

ESTIMATED VS ACTUAL MATERIAL USAGE

THIS SETUP SERVES **2** PURPOSES:

1.) FOR THE MATERIALS THAT THE COUNT IS AUTO-POPULATED, YOU CAN OVERWRITE THE COUNT USING THE ACTUAL COUNT COLUMN IN THE EVENT YOU DETERMINE THE COUNT IS NOT CORRECT.

2.) YOU CAN COME BACK AND USE THE ACTUAL COUNT COLUMN TO UPDATE THE ACTUAL MATERIAL USAGE AFTER THE JOB IS COMPLETE.

- THIS PROVIDES A MORE ACCURATE FINAL INVOICE VALUE FOR THE CUSTOMER.
- IT PROVIDES HISTORY IF THERE WERE ANY LAST MINUTE CHANGES, OR IF YOU OVER OR UNDER ESTIMATED YOUR NEEDED MATERIALS.

35 - JOB TAB(S) - PRICING DETAILS

1) ADD IN ANY MATERIAL TAX YOU NEED TO CHARGE THE CUSTOMER FOR

YOU'LL ALSO SEE TWO KEY PRICE VALUES:

- TOTAL BASE COST - YOUR COST TO DO THE JOB
- FINAL JOB PRICE - YOUR COST + YOUR MATERIAL AND PROFIT MARGIN GOALS (FROM YOUR DASHBOARD) ADDED IN

Material Total	\$	3,990.60
Material Tax Rate		8.0%
Materials Tax	\$	319.25
Overhead	\$	81.90
Installation Labor	\$	1,359.60
Removal Labor	\$	-
Total Job Base Cost	\$	5,751.35
Material Margin	\$	1,396.71
Profit %	\$	1,009.05
Job Price	\$	8,157.11

36 - JOB TAB(S) - PRICING LOCK

YOUR MATERIAL, OVERHEAD, AND LABOR COSTS ARE DIRECTLY TIED TO THOSE RESPECTIVE TABS.

IF YOU CHANGE THE UNDERLYING PRICING IN THOSE TABS, THE JOB TABS WILL AUTOMATICALLY UPDATE TO REFLECT THOSE CHANGES.

ONCE YOU'RE READY TO INVOICE THE CUSTOMER, UPDATE THE PRICE LOCK VALUES.

THIS WILL PREVENT ANY FURTHER CHANGES TO MATERIAL, OVERHEAD, OR LABOR FROM IMPACTING THE PRICING OF THE JOB, AND ASSOCIATED PROFIT CALCULATIONS.

Job Pricing Details		Price Lock	
Material Total	\$ 2,425.50	\$ 2,425.50	
Material Tax Rate	8.0%		
Materials Tax	\$ 194.04		
Overhead	\$ 81.90	\$ 81.90	
Installation Labor	\$ 1,900.80	\$ 1,900.80	
Removal Labor	\$ -	\$ -	
Total Job Base Cost	\$ 4,602.24		
Material Margin	\$ 848.93		
Profit %	\$ 1,387.89		
Job Price	\$ 6,839.06		

37 - JOB TAB(S) - JOB WORKFLOW



1) ADD IN THE DUE DATE ONCE THE CUSTOMER HAS AGREED TO THE JOB

- THIS WILL ALLOW THE JOB TO BE ADDED TO YOUR JOB CALENDAR

2) ONCE THE JOB HAS BEEN COMPLETED,, ADD IN THE ACTUAL PRICE YOU INVOICED THE CUSTOMER FOR, AND THE DATE YOU COMPLETED THE INSTALL.

- THIS INPUTS WILL BE USED TO POPULATE YOUR MONTHLY PROFIT VS REVENUE TRACKING.

Target Due Date (mm/dd/yyyy)	1/5/25
Actual Price Customer Charged	\$ 6,800.00
Install Complete (mm/dd/yyyy)	1/5/25

THE JOB STATUS IS HOW YOU'LL MANAGE YOUR JOB WORKFLOW

ESTIMATE

GENERATING AN ESTIMATE FOR THE CUSTOMER INQUIRE

SCHEDULED

CUSTOMER HAS AGREED TO WORK, AND IT'S BEEN SCHEDULED

INVOICED

WORK HAS BEEN COMPLETED, AND FINAL INVOICE SENT TO THE CUSTOMER

COMPLETE

CUSTOMER HAS PAID IN FULL

USE THE JOB STATUS AND KEY DETAILS TO MANAGE YOUR JOB WORKFLOW

ESTIMATE

BLANK
BLANK
BLANK

Target Due Date (mm/dd/yyyy)	1/5/25
Actual Price Customer Charged	\$ 6,800.00
Install Complete (mm/dd/yyyy)	1/5/25

SCHEDULED

FILLED
BLANK
BLANK

Target Due Date (mm/dd/yyyy)	1/5/25
Actual Price Customer Charged	\$ 6,800.00
Install Complete (mm/dd/yyyy)	1/5/25

INVOICED

FILLED
FILLED
FILLED

Target Due Date (mm/dd/yyyy)	1/5/25
Actual Price Customer Charged	\$ 6,800.00
Install Complete (mm/dd/yyyy)	1/5/25

COMPLETE

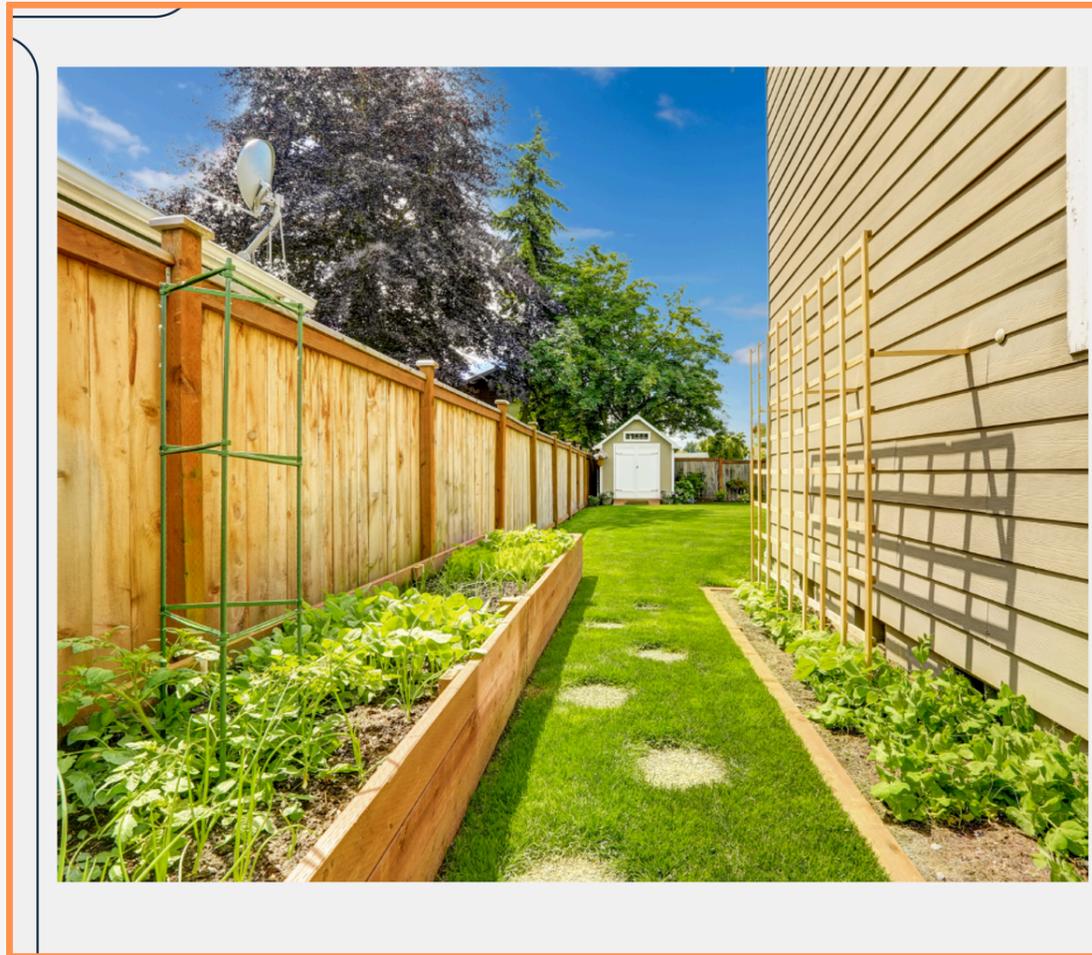
FILLED
FILLED
FILLED

Target Due Date (mm/dd/yyyy)	1/5/25
Actual Price Customer Charged	\$ 6,800.00
Install Complete (mm/dd/yyyy)	1/5/25

40 - JOB TAB(S) - JOB PHOTO

ONCE THE JOB IS COMPLETE, YOU CAN ADD IN A JOB PHOTO FOR HISTORY AND REFERENCE LATER

- KEEP THE PHOTO SIZE TO A MINIMUM, AS HIGH RESOLUTION PHOTOS CAN FILL UP THE FILE MEMORY QUICKLY, CAUSING YOUR DASHBOARD TO BE SLOW.



AT THE VERY TOP OF EACH JOB TAB, THERE IS A SHORTCUT BAR. THIS WILL SIMPLY MOVING AROUND IN YOUR DASHBOARD AS IT FILLS UP WITH JOB TABS.

JOB SUMMARY

JOB CALENDAR

MATERIAL PULL

WOOD INVENTORY

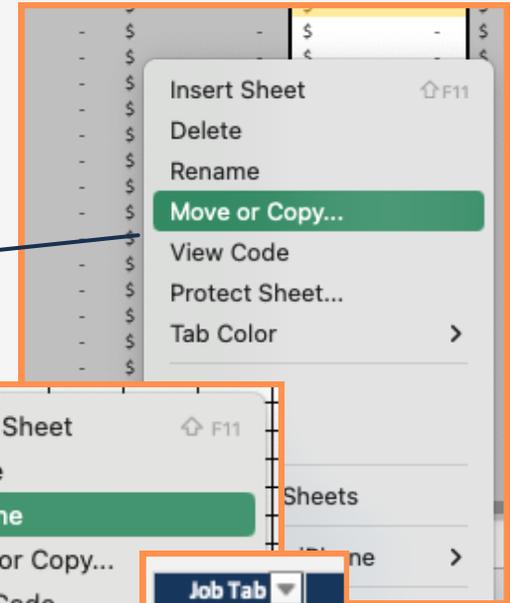
CUSTOMER INVOICE

WOOD MATERIAL

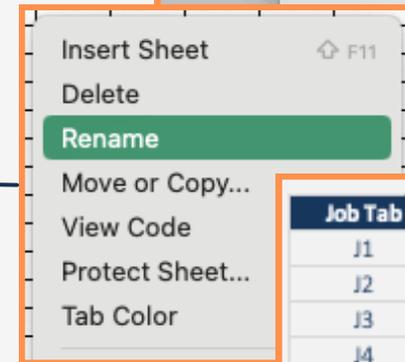
42 - ADDING JOB TABS



1.) RIGHT CLICK ON THE TEMPLATE YOU NEED & MAKE A COPY, OR HOWEVER MANY COPIES YOU NEED.



2.) RIGHT CLICK ON THE NEW TAB TO CHANGE THE NAME OF THE TAB.



3.) SET THE TAB NAME TO MATCH THE NEXT AVAILABLE JOB TAB NUMBER FROM THE JOB SUMMARY TABLE EXACTLY.

- ONCE THE TAB IS ADDED AND RENAMED, IT WILL AUTO-LINK TO YOUR JOB SUMMARY AND DASHBOARD

A screenshot of a job summary table. The table has a header row with a dropdown menu labeled 'Job Tab' and a list of rows labeled J1 through J20. The 'Job Tab' dropdown is open, showing a list of job numbers. A blue line connects this table to the third instruction box.

Job Tab
J1
J2
J3
J4
J5
J6
J7
J8
J9
J10
J11
J12
J13
J14
J15
J16
J17
J18
J19
J20

43 - CUSTOMER ESTIMATE / INVOICE



1.) WHEN YOU'RE READY TO SEND AN ESTIMATE TO YOUR CUSTOMER, SELECT THE JOB TAB NUMBER, AND THE INVOICE TAB WILL DO THE REST.

JOB DETAILS

PRICE SUMMARY, WITH DISCOUNT INPUT

CUSTOMER INFO

MATERIAL DETAILS

CUSTOMER ESTIMATE Your Business Name

Linwood Dr Columbia - 6' ft - Vinyl - Privacy - Panel-2.25"x6"x8'-White Freedom Emblem Vinyl - No Removal

USD

J12

Materials & Labor	\$	7,334.08
Discount		5.00%
Final Total	\$	6,967.38
Job Completed On		Customer Estimate Only

803-455-4521 Mike
 Linwood Dr Columbia

seanb@spreadwiseco.com

Item	Description
Wood Support Posts	Wood Post-5"x5"x8'-Treated Pine
Middle Posts	Privacy Middle Post-5"x5"x9'-White Freedom Emblem Vinyl
Corner Posts	Privacy Corner Post-5"x5"x9'-White Freedom Emblem Vinyl
End Posts	Privacy End Post-5"x5"x9'-White Freedom Emblem Vinyl
Concrete	Concrete-50 Lbs-Sakrete Fast Setting Concrete
Caps	Fence Cap-5"x5"-White Freedom Vinyl

	# Required
Wood Support Posts	20
Middle Posts	14
Corner Posts	2
End Posts	4
Concrete	20
Caps	20

44 - CUSTOMER ESTIMATE / INVOICE

AS YOUR JOB STATUS CHANGES, THE CUSTOMER INVOICE WILL UPDATE AUTOMATICALLY TO REFLECT THE PROPER STATUS.

ESTIMATE

CUSTOMER ESTIMATE		Your Business Name	
<i>Linwood Dr Columbia - 6' ft - Vinyl - Privacy - Panel-2.25"x6'x8'-White Freedom Emblem Vinyl - No Removal</i>			
USD		Materials & Labor	\$ 7,334.08
J12		Discount	5.00%
		Final Total	\$ 6,967.38
803-455-4521	Mike	Job Completed On	Customer Estimate Only
	Linwood Dr Columbia		seanb@spreadwiseco.com

INVOICED

CUSTOMER INVOICE		Your Business Name	
<i>Linwood Dr Columbia - 4' ft - Wood - Rail - No Pickets - No Removal</i>			
USD		Materials & Labor	\$ 2,662.43
J11		Discount	5.00%
		Final Total	\$ 2,529.31
803-455-4521	Sean	Job Completed On	10/3/25
	Linwood Dr Columbia		seanb@spreadwiseco.com

45 - MATERIAL PULL LIST



1.) WHEN YOU'RE READY TO DO THE JOB, USE THE DROP DOWN MENU TO SELECT THE JOB #, AND THE EVERYTHING ELSE WILL AUTO-POPULATE, PROVIDING YOU WITH A SIMPLE MATERIAL LIST TO USE FOR THE JOB.

JOB DETAILS

MATERIAL DETAILS

MATERIAL COUNTS

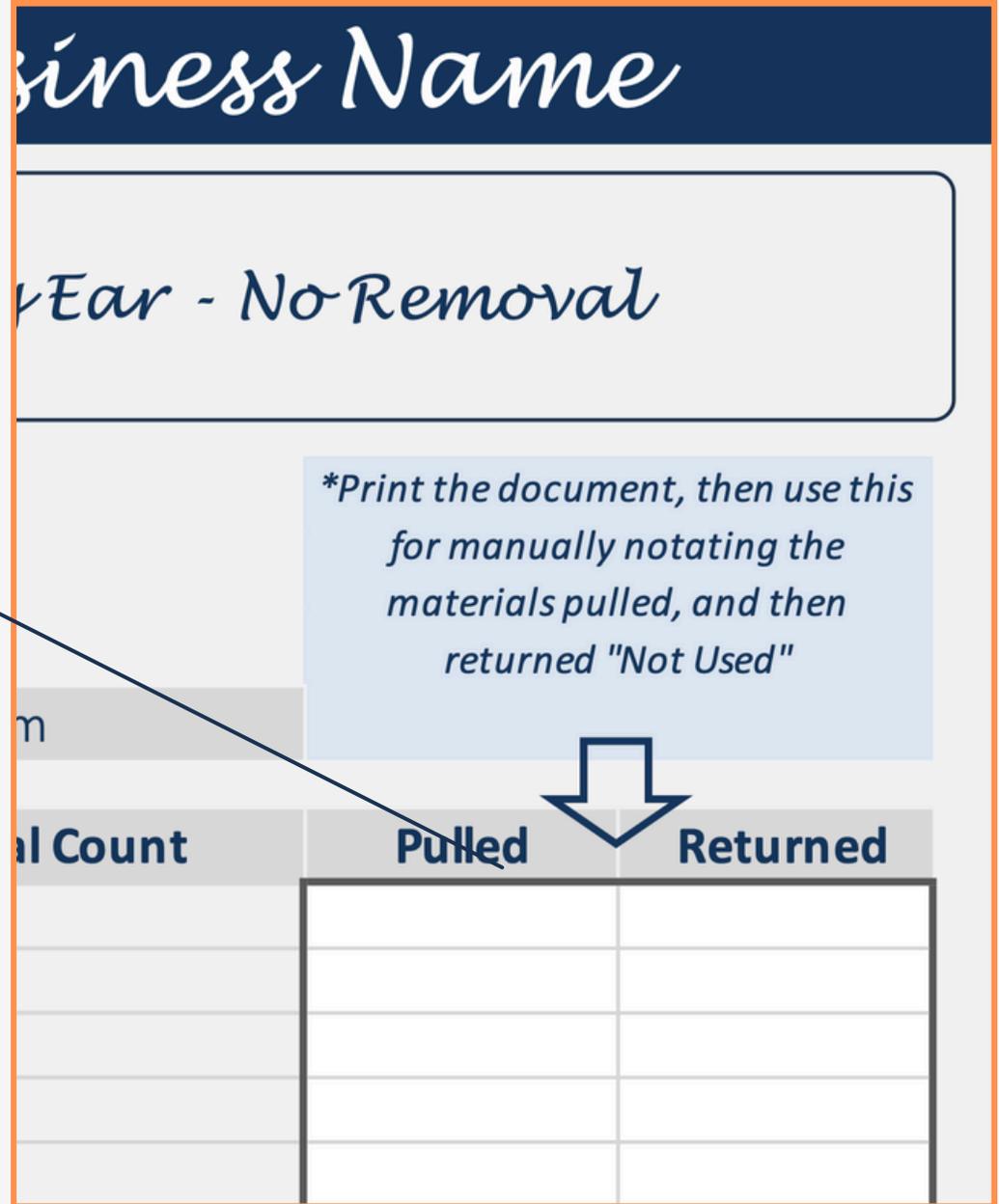
MATERIAL PULL LIST		Your Business Name			
<i>Linwood Dr Columbia - 6' ft - Wood - Privacy - Picket-5/8"x6"x6'-Treated Pine Dog Ear - No Removal</i>					
J1					
03-455-4521	Sean				
Linwood Dr Columbia		seanb@spreadwiseco.com			
Item	Description	Estimated Count	Actual Count	Pulled	Ret
Posts	Post-4"x4"x8'-Treated Pine	35			
Concrete	Concrete-50 Lbs-Sakrete Fast Setting Concrete	35			
Vertical Supports	Pine Lumber-2"x4"x8'-Treated Pine	84			

*Print the document, then manually notate materials pulled, and returned "Not Use"



PULLED VS RETURNED:

IF YOU'RE USING THE INVENTORY TRACKERS, YOU CAN USE THE PULL SHEET TO DOCUMENT WHAT YOU PULLED FROM INVENTORY, AND WHAT YOU RETURNED. THESE VALUES CAN THEN BE USED TO UPDATE YOUR INVENTORY TRACKERS.



Business Name

Year - No Removal

**Print the document, then use this for manually notating the materials pulled, and then returned "Not Used"*

<i>Count</i>	<i>Pulled</i>	<i>Returned</i>

47 - JOB CALENDAR



1.) SELECT A MONTH AND YEAR

THE CALENDAR WILL POPULATE WITH THE JOB DUE DATES FOR THAT MONTH, BY CUSTOMER NAME

YOU'LL ALSO SEE THE NEXT 25 JOBS THAT ARE UPCOMING

FENCE JOB CALENDAR
FEBRUARY 2025

CALENDAR YEAR
2025

CALENDAR MONTH
FEBRUARY

MONTHLY REVENUE
\$ 15,428

	SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
	-	-	-	-	-	-	01
1							
2							
3							
	02	03	04	05	06	07	08
1				Mike-27 Hrs			
2							
3							
	09	10	11	12	13	14	15
1		Kevin-64 Hrs					
2							
3							
	16	17	18	19	20	21	22
1							
2							
3							
	23	24	25	26	27	28	-
1							
2							
3							
	-	-	-	-	-	-	-
1							
2							
3							

#	Date	Customer	Revenue	Day
1	2/5/25	Mike-27 Hrs	\$ 7,723	5
2	2/10/25	Kevin-64 Hrs	\$ 7,705	10
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
21				
22				
23				
24				
25				

JANUARY	1
FEBRUARY	2
MARCH	3
APRIL	4
MAY	5
JUNE	6
JULY	7
AUGUST	8
SEPTEMBER	9
OCTOBER	10
NOVEMBER	11
DECEMBER	12

COPYRIGHT © 2024 | SpreadWiseCo, LLC | ALL RIGHTS RESERVED

48 - DASHBOARD RESULTS



THE GRAPHS WILL THEN POPULATE BASED ON YOUR DATE SELECTION

1.) SET THE 12 MONTH PERIOD YOU WAN TO REVIEW

OVERHEAD
LABOR RATE
JOB SUMMARY
JOB CALENDAR
WOOD JOB
VINYL JOB
SPRINKLER JOB
ALUMINUM JOB

FENCE RM
Your Business Name

Dashboard Inputs

Choose Your Currency	USD
% Profit Margin Goal	70.00%
% Material Margin Goal	35.00%
Business Name	Your Business Name

Trend Month Start Date (mm/yyyy)

12 Month Trend End

Revenue Vs Profit By Month

Month	Revenue	Profit
January-25	44,729	15,655
February-25	41,390	14,487
March-25	52,498	18,374
April-25	42,033	14,712
May-25	42,020	14,707
June-25	47,835	16,742
July-25	30,692	10,742
August-25	43,080	15,078
September-25	44,304	15,506
October-25	52,326	18,314
November-25	49,244	17,235
December-25	44,265	15,493

Labor By Month

Materials By Month

49 - JOB SUMMARY



THE JOB SUMMARY TABLE IS 100% AUTOMATIC. IT PROVIDES QUICK ACCESS TO THE FOLLOWING:

- JOB NAMES & HISTORY
- CUSTOMER INFO
- JOB STATUS AND MANAGEMENT
- PROFIT & REVENUE DETAILS FOR EACH JOB

DASHBOARD								CUSTOMER INVOICE		JOB CALENDAR		MATERIAL PULL		WOOD ESTIMATE		VINYL ESTIMATE		CL ESTIMATE		ALUMINUM ESTIMATE				
JOB & CUSTOMER LIST & SUMMARY																			Your Business Name					
USD																			ESTIMATE			GENERATING AN ESTIMATE FOR THE CUSTOMER INQUIRY		
																			SCHEDULED			CUSTOMER HAS AGREED TO THE WORK, AND IT'S BEEN SCHEDULED		
																			INVOICED			WORK HAS BEEN COMPLETED, AND FINAL INVOICE SENT TO CUSTOMER		
																			COMPLETE			CUSTOMER HAS PAID IN FULL		
Job Tab	Job Name										Status	Customer Name	Customer Email	Base Cost Price	Actual Sale Price	Net Profit								
J1	Linwood Dr Columbia - 6' ft - Wood - Privacy - Picket-5/8"x6"x6'-Treated Pine Dog Ear - No Removal										COMPLETE	Sean	seanb@spreadwiseco.com	\$ 4,602.24	\$ 6,800.00	\$ 2,197.								
J2	Linwood Dr Columbia - 6' ft - Wood - Privacy - Picket-5/8"x6"x6'-Treated Pine Dog Ear - With Removal										COMPLETE	Sean	seanb@spreadwiseco.com	\$ 5,077.44	\$ 7,600.00	\$ 2,522.								
J3	Linwood Dr Columbia - 6' ft - Wood - Shadowbox - Picket-19/32"x6"x6'-Cedar Dog Ear - With Removal										COMPLETE	Sean	seanb@spreadwiseco.com	\$ 7,884.75	\$ 11,500.00	\$ 3,615.								
J4	Linwood Dr Columbia - 6' ft - Wood - Board on Board - Picket-5/8"x6"x6'-Treated Pine Dog Ear - With Removal										COMPLETE	Sean	seanb@spreadwiseco.com	\$ 6,677.83	\$ 9,900.00	\$ 3,222.								
J5	Linwood Dr Columbia - 6' ft - Wood - Horizontal Coverage - Pine Lumber-1"x6"x8'-Treated Pine - With Removal										COMPLETE	Sean	seanb@spreadwiseco.com	\$ 6,023.26	\$ 8,800.00	\$ 2,776.								
J6	Linwood Dr Columbia - 6' ft - Wood - Privacy With Metal Posts - Picket-5/8"x6"x6'-Treated Pine Dog Ear - With Removal										COMPLETE	Sean	seanb@spreadwiseco.com	\$ 6,061.75	\$ 8,900.00	\$ 2,838.								
J7	Linwood Dr Columbia - 6' ft - Wood - Privacy Cap & Trim - Pine Lumber-1"x6"x6'-Treated Pine - No Removal										COMPLETE	Sean	seanb@spreadwiseco.com	\$ 5,751.35	\$ 8,100.00	\$ 2,348.								
J8	Linwood Dr Columbia - 6' ft - Wood - Rail With Wire / Metal Coverage - No Pickets - No Removal										COMPLETE	Sean	seanb@spreadwiseco.com	\$ 2,746.92	\$ 4,000.00	\$ 1,253.								
J9	Linwood Dr Columbia - 6' ft - Wood - Rail With Wire / Metal Coverage - No Pickets - No Removal										COMPLETE	Sean	seanb@spreadwiseco.com	\$ 2,746.92	\$ 4,000.00	\$ 1,253.								
J10	Linwood Dr Columbia - 6' ft - Wood - Rail With Wire / Metal Coverage - No Pickets - No Removal										COMPLETE	Sean	seanb@spreadwiseco.com	\$ 3,816.00	\$ 5,400.00	\$ 1,584.								
J11	Linwood Dr Columbia - 4' ft - Wood - Rail - No Pickets - No Removal										INVOICED	Sean	seanb@spreadwiseco.com	\$ 1,746.61	\$ 4,000.00	\$ 2,253.								
J12	Linwood Dr Columbia - 6' ft - Vinyl - Privacy - Panel-2.25"x6"x8'-White Freedom Emblem Vinyl - No Removal										SCHEDULED	Mike	seanb@spreadwiseco.com	\$ 5,290.91	Update Job Tab									
J13	Linwood Dr Columbia - 6' ft - Vinyl - Rail - No Panels - No Removal										SCHEDULED	Susan	seanb@spreadwiseco.com	\$ 1,135.56	Update Job Tab									
J14	Linwood Dr Columbia - 5' ft - Wood - Privacy - Galvanized - No Removal										SCHEDULED	Kevin	seanb@spreadwiseco.com	\$ 4,963.05	Update Job Tab									
J15	Linwood Dr Columbia - 6' ft - Aluminum - Black - No Removal										ESTIMATE	John	seanb@spreadwiseco.com	\$ 3,078.42	Update Job Tab									
J16	Add Job Tab										Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab								

TERMS OF USE

The contents of your purchase are for informational purposes only. SpreadWiseCo LLC is not liable to any person or entity for harm, damages, loss, claims, costs, or any other liabilities with regards to business, work, or personal use of the spreadsheet templates and pdf guides.

COPYRIGHT

All materials included in this purchase are limited to one-time business, work, or personal use only. The template designs are SpreadWiseCo LLC Copyright, and cannot be distributed, sold, duplicated, reproduced, or used in any form without the written consent of SpreadWiseCo LLC.

INTELLECTUAL PROPERTY

The template setups, algorithms, and integrations are SpreadWiseCo LLC Intellectual Property.

PRIVACY POLICY

We do not have access to the spreadsheets you download after purchase. How you use the file and the data within the file is never seen or reviewed by us.

TRADEMARK

We do not grant you any rights to our trademark name or logo with purchase. You may not use our trade names, trademarks, or logos without formal, written consent.