

# PRO 37 JOB TABS - SHORTCUT BAR, AND ACCESS LEVEL

KEY TAB SHORTCUTS AT THE TOP OF EVERY JOB TAB FOR FASTER NAVIGATION

JOB SUMMARY

JOB CALENDAR

MATERIAL PULL

WOOD INVENTORY

CUSTOMER INVOICE

WOOD MATERIAL

Access Code

THERE IS AN ACCESS CODE SETUP, WHICH HIDES KEY FINANCIAL DETAILS WITHIN EACH JOB TAB. LET YOUR CREW HANDLE THE ESTIMATES, AND KEEP YOUR BUSINESS FINANCIAL DETAILS PRIVATE.

CURRENT ACCESS

CURRENT ACCESS

Limited

*job Pricing Summary*

Job Pricing Summary		Job Pricing Details	
Base Costs Price	\$ 5,751.35	Material Total	\$ 3,990.60
With Profit & Material Margin	\$ 8,157.11	Material Tax Rate	8.0%
Profit Goal %	70.0%	Materials Tax	\$ 319.25
Material Margin %	35.0%	Overhead	\$ 81.90
Installation Time & Labor		Installation Labor	\$ 1,359.60
Hourly Labor Rate	\$ 29.70	Removal Labor	\$ -
Man Hours Required Per 2 Ft	0.89	Total Job Base Cost	\$ 5,751.35
Labor Total	\$ 1,359.60	Material Margin	\$ 1,396.71
Total Installation Man Hours	45.78	Profit %	\$ 1,009.05
Removal Time & Labor		Job Price	\$ 8,157.11
Hourly Labor Rate	\$ 29.70		
Man Hours Required Per 2 Ft	0.16		
Labor Total	\$ -		
Total Removal Man Hours	0.00		
		USD	

*job Pricing Summary*

Red arrowheads pointing down indicate hidden content.

# **PRO 38** AUTOMATED CUSTOMER ESTIMATE / INVOICE

INVOICE SUMMARY WITH DISCOUNT INPUT

AUTO JOB NAME VISUAL

USE THE QUICK SELECTION MENU TO SELECT YOUR JOB #.  
EVERYTHING ELSE IS AUTOMATIC.

SIMPLIFIED MATERIAL LIST FOR CUSTOMER

ADD IN YOUR OWN BUSINESS LOGO AT THE BOTTOM



SET FOR **8-1/2 X 11** PRINT OR EMAIL

**CUSTOMER INVOICE** *Your Business Name*

*Linwood Dr Columbia - 6' ft - - Pine Lumber - 1"x6"x6'-Treated Pine - No Removal*

USD

J7

803-455-4521 Sean  
Linwood Dr Columbia

Item	Description	# Required
Posts	Post-6"x6"x10'-Treated Pine	22
Concrete	Concrete-50 Lbs-Sakrete Fast Setting Concrete	22
Horizontal / Vertical Supports	Pine Lumber-2"x4"x8'-Treated Pine	42
Fence Coverage / Pickets	Pine Lumber-1"x6"x6'-Treated Pine	448
Finish Material 1	Pine Lumber-2"x4"x8'-Treated Pine	28
Finish Material 2	Finishing-5/4"x6"x8'-Treated Pine Decking Board	14
Finish Material 3	Pine Lumber-2"x2"x8'-Treated Pine	42
Gate Type 1	Gate Frame-1-1/2" Tube Steel 60" x 47"-Wide Frame	2
Gate Type 2		
Gate Type 3		
Fasteners	Fastener - Gun-1-3/4"-Galvanized Ring Shank - 3600 Ct	2000
Fasteners	Fastener - Gun-3"-Galvanized Ring Shank - 4000 Ct	500
Fasteners		
Hinges	Hardware-4 13/16" x 7.25"-Butterfly Hinge - 2 Ct	6
Hinges		
Hinges		
Latches	Hardware-Powdercoated-Latch & Handle Kit - Black	2
Latches		
Latches		
Other Items		
Other Items		
Other Items		
Other Items		
Other Items		

Materials & Labor \$ 8,157.11  
Discount 5.00  
Final Total \$ 7,749.26  
Job Completed On 7/11/25

seanb@spreadwiseco.com

ADD YOUR LOGO HERE

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# PRO 39 CUSTOMER INVOICE & JOB STATUS

AS YOUR JOB STATUS CHANGES, THE CUSTOMER INVOICE UPDATES AUTOMATICALLY

Job Status

ESTIMATE

## CUSTOMER ESTIMATE

Your Business Name

*Linwood Dr Columbia - 6' ft - Vinyl - Privacy - Panel-2.25"x6'x8'-White Freedom Emblem Vinyl - Removal*

USD

J12

803-455-4521

Mike

Linwood Dr Columbia

Materials & Labor	\$	7,330
Discount		5.00%
Final Total	\$	6,963
Job Completed On		Customer Estimate On

seanb@spreadwiseco.com

Job Status

INVOICED

## CUSTOMER INVOICE

Your Business Name

*Linwood Dr Columbia - 4' ft - Wood - Rail - No Pickets - No Removal*

USD

J11

803-455-4521

Sean

Linwood Dr Columbia

Materials & Labor	\$	2,660
Discount		5.00%
Final Total	\$	2,527
Job Completed On		10/3/25

seanb@spreadwiseco.com

# PRO 40 AUTOMATED JOB INVENTORY PULL LIST FOR YOUR CREW

CHECKLIST FOR THE CREW TO TRACK MATERIALS PULLED, AND RETURNED



SET FOR 8-1/2 X 11

AUTOMATED JOB & CUSTOMER DETAILS

QUICK SELECTION MENU TO CHOOSE THE JOB TO PULL MATERIALS FOR

AUTOMATED MATERIAL LIST & COUNT BASED ON THE JOB SELECTED



MATERIAL PULL LIST		Your Business Name			
<i>Linwood Dr Columbia - 6' ft - Wood - Privacy - Picket-5/8"x6"x6'-Treated Pine Dog Ear - No-Removal</i>					
J1		<small>*Print the document, then use this for manually notating the materials pulled, and then returned "Not Used"</small>			
803-455-4521	Sean	seanb@spreadwiseco.com			
Linwood Dr Columbia					
Item	Description	Estimated Count	Actual Count	Pulled	Returned
Posts	Post-4"x4"x8'-Treated Pine	35			
Concrete	Concrete-50 Lbs-Sakrete Fast Setting Concrete	35			
Horizontal / Vertical Supports	Pine Lumber-2"x4"x8'-Treated Pine	84			
Fence Coverage / Pickets	Picket-5/8"x6"x6'-Treated Pine Dog Ear	448			
Finish Material 1					
Finish Material 2					
Finish Material 3					
Gate Type 1	Gate Frame-1-1/2" Tube Steel 60" x 47"-Wide Frame	1			
Gate Type 2	Gate Frame-1-1/2" Tube Steel 60" x 59"-Wide Frame	2			
Gate Type 3					
Fasteners	Fastener - Gun-1-3/4"-Galvanized Ring Shank - 3600 Ct	2000			
Fasteners	Fastener - Gun-3"-Galvanized Ring Shank - 4000 Ct	500			
Fasteners					
Hinges	Hardware-4 13/16" x 7.25"-Butterfly Hinge - 2 Ct	3			
Hinges	Hardware-8"-Strap Hinge Galvanized - 2 Ct	6			
Hinges					
Latches	Hardware-Powdercoated-Latch & Handle Kit - Black	2			
Latches					
Latches					
Other Items	Hardware-.5"x24"-Heavy Duty Gate Drop Rod - Black	1			
Other Items					
Other Items					
Other Items					
Other Items					

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# PRO 41 DETAILED INVENTORY TRACKING & MANAGEMENT

USE THE CREW PULL SHEETS TO PROVIDE THE NEEDED DETAIL TO UPDATE YOUR INVENTORY LEVELS FOR EACH FENCE TYPE

MATERIAL PULL LIST				Your Business Name	
Linwood Dr Columbia - 6' ft - Wood - Privacy - Picket-5/8"x6"x6'-Treated Pine Dog Ear - No-Removal					
J1					
803-455-4521	Sean		seanb@spreadwiseco.com		
Linwood Dr Columbia					
Item	Description	Estimated Count	Actual Count	Pulled	Returned
Posts	Post-4"x4"x8'-Treated Pine				
Concrete	Concrete-50 Lbs-Sakrete Fast Setting Concrete	35			
Horizontal/ Vertical Supports	Pine Lumber-2"x4"x8'-Treated Pine	84			
Fence Coverage/ Pickets	Picket-5/8"x6"x6'-Treated Pine Dog Ear	448			
Finish Material 1					
Finish Material 2					
Finish Material 3					
Gate Type 1	Gate Frame-1-1/2" Tube Steel 60" x 47"-Wide Frame	1			
Gate Type 2	Gate Frame-1-1/2" Tube Steel 60" x 59"-Wide Frame	2			
Gate Type 3					

\*Print the document, then use this for manually notating the materials pulled, and then returned "Not Used"

## WOOD INVENTORY MANAGEMENT

Your Business Name

Value On Hand	\$	17,194.50
Received	\$	22,740.00
Used	\$	(5,545.50)

\*Initial Setup Note  
\*Inventory Correction Note

USD

#	Date (MM/DD/YYYY)	Received	Used	Material Inventory Selection	Quantity Received	Cost	Quantity +/-	Running Inventory Quantity	Running Inventory Value	Cumulative Value	Details & Comments
1	1/10/25	Received		Post-4"x4"x8'-Treated Pine	500.00	\$ 5,490.00	500.00	500.00	\$ 5,490.00	\$ 5,490.00	Regular Shipment
2	1/11/25		Used	Post-4"x4"x8'-Treated Pine	150.00	\$ (1,647.00)	150.00	650.00	\$ 3,843.00	\$ 3,843.00	
3	1/12/25	Received		Picket-19/32"x6"x6'-Cedar Dog Ear	5000.00	\$ 17,250.00	5000.00	5000.00	\$ 17,250.00	\$ 21,093.00	
4	1/13/25		Used	Picket-19/32"x6"x6'-Cedar Dog Ear	650.00	\$ (2,242.50)	650.00	5650.00	\$ 15,007.50	\$ 18,850.50	
5	1/14/25		Used	Picket-19/32"x6"x6'-Cedar Dog Ear	480.00	\$ (1,656.00)	480.00	6130.00	\$ 13,351.50	\$ 17,194.50	
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29											
30											
31											

# PRO 42 AUTOMATED JOB CALENDAR

Target Due Date (mm/dd/yyyy)

11/9/25

Actual Price Customer Charged

\$ -

Install Complete (mm/dd/yyyy)

EACH JOB TAB HAS A DETAILED SUMMARY, WITH KEY DATES FOR JOB PLANNING

UPCOMING JOB DUE DATES BY CUSTOMER

FENCE JOB CALENDAR
NOVEMBER 2025

CALENDAR YEAR  
2025

CALENDAR MONTH  
NOVEMBER

	SUNDAY	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY
							01
1							
2							
3							
	02	03	04	05	06	07	08
1							
2							
3							
	09	10	11	12	13	14	15
1	Mike				Kevin		
2	Susan						
3							
	16	17	18	19	20	21	22
1							
2							
3							
	23	24	25	26	27	28	29
1							
2							
3							
	30						
1							
2							
3							

UPCOMING JOB DATES			
#	Date	Customer	Day
1	11/9/25	Mike	9
2	11/9/25	Susan	9
3	11/13/25	Kevin	13
4			
5			
6			
7			
8			
9			
10			
11			
12			
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25			

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# PRO 43 DASHBOARD: REVENUE VS PROFIT

Target Due Date (mm/dd/yyyy)	8/8/24
Actual Price Customer Charged	\$ 9,000.00
Install Complete (mm/dd/yyyy)	8/9/24

RECORD YOUR ACTUAL JOB REVENUE AND DELIVERY DATE IN EACH JOB TAB, AND THIS WILL FEED YOUR REVENUE VS PROFIT TRACKING

JOB SUMMARY JOB CALENDAR LABOR RATE OVERHEAD WOOD ESTIMATE VINYL ESTIMATE CL ESTIMATE ALUMINUM ESTIMATE

FENCE JOB PRICING & MANAGEMENT
Your Business Name

<i>Dashboard Inputs</i>	Choose Your Currency	USD	Trend Month Start Date (mm/yyyy)	January-25
	% Profit Margin Goal	70.00%	12 Month Trend End	December-25
	% Material Margin Goal	35.00%		
	Business Name	Your Business Name		

### Revenue Vs Profit By Month

Month	Revenue	Profit
January-25	50,575	14,450
February-25	42,238	12,068
March-25	26,867	7,676
April-25	69,359	19,817
May-25	58,985	16,853
June-25	41,080	11,737
July-25	38,216	10,919
August-25	47,853	11,755
September-25	58,985	15,232
October-25	45,527	13,008
November-25	75,445	21,556
December-25	45,214	12,918

### Labor By Month

### Materials By Month

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# PRO 44 DASHBOARD: DATE FILTER

CUSTOMIZE YOUR DASHBOARD TIME FRAME, & SEE YOUR PERFORMANCE FOR ANY 12 MONTH PERIOD.

JOB SUMMARY
JOB CALENDAR
LABOR RATE
OVERHEAD
WOOD ESTIMATE
VINYL ESTIMATE
CL ESTIMATE
ALUMINUM ESTIMATE

## FENCE JOB PRICING & MANAGEMENT

Your Business Name

*Dashboard Inputs*

Choose Your Currency	USD
% Profit Margin Goal	70.00%
% Material Margin Goal	35.00%
Business Name	Your Business Name

Trend Month Start Date (mm/yyyy) January-25

12 Month Trend End December-25

### Revenue Vs Profit By Month

Month	Revenue	Profit
January-25	50,575	14,450
February-25	42,238	12,068
March-25	26,867	7,676
April-25	69,359	19,817
May-25	58,985	16,853
June-25	41,080	11,737
July-25	38,216	10,919
August-25	41,142	11,755
September-25	53,313	15,232
October-25	45,527	13,008
November-25	75,445	21,556
December-25	45,214	12,918

### Labor By Month

Month	Labor
January-25	12,500
February-25	10,000
March-25	7,000
April-25	17,000
May-25	14,000
June-25	10,000
July-25	9,000
August-25	10,000
September-25	13,000
October-25	11,000
November-25	18,000
December-25	11,000

### Materials By Month

Month	Materials
January-25	12,500
February-25	10,000
March-25	7,000
April-25	17,000
May-25	14,000
June-25	10,000
July-25	9,000
August-25	10,000
September-25	13,000
October-25	11,000
November-25	18,000
December-25	11,000

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# PRO 45 JOB & CUSTOMER LIST & SUMMARY

CUSTOMER INFO FOR QUICK REFERENCE & HISTORY

JOB NAMES FOR ALL JOBS IN YOUR WORKBOOK

JOB & CUSTOMER LIST & SUMMARY						
USD		ESTIMATE	GENERATING AN ESTIMATE FOR THE CUSTOMER INQUIRY			
		SCHEDULED	CUSTOMER HAS AGREED TO THE WORK, AND IT'S BEEN S			
		INVOICED	WORK HAS BEEN COMPLETED, AND FINAL INVOICE SENT			
		COMPLETE	CUSTOMER HAS PAID IN FULL			
Job Tab	Job Name	Status	Customer Name	Customer Email		
J1	Linwood Dr Columbia - 6' ft - Wood - Privacy - Picket-5/8"x6"x6'-Treated Pine Dog Ear - No Removal	COMPLETE	Sean	seanb@spreadwiseco.com		\$
J2	Linwood Dr Columbia - 6' ft - Wood - Privacy - Picket-5/8"x6"x6'-Treated Pine Dog Ear - With Removal	COMPLETE	Sean	seanb@spreadwiseco.com		\$
J3	Linwood Dr Columbia - 6' ft - Wood - Shadowbox - Picket-19/32"x6"x6'-Cedar Dog Ear - With Removal	COMPLETE	Sean	seanb@spreadwiseco.com		\$
J4	Linwood Dr Columbia - 6' ft - Wood - Board on Board - Picket-5/8"x6"x6'-Treated Pine Dog Ear - With Removal	COMPLETE	Sean	seanb@spreadwiseco.com		\$
J5	Linwood Dr Columbia - 6' ft - Wood - Horizontal Coverage - Pine Lumber-1"x6"x8'-Treated Pine - With Removal	COMPLETE	Sean	seanb@spreadwiseco.com		\$
J6	Linwood Dr Columbia - 6' ft - Wood - Privacy With Metal Posts - Picket-5/8"x6"x6'-Treated Pine Dog Ear - With Removal	COMPLETE	Sean	seanb@spreadwiseco.com		\$
J7	Linwood Dr Columbia - 6' ft - Wood - Privacy Cap & Trim - Pine Lumber-1"x6"x6'-Treated Pine - No Removal	COMPLETE	Sean	seanb@spreadwiseco.com		\$
J8	Linwood Dr Columbia - 6' ft - Wood - Rail With Wire / Metal Coverage - No Pickets - No Removal	COMPLETE	Sean	seanb@spreadwiseco.com		\$
J9	Linwood Dr Columbia - 6' ft - Wood - Rail With Wire / Metal Coverage - No Pickets - No Removal	COMPLETE	Sean	seanb@spreadwiseco.com		\$
J10	Linwood Dr Columbia - 6' ft - Wood - Rail With Wire / Metal Coverage - No Pickets - No Removal	COMPLETE	Sean	seanb@spreadwiseco.com		\$
J11	Linwood Dr Columbia - 4' ft - Wood - Rail - No Pickets - No Removal	INVOICED	Sean	seanb@spreadwiseco.com		\$
J12	Linwood Dr Columbia - 6' ft - Vinyl - Privacy - Panel-2.25"x6"x8'-White Freedom Emblem Vinyl - No Removal	SCHEDULED	Mike	seanb@spreadwiseco.com		\$
J13	Linwood Dr Columbia - 6' ft - Vinyl - Rail - No Panels - No Removal	SCHEDULED	Susan	seanb@spreadwiseco.com		\$
J14	Linwood Dr Columbia - 5' ft - Wood - Privacy - Galvanized - No Removal	SCHEDULED	Kevin	seanb@spreadwiseco.com		\$
J15	Linwood Dr Columbia - 6' ft - Aluminum - Black - No Removal	ESTIMATE	John	seanb@spreadwiseco.com		\$
J16	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J17	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J18	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J19	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J20	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J21	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J22	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J23	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J24	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J25	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J26	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J27	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J28	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J29	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J30	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J31	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J32	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		
J33	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab		

JOB TABLE & LIST (READY FOR UP TO 150 JOBS)

# PRO 46 JOB & CUSTOMER LIST & SUMMARY

JOB STATUS TRACKING WITH SIMPLE VISUAL CUES

PROFIT AND COST DETAILS FOR EACH JOB

JOB & CUSTOMER LIST & SUMMARY							Your Business Name		
Job Tab	Job Name	Status	Customer Name	Customer Email	Base Cost Price	Actual Sale Price	Net Profit	Total Material	
J1	Linwood Dr Columbia - 6' ft - Wood - Privacy - Picket-5/8"x6"x6'-Treated Pine Dog Ear - No Removal	COMPLETE	Sean	seanb@spreadwiseco.com	\$ 4,602.24	\$ 6,800.00	\$ 2,197.76	\$ 2,425.50	
J2	Linwood Dr Columbia - 6' ft - Wood - Privacy - Picket-5/8"x6"x6'-Treated Pine Dog Ear - With Removal	COMPLETE	Sean	seanb@spreadwiseco.com	\$ 5,077.44	\$ 7,600.00	\$ 2,522.56	\$ 2,425.50	
J3	Linwood Dr Columbia - 6' ft - Wood - Shadowbox - Picket-19/32"x6"x6'-Cedar Dog Ear - With Removal	COMPLETE	Sean	seanb@spreadwiseco.com	\$ 7,884.75	\$ 11,500.00	\$ 3,615.25	\$ 4,584.86	
J4	Linwood Dr Columbia - 6' ft - Wood - Board on Board - Picket-5/8"x6"x6'-Treated Pine Dog Ear - With Removal	COMPLETE	Sean	seanb@spreadwiseco.com	\$ 6,677.83	\$ 9,900.00	\$ 3,222.17	\$ 3,357.34	
J5	Linwood Dr Columbia - 6' ft - Wood - Horizontal Coverage - Pine Lumber-1"x6"x8'-Treated Pine - With Removal	COMPLETE	Sean	seanb@spreadwiseco.com	\$ 6,023.26	\$ 8,800.00	\$ 2,776.74	\$ 3,301.26	
J6	Linwood Dr Columbia - 6' ft - Wood - Privacy With Metal Posts - Picket-5/8"x6"x6'-Treated Pine Dog Ear - With Removal	COMPLETE	Sean	seanb@spreadwiseco.com	\$ 6,061.75	\$ 8,900.00	\$ 2,838.25	\$ 3,336.90	
J7	Linwood Dr Columbia - 6' ft - Wood - Privacy Cap & Trim - Pine Lumber-1"x6"x6'-Treated Pine - No Removal	COMPLETE	Sean	seanb@spreadwiseco.com	\$ 5,751.35	\$ 8,100.00	\$ 2,348.65	\$ 3,990.60	
J8	Linwood Dr Columbia - 6' ft - Wood - Rail With Wire / Metal Coverage - No Pickets - No Removal	COMPLETE	Sean	seanb@spreadwiseco.com	\$ 2,746.92	\$ 4,000.00	\$ 1,253.08	\$ 1,411.61	
J9	Linwood Dr Columbia - 6' ft - Wood - Rail With Wire / Metal Coverage - No Pickets - No Removal	COMPLETE	Sean	seanb@spreadwiseco.com	\$ 2,746.92	\$ 4,000.00	\$ 1,253.08	\$ 1,411.61	
J10	Linwood Dr Columbia - 6' ft - Wood - Rail With Wire / Metal Coverage - No Pickets - No Removal	COMPLETE	Sean	seanb@spreadwiseco.com	\$ 3,816.00	\$ 5,400.00	\$ 1,584.00	\$ 2,577.50	
J11	Linwood Dr Columbia - 4' ft - Wood - Rail - No Pickets - No Removal	INVOICED	Sean	seanb@spreadwiseco.com	\$ 1,746.61	\$ 4,000.00	\$ 2,253.39	\$ 755.68	
J12	Linwood Dr Columbia - 6' ft - Vinyl - Privacy - Panel-2.25"x6"x8'-White Freedom Emblem Vinyl - No Removal	SCHEDULED	Mike	seanb@spreadwiseco.com	\$ 5,290.91			\$ 4,089.82	
J13	Linwood Dr Columbia - 6' ft - Vinyl - Rail - No Panels - No Removal	SCHEDULED	Susan	seanb@spreadwiseco.com	\$ 1,135.56			\$ 673.11	
J14	Linwood Dr Columbia - 5' ft - Wood - Privacy - Galvanized - No Removal	SCHEDULED	Kevin	seanb@spreadwiseco.com	\$ 4,963.05			\$ 2,759.58	
J15	Linwood Dr Columbia - 6' ft - Aluminum - Black - No Removal	ESTIMATE	John	seanb@spreadwiseco.com	\$ 3,078.42			\$ 2,077.88	
J16	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J17	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J18	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J19	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J20	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J21	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J22	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J23	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J24	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J25	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J26	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J27	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J28	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J29	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J30	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J31	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J32	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	
J33	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	Add Job Tab	

# **PRO 47** LEARN & GROW YOUR BUSINESS



**BASE COST PRICE:** THIS IS THE PRICE THAT WILL COVER ALL BASE OPERATING COSTS - OVERHEAD, MATERIALS, LABOR

**BREAK-EVEN**



**WITH PROFIT MARGIN:** THIS IS THE PRICE THAT COVERS ALL COSTS, PLUS YOUR PROFIT & MATERIAL MARGIN GOAL ON EACH JOB

**SCALE AND GROW YOUR BUSINESS**

Job Pricing Summary		
Base Costs Price	\$	9,173.74
With Profit & Material Margin	\$	12,735.75
Profit Goal %		70.0%
Material Margin %		35.0%

# **PRO 48** WHAT'S INCLUDED WITH PURCHASE

## TABS IN THE WORKBOOK

- ✓ BUSINESS OVERHEAD
- ✓ LABOR RATE
- ✓ SUPPLIER LIST
- ✓ MATERIAL LIST(S) **\*(X4)**
- ✓ INVENTORY TRACKER(S) **(\*X4)**
- ✓ JOB TABS **(\*X8)**
- ✓ AUTOMATED ESTIMATE & INVOICE
- ✓ AUTOMATED MATERIAL PULL LIST
- ✓ AUTOMATED JOB CALENDAR
- ✓ JOB & CUSTOMER LIST SUMMARY
- ✓ PERFORMANCE DASHBOARD
- ✓ FILE ACCESS

*\*Material Lists & Inventory Trackers for Wood, Vinyl, Chain Link, & Aluminum*

*\*\*Includes (4) job examples, & (4) Job Tab Templates. By simply making a copy of a tab, you can add up to (150) jobs.*

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## GUIDANCE

- ✓ DETAILED PDF GUIDE
- ✓ TOOL FLOW CHART
- ✓ 1 HR MS TEAMS TRAINING
- ✓ 1ST TIME SETUP FLOW CHART
- ✓ YOUTUBE TUTORIAL
- ✓ RECOMMENDED WORK FLOW CHART
- ✓ BUILT IN GUIDANCE NOTES

# PRO 49 COMPATIBILITY

## SOFTWARE APPLICATION

MICROSOFT EXCEL



GOOGLE SHEETS



APPLE NUMBERS



OPERATING SYSTEMS



MICROSOFT WINDOWS



MAC OS

*PRODUCT WAS BUILT WITH MS EXCEL 365 FOR MAC*

DESKTOP OR LAPTOP



**RECOMMENDED:** OUR PRODUCTS ARE OPTIMIZED FOR DESKTOP / LAPTOP USE

MOBILE



MICROSOFT 365  
SHAREPOINT / ONE DRIVE

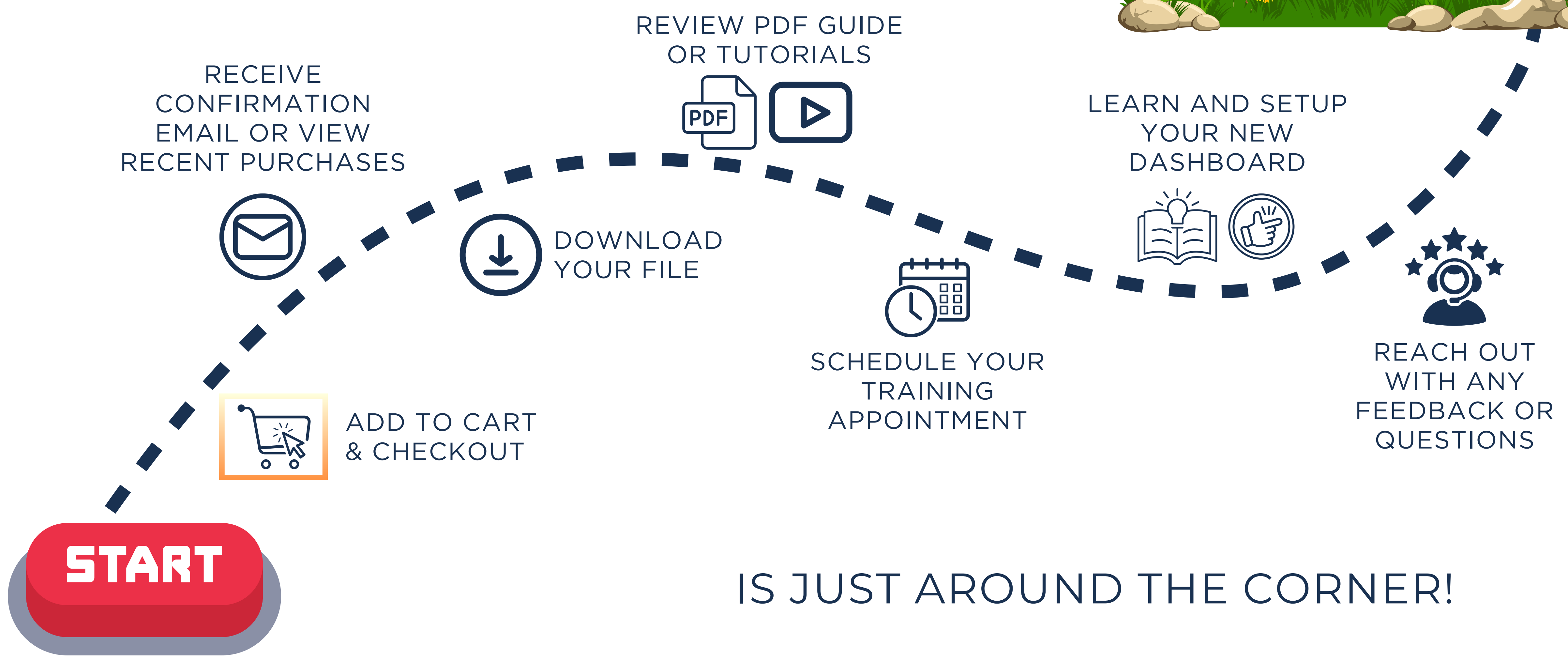


PHONE OR TABLET  
WITH EXCEL APP

- *SOME FONTS MAY SHOW UP DIFFERENTLY*
- *BUILT IN GUIDE NOTES*
  - *LOSE SOME OF THEIR FORMATTING THAT HELPS EMPHASIZE KEY POINTS*
  - *NOTE BOXES MAY LOOK SMALL, AND HARD TO READ WITHOUT ZOOMING IN*
- *SOME CELL TEXT MAY APPEAR TO NOT FIT THE CELL WIDTH*

# PRO 50 HOW TO BUY

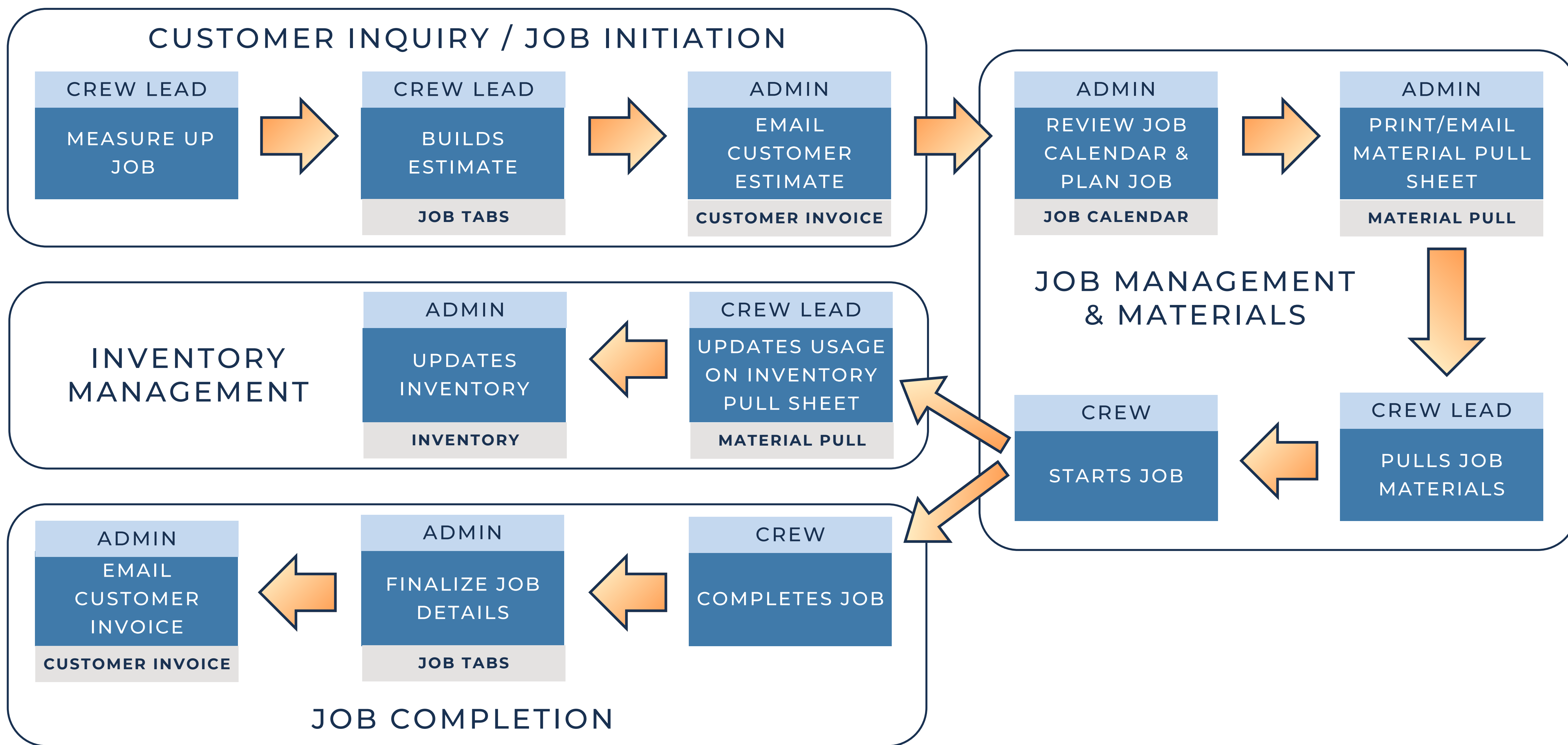
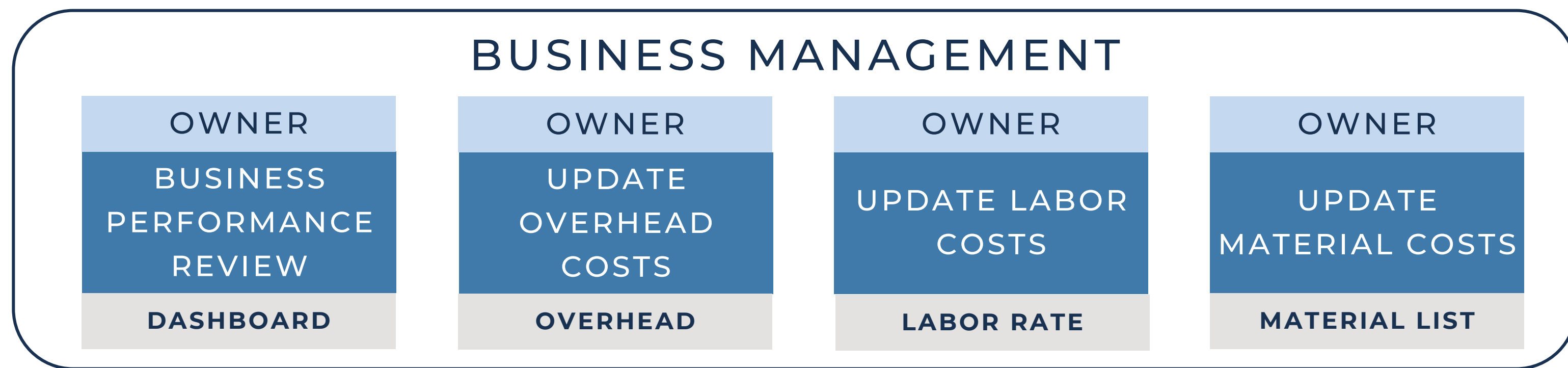
THE FENCING JOB & ESTIMATE SOLUTION YOU'VE BEEN LOOKING FOR



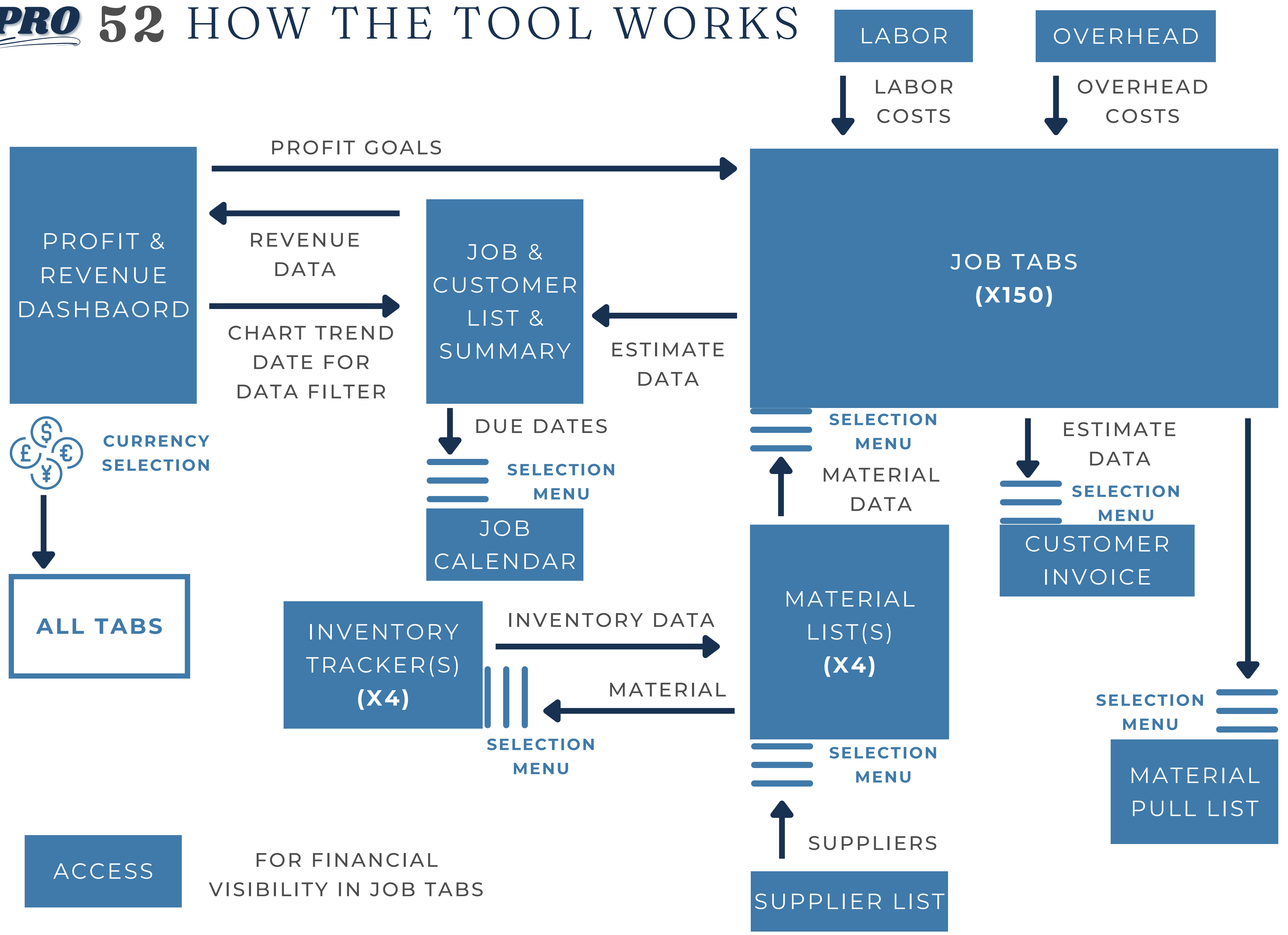
IS JUST AROUND THE CORNER!

# **PRO 51** RECOMMENDED WORK FLOW

**ROLE**  
**STEP**  
**TAB**



# PRO 52 HOW THE TOOL WORKS





# PRO

## NO REFUNDS ON PRO PRODUCTS



OUR PRO SPREADSHEETS ARE EXCLUSIVE TO SPREADWISECO, & EXTREMELY CAPABLE. DUE TO THE NATURE OF THE PRODUCT, WE DO **NOT** OFFER REFUNDS ON OUR PRO SOLUTIONS.



IF YOU PURCHASE A PRO LEVEL SPREADSHEET FROM US, WE WILL DO OUR BEST TO HELP YOU MAKE THE MOST OF THE PRODUCT, INCLUDING A 1 HR 1:1 MS TEAMS TRAINING.



PLEASE VISIT [HTTPS://SPREADWISECO.COM](https://spreadwise.co), VIEW THE DETAILED PDFS, & REACH OUT TO US WITH QUESTIONS BEFORE PURCHASE TO ENSURE THE PRODUCT IS RIGHT FOR YOU.



# FENCE JOB PRICING & MANAGEMENT DASHBOARD



WOOD

VINYL

CHAIN LINK

ALUMINUM

*Spreadsheets Reimagined*

EXPERIENCE THE SPREADWISECO DIFFERENCE