



SpreadWiseCo<sup>TM</sup>

*Spreadsheets Reimagined*

# FENCE RM<sup>TM</sup> GUIDE

5.1 - 8/31/2025

BUILT WITH  
MICROSOFT  
EXCEL





# PRODUCT FEATURES & LEARNING TIME

## PRODUCT FEATURES

SUPPORTS 150 JOBS IN ONE DASHBOARD  
*WOOD, VINYL, ALUMINUM, CHAINLINK*

- ✓ SIMPLE BUSINESS OVERHEAD BREAKDOWN
- ✓ DETAILED LABOR RATE CALCULATIONS BY FENCE TYPE
- ✓ MATERIALS MANAGEMENT FOR 4 FENCE CATEGORIES
- ✓ INVENTORY TRACKING AND MANAGEMENT BY FENCE CATEGORY
- ✓ MATERIAL PULL LISTS FOR JOB & CREW EFFICIENCY
- ✓ FENCING INSTALLATION MATERIAL CALCULATION TABLES
- ✓ JOB STATUS TRACKING & AUTOMATED CALENDAR
- ✓ BUILT-IN PROFESSIONAL CUSTOMER ESTIMATES & INVOICING
- ✓ BREAK-EVEN ANALYSIS & PROFIT MARGIN GOALS
- ✓ REVENUE & PROFIT METRICS & ANALYTICS
- ✓ SIGNATURE HOME TAB & **SHORTCUT PANEL**
- ✓ COMPREHENSIVE **GUIDANCE NOTES** AND **FORMATTING**
- ✓ FIVE INTEGRATED CURRENCIES (**USD, EUR, GBP, CAD, AUD**)

## DASHBOARD LEARNING & SETUP CURVE

THIS IS OUR **BEST ESTIMATE** OF HOW MUCH TIME IT WILL TAKE THE AVERAGE PERSON TO **LEARN** AND COMPLETE THE **INITIAL SETUP** OF THEIR DASHBOARD





# COMPATIBILITY

## SOFTWARE APPLICATION

MICROSOFT EXCEL



GOOGLE SHEETS



APPLE NUMBERS



OPERATING  
SYSTEMS



MICROSOFT  
WINDOWS



MAC OS PRODUCT WAS BUILT WITH  
MS EXCEL 365 FOR MAC

DESKTOP OR  
LAPTOP



**RECOMMENDED:** OUR PRODUCTS ARE OPTIMIZED  
FOR DESKTOP / LAPTOP USE

MOBILE



MICROSOFT 365  
SHAREPOINT / ONE DRIVE



PHONE OR TABLET  
WITH EXCEL APP

- SOME FONTS MAY SHOW UP DIFFERENTLY
- BUILT IN GUIDE NOTES
  - LOSE SOME OF THEIR FORMATTING THAT HELPS EMPHASIZE KEY POINTS
  - NOTE BOXES MAY LOOK SMALL, AND HARD TO READ WITHOUT ZOOMING IN
- SOME CELL TEXT MAY APPEAR TO NOT FIT THE CELL WIDTH



# TABS & GUIDANCE

- ✓ BUSINESS OVERHEAD
- ✓ INVENTORY TRACKER(S) (\*X4)
- ✓ AUTOMATED JOB CALENDAR
- ✓ FILE ACCESS
- ✓ LABOR RATE
- ✓ JOB TABS (\*X4)
- ✓ JOB & CUSTOMER LIST SUMMARY
- ✓ SHORTCUT PANEL & TOOL FLOW CHART
- ✓ SUPPLIER LIST
- ✓ AUTOMATED ESTIMATE & INVOICE
- ✓ PERFORMANCE DASHBOARD
- ✓ MATERIAL LIST(S) \*(X4)
- ✓ AUTOMATED MATERIAL PULL LIST

*\*Material Lists & Inventory Trackers for Wood, Vinyl, Chain Link, & Aluminum*

*\*\*Includes (4) job examples, & (4) Job Tab Templates. By simply making a copy of a tab, you can add up to (150) jobs.*

## GUIDANCE

- ✓ DETAILED PDF GUIDE
- ✓ 1 HR MS TEAMS TRAINING
- ✓ YOUTUBE TUTORIAL
- ✓ BUILT IN GUIDANCE NOTES
- ✓ 1ST TIME SETUP FLOW CHART
- ✓ RECOMMENDED WORK FLOW CHART

LEARN MORE



ETSY LIMITS PRODUCT PHOTOS. LEARN MORE ABOUT THESE ITEMS & FEATURES @ [HTTPS://SPREADWISECO.COM](https://spreadwise.co)



# ABOUT THIS GUIDE

## GUIDE POINTERS

NEED TO  
KNOW

NICE TO  
KNOW

## FOR THOSE READY TO JUMP IN QUICKLY



YOU CAN SKIP  
AND COME BACK



DON'T SKIP!

## \*\*PASSWORD

- THE FILE PASSWORD IS INCLUDED IN THE FIRST TAB OF YOUR WORKBOOK.
- USE WITH DISCRETION. FORMULAS AND SETUPS CAN BE EXTREMELY COMPLEX, EVEN FOR THE MOST SAVVY SPREADSHEET USERS.

## YOUTUBE TUTORIALS

IF THERE ARE YOUTUBE TUTORIALS AVAILABLE FOR THIS PRODUCT, YOU CAN ACCESS THEM BY CLICKING ON THE YOUTUBE LOGO.



DOWNLOAD THIS GUIDE ANYTIME AT [HTTPS://SPREADWISECO.COM](https://spreadwise.co.com)



# \*\*KEY PRODUCT RECOMMENDATIONS\*\*

## DESKTOP OR LAPTOP

- USE THE PRODUCT ON A DESKTOP OR LAPTOP.
- IF YOU'RE USING MS SHAREPOINT, UTILIZE THE "EDIT IN DESKTOP" MODE WHILE YOU EDIT AND USE THE FILE

## ONE DASHBOARD / YEAR

- USE A FRESH COPY OF THE DASHBOARD EACH YEAR, EVEN IF YOU HAVEN'T REACHED THE 150 JOB LIMIT. (YOU DON'T NEED TO RE-PURCHASE, JUST MAKE A NEW COPY)
- UPDATE YOUR OVERHEAD, LABOR RATES, & MATERIAL PRICES EACH YEAR WHEN YOU GENERATE A NEW DASHBOARD TO USE.
  - THE JOB TABS ARE TIED TO THIS PRICING, AND IF YOU CHANGE IT MID-YEAR, IT COULD IMPACT YOUR PROFIT VS REVENUE TRACKING.

## DASHBOARD LIMITS

- 150 JOB TABS
- SLOW DASHBOARD, "NOT ENOUGH MEMORY" ERROR, OR HAVING ISSUES SHARING, UPLOADING OR EMAILING THE FILE DUE TO THE FILE SIZE.
  - CHECK YOUR JOB PHOTO SIZES
    - HIGH RESOLUTION PHOTOS WITHIN THE JOB TABS WILL USE UP THE FILE MEMORY, AND COULD POTENTIALLY SLOW DOWN YOUR FILE.



# DEMO OR TRAINING

Click the Link Below to set up your 1 Hour product Demo or Training  
through MS Teams





# FREQUENTLY ASKED QUESTIONS

## YOUTUBE TUTORIALS

CLICK THE LOGO TO WATCH OUR SHORT TUTORIALS



Using the Provided Passcode to Unlock Tabs In Your Dashboard



Edit Your Tab Names Without Impacting Workbook Function



Correcting "#####" & Other Text Visibility With Column Width Adjustments



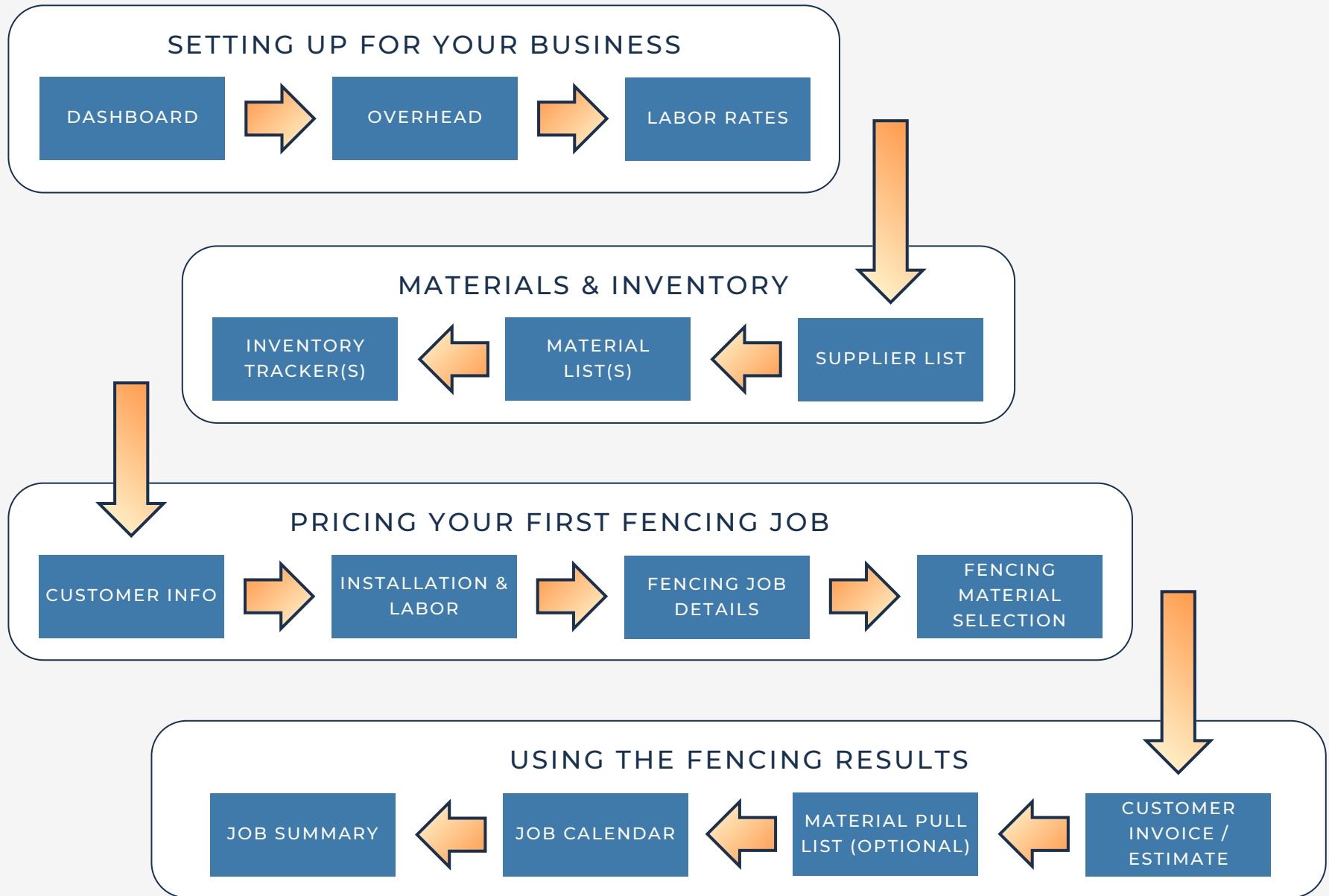
Adding Tabs That Will Link to Your Data Table & Dashboard



Using the Signature Link Feature to Link & Unlink Tabs In Your Workbook



# 1 - INITIAL SETUP WORKFLOW





# 2 - DASHBOARD SETUP

## Dashboard Inputs

Choose Your Currency

USD

% Profit Margin Goal

70.00%

% Material Margin Goal

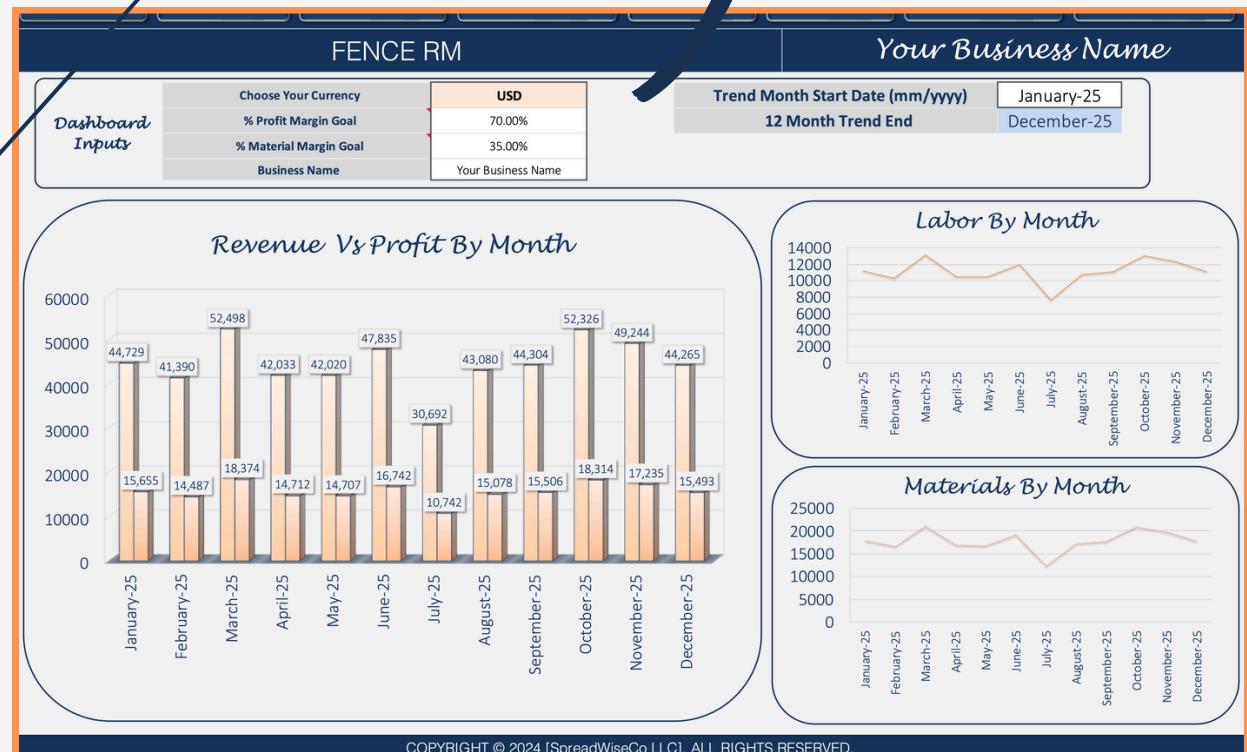
35.00%

Business Name

Your Business Name

1.) SET YOUR PROFIT & MATERIAL MARGIN % GOALS, AND THIS WILL BE AUTO APPLIED TO EVERY FENCING ESTIMATE YOU BUILD.

2.) ADD YOUR BUSINESS NAME, & IT POPULATES THROUGHOUT THE WORKBOOK FOR A PROFESSIONAL LOOK



COPYRIGHT © 2024 [SpreadWiseCo LLC]. ALL RIGHTS RESERVED.



# 3 - BUSINESS OVERHEAD

DSK

1.) CAPTURE ALL ANNUAL OVERHEAD BUSINESS COSTS LIKE ELECTRICITY, TOOL REPLACEMENT, BUILDING LEASING, ETC

HOW MANY TIMES DO YOU PAY FOR THAT BUSINESS EXPENSE EACH YEAR?

WHEN YOU PAY TOWARDS THE EXPENSE, HOW MUCH DO YOU PAY?

## BUSINESS OVERHEAD

Total Annual Estimated Jobs

105

Overhead Allocation Per Job

\$ 81.90

USD

### BUSINESS OVERHEAD BREAKDOWN

Item	Paid "X" Times / Yr	Paid Amount	Annualized Cost
Warehouse & Storate	12	\$ 350.00	\$ 4,200.00
Tools & Equipment	12	\$ 300.00	\$ 3,600.00
Business Licensing	2	\$ 400.00	\$ 800.00
		\$ -	\$ -
		\$ -	\$ -
		\$ -	\$ -
		\$ -	\$ -



# 4 - BUSINESS OVERHEAD

DSK

2.) ADD IN YOUR ESTIMATED TOTAL ANNUAL JOBS.

EXAMPLE:

3 JOBS PER WEEK WOULD BE 156 JOBS / YEAR

YOUR TOTAL OVERHEAD WILL BE DIVIDED ACROSS YOUR TOTAL ANNUAL JOB #, AND THE RESULT WILL BE THE OVERHEAD COST THAT'S ALLOCATED TO EACH JOB WHEN YOU CREATE IT IN YOUR WORKBOOK

## BUSINESS OVERHEAD

Total Annual Estimated Jobs

105

Overhead Allocation Per Job

\$

81.90

USD

### BUSINESS OVERHEAD BREAKDOWN

Item	Paid "X" Times / Yr	Paid Amount	Annualized Cost
Warehouse & Storate	12	\$ 350.00	\$ 4,200.00
Tools & Equipment	12	\$ 300.00	\$ 3,600.00
Business Licensing	2	\$ 400.00	\$ 800.00
		\$ -	\$ -
		\$ -	\$ -
		\$ -	\$ -
		\$ -	\$ -



## DSK



# 6 - LABOR RATE - INSTALLATION

DSK

**3.) NOW YOU CAN SET UP YOUR INSTALLATION RATES BY FENCE TYPE.**

- FENCE TYPE
- # OF PEOPLE WHO DID THE INSTALL
- SECTIONS THEY COMPLETED
- LENGTH OF THE SECTIONS (FEET)
- TOTAL TIME IN HOURS

FIRST EXAMPLE IN THIS TABLE:

A CREW OF 4 PEOPLE INSTALLED 25 SECTIONS OF WOOD PRIVACY FENCE, THE SECTIONS WERE 8 FEET LONG, AND IT TOOK 16 HOURS PER PERSON TO COMPLETE.

THE RESULT IS A LABOR COST PER 2 FEET OF FENCE, WHICH WILL AUTO PULL INTO YOUR JOB TABS WHEN YOU SELECT THE FENCE TYPE YOU ARE INSTALLING

**CURRENT FENCE INSTALLATION SPEEDS & RATES**

Fence Type	# of People	Sections Completed	Section Length (feet)	Total (Hrs) / Person	Total Man Hours Required Per 2 Feet	Labor Cost Per 2 Feet
Wood - Privacy	4	25.0	8	16.00	0.64	\$ 19.01
Wood - Shadowbox	4	20.0	8	16.00	0.80	\$ 23.76
Wood - Board on Board	4	20.0	8	16.00	0.80	\$ 23.76
Wood - Horizontal Coverage	4	25.0	8	16.00	0.64	\$ 19.01
Wood - Privacy With Metal Posts	4	25.0	8	16.00	0.64	\$ 19.01
Wood - Board on Board Picture Frame	4	18.0	8	16.00	0.89	\$ 26.40
Wood - Privacy Cap & Trim	4	18.0	8	16.00	0.89	\$ 26.40
Wood - Board on Board Cap & Trim	4	16.0	8	16.00	1.00	\$ 29.70
Wood - Rail	4	35.0	8	16.00	0.46	\$ 13.58
Wood - Rail With Wire / Metal Coverage	4	25.0	8	16.00	0.64	\$ 19.01
Wood - Open Picket	4	30.0	8	16.00	0.53	\$ 15.84
Vinyl - Privacy	4	30.0	8	16.00	0.53	\$ 15.84
Vinyl - Rail	4	40.0	8	16.00	0.40	\$ 11.88
Chain Link	4	25.0	8	16.00	0.64	\$ 19.01
Aluminum	4	30.0	8	16.00	0.53	\$ 15.84
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -



# 7 - LABOR RATE - REMOVAL

DSK

4.) NOW YOU CAN SET UP YOUR INSTALLATION RATES BY FENCE TYPE.

- FENCE TYPE
- # OF PEOPLE WHO DID THE INSTALL
- SECTIONS THEY COMPLETED
- LENGTH OF THE SECTIONS (FEET)
- TOTAL TIME IN HOURS

FIRST EXAMPLE IN THIS TABLE:

A CREW OF 4 PEOPLE INSTALLED 25 SECTIONS OF WOOD PRIVACY FENCE, THE SECTIONS WERE 8 FEET LONG, AND IT TOOK 16 HOURS PER PERSON TO COMPLETE.

THE RESULT IS A LABOR COST PER 2 FEET OF FENCE, WHICH WILL AUTO PULL INTO YOUR JOB TABS WHEN YOU SELECT THE FENCE TYPE YOU ARE REMOVING

CURRENT FENCE REMOVAL SPEEDS & RATES

Fence Type	# of People	Sections Completed	Section Length (feet)	Total (Hrs) / Person	Total Man Hours Required Per 2 Feet	Labor Cost Per 2 Feet
Wood - Privacy	4	25.0	8	4.00	0.16	\$ 4.75
Wood - Shadowbox	4	20.0	8	4.00	0.20	\$ 5.94
Wood - Board on Board	4	20.0	8	4.00	0.20	\$ 5.94
Wood - Horizontal Coverage	4	25.0	8	4.00	0.16	\$ 4.75
Wood - Privacy With Metal Posts	4	25.0	8	4.00	0.16	\$ 4.75
Wood - Board on Board Picture Frame	4	18.0	8	4.00	0.22	\$ 6.60
Wood - Privacy Cap & Trim	4	18.0	8	4.00	0.22	\$ 6.60
Wood - Board on Board Cap & Trim	4	16.0	8	4.00	0.25	\$ 7.43
Wood - Rail	4	35.0	8	4.00	0.11	\$ 3.39
Wood - Rail With Wire / Metal Coverage	4	25.0	8	4.00	0.16	\$ 4.75
Wood - Open Picket	4	30.0	8	4.00	0.13	\$ 3.96
Vinyl - Privacy	4	30.0	8	4.00	0.13	\$ 3.96
Vinyl - Rail	4	40.0	8	4.00	0.10	\$ 2.97
Chain Link	4	25.0	8	4.00	0.16	\$ 4.75
Aluminum	4	30.0	8	4.00	0.13	\$ 3.96
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -
						\$ -



## DSK

WHILE THE USE OF THE SUPPLIER TAB IS COMPLETELY OPTIONAL, YOU MAY FIND VALUE IN BEING ABLE TO TAG WHICH SUPPLIERS YOU GET PARTICULAR MATERIALS FROM, AND THE ASSOCIATED PRICING

*\*This list becomes a drop down selection within Material List tab.*

For additional rows, insert rows 2 rows above this one

# Spreadsheets Reimagined

EXPERIENCE THE SPREADWISECO DIFFERENCE



# 9 - MATERIAL LIST(S)

DSK

## IMPORTANT

- YOU HAVE A DETAILED MATERIAL LIST FOR EACH FENCE TYPE: WOOD, VINYL, CHAIN LINK, & ALUMINUM
- THE MATERIAL LISTS ARE COMPLETELY INDEPENDENT, THEREFORE, THERE ARE SOME MATERIALS THAT WILL NEED TO BE REPLICATED IN EACH LIST (SUCH AS CONCRETE, DROP RODS, HINGES, ETC)
- EACH MATERIAL LISTS IS CURRENTLY PRE-POPULATED WITH KEY MATERIALS. YOU CAN EDIT THIS LIST AS NEEDED, BUT WE RECOMMEND FOLLOWING OUR NAMING CONVENTION
- THE LIST DOES NOT NEED TO BE 100% COMPLETE FROM THE START. YOU CAN ADD A MATERIAL AT ANY TIME, SUCH AS WHEN YOU'RE PRICING A JOB AND RECOGNIZE THE NEED FOR A NEW MATERIAL

## WOOD MATERIAL LIST & INVENTORY SUMMARY

Your Business Name

Review Material Prices Every		365	Days		**Important Note About Your Material List					35.00%	USD	
#	Date Price Updated (mm/dd/yyyy)	Supplier	Material Category	Size / Specs	Description	Full Material Description	Count	Base Cost	Cost Per Unit	Cost With Margin	Inventory Value	Inventory Count
1	12/22/24	Lowes	Post	4"x4"x8'	Treated Pine	Post-4"x4"x8'-Treated Pine	1	\$ 10.98	\$ 10.98	\$ 14.82	\$ 3,843.00	650
2			Post	5"x5"x8'	Treated Pine	Post-5"x5"x8'-Treated Pine	1	\$ 22.55	\$ 22.55	\$ 30.44	\$ -	0
3	12/22/24	Lowes	Post	4"x8'	Lifetime Steel Post Powercoated	Post-4"x8'-Lifetime Steel Post Powercoated	1	\$ 37.02	\$ 37.02	\$ 49.98	\$ -	0
4			Post	10' Metal	Line Post - PostMaster	Post-10' Metal-Line Post - PostMaster	1	\$ 34.55	\$ 34.55	\$ 46.64	\$ -	0
5			Post	8' Metal	Gate Post - PostMaster	Post-8' Metal-Gate Post - PostMaster	1	\$ 32.00	\$ 32.00	\$ 43.20	\$ -	0
6			Post	10' Metal	Gate Post - PostMaster	Post-10' Metal-Gate Post - PostMaster	1	\$ 65.00	\$ 65.00	\$ 87.75	\$ -	0
7	12/22/24	Lowes	Post	4"x4"x10'	Treated Pine	Post-4"x4"x10'-Treated Pine	1	\$ 17.38	\$ 17.38	\$ 23.46	\$ -	0
8	12/22/24	Lowes	Post	4"x4"x12'	Treated Pine	Post-4"x4"x12'-Treated Pine	1	\$ 19.88	\$ 19.88	\$ 26.84	\$ -	0
9	12/22/24	Lowes	Post	6"x6"x8'	Treated Pine	Post-6"x6"x8'-Treated Pine	1	\$ 32.78	\$ 32.78	\$ 44.25	\$ -	0
10	12/22/24	Lowes	Post	6"x6"x10'	Treated Pine	Post-6"x6"x10'-Treated Pine	1	\$ 45.18	\$ 45.18	\$ 60.99	\$ -	0
11	12/22/24	Lowes	Post	6"x6"x12'	Treated Pine	Post-6"x6"x12'-Treated Pine	1	\$ 52.08	\$ 52.08	\$ 70.31	\$ -	0
12								\$ -	\$ -	\$ -	\$ -	0
13	12/22/24	Lowes	Picket	5/8"x6"x6'	Treated Pine Dog Ear	Picket-5/8"x6"x6'-Treated Pine Dog Ear	1	\$ 2.08	\$ 2.08	\$ 2.81	\$ -	0
14	12/22/24	Lowes	Picket	19/32"x6"x6'	Cedar Dog Ear	Picket-19/32"x6"x6'-Cedar Dog Ear	1	\$ 3.45	\$ 3.45	\$ 4.66	\$ 13,351.50	6130
15	12/22/24	Lowes	Picket	5/8"x6"x8'	Treated Pine Dog Ear	Picket-5/8"x6"x8'-Treated Pine Dog Ear	1	\$ 4.68	\$ 4.68	\$ 6.32	\$ -	0
16			Picket	6"x8"	Cedar	Picket-6"x8'-Cedar	1	\$ 5.88	\$ 5.88	\$ 7.94	\$ -	0
17	12/22/24	Lowes	Picket	7/16"x4"x6'	Treated Pine Dog Ear	Picket-7/16"x4"x6'-Treated Pine Dog Ear	1	\$ 2.11	\$ 2.11	\$ 2.85	\$ -	0
18								\$ -	\$ -	\$ -	\$ -	0
19	12/22/24	Lowes	Picket	3/4"x3.5"x4'	Treated Pine French Gothic	Picket-3/4"x3.5"x4'-Treated Pine French Gothic	1	\$ 1.98	\$ 1.98	\$ 2.67	\$ -	0
20	12/22/24	Lowes	Picket	5/8"x5.5"x6'	Western Red Cedar Dog Ear	Picket-5/8"x5.5"x6'-Western Red Cedar Dog Ear	1	\$ 4.19	\$ 4.19	\$ 5.66	\$ -	0
21								\$ -	\$ -	\$ -	\$ -	0
22			Gate Frame	1-1/2" Tube Steel 60" x 47"	Wide Frame	Gate Frame-1-1/2" Tube Steel 60" x 47"-Wide Frame	1	\$ 109.75	\$ 109.75	\$ 148.16	\$ -	0
23			Gate Frame	1-1/2" Tube Steel 60" x 59"	Wide Frame	Gate Frame-1-1/2" Tube Steel 60" x 59"-Wide Frame	1	\$ 109.75	\$ 109.75	\$ 148.16	\$ -	0
24			Gate Frame	1-1/2" Tube Steel 60" x 71"	Wide Frame	Gate Frame-1-1/2" Tube Steel 60" x 71"-Wide Frame	1	\$ 109.75	\$ 109.75	\$ 148.16	\$ -	0
25								\$ -	\$ -	\$ -	\$ -	0
26	12/22/24	Lowes	Fastener - Gun	1-3/4"	Galvanized Ring Shank - 3600 Ct	Fastener - Gun-1-3/4"-Galvanized Ring Shank - 3600 Ct	3600	\$ 76.98	\$ 0.02	\$ 0.03	\$ -	0
27	12/22/24	Lowes	Fastener - Gun	3"	Galvanized Ring Shank - 4000 Ct	Fastener - Gun-3"-Galvanized Ring Shank - 4000 Ct	4000	\$ 154.00	\$ 0.04	\$ 0.05	\$ -	0
28	12/22/24	Lowes	Fastener - Hand	5/16"x5"	Galvanized Lag Screw	Fastener - Hand-5/16"x5"-Galvanized Lag Screw	1	\$ 1.90	\$ 1.90	\$ 2.57	\$ -	0
29	12/22/24	Lowes	Fastener - Hand	3"	Galvanized Framing Nail - 447 Cnt	Fastener - Hand-3"-Galvanized Framing Nail - 447 Cnt	447	\$ 24.98	\$ 0.06	\$ 0.08	\$ -	0
30								\$ -	\$ -	\$ -	\$ -	0



# 10 - MATERIAL LIST(S)

DSK

## 1.) FOR EACH MATERIAL, ADD IN THE FOLLOWING

- SUPPLIER (BASED ON YOUR SUPPLIER LIST) - OPTIONAL, BUT RECOMMENDED
- MATERIAL CATEGORY: KEEP THIS REALLY SIMPLE
- SIZE / SPECS - YOU'LL WANT TO INCLUDE ANY MEASUREMENT INFO HERE
- DESCRIPTION - ADD ENOUGH INFO SO YOU KNOW WHAT IT IS

Review Material Prices Every <input type="text" value="365"/> Days					
#	Date Price Updated (mm/dd/yyyy)	Supplier	Material Category	Size / Specs	Description
1	12/22/24	Lowes	Post	4"x4"x8'	Treated Pine
2			Post	5"x5"x8'	Treated Pine
3	12/22/24	Lowes	Post	4"x8'	Lifetime Steel Post Powercoated
4			Post	10' Metal	Line Post - PostMaster
5			Post	8' Metal	Gate Post - PostMaster
6			Post	10' Metal	Gate Post - PostMaster
7	12/22/24	Lowes	Post	4"x4"x10'	Treated Pine
8	12/22/24	Lowes	Post	4"x4"x12'	Treated Pine
9	12/22/24	Lowes	Post	6"x6"x8'	Treated Pine
10	12/22/24	Lowes	Post	6"x6"x10'	Treated Pine
11	12/22/24	Lowes	Post	6"x6"x12'	Treated Pine
12					
13	12/22/24	Lowes	Picket	5/8"x6"x6'	Treated Pine Dog Ear



# 11 - MATERIAL LIST(S)

DSK

FROM THOSE MATERIAL DETAILS, YOU WILL GET FULL MATERIAL NAME,  
WHICH WILL BE WHAT YOU CAN SELECT FROM WITHIN THE JOB TABS

Days		<b>**Important Note About Your Material List</b>	
Size / Specs	Description	Full Material Description	
4"x4"x8'	Treated Pine	Post-4"x4"x8'-Treated Pine	
5"x5"x8'	Treated Pine	Post-5"x5"x8'-Treated Pine	
4"x8'	Lifetime Steel Post Powercoated	Post-4"x8'-Lifetime Steel Post Powercoated	
10' Metal	Line Post - PostMaster	Post-10' Metal-Line Post - PostMaster	
8' Metal	Gate Post - PostMaster	Post-8' Metal-Gate Post - PostMaster	
10' Metal	Gate Post - PostMaster	Post-10' Metal-Gate Post - PostMaster	
4"x4"x10'	Treated Pine	Post-4"x4"x10'-Treated Pine	
4"x4"x12'	Treated Pine	Post-4"x4"x12'-Treated Pine	
6"x6"x8'	Treated Pine	Post-6"x6"x8'-Treated Pine	
6"x6"x10'	Treated Pine	Post-6"x6"x10'-Treated Pine	
6"x6"x12'	Treated Pine	Post-6"x6"x12'-Treated Pine	
		—	
5/8"x6"x6'	Treated Pine Dog Ear	Picket-5/8"x6"x6'-Treated Pine Dog Ear	



# 12 - MATERIAL LIST(S)

## 2) NOW ADD IN YOUR COSTING INFORMATION

- COUNT: # OF UNITS THE PRICE REPRESENTS
- BASE COST: YOUR COST OF THE MATERIAL (DON'T ADD IN ANY EXTRA, AS THIS WILL BE ACCOUNTED FOR LATER)

### EXAMPLE:

WHEN YOU BUY 100 PINE 4X4S, YOU PAY 1098.00. THEREFORE, YOU CAN ADD THIS IN AS:

COUNT = 100, BASE COST = 1098.00

OR

COUNT = 1, BASE COST = 10.98

### **\*\*Important Note About Your Material List**

35.0

Full Material Description	Count	Base Cost	Cost Per Unit	Cost With
Post-4"x4"x8'-Treated Pine	1	\$ 10.98	\$ 10.98	\$
Post-5"x5"x8'-Treated Pine	1	\$ 22.55	\$ 22.55	\$
Post-4"x8'-Lifetime Steel Post Powercoated	1	\$ 37.02	\$ 37.02	\$
Post-10' Metal-Line Post - PostMaster	1	\$ 34.55	\$ 34.55	\$
Post-8' Metal-Gate Post - PostMaster	1	\$ 32.00	\$ 32.00	\$
Post-10' Metal-Gate Post - PostMaster	1	\$ 65.00	\$ 65.00	\$
Post-4"x4"x10'-Treated Pine	1	\$ 17.38	\$ 17.38	\$
Post-4"x4"x12'-Treated Pine	1	\$ 19.88	\$ 19.88	\$
Post-6"x6"x8'-Treated Pine	1	\$ 32.78	\$ 32.78	\$
Post-6"x6"x10'-Treated Pine	1	\$ 45.18	\$ 45.18	\$
Post-6"x6"x12'-Treated Pine	1	\$ 52.08	\$ 52.08	\$
--		\$ -	\$ -	\$



# 13 - MATERIAL LIST(S)

DSK

THIS RESULTS IN A COST PER UNIT FOR EACH MATERIAL. THIS IS THE PRICE THAT WILL AUTO PULL INTO YOUR JOB TABS WHEN YOU SELECT A MATERIAL.

YOU'LL ALSO SEE THAT MATERIAL PER UNIT COST WITH YOUR MATERIAL MARGIN ADDED IN (FROM YOUR DASHBOARD)

		35.00%			
Unit	Base Cost	Cost Per Unit	Cost With Margin	Inventor	
1	\$ 10.98	\$ 10.98	\$ 14.82	\$	3
1	\$ 22.55	\$ 22.55	\$ 30.44	\$	
1	\$ 37.02	\$ 37.02	\$ 49.98	\$	
1	\$ 34.55	\$ 34.55	\$ 46.64	\$	
1	\$ 32.00	\$ 32.00	\$ 43.20	\$	
1	\$ 65.00	\$ 65.00	\$ 87.75	\$	
1	\$ 17.38	\$ 17.38	\$ 23.46	\$	
1	\$ 19.88	\$ 19.88	\$ 26.84	\$	
1	\$ 32.78	\$ 32.78	\$ 44.25	\$	
1	\$ 45.18	\$ 45.18	\$ 60.99	\$	
1	\$ 52.08	\$ 52.08	\$ 70.31	\$	
	\$ -	\$ -	\$ -	\$	



# 14 - MATERIAL LIST(S)

DSK

3.) WE CURRENTLY HAVE THE MATERIAL REVIEW PERIOD SET FOR 365 DAYS.

- YOU CAN CHANGE THIS TO WHATEVER VALUE YOU PREFER
- HOWEVER, WE RECOMMEND **NOT** CHANGING MATERIAL PRICES THROUGHOUT THE YEAR.

WHAT IT DOES?

FOR EACH MATERIAL, YOU CAN ADD A DATE FOR WHEN YOU LAST VERIFIED THE MATERIAL PRICE. WHEN THIS DATE IS OLDER THAN THE NUMBER OF DAYS YOU SET FOR YOUR REVIEW PERIOD, IT WILL BE HIGHLIGHTED IN RED.

Review Material Prices Every <input type="text" value="365"/> Days <span>**Important</span>						
#	Date Price Updated (mm/dd/yyyy)	Supplier	Material Category	Size / Specs	Description	
1	12/22/24	Lowes	Post	4"x4"x8'	Treated Pine	
2			Post	5"x5"x8'	Treated Pine	
3	12/22/24	Lowes	Post	4"x8'	Lifetime Steel Post Powercoated	
4			Post	10' Metal	Line Post - PostMaster	
5			Post	8' Metal	Gate Post - PostMaster	
6			Post	10' Metal	Gate Post - PostMaster	
7	12/22/24	Lowes	Post	4"x4"x10'	Treated Pine	
8	12/22/24	Lowes	Post	4"x4"x12'	Treated Pine	
9	12/22/24	Lowes	Post	6"x6"x8'	Treated Pine	



# 15 - INVENTORY TRACKER(S)

DSK

## IMPORTANT

- YOU HAVE A DETAILED INVENTORY TRACKER FOR EACH FENCE TYPE: WOOD, VINYL, CHAIN LINK, & ALUMINUM
- USING THE INVENTORY TRACKERS IS 100% OPTIONAL

WOOD INVENTORY MANAGEMENT						Your Business Name					
Value On Hand		\$	17,194.50		*Initial Setup Note *Inventory Correction Note		USD				
Received		\$	22,740.00								
Used		\$	(5,545.50)								
#	Date (MM/DD/YYYY)	Received	Used	Material Inventory Selection	Quantity Received / Used	Cost	Quantity +/-	Running Inventory Quantity	Running Inventory Value	Cumulative Value	Details & Comments
1	1/10/25	Received		Post-4"x4"x8'-Treated Pine	500.00	\$ 5,490.00	500.00	500.00	\$ 5,490.00	\$ 5,490.00	Regular Shipment
2	1/11/25		Used	Post-4"x4"x8'-Treated Pine	150.00	\$ (1,647.00)	150.00	650.00	\$ 3,843.00	\$ 3,843.00	
3	1/12/25	Received		Picket-19/32"x6"x6'-Cedar Dog Ear	5000.00	\$ 17,250.00	5000.00	5000.00	\$ 17,250.00	\$ 21,093.00	
4	1/13/25		Used	Picket-19/32"x6"x6'-Cedar Dog Ear	650.00	\$ (2,242.50)	650.00	5650.00	\$ 15,007.50	\$ 18,850.50	
5	1/14/25		Used	Picket-19/32"x6"x6'-Cedar Dog Ear	480.00	\$ (1,656.00)	480.00	6130.00	\$ 13,351.50	\$ 17,194.50	
6											
7											
8											
9											
10											
11											



# 16 - INVENTORY TRACKER(S)

DSK

- 1.) FOR EACH INVENTORY ENTRY, ADD IN THE FOLLOWING
- DATE THE MATERIAL WAS RECEIVED OR USED
  - SELECT WHETHER THE MATERIAL WAS RECEIVED (ADDED TO INVENTORY) OR USED (REMOVED FROM INVENTORY)
  - THE MATERIAL
  - QUANTITY RECEIVED OR USED

\*\*WHEN YOU FIRST SET UP YOUR DASHBOARD AND INVENTORIES, REVIEW YOUR ACTUAL INVENTORY, AND THEN ADD "RECEIVED" ENTRIES FOR ALL OF YOUR MATERIALS, WITH THE QUANTITY BEING THE CURRENT AMOUNT YOU HAVE ON HAND.

## WOOD INVENTORY MANAGEMENT

Value On Hand	\$	17,194.50
Received	\$	22,740.00
Used	\$	(5,545.50)

*\*Initial Setup Note*

*\*Inventory Correction Note*

#	Date (MM/DD/YYYY)	Received	Used	Material Inventory Selection	Quantity Received / Used	Cost
1	1/10/25	Received		Post-4"x4"x8'-Treated Pine	500.00	\$ 5,490.00
2	1/11/25		Used	Post-4"x4"x8'-Treated Pine	150.00	\$ (1,642.50)
3	1/12/25	Received		Picket-19/32"x6"x6'-Cedar Dog Ear	5000.00	\$ 17,250.00
4	1/13/25		Used	Picket-19/32"x6"x6'-Cedar Dog Ear	650.00	\$ (2,242.50)
5	1/14/25		Used	Picket-19/32"x6"x6'-Cedar Dog Ear	480.00	\$ (1,656.00)
6						
7						
8						
9						
10						
11						



## DSK

- TOTAL COST
- CURRENT QUANTITY AND VALUE OF THAT MATERIAL  
("RUNNING INVENTORY QUANTITY/VALUE")
- CUMULATIVE INVENTORY VALUE

*Your Business Name*

USD

Spreadsheets Reimagined

EXPERIENCE THE SPREADWISECO DIFFERENCE



# 18 - JOB TAB(S)

DSK

## IMPORTANT

- THERE IS A DIFFERENT JOB TAB TEMPLATE FOR EACH FENCE TYPE: WOOD, VINYL, CHAIN LINK, & ALUMINUM
- BE SURE TO USE THE CORRECT ONE DEPENDING ON THE FENCING JOB YOU ARE PRICING & TRACKING

JOB NAME

100 Linwood Dr Columbia - 6' ft - Wood - Privacy - Picket-5/8"x6'-Treated Pine Dog Ear - No-Removal

Customer Info

Customer Name

Sean

Customer Phone

803-455-4521

Customer Address

100 Linwood Dr Columbia

Customer Email Address

Labor Details

Installation Fence Type

Solid/Contour Multiplier

Wood-Privacy

1.00

Removal Fence Type

Solid/Contour Multiplier

Wood-Privacy

1.00

Removal Feet

0.0

Job Price

\$

6,839.06

Job Workflow

Target Due Date (mm/dd/yyyy)

3/5/25

Actual Price Customer Charged

\$ 6,800.00

Install Complete (mm/dd/yyyy)

3/5/25

COMPLETE

Fencing Job Details

Fencing Picket/Board Orientation

Vertical

Total Fencing Feet

200.0

Supports / Section

3

Pickets Coverage (Inches)

6

Finish 1 / Section

0

Finish 2 / Section

0

Finish 3 / Section

0

Fencing Section Length (feet)

8

Fencing Height (feet)

6

Material Calculation Multiplier

100.0%

100.0%

100.0%

100.0%

100.0%

100.0%

Fencing Length Measurement (feet)

Side 1

50.0

7

7

21

112

0

Side 2

50.0

7

7

21

112

0

Side 3

50.0

7

7

21

112

0

Side 4

50.0

7

7

21

112

0

Side 5

0.0

0

0

0

0

Side 6

0.0

0

0

0

0

Side 7

0.0

0

0

0

0

Side 8

0.0

0

0

0

0

Fencing Component Count

Corners

4

Posts

4

Ends

0

Total Gate Down

3

Fencing Job Material Breakdown

Category

Materials

Base Cost Per Unit

Estimated Count

Actual Count

Material Base Cost

Posts

Post-4"x4"x6'-Treated Pine

\$

10.98

35

\$

384.30

Concrete

Concrete-50 Lbs Selenite Fast Setting Concrete

\$

6.22

35

\$

217.70

Horizontal / Vertical Supports

Pine Lumber-2"x4"x6'-Treated Pine

\$

4.63

84

\$

388.92

Fence Coverage / Pickets

Picket-5/8"x6'-Treated Pine Dog Ear

\$

2.08

448

\$

931.84

Finish Material 1

Gate Type 1

Gate Frame-1-1/2"x3/4" Tube Steel 60" x 4'-Wide Frame

\$

109.75

1

\$

109.75

Gate Type 2

Gate Frame-1-1/2"x3/4" Tube Steel 60" x 5'-Wide Frame

\$

109.75

2

\$

219.50

Gate Type 3

Fasteners

Fastener - Gun-5-3/8" Galvanized Ring Shank - 3600 Ct

\$

0.02

2000

\$

42.77

Fasteners

Fastener - Gun-3" Galvanized Ring Shank - 4000 Ct

\$

0.04

500

\$

19.25

Fasteners

Hinges

Hardware-4-13/16"x2-25" Butterfly Hinge - 2 Ct

\$

9.14

3

\$

27.42

Hinges

Hardware-6" Strap Hinge Galvanized - 2 Ct

\$

6.83

6

\$

40.95

Hinges

Latches

Hardware-Powdercoated Latch & Handle K1 - Black

\$

15.51

2

\$

31.02

Latches

Other Items

Hardware-3"x24" Heavy Duty Gate Drop Rod - Black

\$

12.08

1

\$

12.08

Other Items

Other Items

Other Items

Final Product Image

COPYRIGHT © 2024 iSpreadWiseCo LLC. ALL RIGHTS RESERVED.



# 19 - JOB TAB(S) - CUSTOMER INFO

DSK

1.) FOR EACH JOB, START BY ADDING IN THE CUSTOMER INFORMATION.

- NAME
- PHONE #
- ADDRESS
- EMAIL ADDRESS

## *Customer Info*

**Customer Name**

Sean

**Customer Phone**

803-455-4521

**Customer Address**

Linwood Dr Columbia

**Customer Email Address**

[seanb@spreadwiseco.com](mailto:seanb@spreadwiseco.com)



# 20 - JOB TAB(S) - LABOR

DSK

1.) SELECT THE TYPE OF FENCE YOU ARE INSTALLING

2.) SELECT THE TYPE OF FENCE YOU ARE REMOVING

- SET THE AMOUNT OF REMOVAL FEET
  - IF NO REMOVAL, JUST SET THIS VALUE TO 0

3.) THE SOIL & CONTOUR CAN AFFECT YOUR INSTALLATION OR REMOVAL TIMES. ADD IN AN NECESSARY MULTIPLIER FOR THE LABOR.

<i>Labor Details</i>		
Installation Fence Type		Soil/Contour Multiplier
Wood - Privacy		1.00
Removal Fence Type		Soil/Contour Multiplier
Wood - Privacy		1.00
Removal Feet	0.0	