

AUTO BUDGET DASHBOARD GUIDE

4.0 - 8/17/24

Spreadsheets Reimagined



SpreadWiseCo™

BUILT WITH
MICROSOFT
EXCEL



ABOUT THIS GUIDE

These tools are designed to be easy to use, with minimal inputs from you, and many outputs from us. Follow each tool guide closely. There are normally only a few true steps within the guide, but the rest is information to help you along the way.

GUIDE LEGEND

GUIDE POINTERS

NEED TO KNOW

NICE TO KNOW

FOR THOSE READY TO JUMP IN QUICKLY



YOU CAN SKIP
AND COME
BACK 😊



DON'T SKIP!

TOOL USER INPUTS

INPUT BOX

DROP DOWN
MENU

**PASSWORD

- The file password is included in the first tab of your workbook.
- Use with discretion. Formulas and setups can be extremely complex, even for the most savvy spreadsheet users.

THERE IS AN ABOUT TAB IN EVERY WORKBOOK THAT INCLUDES IMPORTANT INFORMATION ABOUT YOUR DASHBOARD, AND USEFUL LINKS.

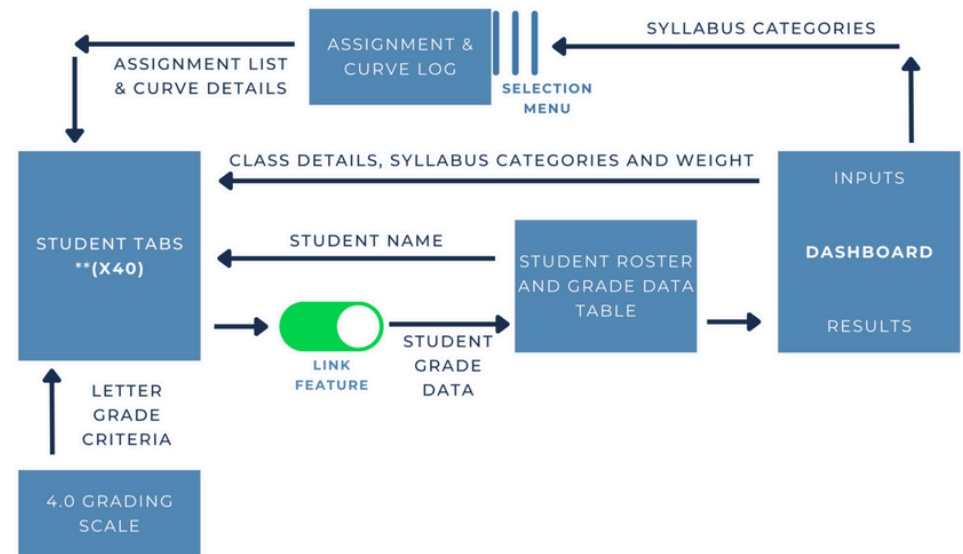
WE PROVIDE A HIGH LEVEL FLOW CHART FOR EVERY TOOL FOR A QUICK REFERENCE OF HOW IT ALL WORKS!

STUDENT GRADEBOOK AND ASSIGNMENT DASHBOARD

REVISION: 4.5

- 1 **Password** Tabs are **locked** to prevent accidental errors to formulas:
Password Key: "swc"
- 2 **Tool Inputs** **Your Inputs** are the White Boxes With A Border!
- 3 **Tool Inputs** Peach boxes are **drop down menus**
- 4 **PDF Guide** ****Use the downloaded guides to help you through the tool. You can Also visit our website anytime to view & download the**
- 5 **Site Link** <https://spreadwiseco.com/>
- 6 **Google Sheets** This Dashboard is Not optimized for use with Google Sheets.
- 7 **Support** ****For support, message us on Etsy directly from your order, or send an email to Sales@SpreadWiseCo.com. Pictures are**
- 8 **Review** **LOVE IT? CLICK & LEAVE US A REVIEW!**

TOOL FLOW CHART



****DASHBOARD IS PRESET WITH (5) STUDENT TABS. BY SIMPLY MAKING A COPY OF THE TAB, YOU CAN QUICKLY LINK UP TO (40)**

BUILT WITH



Microsoft
Excel 365

COMPATABILITY



All Microsoft
Excel Versions

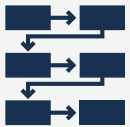


Not Compatible
with Google
Sheets

PRODUCT GUIDES



Detailed PDF
Guide



Detailed Tool
Flow Chart

VIDEO TUTORIALS



Not Yet Available

CURRENCY

\$ USD
€ EUR
£ GBP
CAD
Four Integrated
Currencies

TABS

- About & Flow Chart
- Dashboard
- Current Auto Tab (x2)
- New Auto Tab **** (x8)**

**Dashboard is preset with (2) new auto tabs. By simply making a copy of the tab, you can quickly link up to (8).

SETUP/LEARNING CURVE

15MIN

30MIN

45MIN

1HR

2HR

1 - GETTING STARTED



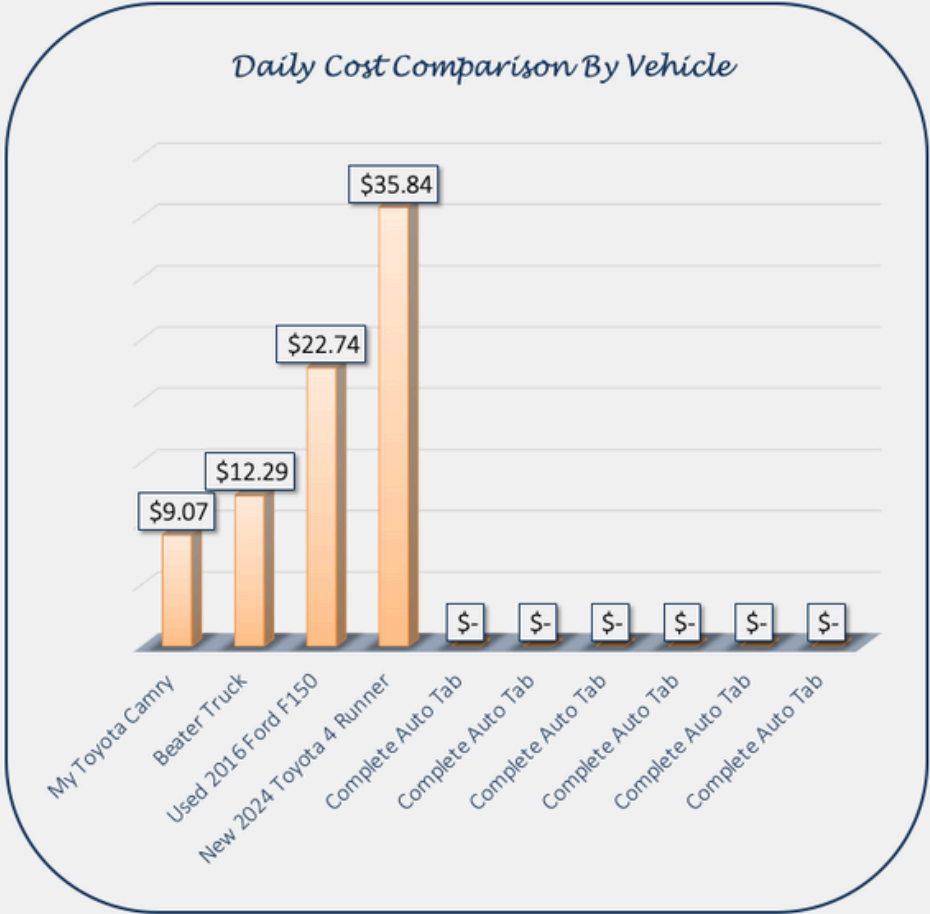
THIS JOURNEY BEGINS WITH FILLING OUT THE AUTO TABS

AUTO BUDGET & BUYING GUIDE

<i>Dashboard Inputs</i>	Choose Your Currency	USD	Current Monthly Take Home Pay	\$ 3,500.00
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<i>Dashboard Results</i>	Highest Daily Cost	\$ 35.84
	Lowest Daily Cost	\$ 9.07

Auto Tab Name	Auto Description	Annual Cost	Monthly Cost	Daily Cost
Current1	My Toyota Camry	\$ 3,312	\$ 276	\$ 9.07
Current2	Beater Truck	\$ 4,487	\$ 374	\$ 12.29
NewAuto1	Used 2016 Ford F150	\$ 8,300	\$ 692	\$ 22.74
NewAuto2	New 2024 Toyota 4 Runner	\$ 13,082	\$ 1,090	\$ 35.84
NewAuto3	Complete Auto Tab	Add New Auto Tab	Add New Auto Tab	Add New Auto Tab
NewAuto4	Complete Auto Tab	Add New Auto Tab	Add New Auto Tab	Add New Auto Tab
NewAuto5	Complete Auto Tab	Add New Auto Tab	Add New Auto Tab	Add New Auto Tab
NewAuto6	Complete Auto Tab	Add New Auto Tab	Add New Auto Tab	Add New Auto Tab
NewAuto7	Complete Auto Tab	Add New Auto Tab	Add New Auto Tab	Add New Auto Tab
NewAuto8	Complete Auto Tab	Add New Auto Tab	Add New Auto Tab	Add New Auto Tab
Average		\$ 7,295	\$ 608	\$ 20



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2 - DASHBOARD



THE DASHBOARD TABLE AND CHARTS WILL POPULATE AUTOMATICALLY

SET YOUR CURRENCY TYPE

**OPTIONAL
SET YOUR CURRENT MONTHLY TAKE HOME

AUTO BUDGET & BUYING GUIDE

Dashboard Inputs
Choose Your Currency
USD
Current Monthly Take Home Pay
\$ 3,500.00

<i>Dashboard Results</i>	Highest Daily Cost	\$ 35.84
	Lowest Daily Cost	\$ 9.07

Auto Tab Name	Auto Description	Annual Cost	Monthly Cost	Daily Cost
Current1	My Toyota Camry	\$ 3,312	\$ 276	\$ 9.07
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NewAuto1	Used 2016 Ford F150	\$ 8,300	\$ 692	\$ 22.74
NewAuto2	New 2024 Toyota 4 Runner	\$ 13,082	\$ 1,090	\$ 35.84
NewAuto3	Complete Auto Tab	Add New Auto Tab	Add New Auto Tab	Add New Auto Tab
NewAuto4	Complete Auto Tab	Add New Auto Tab	Add New Auto Tab	Add New Auto Tab
NewAuto5	Complete Auto Tab	Add New Auto Tab	Add New Auto Tab	Add New Auto Tab
NewAuto6	Complete Auto Tab	Add New Auto Tab	Add New Auto Tab	Add New Auto Tab
NewAuto7	Complete Auto Tab	Add New Auto Tab	Add New Auto Tab	Add New Auto Tab
NewAuto8	Complete Auto Tab	Add New Auto Tab	Add New Auto Tab	Add New Auto Tab
Average		\$ 7,295	\$ 608	\$ 20

Daily Cost Comparison By Vehicle

Vehicle	Daily Cost
My Toyota Camry	\$9.07
Beater Truck	\$12.29
Used 2016 Ford F150	\$22.74
New 2024 Toyota 4 Runner	\$35.84
Complete Auto Tab	\$0
Complete Auto Tab	\$0
Complete Auto Tab	\$0
Complete Auto Tab	\$0
Complete Auto Tab	\$0
Complete Auto Tab	\$0

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3 - CURRENT AUTO



CURRENT MONTHLY PAYMENT

MONTHLY INSURANCE COST

CURRENT ANNUAL PROPERTY TAXES

**OPTIONAL INFO
MONEY OWED, AND ESTIMATED PRIVATE PARTY RESALE

My Toyota Camry

TOTAL COST OF AUTO	
Vehicle Cost / Year	\$ 3,311.67
Vehicle Cost / Month	\$ 275.97
Vehicle Cost / Day	\$ 9.07
% of Monthly Take Home	7.88%

FINANCING	
Total Amount Borrowed	\$ -
Annual Percentag Rate (APR)	0.00%
Loan Term (Months)	0
Monthly Payment	\$ -
Annual Payment Cost	\$ -

INSURANCE	
Monthly Insurance Payment	\$ 80.00
Annual Insurance Cost	\$ 960.00

PROPERTY TAXES	
Annual Taxes	\$ 250.00
Monthly Tax Cost	\$ 20.83

Remaining Loan Balance	\$ -
Estimated Private Party Value	\$ 2,000
Net Equity	\$ 2,000

Choose Your Currency	USD
CURRENT AUTO	
My Toyota Camry	
FUEL	
Vehicle Miles Per Gallon	25
Miles Driven Per Month	1000
Current Cost/Gal	\$ 3.50
Monthly Fuel Cost	\$ 140.00
Annual Fuel Cost	\$ 1,680.00
MAINTENANCE	
Cost / Oil Change	\$ 65.00
Miles / Oil Change	3000
Annual Miles	12000
Monthly Oil Change Cost	\$ 21.67
Other Annual Maintenance	\$ 400.00
Other Monthly Maint Cost	\$ 33.33

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4 - CURRENT AUTO



VEHICLE NAME

FUEL MILEAGE
DETAILS

OIL CHANGE DETAILS

OTHER ESTIMATED
ANNUAL
MAINTENANCE COSTS

My Toyota Camry			
TOTAL COST OF AUTO		Choose Your Currency USD	
Vehicle Cost / Year	\$ 3,311.67	CURRENT AUTO My Toyota Camry	
Vehicle Cost / Month	\$ 275.97		
Vehicle Cost / Day	\$ 9.07		
% of Monthly Take Home	7.88%		
FINANCING		FUEL	
Total Amount Borrowed	\$ -	Vehicle Miles Per Gallon	25
Annual Percentag Rate (APR)	0.00%	Miles Driven Per Month	1000
Loan Term (Months)	0	Current Cost/Gal	\$ 3.50
Monthly Payment	\$ -	Monthly Fuel Cost	\$ 140.00
Annual Payment Cost	\$ -	Annual Fuel Cost	\$ 1,680.00
INSURANCE		MAINTENANCE	
Monthly Insurance Payment	\$ 80.00	Cost / Oil Change	\$ 65.00
Annual Insurance Cost	\$ 960.00	Miles / Oil Change	3000
PROPERTY TAXES		Annual Miles	12000
Annual Taxes	\$ 250.00	Monthly Oil Change Cost	\$ 21.67
Monthly Tax Cost	\$ 20.83	Other Annual Maintenance	\$ 400.00
		Other Monthly Maint Cost	\$ 33.33
Remaining Loan Balance	\$ -		
Estimated Private Party Value	\$ 2,000		
Net Equity	\$ 2,000		

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5 - NEW AUTO



FINANCING DETAILS

MONTHLY INSURANCE COST

CURRENT ANNUAL PROPERTY TAXES

**OPTIONAL INFO
MONEY OWED, AND ESTIMATED PRIVATE PARTY RESALE

<i>Used 2016 Ford F150</i>		
TOTAL COST OF AUTO		
Vehicle Cost / Year	\$	8,299.87
Vehicle Cost / Month	\$	691.66
Vehicle Cost / Day	\$	22.74
% of Monthly Take Home		19.76%
FINANCING		
Total Amount Borrowed	\$	20,000.00
Annual Percentag Rate (APR)		6.00%
Loan Term (Months)		60
Monthly Payment	\$	386.66
Annual Payment Cost	\$	4,639.87
INSURANCE		
Monthly Insurance Payment	\$	120.00
Annual Insurance Cost	\$	1,440.00
PROPERTY TAXES		
Annual Taxes	\$	480.00
Monthly Tax Cost	\$	40.00
Remaining Loan Balance	\$	10,000
Estimated Private Party Value	\$	11,000
Net Equity	\$	1,000
Choose Your Currency USD		
NEW AUTO 1		
Used 2016 Ford F150		
FUEL		
Vehicle Miles Per Gallon		25
Miles Driven Per Month		1000
Current Cost/Gal	\$	3.50
Monthly Fuel Cost	\$	140.00
Annual Fuel Cost	\$	1,680.00
MAINTENANCE		
Cost / Oil Change	\$	50.00
Miles / Oil Change		5000
Annual Miles		12000
Monthly Oil Change Cost	\$	10.00
Other Annual Maintenance	\$	50.00
Other Monthly Maint Cost	\$	4.17
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6 - NEW AUTO



VEHICLE NAME

ESTIMATED FUEIL MILEAGE DETAILS

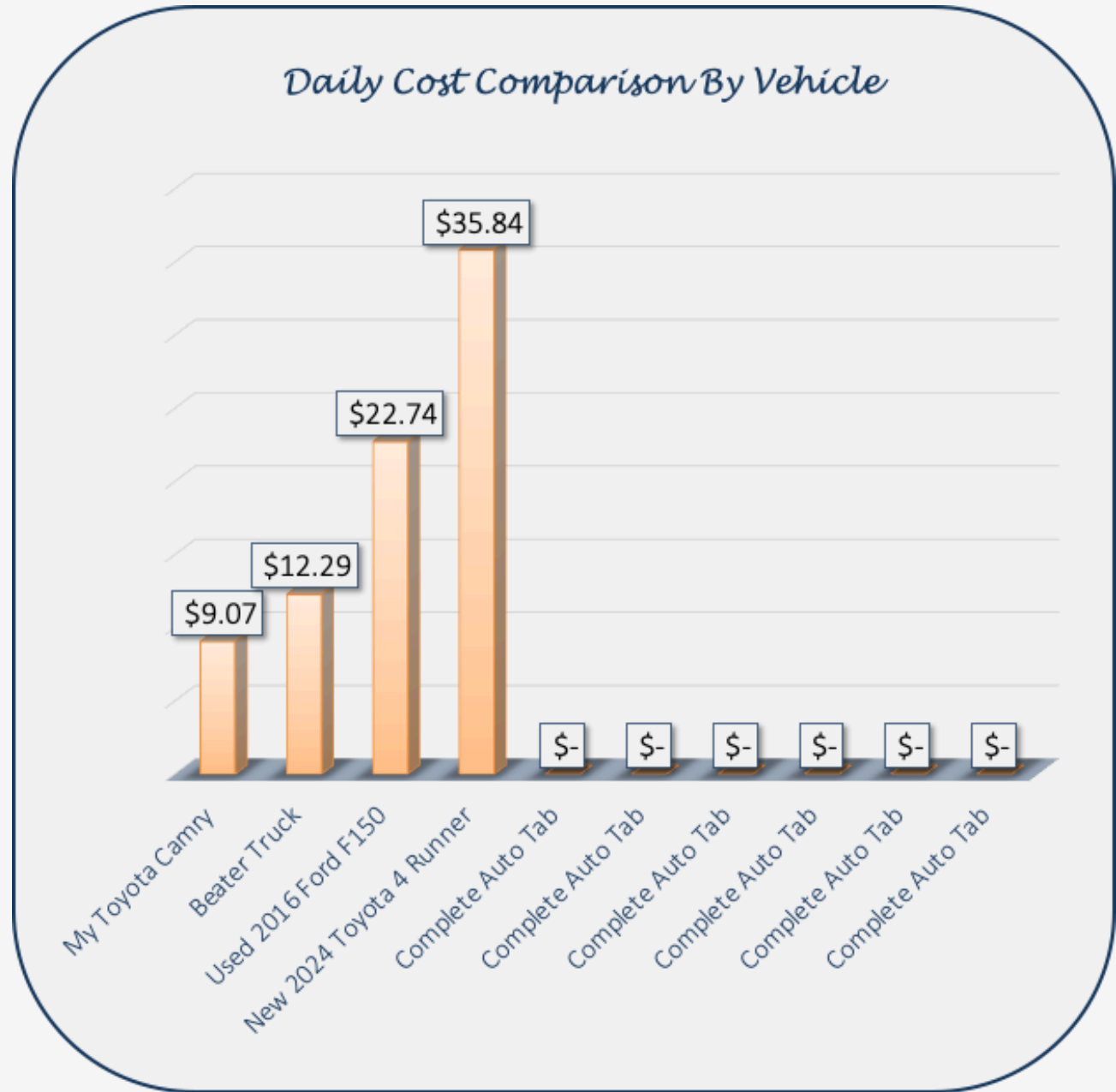
ESTIMATED OIL CHANGE DETAILS

OTHER ESTIMATED ANNUAL MAINTENANCE COSTS

<i>Used 2016 Ford F150</i>	
TOTAL COST OF AUTO	
Vehicle Cost / Year	\$ 8,299.87
Vehicle Cost / Month	\$ 691.66
Vehicle Cost / Day	\$ 22.74
% of Monthly Take Home	19.76%
FINANCING	
Total Amount Borrowed	\$ 20,000.00
Annual Percentag Rate (APR)	6.00%
Loan Term (Months)	60
Monthly Payment	\$ 386.66
Annual Payment Cost	\$ 4,639.87
INSURANCE	
Monthly Insurance Payment	\$ 120.00
Annual Insurance Cost	\$ 1,440.00
PROPERTY TAXES	
Annual Taxes	\$ 480.00
Monthly Tax Cost	\$ 40.00
Remaining Loan Balance	\$ 10,000
Estimated Private Party Value	\$ 11,000
Net Equity	\$ 1,000
Choose Your Currency USD	
NEW AUTO 1	
Used 2016 Ford F150	
FUEL	
Vehicle Miles Per Gallon	25
Miles Driven Per Month	1000
Current Cost/Gal	\$ 3.50
Monthly Fuel Cost	\$ 140.00
Annual Fuel Cost	\$ 1,680.00
MAINTENANCE	
Cost / Oil Change	\$ 50.00
Miles / Oil Change	5000
Annual Miles	12000
Monthly Oil Change Cost	\$ 10.00
Other Annual Maintenance	\$ 50.00
Other Monthly Maint Cost	\$ 4.17

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SEE A SIDE BY SIDE COMPARISON OF EACH VEHICLE, SHOW AS A DAILY COST OF OWNERSHIP!



8 - ADDING AUTO TABS

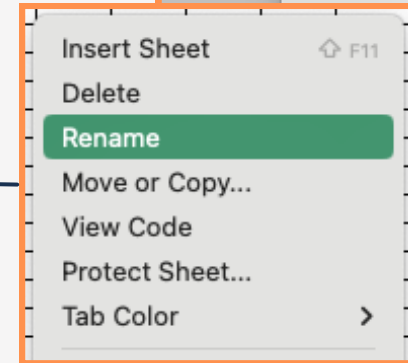
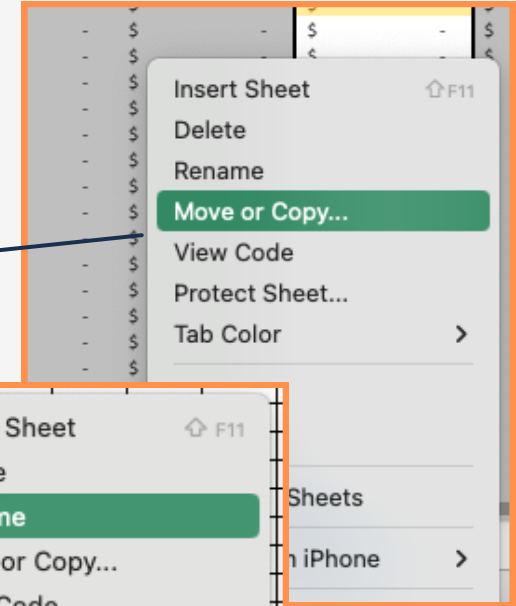


1.) RIGHT CLICK ON AN AUTO TAB & MAKE A COPY, OR HOWEVER MANY COPIES YOU NEED.

2.) RIGHT CLICK ON THE NEW TAB TO CHANGE THE NAME OF THE TAB.

3.) SET THE TAB NAME TO MATCH THE NEXT SEQUENTIAL AUTO TAB NUMBER FROM THE DASHBOARD TABLE EXACTLY.

- ONCE THE TAB IS ADDED AND RENAMED, IT WILL AUTO-LINK TO YOUR DASHBOARD AND DATA TABLE



AUTO TAB NAME	
Current1	
Current2	
NewAuto1	
NewAuto2	N
NewAuto3	
NewAuto4	
NewAuto5	

IMPORTANT

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