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# PRODUCT FEATURES

#### BUILD PRICING FOR 100 PRODUCTS IN A SINGLE WORKBOOK



SIMPLE BUSINESS

OVERHEAD COST

MANAGEMENT

- COMPREHENSIVE PRODUCT PRICING ANALYSIS
- COMPREHENSIVE PRODUCT & PRICING SUMMARY

HOURLY LABOR COST ALLOCATION SYSTEM

BUSINESS PRICING AND REVENUE ANALYTICS

VENDOR & SUPPLIER
MANAGEMENT

PRODUCT MATERIAL

DETAIL & COST

BREAKDOWN

STRATEGIC SCALING AND
GROWTH ANALYSIS
FEATURES

ltem	Total			
Materials	\$	18.40		
Overhead	\$	-		
Labor	\$	-		
Total	\$	18.40		
Profit %	\$	5.52		
Transaction Fees	\$	2.72		
Product Price	\$	26.64		



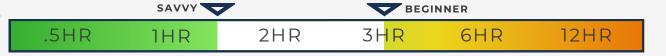




# LEARNING CURVE & GUARANTEE

### LEARNING CURVE

THIS DASHBOARD'S ESTIMATED LEARNING CURVE & SETUP TIME





### TOOLS TO HELP



INTERACTIVE PDF INSTRUCTION GUIDE





DETAILED PRODUCT
TUTORIALS





MICRO-TUTORIALS FOR STANDARD FEATURES AND FUNCTIONS





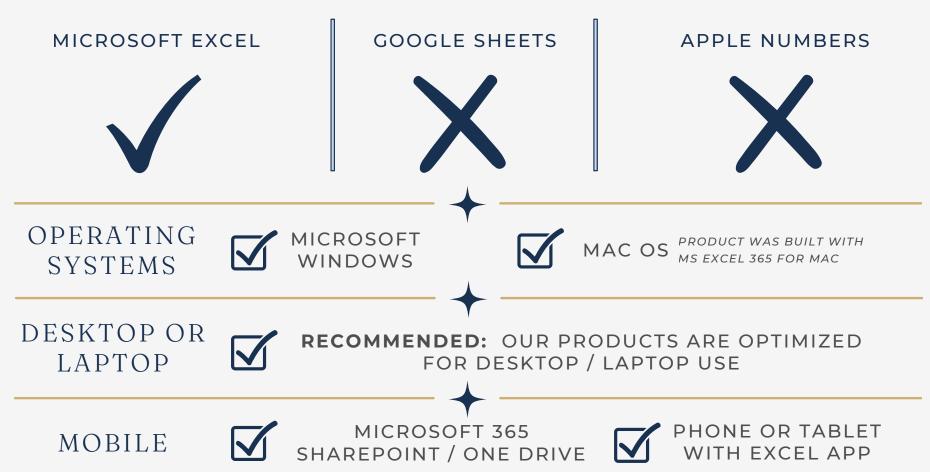
### **OUR GUARANTEE**





# COMPATIBILITY

#### SOFTWARE APPLICATION



- SOME FONTS MAY SHOW UP DIFFERENTLY
- BUILT IN GUIDE NOTES
  - LOSE SOME OF THEIR FORMATTING THAT HELPS EMPHASIZE KEY POINTS
  - NOTE BOXES MAY LOOK SMALL, AND HARD TO READ WITHOUT ZOOMING IN
- SOME CELL TEXT MAY APPEAR TO NOT FIT THE CELL WIDTH



# FILES AND TABS

MS EXCEL FILES ✓ PRODUCT PDF GUIDE WORKBOOK OVERHEAD PRODUCT PRICING TABS (\*X2) WORKBOOK TABS PRODUCT & PRICING SUMMARY LABOR TABLE SUPPLIER LIST PRICING DASHBOARD \*\*Includes (2) Pricing tabs. By simply making a MATERIAL SUMMARY copy of the tab, you can add up to (100).

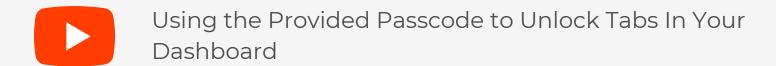
Enjoy Your Pashboard!



# SPREADWISECO LEARN

# MICRO TUTORIALS FOR FAQ

### CLICK THE LOGOS TO WATCH OUR SHORT TUTORIALS



Edit Your Tab Names Without Impacting Workbook Function

Correcting "####" & Other Text Visibility With Column Width Adjustments

Adding Tabs That Will Link to Your Data Table & Dashboard

Using the Signature Link Feature to Link & Unlink Tabs In Your Workbook





# QUICK NOTES ABOUT THIS GUIDE

### **GUIDE TEXT BOXES**

### FOR THOSE READY TO JUMP IN QUICKLY



NICE TO KNOW

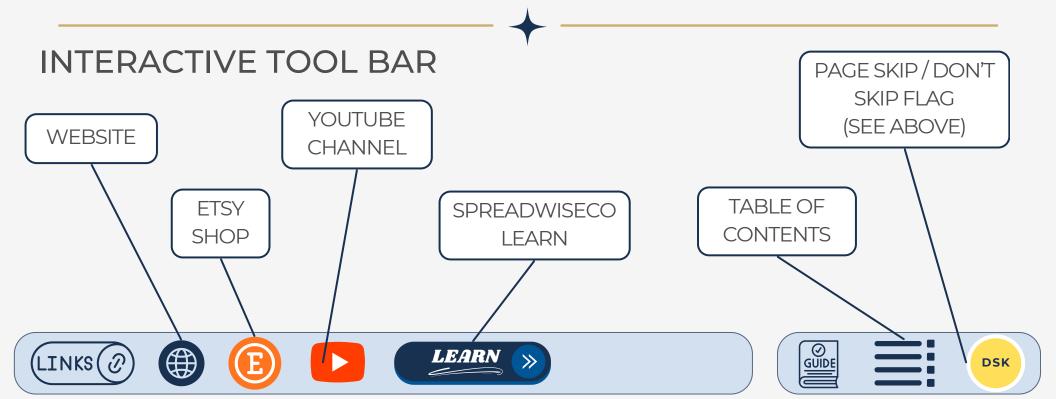




DON'T SKIP!

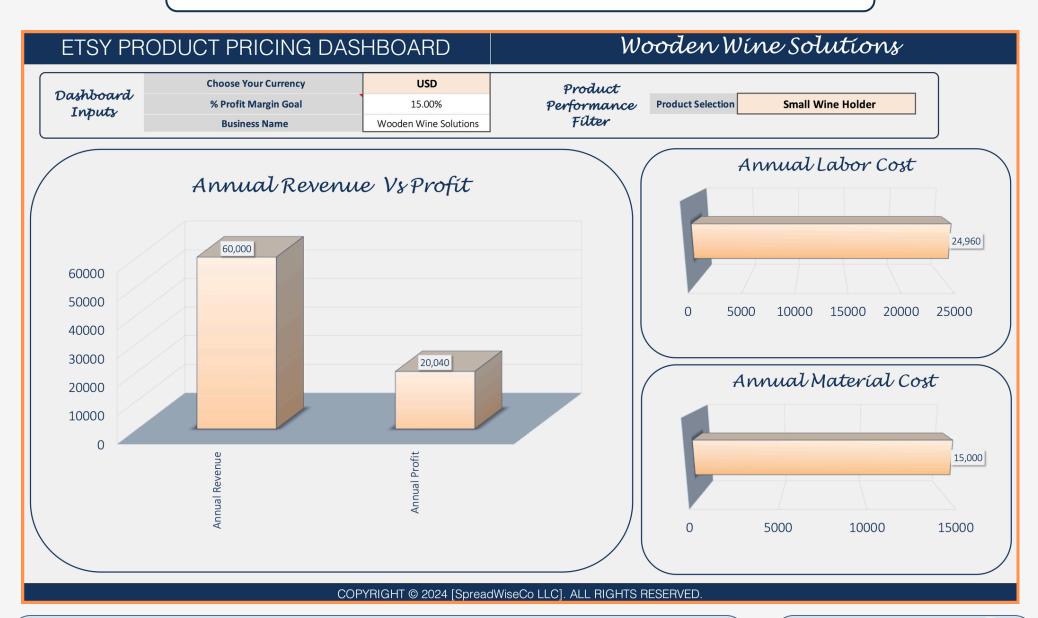


- THE FILE PASSWORD IS INCLUDED IN THE FIRST TAB OF YOUR WORKBOOK.
- USE WITH DISCRETION. FORMULAS AND SETUPS CAN BE EXTREMELY COMPLEX, EVEN FOR THE MOST SAVVY SPREADSHEET USERS.



# **GETTING STARTED**

THIS JOURNEY BEGINS WITH FILLING OUT THE PRICING DASHBOARD













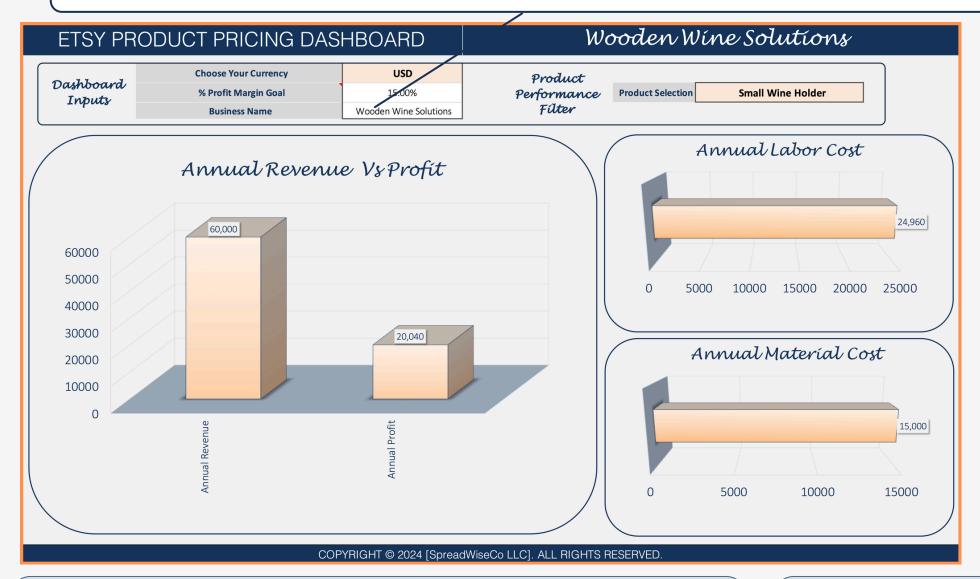






# DASHBOARD SETUP

- SELECT YOUR CURRENCY. THIS SETS THE CURRENCY SELECTION FOR ALL TABS
- SET YOUR % PROFIT GOAL ACROSS ALL PRODUCTS. (YOU CAN CHANGE THIS AT ANY TIME)
- ADD YOUR BUSINESS NAME!



















# **SUPPLIER LIST**

THE ONLY **REQUIRED** PART OF THE SUPPLIER LIST IS THE NAME OF THE VENDORS & SUPPLIERS YOU PLAN TO USE.

- YOU CAN LIST UP TO 30
- THIS LIST TURNS INTO A DROP DOWN SELECTION WITHIN THE PRODUCT TABS & MATERIAL LIST.

# **BUSINESS VENDOR & SUPPL**

COMPANY NAME

ADDRESS

PROFESSION / SUPPLIER TY
Fast Baskets
Lowes

Address 1

Basket Weaving
Hardware / Building Materia

# PRODUCT NAM **PRODUCT PRICE Base Costs Price** With Profit Margin **Profit Goal % Estimated Annual Sales Units** Supplier Navy, Large, Male, Vinyl Hustle VistaPrint **Branded Shipp** COPYRIGHT © 20

















# MATERIAL INVENTORY LIST

DROP DOWN
SELECTION MENU
BASED ON YOUR
VENDOR/SUPPLIER
LIST

THE MATERIAL SUMMARY TAB IS
USED TO SET UP A STANDARD
LIST OF MATERIALS YOU WILL BE
USING TO BUILD EACH
PRODUCT PRICE, AND IT
BECOMES A DROP DOWN MENU
WITHIN EACH PRICING TAB

FOR EVERY MATERIAL, YOU'LL LIST:

- TYPE OF UNITS YOU BUY THE MATERIAL IN
- TYPICAL PURCHASE QUANTITY
- TOTAL COST

THEN THE TABLE PROVIDES A COST-PER-UNIT, WHICH AUTO PULLS INTO YOUR PRICING TABS WHEN YOU SELECT A MATERIAL.

# MATERIAL SUMMARY

### Wooden Wine Solutions

USD

	\				Typical		
#	Vendor / Supp	olier	Material Inventory List \	Units	Receive	Cost	Cost Per Quantity
					Quantity		
1	Lowes	1	Birch Sheet 4x8	Sheet	10	\$ 600.00	\$ 60.00
2	Lowes	\	2x2x8' posts	Board	10	\$ 50.00	\$ 5.00
3		1				\$ -	
4						\$ -	
5						\$ -	
6						\$ -	
7						\$ -	
8						\$ -	
9						\$ -	
10						\$ -	
11						\$ -	
12						\$ -	

















# **OVERHEAD TAB**

#### LIST YOUR VARIABLE OVERHEAD

- ELECTRICITY
- BUILDING LEASING
- ADVERTISING
- ANY SOFTWARE YOU NEED

**Total Annual Estimated Sales Units** 

- INTERNET & PHONE SERVICE
- ETC

#### **FIXED SALARIES**

- LIST THE BUSINESS SALARIES
  - THIS IS DONE BY ROLE TYPE, AND INCLUDES A HEADCOUNT FOR EACH ROLE.
- YOU SHOULD INCLUDE YOUR ACTUAL OR TARGETED SALARY HERE.
  - IF YOUR BUSINESS ISN'T PROFITABLE ENOUGH TO PAY YOU YET, WHAT DO YOY WANT IT TO PAY YOU?

\*THESE COSTS ARE DISTRIBUTED ACROSS THE TOTAL ESTIMATED PRODUCT SALES COUNTS.

# **BUSINESS OVERHEAD**

Overhead Allocation Per U	nit	\$ 3.62		USD				
VARIABLE OVERHEAD BREAKDOWN								
ltem		Paid "X" Times / Yr	Paid Amount	Annualized				
Electricity		12	\$ 155.00	\$ 1,860.00				
Internet		12	\$ 80.00	\$ 960.00				
Website		1	\$ 150.00	\$ 150.00				
Advertising		12	\$ 100.00	\$ 1,200.00				
Marketing Software		12	\$ 15.00	\$ 180.00				
	1		\$ -	\$ -				
			\$ -	\$ -				
			\$ -	\$ -				
			\$ -	\$ -				
			\$ -	\$ -				
			\$ -	\$ -				
			\$ -	\$ -				

15.000

SALARY BREAKDOWN							
Role		Headcount	Sala	ary / Salary Target		Annual Total	
Owner		1	\$	50,000.00	\$	50,000.00	
			\$	-	\$	-	
			\$	-	\$	-	
	·		\$	-	\$	-	
			\$	-	\$	-	
			\$	-	\$	-	
			\$	-	\$	-	
			\$	-	\$	-	
			\$	-	\$	-	
			\$	50,000.00	\$	50,000.00	

















# LABOR TAB

- SIMILAR TO THE OVERHEAD TAB, YOU NEED TO LIST THE DIFFERENT LABOR RATES AND HEADCOUNTS FOR YOUR BUSINESS.
  - **SINGLE OWNER/OPERATOR BUSINESS?** THEN ONLY LIST YOUR SALARY ON THE OVERHEAD TAB, AND LEAVE THIS TAB BLANK.

\*THESE COSTS ARE DISTRIBUTED ACROSS THE TOTAL ESTIMATED PRODUCT SALES COUNTS.

#### HOURLY LABOR BREAKDOWN **Total Annual Estimated Sales Units** 15,000 Ś **USD Overhead Allocation Per Unit** 2.36 HOURLY LABOR ROLES AND RATES Role Headcount Hourly Rate Average Weekly Hours Annualized Assembly, Pack, Ship \$ 17.00 40.00 35,360.00 \$ 0.00 \$ 0.00 \$ 0.00 \$ 0.00 \$ 0.00 \$ 0.00 \$ 0.00 \$ 0.00 \$ \$ \$ 0.00 \$ 0.00

















# PRODUCT TABS

YOUR DASHBOARD COMES WITH 2 PRICING TABS. ADDING MORE IS VERY EASY, AND IS SHOWN IN **STEP 10.** 

> ADD IN YOUR MATERIAL NAME

THE PRODUCT TABS WILL SUMMARIZE ALL COST INPUTS, AND PROVIDE A PLACE TO BREAKDOWN THE MATERIAL COSTS FOR THAT PRODUCT...

THE MATERIALS ARE SELECTED USING A DROP DOWN MENU, BASED ON YOUR MATERIAL SUMMARY.

- 1. SELECT YOUR MATERIAL
- 2.ADD ANY COMMENTS YOU'D LIKE
- 3.ADD THE AMOUNT YOU USE FOR THAT PRODUCT (COUNT)

THE MATERIAL COST CALCULATION IS DONE FOR YOU!

#### PRODUCT NAME Navy, Large, Design #2, Male PRODUCT PRICE **USD** Navy, Large, Design \$ 18.40 **Base Costs Price** With Profit Margin 26.64 **Tab Mame** Product1 **Profit Goal %** 30.0% **Estimated Annual Sales Units** 1.000 Material Costing Breakdown Comments Unit Cost **Total Cost** Supplier Item Count Vinyl Hustle Navy, Large, Male, Design #2 16.50 16.50 1.90 1.90 VistaPrint **Branded Shipping Bags** 1.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0

















# **PRODUCT TABS**

FROM ALL INPUTS, YOU GET A PRODUCT COSTING SUMMARY

- BASE COST PRICE, WHICH COVERS ALL OPERATING AND PRODUCT COSTS
  - \*\*\*BASE COST FACTORS IN HOW MANY ESTIMATED UNITS YOU'LL MAKE, BASED ON YOUR DASHBOARD INPU
    - MORE UNITS WILL DRIVE YOUR BASE COST DOWN
    - LESS UNITS WILL DRIVE YOUR BASE COST UP
- PRODUCT PRICE WITH BUILT IN PROFIT MARGIN GOAL

- **DESKTOP VERSIONS** OF MICROSOFT EXCEL
  - THE TAB NAME WILL POPULATE AUTOMATICALLY.
- MOBILE VERSIONS OF EXCEL
  - THE TAB NAME WILL NEED TO BE MANUALLY POPULATED.

THIS IS WHAT ALLOWS THE PRICING TABS TO LINK TO THE PRODUCT SUMMARY TABLE, AND IS IMPORTANT FOR THE OVERALL DASHBOARD FUNCTION



















# PRODUCT SUMMARY INPUTS

#### FOR EACH PRODUCT, LIST:

- CURRENT SELLING PRICE
  - ESTIMATE ONE IF YOU DON'T KNOW
- ESTIMATED ANNUAL SALES

\*\*THIS IS USED TO PROJECT YOUR ANNUAL PROFIT BY PRODUCT.

THE REMAINDER OF THE TABLE WILL POPULATE AUTOMATICALLY BASED ON YOUR PRODUCT TABS.

#### Wooden Wine Solutions PRODUCT SUMMARY USD **Product Tab Product Name Current Price Best Price Base Cost Price Annual Revenue Annual Profit Annual Material Cost Annual Labor Cost** Small Wine Holder Small Wine Holder 200.00 \$ 153.18 300 \$ 133.20 S 60,000 \$ 20,040 \$ 15.000.00 \$ 24,960 Product1 Update Product Tab 95.68 20.040 \$ Product2 83.20 \$ Update Product Tab 60.000 S Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product3 Product4 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product5 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product6 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product7 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product8 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product9 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product10 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product11 Add Product Tab Product12 Add Product Tab Add Product Tab Product13 Add Product Tab Product14 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product15 Add Product Tab Add Product Tab Product16 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product17 Add Product Tab Product18 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product19 Add Product Tab Add Product Tab Product20 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product21 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product22 Add Product Tab Add Product Tab Add Product Tab Add Product Tab Product23 Add Product Tab Add Product Tab Add Product Tab Add Product Tab









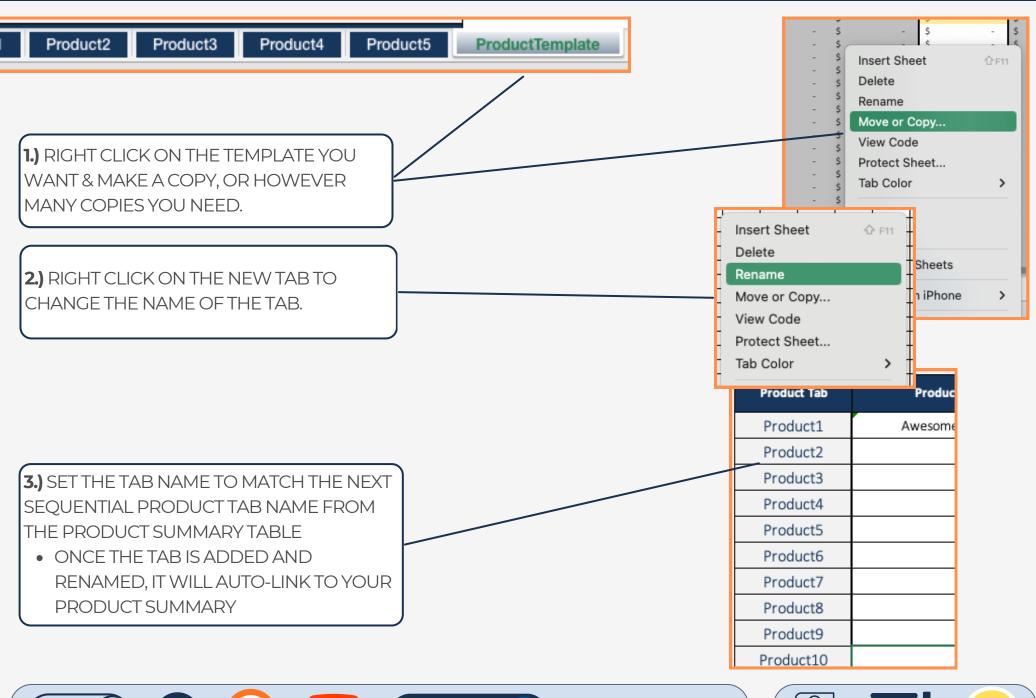








# **ADDING PRODUCT TABS**

















# SCALING YOUR BUSINESS

#### READY TO SCALE IN INCREASE YOUR LABOR AND OUTPUT??

- NOTE YOUR CURRENT PRODUCT BASE RATES
- PLUG IN YOUR UPDATED ESTIMATED ANNUAL SALES #'S IN YOUR PRODUCT SUMMARY
- ADD IN THE NEW LABOR RATES AND HEADCOUNT
- THEN REVIEW YOUR UPDATED PRODUCT PROFIT DETAILS IN THE PRODUCT SUMMARY.
  - PROFITS WILL SHOW IN RED WHEN THEY GO NEGATIVE
    - YOU CAN IMPROVE THIS BY ADDING MORE SALES, OR REDUCING OTHER BUSINESS COSTS.

















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