



# BRITAYMEA

MYRA Share Interest — Investor Presentation

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Confidential | Rule 506(b) Private Offering

**Offering Price: \$16,170 MYRA Share Interest**

# Offering at a Glance

**Security:** Preferred, non-voting contractual equity interest (economic rights only)

- Purchase price: \$16,170 MYRA Share Interest
- Each share provides a 1% preferred participation interest in the selected subsidiary's MYRA Preferred Revenue Participation Pool
- Choose one (1) participation pool at subscription (four subsidiary options)
- No voting rights; no management or board authority
- Revenue share yield participation is performance-based and not guaranteed
- Restricted, illiquid security; transfer limitations apply

## Offering Exemption

Conducted pursuant to Rule 506(b) of Regulation D (no general solicitation).

## Investor Return Profile

Revenue share yield participation (if any) based on pool performance and distribution policy.

## Best Fit

Long-term investors who can bear illiquidity and risk of total loss.

# Britaymea Overview

Britaymea is a diversified holding enterprise operating through a portfolio model across four subsidiary corporations.



Aviation services, asset support, and operational readiness.



Protective logistics and transportation coordination across modes.



Security technology solutions, monitoring and infrastructure security.



Acquisition, leasing, improvements, and long-term real estate appreciation.

# Choose Your Participation Pool

Each MYRA Share Interest is tied to one (1) subsidiary's MYRA Preferred Revenue Participation Pool (selected at subscription).



## Alpha Logistical Protection Services, Inc. (TX)

Integrated protective logistics, mobility planning, and coordination services.



## Alpha Aircraft Corp.

Aviation-related services, consulting, and fleet-based readiness as permitted.



## Security Innovations & Technology, Inc.

Security technology solutions: monitoring, automation, and infrastructure security.



## Britaymea Properties, Inc. (FL)

Acquisition, leasing, rental operations, improvements, and appreciation strategy.

# MYRA Program (Summary)

The MYRA program provides a structured framework for potential revenue share yield distributions, subject to reserves and management discretion.



## Distribution Frequency

Management may distribute revenue share yield monthly, quarterly, annually—or not at all—based on operational requirements and reserve policy.

## Important

Revenue share yield distributions are not guaranteed. Investors should review the PPM and risk disclosures and consult their advisors.

## Use of Proceeds (Planned)

Net proceeds are intended to support operating growth, compliance readiness, and strategic expansion across the portfolio.

- Scale subsidiary operations and market entry initiatives
- Technology development, IP, and systems infrastructure
- Licensing, legal compliance, and regulatory readiness
- Acquisitions and expansion strategy
- Hiring, training, and workforce development
- Property improvements and acquisitions (as applicable)

*Management retains discretion in allocating proceeds among these uses.*

# Offering Terms & Investor Rights

<b>Purchase Price</b>	\$16,170 MYRA Share Interest
<b>Economic Participation</b>	1% preferred participation interest (per share) in selected subsidiary pool
<b>Voting / Governance</b>	Non-voting; no board rights; no management authority
<b>Distributions</b>	Revenue share yield participation; not guaranteed
<b>Liquidity</b>	No public market; transfer restrictions apply
<b>Documentation</b>	Subscription Agreement, Investor Questionnaire, Risk Acknowledgement, and related forms

# Regulation D — Rule 506(b)

## Key points (high level):

- No general solicitation or advertising
- Unlimited amount may be raised under the exemption (subject to compliance)
- Unlimited accredited investors; up to 36 non-accredited, sophisticated investors
- Investors should receive and review offering documents and disclosures

## Suitability Standard

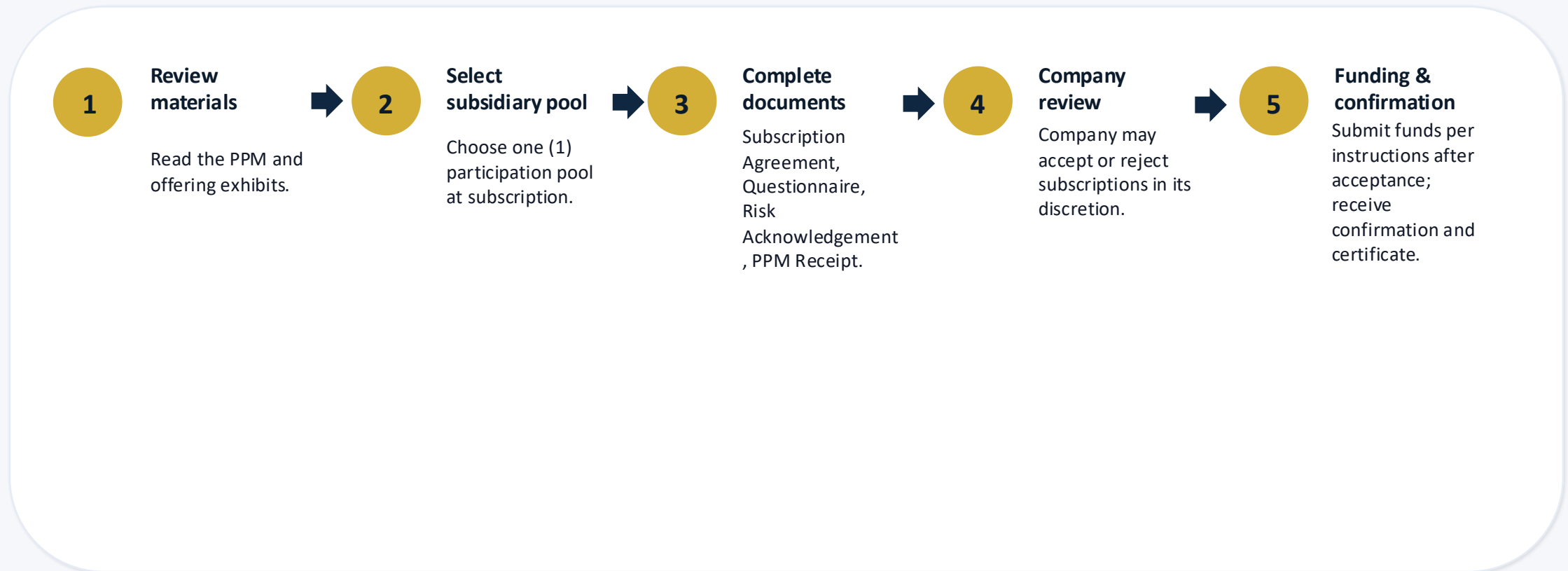
This opportunity may be suitable only for investors who can bear illiquidity and a high degree of risk, including the potential loss of the entire investment.

## Investor Guidance

Review the PPM, subscription materials, and risk disclosures carefully. Consult legal, tax, and financial advisors before investing.

# Subscription Process

A streamlined process with formal documentation and compliance checks:



# Key Risks (Summary)

## A high degree of risk applies

- Risk of complete loss of investment
- No liquidity; transfer restrictions and no public market
- Revenue share yield distributions are not guaranteed
- Regulatory, licensing, and compliance risks
- Dependence on management discretion and execution
- Conflicts of interest and capital allocation decisions across subsidiaries
- General market, economic, and industry risks (aviation, logistics, tech, real estate)

*Investors should review the full PPM and risk disclosures and consult advisors.*

# Next Steps

## To proceed:

- Request the full PPM package (including exhibits)
- Review and complete subscription documents
- Submit for company review and acceptance
- Fund after acceptance per written instructions

## Contact

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