



COUNSELING AND CONSULTING, LLC

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## ADULT INTAKE & HEALTH HISTORY FORM

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Age: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Home Phone: (            )            -  
No

May I leave a msg?  Yes

Cell/Other Phone: (            )            -

May I leave a msg?  Yes  No

E-mail: \_\_\_\_\_

May I email you?  Yes  No

Referred by: \_\_\_\_\_

Can I thank them for connecting you with me?  Yes  No

If other than client, name of person completing this form and relationship to client:  
\_\_\_\_\_

What is the reason for the visit today? \_\_\_\_\_  
\_\_\_\_\_

Who is requesting or recommending these services? (circle all that apply)

- |                 |                  |                  |                     |
|-----------------|------------------|------------------|---------------------|
| <b>Self</b>     | <b>Therapist</b> | <b>Physician</b> | <b>Psychiatrist</b> |
| <b>Attorney</b> | <b>DFCS</b>      | <b>Court</b>     | <b>Other?</b> _____ |

Relationship Status: (check all that apply)

Married  Separated  Divorced  Dating  Living Together  Living

Apart Length of time in current relationship: \_\_\_\_\_

Number of Children: \_\_\_\_\_

Have you had previous therapy?

No  Yes, previous therapist's name: \_\_\_\_\_

What was the outcome (check one)?

Very successful  Somewhat successful  Stayed the same  Somewhat worse  Much worse

## OCCUPATIONAL/SCHOOL INFORMATION:

Are you currently employed?

No  Yes If yes, who is your current employer/position? \_\_\_\_\_

If yes, are you happy at your current position? \_\_\_\_\_

Are you currently a student?  No  Yes, school's name: \_\_\_\_\_

Please list any work-related/school stressors, if any: \_\_\_\_\_

## SPIRITUAL INFORMATION:

Is spirituality part of your life?  Yes  No

If yes, what is your faith?

Could spirituality discussions be part of the counseling process?  Yes  No

## HEALTH INFORMATION:

1. In the last year, have you experienced any significant life changes or stressors? If yes, please explain.

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2. Please list any persistent physical symptoms or health concerns (e.g. chronic pain, headaches, hypertension, diabetes, etc.):

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3. Are you currently taking prescribed psychiatric medication (antidepressants or others)?

No  Yes If Yes, please list: \_\_\_\_\_

4. Are you having any problems with your sleep habits?  No  Yes If yes, check where applicable:

Sleeping too little  Sleeping too much  Poor quality sleep  Disturbing dreams   
Other \_\_\_\_\_

5. Are you having any difficulty with appetite or eating habits?  No  Yes

If yes, check where applicable:  Eating less  Eating more  Binging

Restricting Have you experienced significant weight change in the last 2 months?  No  Yes

6. Have you had suicidal thoughts recently?  Frequently  Sometimes  Rarely

Never Have you had them in the past?  Frequently  Sometimes  Rarely

Never

7. Do either you or your partner drink alcohol to intoxication or take drugs to intoxication?  Yes

No If yes, how often? \_\_\_\_\_

8. Have either you or your partner struck, physically restrained, used violence against or injured the other person?

Yes  No If yes for either, who, how often, and what happened?

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**CHECK THE FOLLOWING THAT APPLY:**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Depression               | <input type="checkbox"/> Anxiety                   | <input type="checkbox"/> Self-harming behavior       |
| <input type="checkbox"/> Mood swings              | <input type="checkbox"/> Low motivation            | <input type="checkbox"/> Low self-esteem             |
| <input type="checkbox"/> Suicidal ideation        | <input type="checkbox"/> Hallucinations            | <input type="checkbox"/> Bizarre or strange behavior |
| <input type="checkbox"/> Hyperactivity            | <input type="checkbox"/> Difficulty focusing       | <input type="checkbox"/> Difficulty concentrating    |
| <input type="checkbox"/> Aggression               | <input type="checkbox"/> Anger                     | <input type="checkbox"/> Poor social skills          |
| <input type="checkbox"/> Poor eye contact         | <input type="checkbox"/> Poor memory               | <input type="checkbox"/> Organization problems       |
| <input type="checkbox"/> Eating disorder symptoms | <input type="checkbox"/> Low frustration tolerance |  |

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Are there any additional problems or concerns? If yes, briefly describe: \_\_\_\_\_

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# MEDICAL HISTORY

Any delays with developmental milestones (talking, walking, etc.)?

**YES**    **NO**    If yes, please explain: \_\_\_\_\_

Date of last visit to a primary care physician or other medical doctor? \_\_\_\_\_

Any concerns at that time?    **YES**    **NO**

If yes, please explain): \_\_\_\_\_

Hearing or vision problems?    **YES**    **NO**

If yes, are they corrected (glasses, contacts, hearing aids)? \_\_\_\_\_

Have you ever been hospitalized for medical reasons (not psychiatric) ?    **YES**    **NO**

If yes, reason and approximate date(s): \_\_\_\_\_

Have you ever had surgery?    **YES**    **NO**

If yes, please describe: \_\_\_\_\_

Do you have any chronic illness (diabetes; asthma, etc.)?    **YES**    **NO**

If yes, please briefly \_\_\_\_\_

Do you have any medication, food, or other allergies?    **YES**    **NO**

If yes, please briefly describe)? \_\_\_\_\_

Do you ***currently*** take any prescription medications (non-psychiatric)?    **YES**    **NO**

If yes, medication names: \_\_\_\_\_

Have you ever had any head injuries?    **YES**    **NO**

If yes, briefly describe: \_\_\_\_\_

Have you ever had any other major injuries?    **YES**    **NO**

If yes, briefly describe \_\_\_\_\_

Do you have any appetite problems or problematic weight gain or weight loss?    **YES**    **NO**

If yes, briefly describe: \_\_\_\_\_

Do you have any problems with your sleep?    **YES**    **NO**

If yes, briefly describe: \_\_\_\_\_

## FAMILY HISTORY

Parents' names: \_\_\_\_\_

Mother, living or deceased? \_\_\_\_\_ Father, living or deceased? \_\_\_\_\_

Names and ages of your siblings: \_\_\_\_\_

\_\_\_\_\_

Who currently lives in your home? \_\_\_\_\_

\_\_\_\_\_

### **Check any family current or recent stressors:**

(described further in the comments section below as needed)

- |   |   |
|---|---|
| <input type="checkbox"/> Separation or divorce                      | <input type="checkbox"/> Move to a new home                 |
| <input type="checkbox"/> New job                                    | <input type="checkbox"/> Loss of a job                      |
| <input type="checkbox"/> Death of a family member                   | <input type="checkbox"/> Birth of a child                   |
| <input type="checkbox"/> Death of a pet                             | <input type="checkbox"/> Serious illness of a family member |
| <input type="checkbox"/> Substance abuse problem of a family member |   |
| <input type="checkbox"/> Other _____                                |   |

Recreational activities? \_\_\_\_\_

Relationship status? (circle one)   **Married**   **partnered**   **single**   **divorced**   **widowed**

## EDUCATIONAL HISTORY

Highest grade or educational level achieved: \_\_\_\_\_

Did you repeat any grades? (if yes, which one?) \_\_\_\_\_

Did you receive any special education services?   **YES**   **NO**

If yes, for what reason? (circle all that apply)   **behavioral**   **emotional**   **academic difficulty**

Any major behavioral problems in school, or major school discipline (such as suspensions, expulsions)?   **YES**   **NO**

If yes, briefly describe: \_\_\_\_\_

## MENTAL HEALTH HISTORY

Have you ever received a mental health diagnosis in the past? **YES** **NO**

If yes, what diagnosis? \_\_\_\_\_

Have you ever seen a psychiatrist for psychiatric medication? **YES** **NO**

If yes: Name of psychiatrist? \_\_\_\_\_ When? \_\_\_\_\_

Are you **CURRENTLY** taking psychiatric medications? **YES** **NO**

If yes, name(s) of medication(s): \_\_\_\_\_

When was your last appointment? \_\_\_\_\_

How long have you received treatment by a psychiatrist (months, years)? \_\_\_\_\_

Have you taken any other psychiatric medication in the past? **YES** **NO**

If yes, names of medications and dosages (if known): \_\_\_\_\_

Have you ever had a psychological evaluation? **YES** **NO**

If yes, when and what was the diagnosis? \_\_\_\_\_

Are you **CURRENTLY** receiving therapy or counselling for emotional or behavioral problems?

<i>(circle all that apply)</i>	Provider or Agency	Date Started	Frequency	For what issues?
<b>Individual</b>				
<b>Group</b>				
<b>Family</b>				
<b>Other</b>				

Have you received therapy or counseling in the **PAST** for emotional or behavioral problems?

<i>(circle all that apply)</i>	Provider or Agency	Date Started	Date Stopped	Why did the therapy stop?
<b>Individual</b>				
<b>Group</b>				
<b>Family</b>				
<b>Other</b>				



Have you ever been admitted to a psychiatric hospital?      **YES**      **NO**  
 If yes, please list date(s) and name(s) of hospitals: \_\_\_\_\_  
 \_\_\_\_\_

Have you ever had suicidal thoughts or made suicidal threats?      **YES**      **NO**  
 If yes, briefly describe: \_\_\_\_\_  
 \_\_\_\_\_

Have you made any suicide attempts?      **YES**      **NO**  
 If yes, briefly describe: \_\_\_\_\_  
 \_\_\_\_\_

Have your ever been abused or neglected?      **YES**      **NO**  
 If yes, circle those that apply and briefly describe:

<i>(circle all that apply)</i>	Briefly describe
<b>Physical</b>	
<b>Verbal / Emotional</b>	
<b>Sexual</b>	
<b>Neglect</b>	

Do you have any family history of mental health problems?      **YES**      **NO**  
 If yes, briefly describe: \_\_\_\_\_

How were you disciplined as a child? \_\_\_\_\_

Do you believe it was abusive or excessive?      **YES**      **NO**  
 If yes, briefly describe: \_\_\_\_\_

Have you ever had anger management issues, either now or in the past?      **YES**      **NO**  
 If yes, briefly describe: \_\_\_\_\_