

909 Corporate Way, Fremont,
CA 94539, USA

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2024 Tax filing price list--Individuals

1. Basic form (*W-2*) salary, Sch B (Interest *1099-INT*), Sch A include property tax, mortgage tax (*1098-MTG*), donation, *1095 forms* (health insurance)
Federal and one state..... Single/MFS/HOH start \$200
.....MFJ starts \$350

***Basic 1040 price assumes file is in good order and complete. One additional document upload after work started allowed at NO cost. Each subsequent file upload subject to additional processing fee..... \$35**

2. Stock accounts (more than 3 accounts).....\$20/each
3. Sch C - Self-employed or small business/provide P&L each..... \$150
4. Sch D - Capital gains/losses include stocks, funds, sale of properties..... \$100
5. Sch E (rental properties, K-1s) / each.....\$100
6. 8938 (For overseas financial assets declared to IRS) / every 5 accounts..... \$100
7. F114 (For overseas financial assets declared to IRS) / every 5 accounts..... \$100
8. 1116 (Overseas payroll tax) / per account.....\$100
9. 2555 (overseas salary) / per account.....\$100
10. 5471 (Overseas company) / 8858 / per company.....\$1000
11. 5472 (Overseas parent company declaration) / per company..... \$250
12. 3520 (Gift from overseas) / every 5 transactions.....\$350
13. 3520A (Annual Information Return of Foreign Trust) / every 5 transactions..... \$350
14. 1031 Exchange.....\$200
15. ESPP, RSU, Stock option/each.....\$150
16. 709 Gift tax.....\$350
17. 843 \$200
18. 8854 Relinquished US citizenship or Green Card status.....\$1000
19. 8288-B Sell property tax refund \$500

20. Additional State..... \$100/ea
21. **Paper file/Efiling.....\$50**
22. Apply for ITIN only..... \$300
23. Apply for ITIN with tax return.....\$500
24. Renew ITIN.....\$500
25. Additional Service.....\$150/hr
- (Organize receipts, prepare P&L, meeting, phone call etc.)/hr
26. Half an hour consultation fee.....\$150/\$300 for Cindy
27. Amend tax 1040X starting at \$500

Note: Fees will fluctuate based on company size. Effective November 22, 2023, a 3% service fee will be added to all non-direct transfer payments.



美迎会计事务所
C.L. Tax & Accounting Service Inc

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2024 Tax filing price list—Business

1. C CORP, S CORP, LLC

No business: total Revenue, cost of goods sold and expenses are \$0 (No carryover loss or income)

..... \$300

The greater of total Revenue minus Cost of goods sold OR total Expenses <\$100,000..... \$600

The greater of total Revenue minus Cost of goods sold OR total Expenses between \$100,000 and \$200,000..... \$800

The greater of total Revenue minus Cost of goods sold OR total Expenses between \$200,000 and \$300,000..... \$900

The greater of total Revenue minus Cost of goods sold OR total Expenses between \$300,000 and \$400,000..... \$1000

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If the value exceeds \$400,000, and so on.

*Based on the greater of revenue minus cost of goods sold or expenses.

2. Additional State..... \$200

3. **Paper file/Efiling** **\$50**

4. Bookkeeping / Additional Service.....\$150/hr

(Organize receipts, prepare P&L, meeting, phone call etc.)/hr

5. Half an hour consultation fee..... \$150/\$300 for Cindy

6. Nonprofit (990,990N,990EZ)

Revenue<\$50,000\$500

\$50,000≤Nonprofit Revenue <\$100,000.....\$1000

\$100,000≤Nonprofit Revenue <\$200,000\$1200

\$200,000≤Nonprofit Revenue <\$300,000\$1400

\$300,000≤Nonprofit Revenue <\$400,000\$1600

7. Nonprofit (990PF)

Revenue < \$50,000	\$1000
\$50,000 Revenue < \$100,000	\$1200
\$100,000 ≤ Revenue < \$200,000	\$1400
\$200,000 ≤ Revenue < \$300,000	\$1600
\$300,000 ≤ Revenue < \$400,000	\$1800

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If the value exceeds \$400,000, and so on.

8. 1041 Trust.....	\$1000
9. 5227 Trust.....	\$1000
10. 5472	\$250
11. 8332 Form (Normal Election)	\$150
8332 Form (Late Election/Company established more than 90 days)	\$300
12. 2553 Form (Normal Election).....	\$150
2553 Form (Late Election/Company established more than 2 and half months)	\$300
13. 571L Form	\$350
14. Amend corporation tax return	starting at \$1000
15. Audit	Depends on situation

Note: Fees will fluctuate based on company size. Effective November 22, 2023, a 3% service fee will be added to all non-direct transfer payments.