

Items Needed

PURCHASE PRE-APPROVAL
PH 818-962-0001 FX 949-266-822

Things We Need From You

**Below are items we will need to submit your loan.
Please provide the below items with within 72 hours.**

- **Homeowner's Insurance Declaration Page** on ALL properties owned
- **Mortgage Statements** on ALL properties owned/ HOA LETTER.
- **Last 2 years W-2s or 1099s**
- **2 Months Asset Statements- MUST be dated within 60 days:** We need to verify your assets. We can use 401(k), Retirement Account, or IRA statement. All numbered pages- even the pages that are blank.
- **2 Pay stubs- MUST be dated within 30 days:** Must be legible, show your name, employer name, cover the most recent 30 days of income, are dated within 30 days of your application date, and provide year-to-date income and pay period/ date
- **Last 2 years Tax Returns-** All Schedules: Please provide signed and dated copies of your tax returns including 1040s.
- **Driver's License / Social Security Card (military ID/passport/medical ID can be substituted)**

When bank statements or asset statements are required, please be sure to include ALL PAGES of these documents EVEN IF SOME OF THEM ARE BLANK as the underwriter will always request them. *Please not, (ALL PAGES) means, if a statement says page 1 of 10, please send back all pages, 1-10.
