



OUR CAPABILITIES



Building Quality Projects and Relationships

AGENDA

- Company Overview
- Experience
- Project Delivery
- Why Noah Industrial?



COMPANY OVERVIEW

COMPANY OVERVIEW



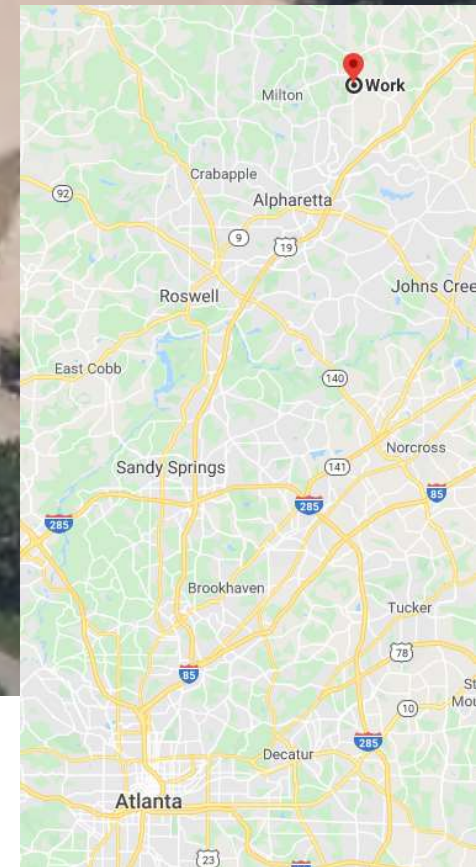
Noah Industrial LLC is a specialty heavy industrial construction company self-performing installations and maintenance projects in the Southeast.

Primary Industries: Pulp & Paper, Chemical, Bioenergy, Wood Processing and Power Generation

Construction Types: Mechanical construction is our primary focus, but we can also take a client's concept and develop a project from the ground up by utilizing relationships with engineering firms to deliver complete EPC projects including Civil and Electrical capabilities.



Land
4 Acres



OUR PEOPLE



workforce averages
60 EMPLOYEES

120,000 (2021 Forecast)
manhours

INDUSTRY EXPERIENCE

SENIOR MANAGEMENT

20 YEARS

PROJECT MANAGERS

15 YEARS

SUPERINTENDENTS

25 YEARS

PRIVATELY OWNED

The entrepreneurial spirit creates a high level of motivation within the company.

OPEN SHOP MULTI-CRAFT LABOR



SAFETY



CAREER DEVELOPMENT



POSITIVE WORKING
ENVIRONMENT



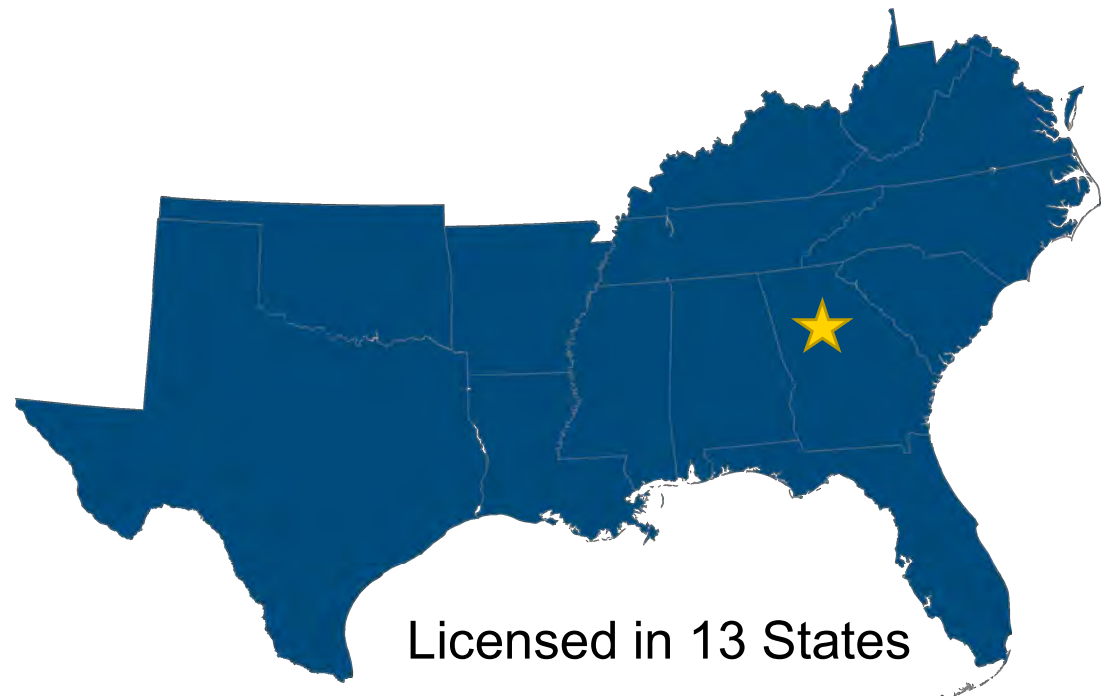
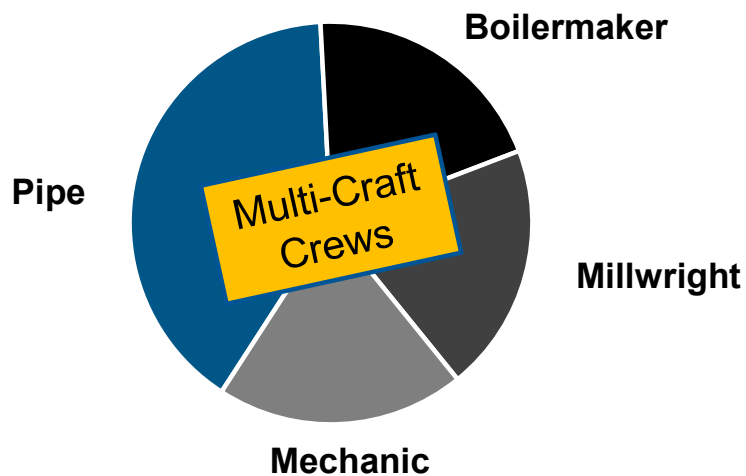
REWARDS



QUALITY

MOBILE WORKFORCE

We send strong teams of Multi-Craft
Direct-Hire craft to your location



SELF-PERFORM DISCIPLINES



Structural Steel



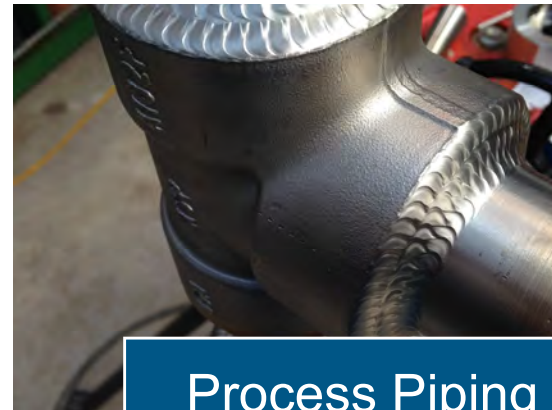
Mechanical



Module Assembly



Specialty Concrete



Process Piping

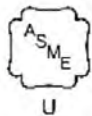
✓ Direct-hire construction

✓ Self-perform trades

CERTIFICATES



The American Society of Mechanical Engineers



CERTIFICATE OF AUTHORIZATION

The named company is authorized by The American Society of Mechanical Engineers (ASME) for the scope of activity shown below in accordance with the applicable rules of the ASME Boiler and Pressure Vessel Code. The use of the ASME Single Certification Mark and the authority granted by this Certificate of Authorization are subject to the provisions of the agreement set forth in the application. Any construction stamped with the ASME Single Certification Mark shall have been built strictly in accordance with the provisions of the ASME Boiler and Pressure Vessel Code.

COMPANY:

Noah Industrial LLC
8195 Industrial Place
Alpharetta, Georgia 30004
United States

SCOPE:

Manufacture of pressure vessels at the above location and field sites controlled by the above location (This authorization does not cover impregnated graphite)

AUTHORIZED: June 22, 2021

EXPIRES: June 22, 2024

CERTIFICATE NUMBER: 56348

Board Chair, Conformity Assessment

Managing Director, Conformity Assessment



THE NATIONAL BOARD OF BOILER & PRESSURE VESSEL INSPECTORS

Certificate of Authorization



This is to certify that

Noah Industrial LLC
8195 Industrial Place
Alpharetta, Georgia 30004
United States

Acceptable Abbreviation: Noah Industrial

is authorized to use the R Symbol in accordance with the provisions of the National Board Inspection Code and NB-415, Accreditation of "R" Repair Organizations.

All activities within the scope of this Authorization shall be controlled by the above location.

The scope of this Authorization is limited to:

**Metallic
Repairs and Alterations
At
Shop and Field Locations**

Certification Number: 10891

Issue Date: June 1, 2021

Expiration Date: June 20, 2024

Executive Director

SAFETY



CORNERSTONE

Top Performance

- 2021-2022 EMR = .85
- OSHA 30 or OSHA 10 trained Proj. Mgr. and Supt.
- ISNetworld "A" rating with key accounts
- Site specific training through TappiSafe and Abbottsfield
- Registered contractor with Cognibox and Avetta

COMMITMENT

Our Culture

- Pre-job planning
- Craft Training
- Daily safety meetings
- Certified Drug-free Workplace



CERTIFICATES



Drug and Alcohol Policy

Noah Industrial is certified by the Workers' Compensation Board as a **"Drug Free Workplace"**. We are committed to maintaining a safe and productive workplace and have an established policy regarding the abuse of alcohol and drugs. Our policy, contained in our Corporate Safety Manual, *applies for all Noah employees* – craft, supervision, management and staff, both in the field and the home office. Our *mandatory* alcohol and drug test program includes screening:

- Pre-employment
- Reasonable cause / Suspicion
- Periodic random
- Post incident



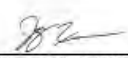
INSURANCE

General Liability
\$1M

Automobile
\$1M

Umbrella
\$11M

Workers Comp.
\$1M

ACORD		CERTIFICATE OF LIABILITY INSURANCE		DATE (MM/DD/YYYY) 01/29/2021		
THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.						
IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).						
PRODUCER Sterling Seacrest Partners, Inc. P O Box 724137 Atlanta GA 31139		CONTACT NAME Kyle Smith PHONE (A/C, No, Ext): (678) 424-6500 FAX (A/C, No): (678) 424-6527 E-MAIL ADDRESS: kyles@ssphs.com				
INSURED NOAH Industrial LLC 5195 Industrial Place Alpharetta GA 30004		INSURER(S) AFFORDING COVERAGE INSURER A: Zurich American Insurance Company INSURER B: Aspen American Insurance Company INSURER C: INSURER D: INSURER E: INSURER F:		NAIC# 16535 43460		
COVERAGES		CERTIFICATE NUMBER: 21-22		REVISION NUMBER:		
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.						
INSUR LTR	TYPE OF INSURANCE	ADDITIONAL INSURED	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	☒ COMMERCIAL GENERAL LIABILITY ☒ CLAIMS-MADE ☒ OCCUR ☒ \$5,000 PD Deductible GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☒ PROJECT ☐ LOC ☐ OTHER:		GLQ 6869165-01	02/01/2021	02/01/2022	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
A	AUTOMOBILE LIABILITY ☒ ANY AUTO ☐ OWNED AUTOS ONLY ☐ SCHEDULED AUTOS ☐ HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY		BAP 7197655-01	02/01/2021	02/01/2022	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
B	☒ UMBRELLA LIAB ☒ CLAIMS-MADE ☐ EXCESS LIAB ☐ RETENTION \$ 0		CX00FF521	02/01/2021	02/01/2022	EACH OCCURRENCE \$ 11,000,000 AGGREGATE \$ 11,000,000 \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N N/A	WC 7197654-01	02/01/2021	02/01/2022	☒ PER STATUTE ☐ OTHER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000 Leased/Rented Per Item \$1,000,000 Leased/Rented Limit Agg \$1,500,000 Deductible \$25,000
A	Inland Marine Contractors Equipment		CPP-7197653-01	02/01/2021	02/01/2022	
DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)						
CERTIFICATE HOLDER				CANCELLATION		
				SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 		



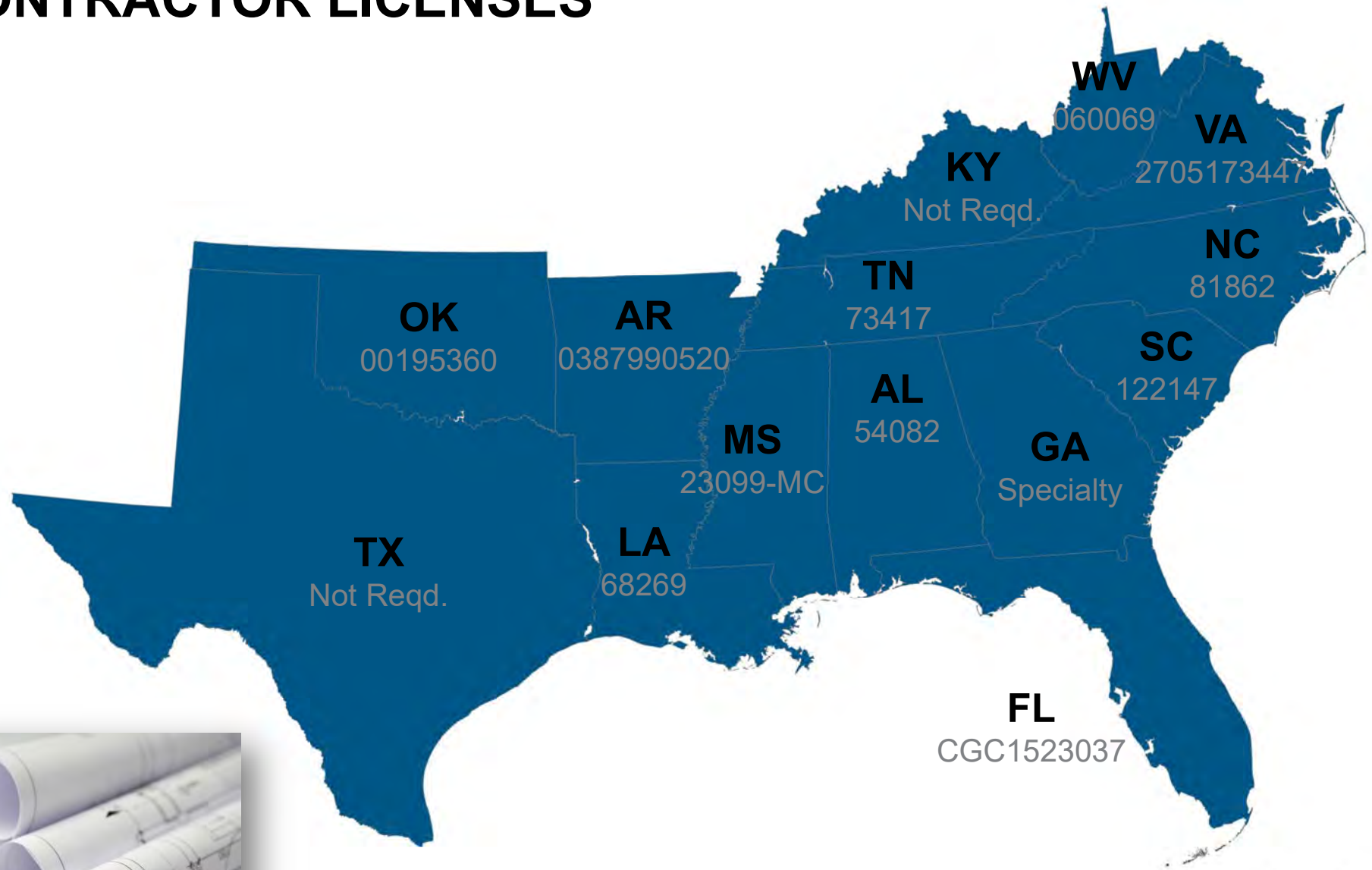
ACORD 25 (2016/03)

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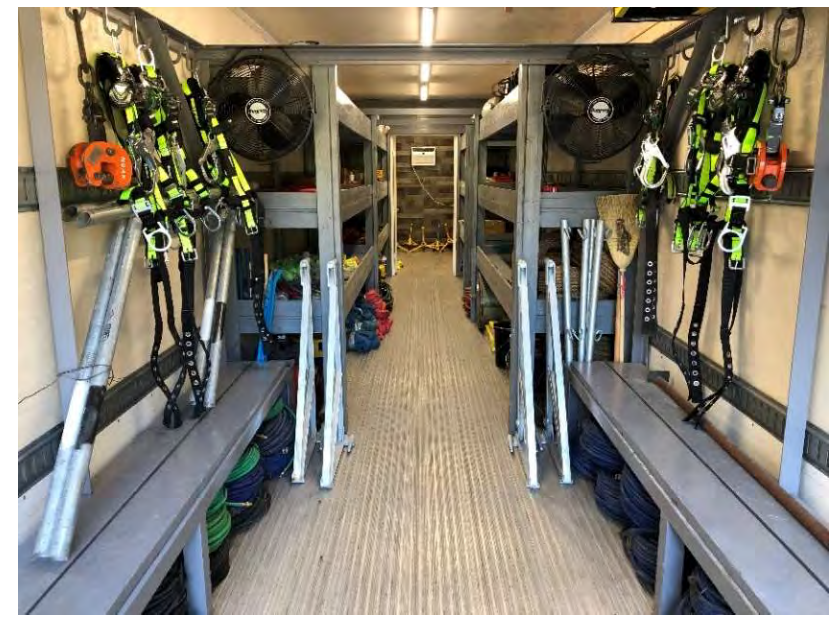
Building Quality Projects and Relationships

CONTRACTOR LICENSES



General Unlimited Licenses

LOGISTICS



Building Quality Projects and Relationships



EXPERIENCE

KEY RELATIONSHIPS



ENVIVA

Port of Pascagoula, MS

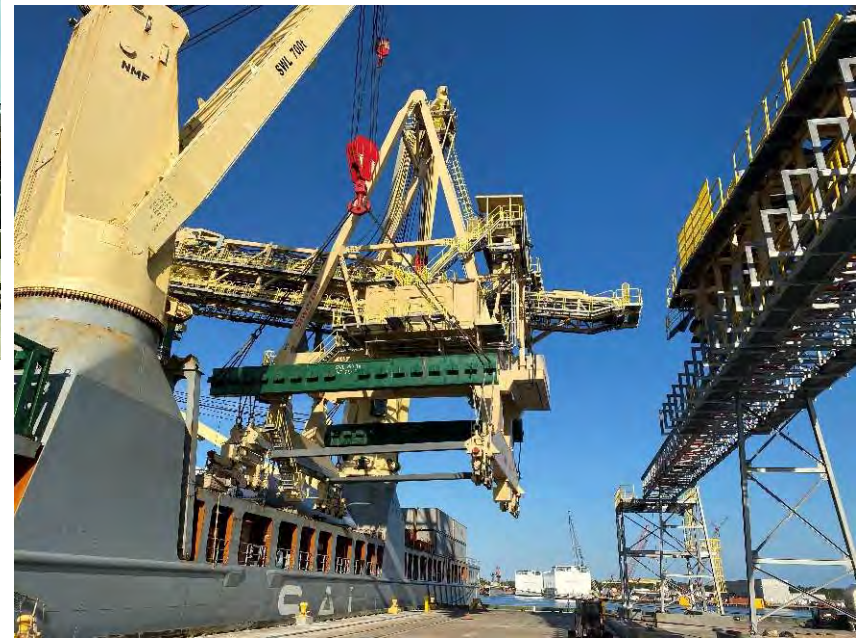
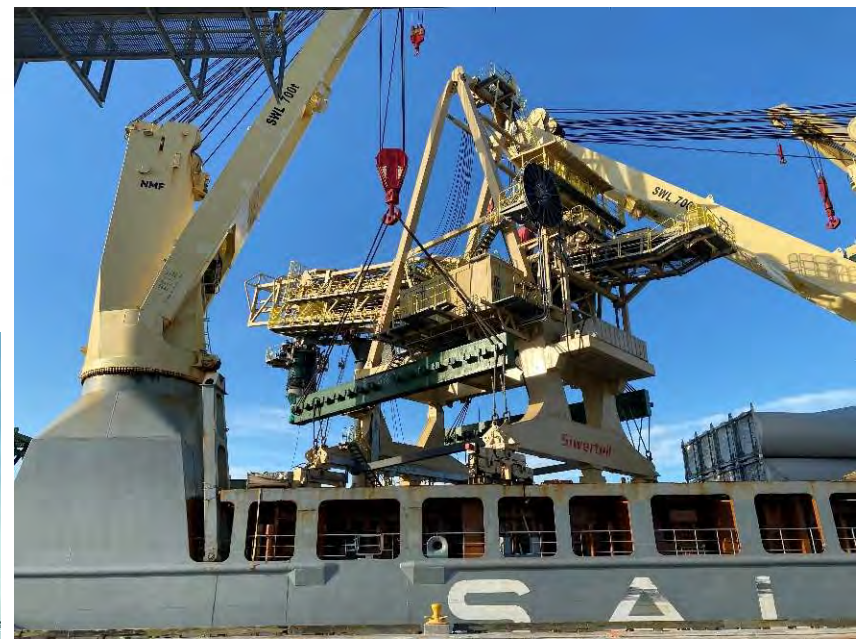


Project: Wood pellet export facility

Description: Installation of a Ship Loader and Conveyors

Contract: Lump Sum

Completion: July 2021



BRUKS *Siwertell*

Building Quality Projects and Relationships

WESTROCK

Dublin, GA

Project: Old Corrugated Containers (OCC), Disc Thickener

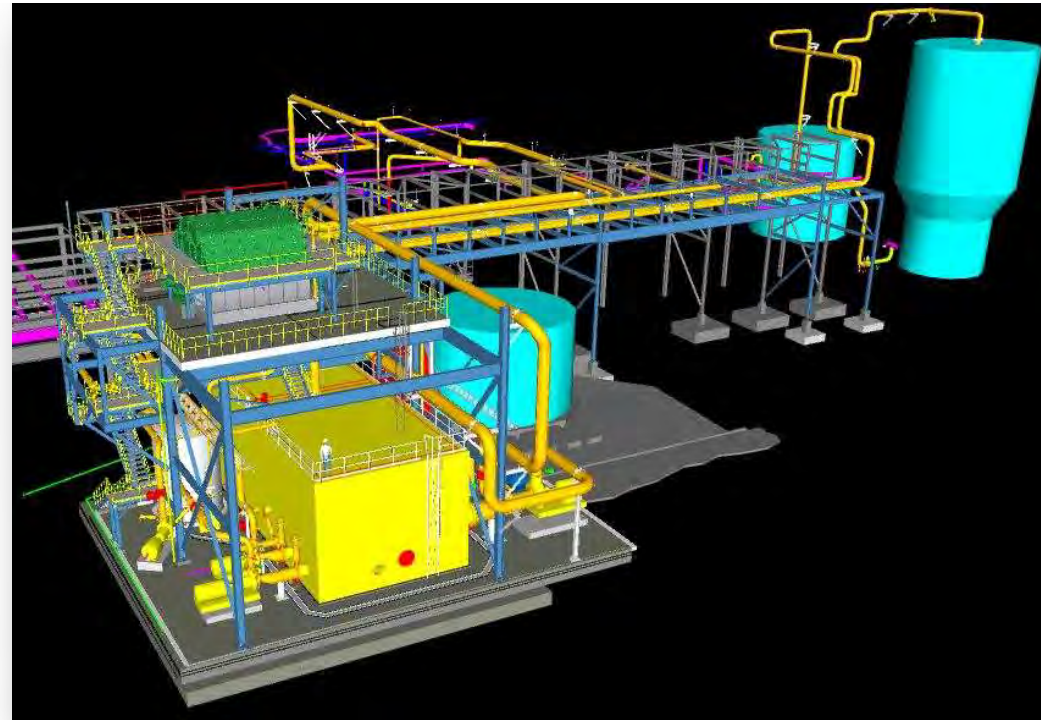
Description: Installation of Disc Thickener, pipe, pumps and process equipment

OEM: Voith

Engineer: Yates Engineering

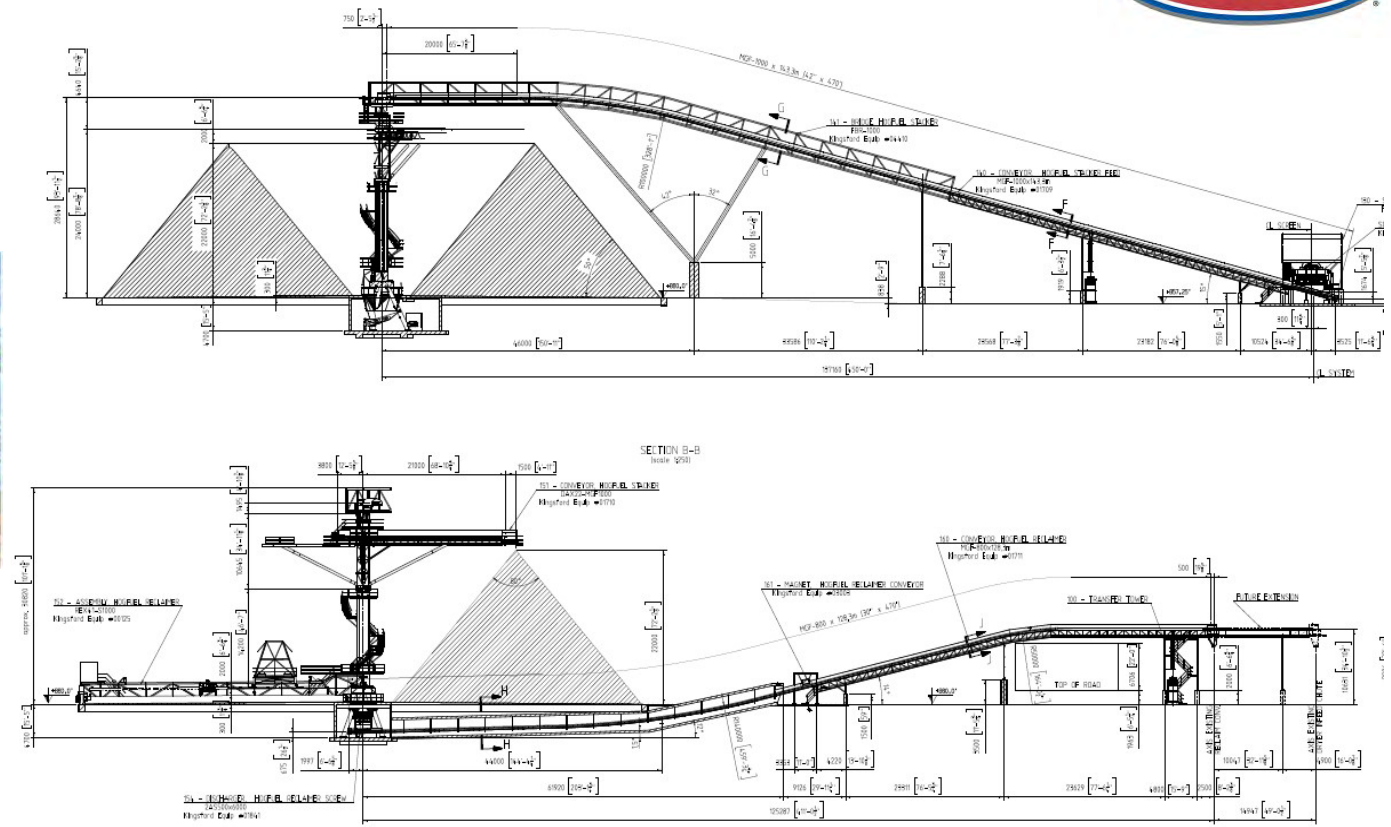
Contract: Lump Sum

Completion: 2019



KINGSFORD

Burnside, KY



Project: Biomass Blended Bed Stacker Reclaimer

Description: Construct a continuous 360-degree storage and reclaim system

OEM: FMW

Contract: Lump Sum

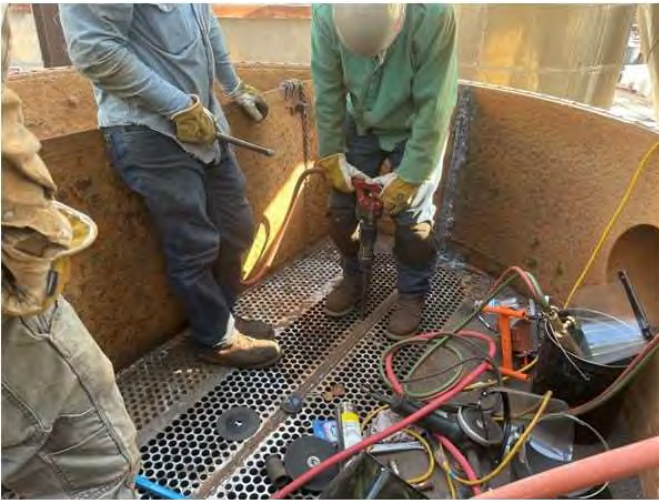
Completion: January 2022



Building Quality Projects and Relationships

PHOENIX PAPER

Wickliffe, KY



Project: Surface Condenser
Retube

Description: Installation of
2,500 new stainless tubes

Contract: Lump Sum

Completion: April 2021

PHOENIX PAPER

INDORAMA

Athens, AL



BulkHandling
SYSTEMS



Project: Plastics recycling process line plant expansion

Description: Installation of cleaning, sorting, and sizing equipment

Contract: Lump Sum

Completion: April 2021

INDORAMA
VENTURES

GRAPHIC PACKAGING

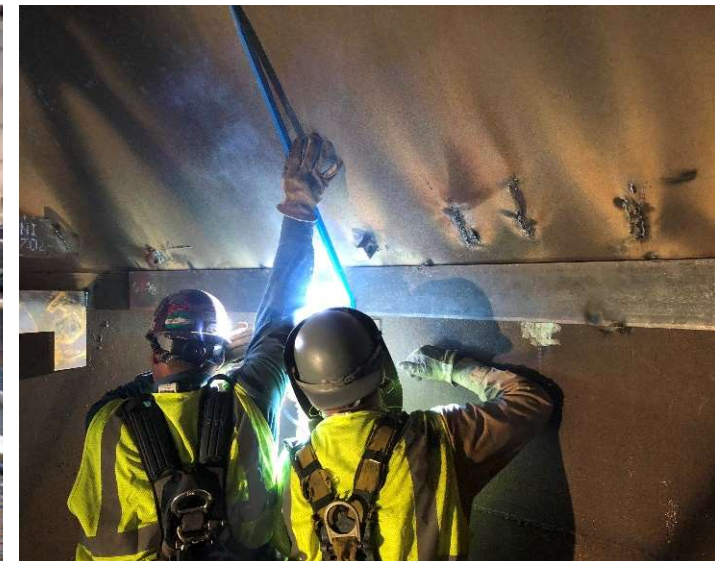
Texarkana, TX

Project: Emergency evaporator repair

Description: Repair a Kadant vapor dome damaged during hydro

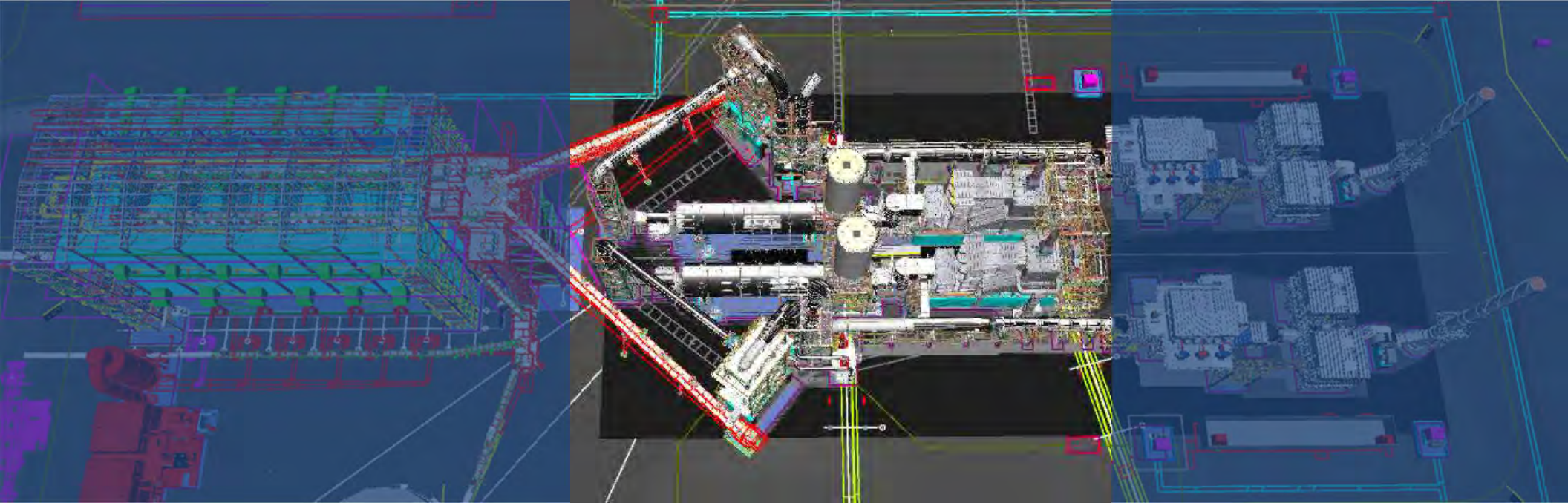
Contract: Lump Sum

Completion: April 2018



ENVIVA

Lucedale, MS



Project: Greenfield 650,000 MTPY Wood Pellet production facility

Description: Construct two biomass fired furnaces and rotary drum dryers

OEM: TSI

Contract: Lump Sum

Completion: August 2021





DS SMITH

Riceboro, GA

2019 Major Capital Improvement Project:

- 1) Old Corrugated Containers (OCC) Expansion and Pulper
- 2) Winder
- 3) Reel Control Hydraulics
- 4) Fiber & Water Recovery

Contract: EPC / Lump Sum

Scope: Mechanical, Electrical and Civil

Completion: November 2019



NEW-INDY

Catawba, SC



Project: Debarking Drum

Description: Demo/Installation of a replacement corrugated debarking drum

OEM: Valmet

Contract: Lump Sum

Completion: 2019



LASALLE BIOENERGY (DRAX)

Urania, LA

Project: 260,000 SCFM

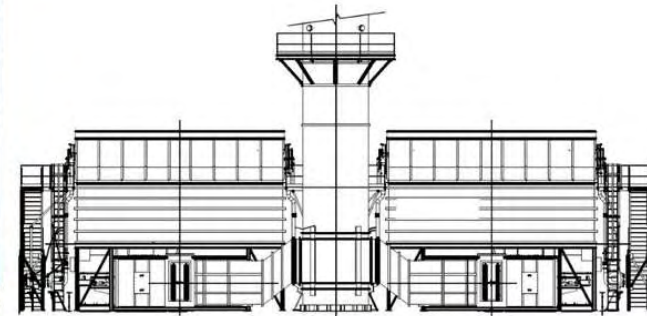
Regenerative Catalytic

Oxidizer (RCO)

Description: Install a new
eight chamber Nestec RCO

Contract: Lump Sum

Completion: September 2020



GRAPHIC PACKAGING

Macon, GA

Project: Paper Machine Process
Water System

Description: Design, Supply, and
Installation of a dome roof 304
SS tank, pumps, associated
piping, and platforms.

Engineer: Larson Engineering

Contract: Lump Sum

Completion: 2020



NEW-INDY

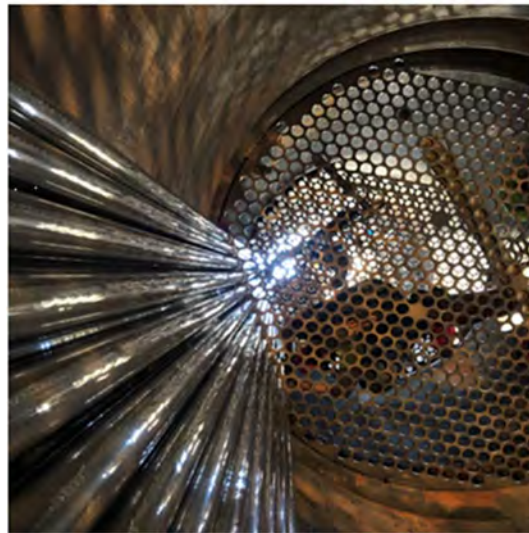
Catawba, SC

Project: Concentrator retube

Description: Supply and
Installation of new stainless
tubes in the #1A Kadant Black
Clawson Concentrator

Contract: Lump Sum

Completion: June 2020



GEORGIA PACIFIC

New Augusta, MS (Leaf River)

Project: Debarking Drum

Description: Demo and
Installation of a replacement
debarking drum

OEM: Valmet

Engineer: Jedson

Contract: Lump Sum

Completion: 2019



Building Quality Projects and Relationships

AMITE BIOENERGY (DRAX)

Gloster, MS

Project: 260,000 SCFM

Regenerative Catalytic

Oxidizer (RCO)

Description: Install a new
eight chamber Nestec RCO

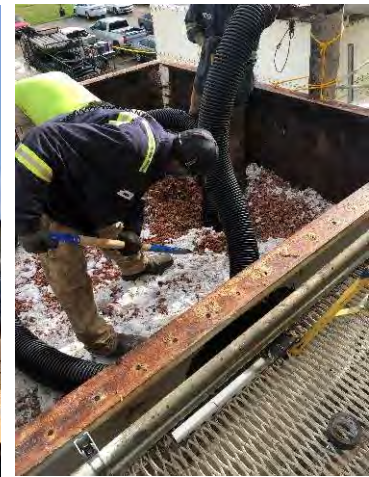
Contract: Lump Sum

Completion: April 2021



CROWN CORK & SEAL

Batesville, MS



Project: Regenerative Thermal Oxidizer (RTO) rebuild

Description: Replace ceramic media, rebuild fans and HPU's, and reinforce media support grids

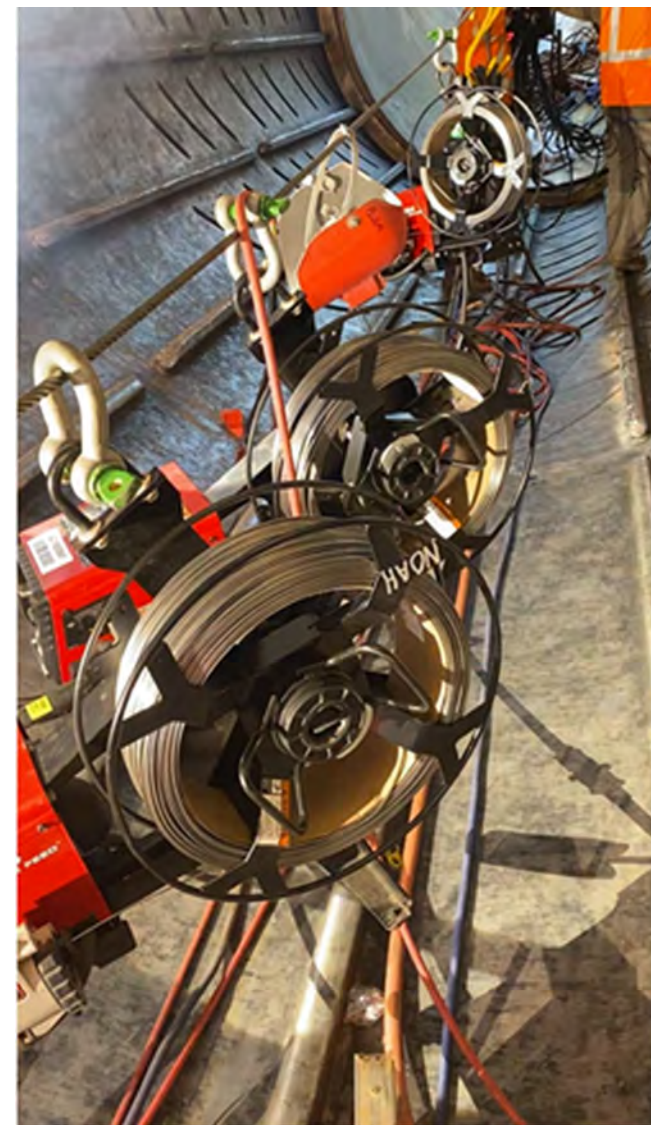
Contract: Lump Sum

Completion: June 2020



INTERNATIONAL PAPER

Savannah, GA



Project: Debarking Drum

Description: Repair debarking drum including hard surfacing of log lifters

Contract: Lump Sum

Completion: February 2021

INTERNATIONAL  PAPER

Building Quality Projects and Relationships

GEORGIA PACIFIC

Pennington, AL

Project: Fuel handling system

Description: Component and equipment modifications for a 550K PPH BFB Boiler fuel yard

OEM: Bruks Siwertell

Contract: T&M

Completion: 2019

BRUKS *Siwertell*



KEMIRA

Eastover, SC

Project: Structural Steel

Description: Installation of
a tower, stairs, handrail

Engineer: O'Neal

Fabricator: Southeast
Fabricators

Contract: Lump Sum

Completion: 2019



**Southeast
Fabricators, Inc.**



GRAPHIC PACKAGING

Macon, GA



Project: #3 Recovery Boiler start-up burner upgrades

Description: Install Seven (7) Andritz burner assemblies, piping, skids, and platforms

Contract: Lump Sum **Engineer:** Larson Engineering

Completion: September 2019

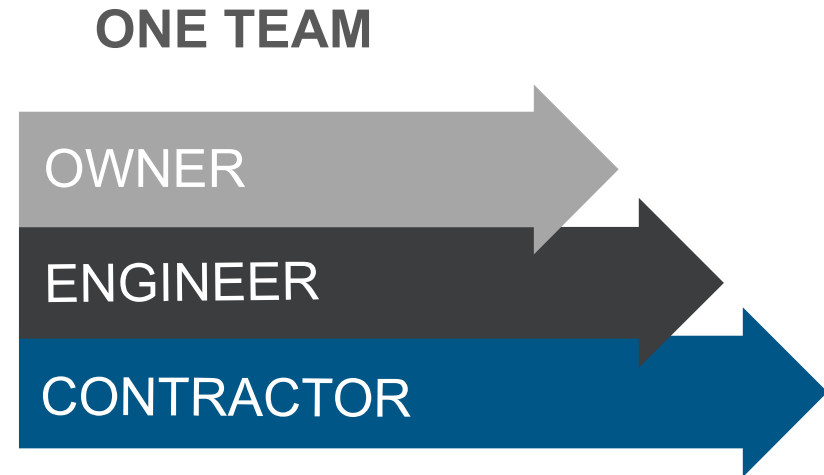




PROJECT DELIVERY

CONTRACTOR INVOLVEMENT

- **ONE TEAM** approach
- Integrated schedules
- Realistic construction estimates
- Construction-driven execution planning



COST, QUALITY and SCHEDULE CERTAINTY



WHY NOAH INDUSTRIAL?

KEY DIFFERENTIATORS



Risk Management Solutions

- Leveraging past project performance as benchmarks for new project estimates

Scheduling Capabilities

- Primavera and MS Project are supported
- All project stakeholders are kept up-to-date

Drawings

- AutoCAD/Navisworks document reviews

Cost Control

- Accurate estimating results in minimal change orders



KEY DIFFERENTIATORS



Personnel

- Project Managers are degreed civil and mechanical engineers
- Extensive experience in multi-million dollar and integrated multi-discipline projects

Continually employ our labor forces

- Able to tackle a project knowing that our installed quality will be consistent

Safety

- Always focused on how and why we work safe

