



## **Transition Update**

The transition effort continues on schedule with significant progress being made in mapping of personnel and due diligence activities. We continue to be impressed with the people we meet and the status of the facilities and progress of work across both plants. At DUF6, both plants recently met their financial year 2025 cylinder processing goals, allowing us to commence outage work and setting us up well for meeting our goals next year.

Last week, I attended an event at the Paducah plant where General Matter (GeM) announced their intent to build a uranium enrichment plant on DOE property near the DUF6 plant. This announcement joins another recent announcement on the intent to build AI Infrastructure, likely to include a datacenter, power generation and utilities, at or near the plant. And finally, Global Laser Enrichment (GLE) intends to build an enrichment plant near the Paducah plant as well. All of these opportunities indicate a bright future for the Paducah plant and the Paducah area. It's a great time to be part of the Paducah plant family and soon part of the MCSA Team!

Thanks to each of you who have or will support the transition effort. It is important that we get to know the personnel joining MCSA and fully understand the scope and facilities we will be responsible for.

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