

# WEEKLY NEWSLETTER



03 to 09 November 2025

## Power Regulatory & Policy:

### **GERC Issues 5th Amendment to Net Metering Regulations for Rooftop Solar**

GERC's 5th amendment simplifies rooftop solar adoption by removing the separate connectivity agreement requirement. Connectivity becomes automatic at commissioning. It also raises LT connection limit to 150 kVA/kW, boosting larger installations under PM Surya Ghar.

### **Mumbai High Court cancels MERC tariff hike; electricity bills in Maharashtra may reduce by up to 20%**

Mumbai High Court has struck down MERC's June 25, 2025 tariff hike as illegal, reinstating the earlier MYT order. The decision may reduce consumer electricity bills by up to 20% and mandates fresh public consultation.

### **DERC grants in-principle approval to Tata Power-DDL for 400 MW Firm, Dispatchable Renewable Energy procurement**

DERC has granted in-principle approval to Tata Power-DDL to procure 400 MW of Firm, Dispatchable Renewable Energy, supporting its renewable energy expansion and boosting Delhi's green power supply and sustainability goals.

### **GUVNL sets INR 2.56/kWh tariff for surplus solar power in H2 FY26**

GUVNL has fixed the surplus solar power injection tariff at INR 2.56/kWh for the second half of FY26, supporting solar producers and promoting affordable renewable energy development in Gujarat.

### **Delhi HC Confirms CERC's Exclusive Power to Refer Power Sector Disputes to Arbitration**

Delhi High Court ruled that CERC alone can refer disputes involving power generators or transmission licensees to arbitration under Section 79(1)(f). The judgment, arising from a ReNew-SECI dispute, reinforces CERC's adjudicatory authority.

### **MERC orders MSEDCL to compensate Adani Power for coal levy hike; caps carrying cost**

MERC has directed MSEDCL to compensate Adani Power for higher coal costs caused by levy hikes and Lohara coal block de-allocation, recognizing it as a 'Change in Law' and capping carrying cost.

### **"Industrial Transition Accelerator launches India Project Support Programme to boost clean industrial projects"**

The Industrial Transition Accelerator (ITA) has launched the India Project Support Programme to fast-track 65 clean industrial projects, aiming to unlock \$150 billion investments, create 200,000 jobs, and drive low-carbon industrial growth across key sectors and states.

### **TERC releases draft amendment to rooftop solar grid-interactive regulations in Telangana**

TERC issued draft amendments to the 2025 rooftop solar regulations, defining eligibility, capacity limits, and metering options like net, group, gross, virtual metering, and net billing, aligned with CEA standards and Telangana grid code.

### **TERC Releases Draft Resource Adequacy Framework for 2025**

Tamil Nadu Electricity Regulatory Commission issued a draft framework mandating demand assessment, generation and procurement planning. Distribution licensees must secure resources mainly through long-term contracts, integrating storage and demand response to ensure reliable power supply.

### **Maharashtra launches SMART rooftop scheme: Free electricity for 25 years for BPL and EWS households**

Maharashtra's SMART scheme installs 1 kW rooftop solar for BPL and EWS families with central and state subsidies, offering free electricity for 25 years and net metering benefits on a first-come basis.

### **MPPMCL to apply -4.73% negative FPPAS from Oct 24, 2025**

MPPMCL announced a -4.73% Fuel and Power Purchase Adjustment Surcharge, effective October 24, 2025, providing a credit on consumer electricity bills due to reduced fuel and power purchase costs incurred.

### **Centre to Launch Small Hydro Policy for Northeast; Assam Districts Bag Solar Awards**

MNRE will soon introduce a Small Hydro Policy to accelerate clean energy in Northeast India. At a Guwahati workshop, three Assam districts won awards for rooftop solar installations under PM-Surya Ghar.

### **JdVVNL: No FPPAS charge on November 2025 electricity bills**

Jodhpur Vidyut Vitran Nigam Limited announced that no Fuel and Power Purchase Adjustment Surcharge (FPPAS) will be applied to electricity bills for November 2025, offering temporary cost relief to consumers.

## **Australian Premium Solar Launches 400 MW TopCon Plant in Gujarat, Begins 800 MW Expansion**

Australian Premium Solar has begun commercial production at its 400 MW TopCon module plant in Gujarat, doubling its capacity to 800 MW. The company will add another 400 MW line by April 2026, supporting Make in India and rising renewable energy demand.

## **India Announces ₹5,400 Cr Plan for Battery Storage & Power Grid Upgrade**

India approved a ₹5,400 crore scheme to build 30 GWh Battery Energy Storage Systems, attracting ₹33,000 crore investment by 2028, while upgrading transmission lines and improving grid reliability across states.

## **Ministry of Power Extends Bhupender Gupta's Additional Charge as SJVN CMD**

The Ministry of Power has extended Bhupender Gupta's additional charge as CMD of SJVN from 1 November 2025 for three months or until a regular CMD is appointed. He also heads NHPC.

## **India's solar growth may create INR 3,700 crore recycling market by 2047: CEEW**

India's rapid solar expansion could generate a INR 3,700 crore recycling market by 2047. CEEW says recycling end-of-life panels will reduce waste, recover valuable materials, and support a sustainable circular economy.

## **UPPCL Files Petition to Procure 1000 MW Medium-Term Power from April 2026**

UPPCL has submitted a petition to procure 1000 MW medium-term power starting April 2026 to enhance power supply stability, meet increasing electricity demand, and support renewable integration and sector reforms.

## **"NLC India Adds 106 MW Solar Capacity at Barsingsar, Boosts Renewable Push"**

NLC India Limited has commissioned 106 MW of new solar capacity at Barsingsar, Rajasthan, as part of its phased 300 MW project, advancing its goal of achieving 10 GW renewable capacity by 2030.



## **Meghalaya tops Northeast in green energy, achieves over 50% renewable power: Minister**

Meghalaya generates over 50% power from renewables, led by MePGCL's 100% green portfolio. With major hydro, wind, and solar potential, new policies push private investment as the Northeast emerges a 5-GW green hub.

## **GERC Approves Tariffs for 500 MW/1000 MWh Standalone Battery Storage Project under GUVNL Phase IV**

GERC has approved tariffs for GUVNL's 500 MW/1000 MWh standalone BESS project at ~₹226,000/MW/month—39% lower than previous tenders. The project will enhance renewable integration, grid stability, and reliability..

## **PVUNL's 800 MW Unit-1 Starts Commercial Operations, Boosting Jharkhand's Power Capacity**

PVUNL's 800 MW ultra-supercritical Unit-1 in Ramgarh starts commercial operations. Jharkhand will receive 85% power. The 2018 project enhances efficiency, sustainability, and strengthens regional reliability and India's energy security.

## **NHPC Appoints Mahesh Kumar Sharma as New CFO**

NHPC has appointed Mahesh Kumar Sharma as CFO effective November 6, 2025. With 30+ years of experience and expertise in finance and hydro projects, his leadership will strengthen NHPC's financial growth.

## **JSW Renew Seeks Approval to Shift 700 MW Solar Project Connectivity to Intra-STs**

JSW Renew Energy has requested regulatory approval to shift its 700 MW solar project connectivity from ISTS to Intra-STs. The NTPC-linked project, commissioning by mid-2026, supplies power at ₹2.56–2.59/kWh and supports JSW's 20 GW expansion and carbon-neutral goal by 2050.

## International:

### India and Germany reaffirm partnership to boost renewable energy and sustainable growth

India and Germany renewed their 25-year strategic partnership to advance solar, wind, and green hydrogen. Both nations aim to strengthen renewable energy value chains, drive investment, exchange technology, and support climate-friendly growth.



## Investment and Funding

### Roshni Renewable LLP to Set Up Punjab's First Giga-Scale Solar Module Plant

Roshni Renewable LLP will establish Punjab's first giga-scale solar module manufacturing plant with 1.8 GW capacity, strengthening local industry and supporting India's renewable energy growth and sustainability goals.

### SAEL Industries to invest ₹22,000 crore in Andhra Pradesh across clean energy, data center, and port development

SAEL Industries will invest ₹22,000 crore in Andhra Pradesh for solar-BESS projects, biomass plants, a hyperscale data center, and port development, creating around 7,000 direct and 70,000 indirect jobs.

### Maharashtra Signs ₹8,000-Crore MoU for 1,500 MW Pumped Storage Hydroelectric Project

Maharashtra has signed an ₹8,000-crore MoU to build a 1,500 MW pumped storage hydro project to store excess energy, ensure grid stability, support rising demand, and advance clean energy goals.

### Tata Power to invest ₹11,000 crore in Pune pumped hydro storage project

Tata Power will invest ₹11,000 crore in a 1,800 MW pumped hydro storage project at Shirawta, Pune, starting July next year. Funded via 70:30 debt-equity, it supports renewable energy storage.

### MSRTC to Develop 300 MW Solar Project Targeting ₹1,000 Crore Annual Revenue

MSRTC plans a 300 MW solar project across Maharashtra using depots, workshops, bus stands, and vacant land to generate electricity worth about ₹1,000 crore yearly, making the corporation energy self-sufficient and revenue-positive.

### Loom Solar to Set Up 1.2 GW Advanced Solar Manufacturing Plant in Uttar Pradesh

Loom Solar will establish a 1.2 GW solar module facility in Uttar Pradesh using HJT technology, boosting India's domestic manufacturing and supplying high-efficiency modules and storage solutions for large renewable projects, including PM-KUSUM.





### **India's October Power Output Records Sharpest Decline Since COVID Due to Heavy Rains**

In October 2025, India's electricity generation fell 6% year-on-year to 142.45 billion kWh, the steepest drop since COVID, as heavy rainfall reduced demand, lowering thermal plant usage and impacting sector outlook.

### **India's Power Consumption Drops 6% in October 2025 Due to Cooler Weather and Rainfall**

India's power consumption fell 6% to 132 billion units in October 2025 as unseasonal rains and cooler temperatures reduced cooling appliance usage. Peak demand dropped to 210.71 GW, with experts expecting subdued demand into November.

### **Tata Steel gets JSERC approval to buy 90 MW thermal power from DVC for Jamshedpur operations**

JSERC has approved Tata Steel to procure 90 MW thermal power from DVC for its Jamshedpur plant, supporting efficient energy needs as India continues expanding thermal and renewable power projects.

### **Amarkantak Thermal Power Station Unit-5 Sets Record: Runs Non-Stop for 400+ Days**

State-run Amarkantak Thermal Power Station Unit-5, 210 MW, operated continuously for over 400 days since Oct 1, 2024, achieving 99.46% availability and 97.17% PLF. Officials praised the milestone.



## Technology :

### **BRPL Launches South Asia's Largest 20 MW Grid-Scale Battery Storage in Delhi**

BRPL has commissioned a 20 MW/40 MWh lithium iron phosphate battery storage system in South Delhi, improving grid reliability, managing renewable energy during peak demand, and benefiting over 100,000 urban consumers.

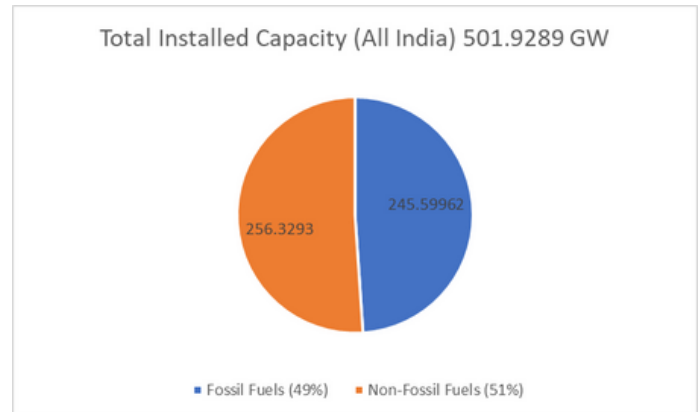
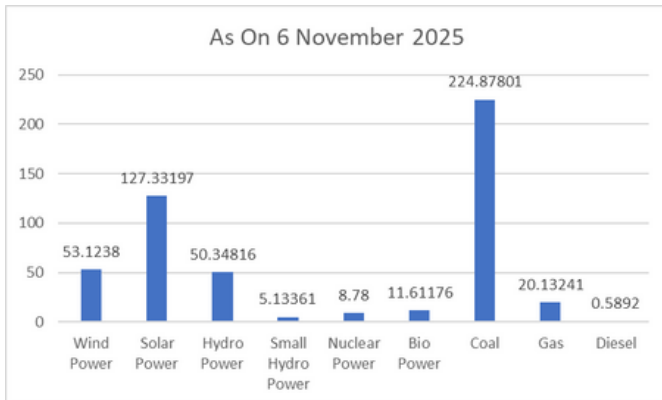
### **Sungrow launches next-gen solar and energy storage solutions at REI Expo 2025 to boost India's renewable transition**

Sungrow showcased advanced photovoltaic inverter and energy storage systems at the REI Expo on November 3, 2025, enhancing efficiency and reliability of solar and battery assets, supporting India's renewable expansion and carbon-reduction goals.

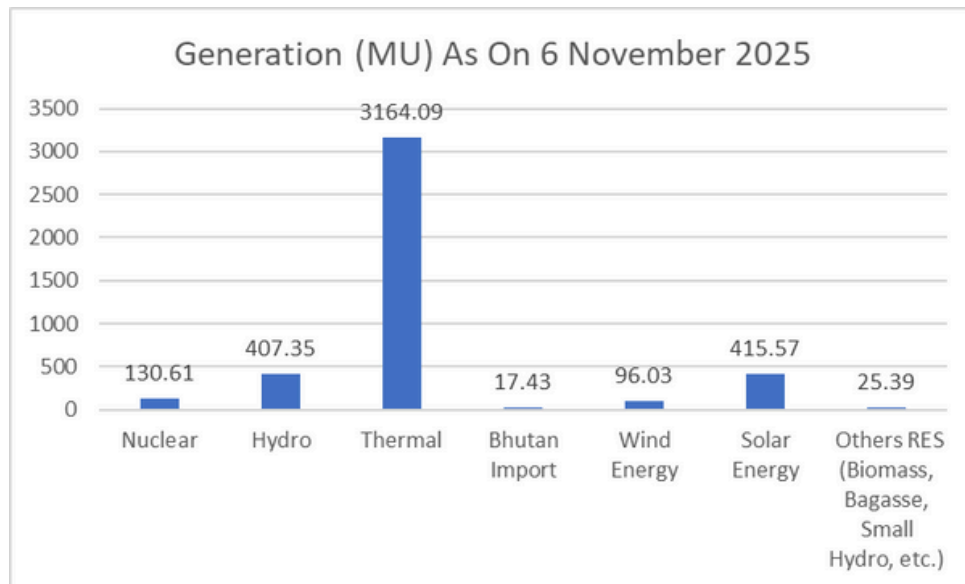


## Facts & Figures:

### Installed Capacity (GW)



### Generation (GWh) on 6 November 2025



## Power Exchange Market Snapshot

(03 to 09 November 2025)

### Day Ahead Market (DAM)

Day Ahead Market Snapshot: Avg. MCP (09 November'25): Rs. 1.96/kWh



### Green Day Ahead Market (GDAM)

Green Day Ahead Market Snapshot: Avg. MCP (09 November'25): Rs. 3.36/kWh

