



The Accounting Shoppe LLC

EST 2022

*Friendly | Professional | Reliable*

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### **Individual Web Inquiry**

Name:

Date:

Email:

Phone:

Preferred Method of Contact:

Best Time to Contact:

How did you hear about us? We like to give thanks where thanks are due!

Please tell us about yourself (Needs & Goals)

What do you value most in a business relationship (Responsive, Convenience, Low Cost etc.)?