



13530 Morse Street, Cedar Lake, IN 46303
 Phone: 219/627-3151
 Fax: 219/627-3258
 Home * Auto * Life * Umbrella
 I GUARANTEE ...
 HONESTY, INTEGRITY & GREAT CLIENT RELATIONSHIPS!

Homeowners Quote Details

How did you hear about us? _____

Property Address: _____

Client#1

Name: _____

Address: _____

Date of Birth: _____

Phone #: _____

Email: _____

Occupation: _____

Client#2

Name: _____

Address: _____

Date of Birth: _____

Phone #: _____

Email: _____

Occupation: _____

Property Info:

Year Built	Square Footage	# Levels	#Baths	Fireplaces	#Cars (Garage)	Roof Type	Roof Age	Alarm System
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Other Details

Occupancy (Primary/Rental)	Type of Request/ Quote or Binder	Any Claims (Last 3 Yrs)	Deductible Preferred	Policy Coverage	Codicils/ Add on's	Codicil Notes
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Mortgagee Information :

Owned Outright
(Y/N) _____

Mortgaged
(Y/N) _____ Mortgagee
Name: _____

Loan # _____

Current Insurance Carrier : _____

Length of time: _____

Notes: _____