

ALTA Information Collection Form



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Individual Primarily Representing Purchaser

(Defined as the individual authorized by the entity to enter into legally binding contracts).

Attach Legible copy of government issued identification (i.e. passport, driver's license, etc.)				
Type of ID		Issuing State or Country		% of ownership interest
Last Name		First Name		M.I.
Date of Birth	Occupation		Taxpayer ID Number or EIN (if none write N/A)	
Address		City		State Zip

Purchaser's Name & Address

Name of Purchaser				
Taxpayer ID Number or EIN (if none write N/A)		Doing Business Name (DBA) (If none write N/A)		
Address		City		State Zip

TRUSTS ONLY – Indicate who conducted the transaction: ☐ Trustee ☐ Settlor ☐ Other

Complete the following pages if the real estate purchase is being made by a corporation, LLC, partnership, other legal entity or trust.

For Corporations, LLCs, Partnerships and Other Entities provide the information for:

- Each **BENEFICIAL OWNER** who, directly or indirectly, owns 25% or more of the equity interests of the Purchaser. If a legal entity or a series of legal entities is the beneficial owner of the Purchaser, provide information for the ultimate beneficial owner of all the legal entities.

For Trusts provide the information for:

- Trustee, settlor and EACH beneficiary** of the trust. If the trustee, settlor or a beneficiary is a legal entity, provide information for the entity and the ultimate beneficial owner that directly or indirectly owns 25% or more of that entity.

(Note: It is NOT necessary to complete the address fields if the information is on a legible copy of the government issued ID submitted to the title underwriter.)